

The Board of Supervisors met on 4/11/23 at 10:04 a.m. (technical difficulties) in the Story County Administration Building. Latifah Faisal, Linda Murken, and Lisa Heddens, with Faisal presiding. (all audio of meetings available at storycountyia.gov)

ADOPTION OF AGENDA: Murken moved, Heddens seconded adopting the agenda as presented. Motion carried unanimously (MCU) on a roll call vote.

INTRODUCTIONS: Faisal welcomed all department heads, elected officials, and staff in attendance.

FY24 PROPOSED BUDGET INFORMATION: Lisa Markley, Assistant Auditor, presented the FY24 proposed budget for consideration and adoption. She outlined the requirements for adopting the budget. The proposed budget was published in the County's official newspapers on 3/30/23. Markley stated the Board may adopt a budget lower than published but not higher. She provided detail on valuation, state-determined assessment limitations (rollbacks), the distribution of property taxes to all taxing authorities. She reported on the budget work sessions. The proposed budget contains a two percent cost of living adjustment for all positions, estimated health insurance costs, funding for Analysis of Social Services Evaluation Team (ASSET) agencies, federal American Rescue Plan Act (ARPA) funds, and funding for capital projects and economic development. Markley reported on the delay to the budget process created by legislation passed in February and its impact on what was discussed during the January work sessions. Discussion took place. She outlined fund balances by fund and restrictions on fund balances. Additional discussion took place.

RESOLUTION #23-83, FOR ELECTED OFFICIAL SALARIES: Markley reported on the recommendation of the Compensation Board for elected official salaries for FY24. Heddens moved, Murken seconded the approval of Resolution #23-83, as recommended by the Compensation Board for the Elected Official Salaries. Roll call vote. (MCU)

RESOLUTION #23-84, FOR FY24 BUDGET AS PRESENTED: Faisal opened the public hearing at 10:24 a.m., and, hearing no comments, she closed the public hearing at 10:24 a.m. Murken moved, Heddens seconded the approval of Resolution #23-84, adopting the FY24 budget and to certify taxes as published which includes assignment of funds in the general fund for specific purposes, an assigned amount in the ending Rural Fund as unallocated Local Option Sales Tax (40%), and to direct the Auditor to properly certify and file the budget and certificate of taxes. Roll call vote. (MCU)

LEGAL AID ANNUAL REPORT: Peggy Michelotti, Executive Director, reported on main goals, staffing changes, services, and waiting list.

PROCLAMATION RECOGNIZING APRIL 9-15 AS NATIONAL ANIMAL CONTROL OFFICER APPRECIATION WEEK IN STORY COUNTY: The Board read the proclamation in full. Heddens moved, Murken seconded the approval of the Proclamation in Recognition April 9-15, 2023 as National Animal Control Officer Appreciation Week in Story County. Roll call vote. (MCU)

MINUTES: 4/4/23 Minutes – Murken moved, Heddens seconded the approval of 4/4/23 Minutes as presented. Roll call vote. (MCU)

CLAIMS: 4/13/23 Claims of \$599,343.62 (run date 4/7/23, 35 pages, on file in the Auditor's Office) and authorize the Auditor to issue checks in payments of these claims and payment requests from CIDTF (\$2,007.36), BooSt School Ready (\$26,527.99), BooSt Early Childhood (\$6,195.23), Emergency Management (\$10,873.85), E911 (\$3,058.13), County Assessor (\$2,193.91), City Assessor (\$42,987.72), Central Iowa Community Services (\$231,530.66). Heddens moved, Murken seconded approving claims as presented. Roll call vote. (MCU)

Murken moved, Heddens seconded the approval of Consent Agenda as presented.

1. Federal Aid Agreement between Story County and Iowa Department of Transportation (IDOT) for Surface Transportation Block Grant Program Project (STP-S-C085(178)—5E-85)
2. Final Design Plans for HMA Resurfacing on 510th Avenue from Polk County, north 0.68 miles (L-P32--73-85)
3. Submitted Engineer Quarterly Report
4. Acknowledgment of the approval of the signature of the Chair in signing the Anti-Heroin Task Force Grant, effective 11/1/22-9/30/24, for \$3,000.00
5. License Renewal between Story County and SysAid for software maintenance, effective 5/3/23-5/2/24, for \$4,723.00
6. Software Subscription between Story County and InTech Software for Modus Elections, effective 5/1/23-4/30/24, for \$8,987.00
7. Folder Annual Maintenance between Story County and InfoMax, effective 5/1/23-4/1/24, for \$550.02
8. AED Management Maintenance between Story County and Annuvia, effective 3/27/23-3/27/24, for \$629.94
9. Certificate of Appointment of Reserve Deputy Sheriff Cole Denning effective 4/3/23
10. Quarterly Report from the following offices: Auditor; Recorder; Sheriff
11. License and Maintenance Renewal between Story County and ACS for Cisco Meraki, effective 7/5/23-7/4/24, for \$8,359.40
12. Amendment No. 1 to the Grant Agreement between Boys and Girls Club of Story County and Story County for the Rebuilding Great Futures for Story County Kids
13. Grant Agreement, using American Rescue Plan Act (ARPA) funding, between Story County and the City of Cambridge, Iowa, for funding towards the storm sewer extension project for up to \$250,000.00 with a performance period of 1/25/22–12/31/26
14. Road Closure Resolutions: #23-36, #23-37, #23-38, #23-39
15. Utility Permits: #23-6857, #23-6862, #23-6870

Roll call vote. (MCU)

FY24 BENEFIT RENEWAL: Alissa Wignall, Direct of Internal Operations and Human Resources, reported on the overall process. Debbie Dean, Senior Benefit Consultant, Benefit Source Inc., provided detail on the renewal, and cost projections. There is a slight increase in dental. Wignall reported on changes for vision coverage and life insurance. She reported on adding weight loss medications to the plan. Discussion took place. Dean reported most plans will have to add; there are no projections of use. Additional discussion took place. Heddens moved, Murken seconded the approval of the FY24 Benefit Renewal and include the weight loss medication. Roll call vote. (MCU)

LIAISON ASSIGNMENTS, COMMITTEE MEETINGS UPDATES, AND ANNOUNCEMENTS FROM THE SUPERVISORS: All Board members reported on upcoming items.

Heddens moved, Murken seconded to adjourn at 10:52 p.m. Roll call vote. (MCU)

Story County Board of Supervisors
Meeting Agenda
Administration Building
900 6th St., Nevada, IA
4/11/23 Budget Hearing

1. SPECIAL NOTE TO THE PUBLIC: This Meeting Is Also Being Offered Via Zoom. While Joining Via Zoom, If You Have A Question And/Or Comment, You May Raise Your Hand To Speak During Public Forum Or Use The Chat Feature And The Chair Will Ask The Zoom Moderator To Review All Comments During Public Forum.

Members of the public can participate by using the information below:

To join the zoom meeting by computer, tablet, smartphone:

Join from a PC, Mac, iPad, iPhone or Android device:

Please click the link below to join the webinar:

[HTTPS://US02WEB.ZOOM.US/J/81909605844?](https://us02web.zoom.us/j/81909605844?pwd=NFDNVVPRZHPJB0HMEWW5VFDTVVRTZZ09)

[PWD=NFDNVVPRZHPJB0HMEWW5VFDTVVRTZZ09](https://us02web.zoom.us/j/81909605844?pwd=NFDNVVPRZHPJB0HMEWW5VFDTVVRTZZ09)

Passcode: 117434

Or One tap mobile :

US: +13017158592,,81909605844#,,,,*117434# or
+13052241968,,81909605844#,,,,*117434#

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Dial(for higher quality, dial a number based on your current location):

US: +1 301 715 8592 or +1 305 224 1968 or +1 309 205 3325 or +1 312
626 6799 or +1 646 931 3860 or +1 929 205 6099 or +1 253 205 0468 or +1
253 215 8782 or +1 346 248 7799 or +1 360 209 5623 or +1 386 347 5053 or
+1 507 473 4847 or +1 564 217 2000 or +1 669 444 9171 or +1 669 900 6833
or +1 689 278 1000 or +1 719 359 4580

Webinar ID: 819 0960 5844

Passcode: 117434

International numbers available:

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2. CALL TO ORDER: 10:00 A.M.
3. PLEDGE OF ALLEGIANCE:
4. ADOPTION OF AGENDA:

5. PUBLIC COMMENT #1:

This comment period is for the public to address topics on today's agenda

6. PUBLIC HEARING ITEMS:

I. INTRODUCTIONS: Elected Officials And Department Heads

II. FY 2024 PROPOSED BUDGET INFORMATION - Lisa Markley, Assistant Auditor

Department Submitting Auditor

Documents:

FY24 HANDOUT.PDF
FY24 BUDGET PRESENTATION.PDF

III. Consideration Of Resolution #23-83, For Elected Official Salaries - Lisa Markley

Department Submitting Auditor

Documents:

ELECTED OFFICIAL COMPENSATION RESOLUTION FY24.PDF

IV. PROCEDURES THAT WILL BE FOLLOWED FOR THE HEARING:

Give your name and address

Each person that wishes to make a comment will be heard before receiving second comments from those who have already spoken

Please keep comments as brief as possible

V. DISCUSSION AND ACTION ON PROPOSED BUDGET:

V.i. Consideration Of Resolution #23-84, For FY'24 Budget As Presented OR - Lisa Markley

Department Submitting Auditor

Documents:

RES 2384.PDF

V.ii. Consideration Of Resolution #23-84, To Reduce FY'24 Budget - Lisa Markley

Department Submitting Auditor

7. AGENCY REPORTS:

I. Legal Aid Annual Report - Peggy Michelotti, Executive Director

Department Submitting Auditor

Documents:

LEGAL AID.PDF

8. Consideration Of Proclamation Recognizing April 9-15 As National Animal Control Officer Appreciation Week In Story County

Department Submitting Board of Supervisors

Documents:

NATIONAL ANIMAL CARE AND CONTROL APPRECIATION WEEK.PDF

9. CONSIDERATION OF MINUTES:

I. 4/4/23 Minutes

Department Submitting Auditor

10. CONSIDERATION OF CLAIMS:

I. 4/13/23 Claims

Department Submitting Auditor

Documents:

CLAIMS 041323.PDF

11. CONSENT AGENDA:

(All items listed under the consent agenda will be enacted by one motion. There will be no separate discussion of these items unless a request is made prior to the time the Board votes on the motion.)

I. Consideration Of Federal Aid Agreement Between Story County And Iowa DOT For Surface Transportation Block Grant Program Project (STP-S-C085(178)—5E-85)

Department Submitting Engineer

Documents:

FED AID BLOCK GRANT.PDF

II. Consideration Of Final Design Plans For HMA Resurfacing On 510th Ave From Polk County , North 0.68 Miles(L-P32-73-85)

Department Submitting Engineer

Documents:

FP MAH RESURFACING.PDF

III. Consideration Of Submitted Engineer Quarterly Report

Department Submitting Auditor

Documents:

ENG QTR.PDF

- IV. Acknowledgment Of The Approval Of The Signature Of The Board Of Supervisors Chair, In Signing For Anti-Heroin Task Force Grant Effective 11/1/22 - 9/30/24 For \$3,000

Department Submitting Sheriff

Documents:

ANTI HEROIN GRANT.PDF

- V. Consideration Of License Renewal Between Story County And SysAid For Software Maintenance Effective 5/03/23 - 5/2/24 For \$4,723.00

Department Submitting Information Technology

Documents:

SYSAID INVOICE.PDF

- VI. Consideration Of Software Subscription Between Story County And InTech Software For Modus Elections Effective 5/1/23-4/30/24 For \$8,987.00 (Budgeted)

Department Submitting Auditor

Documents:

INTECH SFTWR.PDF

- VII. Consideration Of Folder Annual Maintenance Between Story County And InfoMax Effective 5/1/23-4/1/24 For 550.02

Department Submitting Auditor

Documents:

INFOMAX.PDF

- VIII. Consideration Of AED Management Maintenance Between Story County And Annuvia Effective 3/27/23-3/27/24 For 629.94

Department Submitting BOS

Documents:

ANNUVIA.PDF

- IX. Consideration Of Certificate Of Appointment Of Reserve Deputy Sheriff Cole Denning

Effective 4/3/2023

Department Submitting Sheriff

Documents:

DENNING RESERVE DEPUTY.PDF

X. Consideration Of Quarterly Report For The Following: Auditor, Recorder, And Sheriff

Department Submitting Auditor

Documents:

QUARTER.PDF

XI. Consideration Of License And Maintenance Renewal Between Story County And ACS For Cisco Meraki Effective 7/05/23 - 7/04/24 For \$8,359.40 (Budgeted)

Department Submitting Information Technology

Documents:

ACS MERAKI.PDF

XII. Consideration Of Amendment No. 1 To The Grant Agreement Between Boys And Girls Club Of Story County And Story County For The Rebuilding Great Futures For Story County Kids

Department Submitting Board of Supervisors

Documents:

AMD 1 BOYS AND GIRLS.PDF

XIII. Consideration Of Grant Agreement Using American Rescue Plan Act (ARPA) Funding Between Story County And The City Of Cambridge For The Storm Sewer Extension Project For Up To \$250,000 With A Performance Period Of 1/25/22 – 12/31/26

Department Submitting Board of Supervisors

Documents:

10BOSCONTRACT.PDF

XIV. Consideration Of Road Closure Resolution(S): #23-36, #23-37, #23-38, #23-39

Department Submitting Engineer

Documents:

RC 23 36.PDF

RC 23 37.PDF
RC 23 38.PDF
RC 23 39.PDF

XV. Consideration Of Utility Permit(S): #23-6857, #23-6862, #23-6870

Department Submitting Engineer

Documents:

UT 23 6857.PDF
UT 23 6862.PDF
UT 23 6870.PDF

12. ADDITIONAL ITEMS:

I. Discussion And Consideration Of FY24 Benefit Renewal - Alissa Wignall And Debbie Dean

Department Submitting Human Resources

Documents:

FY24 BENEFIT RENEWAL.PDF
FY24 DENTAL.PDF
FY24 HEALTH.PDF

13. UPCOMING AGENDA ITEMS:

14. PUBLIC COMMENT #2:

Comments from the Public on Items not on this Agenda. The Board may not take any Action on the Comments due to the Requirements of the Open Meetings Law, but May Do So In the Future.

15. LIAISON ASSIGNMENTS, COMMITTEE MEETINGS UPDATES, AND ANNOUNCEMENTS FROM THE SUPERVISORS:

16. ADJOURNMENT:

Story County strives to ensure that its programs and activities do not discriminate on the basis of race, color, national origin, sex, age or disability. Persons requiring assistance, auxiliary aids or services, or accommodation because of a disability may contact the county's ADA coordinator at (515) 382-7204.

Story County Board of Supervisors
Agenda
4/11/23

NAME

AGENCY

Tim Meals
Stacie Herridge
Florida Sykes
Mike Cot
NWA Markley
Lucy MARTIN
Melissa Murray
Peggy Michelotti
~~John Flinn~~
Andy Baldwin
John Smith
Dobbie Dean
Jana Strohm
Ted Rasmussen

SCAO
Recorder
AUDITOR
Conservation
auditor
AUDITOR
Legal Aid
Legal Aid
2nd V ABC
Treasurer
Treasurer
Benefit Service, INC.
BOS
Treasurer

County of Story, Iowa

Fiscal Year 2024

Proposed Budget



Board of Supervisors

Latifah Faisal, Chairperson

Lisa Heddens, Supervisor

Linda Murken, Supervisor

Prepared by Story County Auditor's Office

Lucy Martin, Auditor

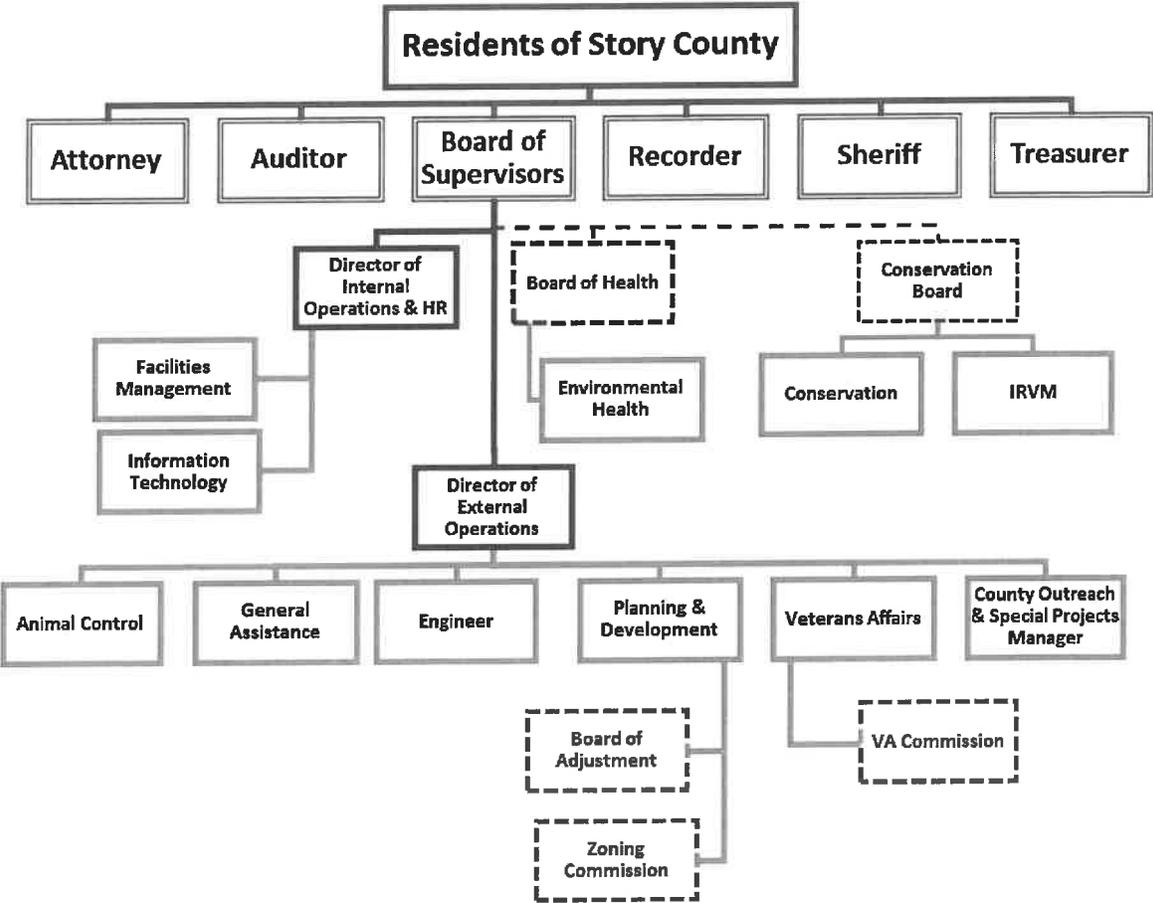
Lisa Markley, Assistant Auditor

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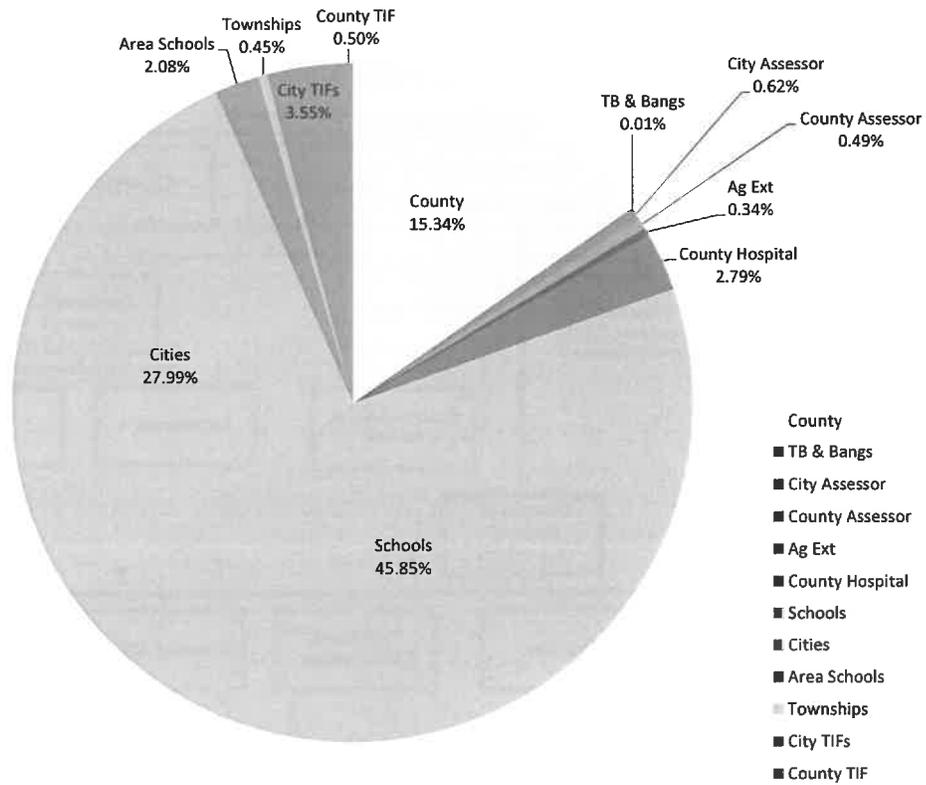
Organizational Chart
 Abstract of Taxes Chart
 Tax Dollars, Valuations & Levy Rates
 Proposed Budget Summary
 Revenues Graph
 Revenues by Department
 Expenditures Graph
 Expenditures by Department
 Expenditures Graphs by Department

<u>DEPARTMENT</u>	<u>DEPARTMENT HEAD/ELECTED OFFICIAL</u>	<u>PROPOSED SALARY (FY24)</u>
Animal Control	Anna Henderson	\$78,968
Attorney	Timothy Meals	\$167,474
Auditor	Lucy Martin	\$108,416
Board of Health - Environmental Health	Kimberly Grandinetti	\$91,847
Board of Supervisors	Latifah Faisal, Lisa Heddens, Linda Murken	\$93,581
Director of External Operations & County Services	Sandra King	\$125,778
Director of Internal Operations & Human Resources	Alissa Riese-Wignall	\$127,702
Conservation Board	Mike Cox	\$124,111
Countywide Services	Latifah Faisal, Lisa Heddens, Linda Murken	
Department Human Services	Mindy Norwood	
Facilities Manager (inc Human Services Ctr/Justice Ctr)	Joby Brogden	\$100,916
General Assistance	Erin Rewerts	\$98,537
General Betterment (40% L.O.)	Latifah Faisal, Lisa Heddens, Linda Murken	
Information Technology	Barbara Steinback	\$133,397
Intergrated Roadside Vegetation Mngmt (IRVM)	Joe Kooiker, Mike Cox	\$75,668 (Joe)
Juvenile Court Services	Jerome Rewerts	
Planning & Development	Amelian Schoeneman	\$105,211
Recorder	Stacie Herridge	\$108,416
Secondary Roads	Darren Moon	\$165,501
Sheriff	Paul Fitzgerald	\$170,831
Treasurer	Ted Rasmusson	\$108,416
Veterans Affairs	Brett McLain	\$88,005

Story County Organizational Chart



FY23 Tax Askings



TAX DOLLARS, VALUATIONS & LEVY RATES

FISCAL YEAR 2024			
	DOLLARS	VALUATION	RATE
A. Countywide Levies:		5,581,337,786	
General Basic	19,534,682		3.50000
General Supplemental	4,956,507		0.88805
<i>Emerg Mgmt Dollars Inc. Above</i>	254,914		
Debt Service	664,765	5,835,737,049	0.11391
Subtotal Countywide (A)	25,155,954		4.50207
B. All Rural Services Only Levies:		1,263,661,094	
Rural Services Basic	3,747,551		2.96563
GRAND TOTAL (A & B)	28,903,505		7.46759

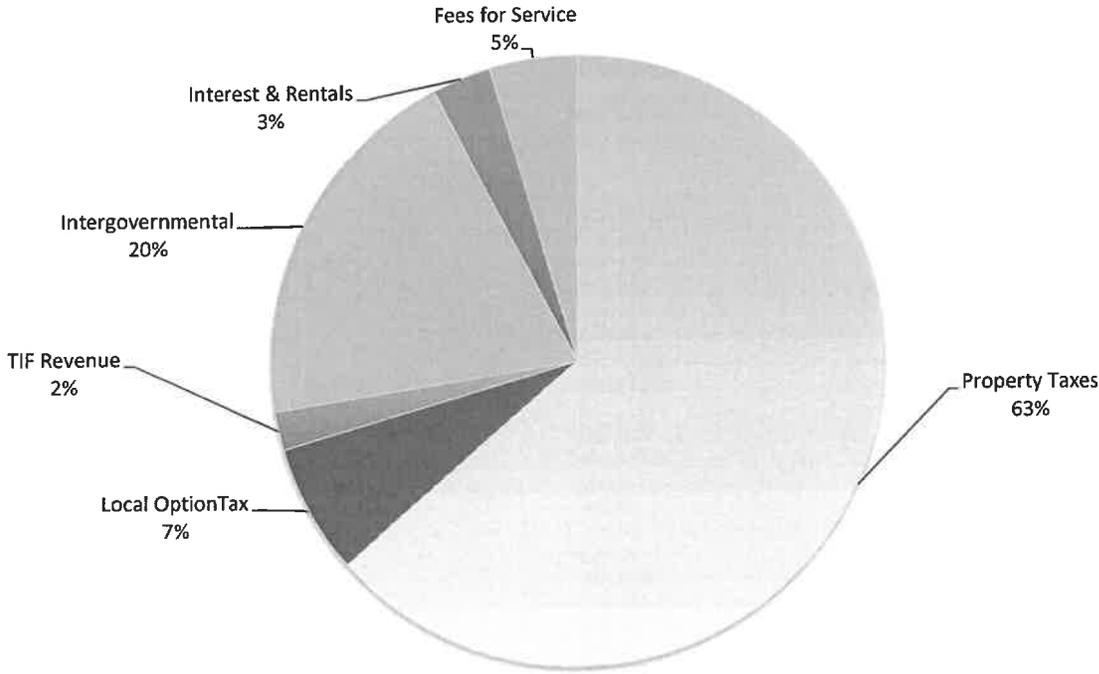
FISCAL YEAR 2023			
	DOLLARS	VALUATION	RATE
A. Countywide Levies:		5,517,719,135	
General Basic	19,312,017		3.50000
General Supplemental	4,900,000		0.88805
<i>Emerg Mgmt Dollars Inc. Above</i>	254,914		
County Services Fund			0.00000
Debt Service	663,311	5,817,554,657	0.11402
Subtotal Countywide (A)	24,875,328		4.50207
B. All Rural Services Only Levies:		1,236,603,753	
Rural Services Basic	3,500,000		2.83033
GRAND TOTAL (A & B)	28,375,328		7.33240

BUDGET SUMMARY

REVENUES & OTHER FINANCING SOURCES	General	Special Revenue	TOTALS Budget 2023/2024 Capital Projects	Debt Service	Permanent	TOTALS Budget 2023/2024	TOTALS Re-Est 2022/2023	TOTALS Actual 2021/2022	
Taxes Levied on Property	1 24,326,346	3,683,333		660,470		28,670,149	28,433,142	29,623,004	1
Less: Uncollected Delinquent Taxes - Levy Year	2 0	0		0		0	0	46,155	2
Less: Credits to Taxpayers	3 459,263	97,248		12,469		568,980	960,224	1,032,521	3
Net Current Property Taxes	4 23,867,083	3,586,085		648,001		28,101,169	27,472,918	28,544,328	4
Delinquent Property Tax Revenue	5 0	0		0		0	0	782	5
Penalties, Interest & Costs on Taxes	6 75,000					75,000	75,000	130,213	6
Other County Taxes/TIF Tax Revenues	7 212,506	4,082,274	0	5,345	0	4,300,125	4,304,514	4,271,797	7
Intergovernmental	8 3,222,329	5,632,323	0	30,759	0	8,885,391	18,359,055	18,731,953	8
Licenses & Permits	9 18,500	50,000	0	0	0	68,500	65,700	72,637	9
Charges for Service	10 1,941,080	53,160	0	0	0	1,994,240	1,997,962	1,989,526	10
Use of Money & Property	11 679,716	4,750	0	400	0	684,866	835,126	166,508	11
Miscellaneous	12 366,600	354,650	0	0	0	721,250	1,039,214	617,137	12
Subtotal Revenues	13 30,382,814	13,763,242	0	684,485	0	44,830,541	54,149,489	54,524,681	13
Other Financing Sources:									
General Long-Term Debt Proceeds	14 0	0	0	0	0	0	0	0	14
Operating Transfers In	15 750,000	3,723,000	667,000	0	0	5,140,000	3,785,000	4,363,809	15
Proceeds of Fixed Asset Sales	16 31,000	2,000	0	0	0	33,000	50,500	84,411	16
Total Revenues & Other Sources	17 31,163,814	17,488,242	667,000	684,485	0	50,003,541	57,984,989	58,972,901	17
EXPENDITURES & OTHER FINANCING USES									
Opening:									
Public Safety and Legal Services	18 14,035,698	2,858,275			0	16,893,973	16,376,171	15,056,137	18
Physical Health and Social Services	19 5,004,043	21,036			0	5,025,079	5,379,215	2,618,094	19
Mental Health, ID & DD	20 0	0			0	0	0	2,301,228	20
County Environment and Education	21 4,670,829	2,397,381			0	7,068,210	7,026,715	4,709,036	21
Roads & Transportation	22 0	12,340,890			0	12,340,890	8,364,345	6,546,317	22
Government Services to Residents	23 1,732,213	14,000			0	1,746,213	2,111,586	1,467,818	23
Administration	24 8,930,670	0			0	8,930,670	8,374,304	7,357,997	24
Nonprogram Current	25 2,020,000	0			0	2,020,000	2,624,110	0	25
Debt Service	26 0	914,524		665,000	0	1,579,524	1,651,200	1,498,889	26
Capital Projects	27 4,695,125	1,845,000	1,724,332	0	0	8,264,457	5,456,922	2,014,028	27
Subtotal Expenditures	28 41,088,578	20,391,106	1,724,332	665,000	0	63,869,016	57,364,568	43,569,544	28
Other Financing Uses:									
Operating Transfers Out	29 2,340,000	2,800,000	0	0	0	5,140,000	3,785,000	4,363,809	29
Refunded Debt/Payments to Escrow	30 0	0	0	0	0	0	0	0	30
Total Expenditures & Other Uses	31 43,428,578	23,191,106	1,724,332	665,000	0	69,009,016	61,149,568	47,933,353	31
Excess of Revenues & Other Sources over (under) Expenditures & Other Uses	32 -12,264,764	-5,702,864	-1,057,332	19,485	0	-19,005,475	-3,164,579	11,039,548	32
Beginning Fund Balance - July 1, 2023	33 26,524,059	10,610,633	1,091,761	84,854	0	38,311,307	41,475,886	30,436,538	33
Increase (Decrease) in Reserves (GAAP Budgeting)	34 0	0	0	0	0	0	0	0	34
Fund Balance - Nonspendable	35 0	0	0	0	0	0	0	0	35
Fund Balance - Restricted	36 2,995,331	4,907,769	34,429	104,339	0	8,041,868	23,424,784	26,231,839	36
Fund Balance - Committed	37 276,265	0	0	0	0	276,265	418,390	698,390	37
Fund Balance - Assigned	38 3,693,561	0	0	0	0	3,693,561	3,691,856	3,612,943	38
Fund Balance - Unassigned	39 7,294,138	0	0	0	0	7,294,138	10,776,277	10,932,714	39
Total Ending Fund Balance - June 30,	40 14,259,295	4,907,769	34,429	104,339	0	19,205,832	38,311,307	41,475,886	40

Proposed tax rate per \$1,000 valuation for County purposes: 4.50196 urban areas; 7.46722 rural areas; Any special district rates excluded.

STORY COUNTY FY24 REVENUES



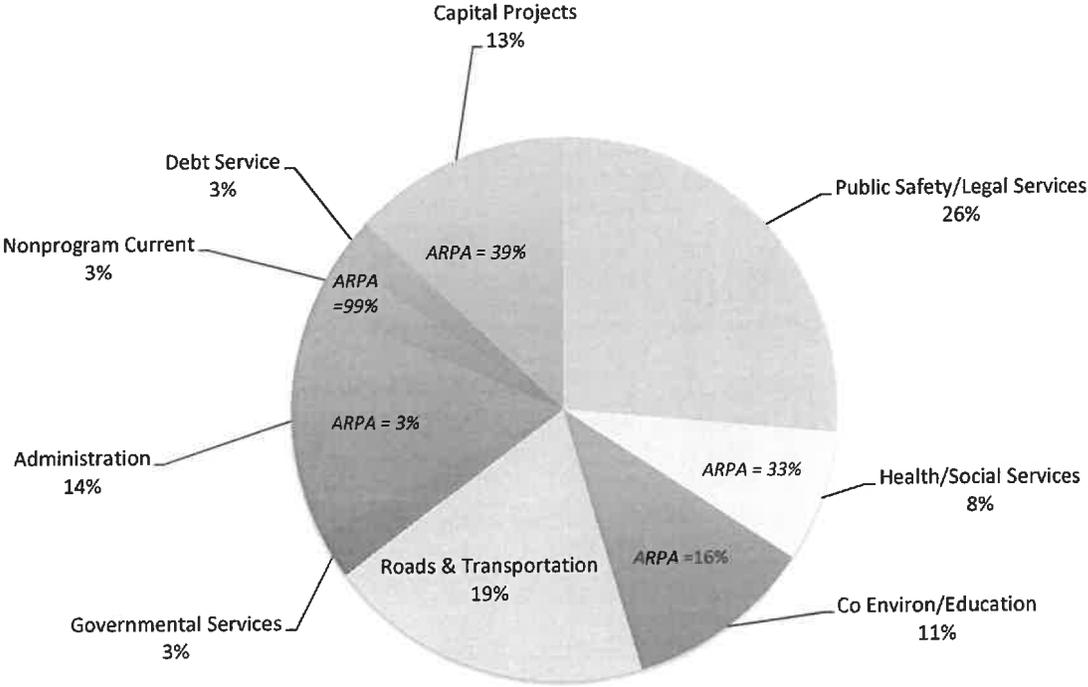
By State of Iowa Defined source codes

REVENUES

	FY24 Revenue	FY23 Revenue
PROPERTY TAXES:	28,670,149	28,147,360
OTHER COUNTY TAXES	4,300,125	3,698,932
DEPARTMENTAL:		
Animal Control	48,000	46,900
Attorney	399,300	431,000
Auditor	114,300	33,800
Board of Health-Environmental Health	165,170	81,700
Group Homes	214,136	213,636
General Assistance	10,900	1,900
Conservation	1,317,185	1,211,930
Countywide Services	2,849,246	1,942,862
ARPA	0	9,431,900
Department of Human Services	230,000	190,000
Engineer-Secondary Roads	8,624,040	8,292,607
Facilities Management	4,100	527,236
Information Technology	9,600	9,600
IRVM	20,280	33,480
Planning & Development	42,860	45,605
Recorder	616,080	619,440
Sheriff	1,158,500	1,144,218
Treasurer	1,199,420	942,255
Veterans Affairs	10,150	10,150
TOTALS	50,003,541	57,056,511

original budget

STORY COUNTY FY24 EXPENSES



By State of Iowa Defined Service Areas

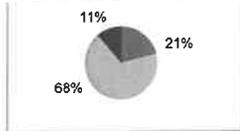
EXPENDITURES

	FY24 Personnel	FY24 Operating	FY24 Total	FY23 Personnel	FY23 Operating	FY23 Total
Animal Control	516,365	167,190	683,555	426,350	180,435	606,785
Attorney	3,219,545	247,605	3,467,150	2,975,570	288,745	3,264,315
Auditor	1,077,289	335,705	1,412,994	1,042,684	273,250	1,315,934
Board of Health-Env. Health	339,935	139,450	479,385	316,100	54,430	370,530
Board of Supervisors	1,120,025	117,035	1,237,060	1,062,475	123,659	1,186,134
Conservation	2,005,554	3,142,125	5,147,679	1,952,752	3,762,630	5,715,382
Countywide Services	80,510	8,327,047	16,705,771	73,085	6,805,636	16,804,012
ARPA		8,298,214			9,925,291	
Transfers			5,140,000			3,785,000
DHS Local Office	0	65,200	65,200	0	65,200	65,200
Engineer-Secondary Roads	3,731,150	9,943,750	13,674,900	3,641,045	4,945,050	8,586,095
Facilities Manager	663,660	331,480	995,140	628,500	957,313	1,585,813
General Assistance	388,375	117,060	505,435	319,200	115,130	434,330
General Betterment (40% L.O. Tax)	0	1,522,372	1,522,372	0	1,351,009	1,351,009
Group Homes	0	174,660	174,660	0	82,065	82,065
Human Services Center	571,150	235,750	806,900	471,525	228,665	700,190
IRVM	194,585	140,170	334,755	183,455	184,565	368,020
Information Technology	654,415	1,149,225	1,803,640	649,450	756,675	1,406,125
Justice Center Facilities	464,465	579,100	1,043,565	453,465	528,775	982,240
Juvenile Court Services	0	140,050	140,050	0	140,050	140,050
MHDS Services	0	3,000	3,000	438,920	12,970	451,890
Planning & Development	402,500	32,125	434,625	347,105	17,035	364,140
Recorder	485,521	30,270	515,791	445,595	31,750	477,345
Sheriff	9,526,613	1,889,530	11,416,143	9,582,700	1,843,490	11,426,190
Treasurer	999,947	155,800	1,155,747	911,530	149,400	1,060,930
Veterans Affairs	110,399	33,100	143,499	101,494	34,975	136,469
TOTALS	26,552,003	37,317,013	69,009,016	26,023,000	32,858,193	62,666,193

original budget

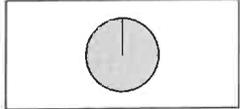
Fiscal Year 24

PUBLIC SAFETY/LEGAL SERVICES Funds: gen/supp/rural/spec rev



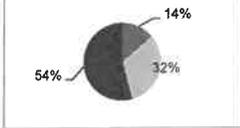
ATTORNEY 21%
SHERIFF 68%
NON DEPT 11%

NON PROGRAM CURRENT Funds: general



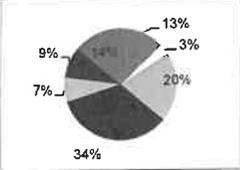
ARPA 99%
NON DEPT 1%

GOV'T SERVICE TO RESIDENTS Funds: gen/supp/rural/spec rev



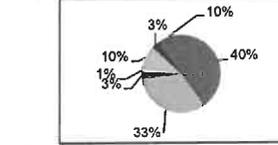
RECORDER 14%
TREAS. - AUTO 32%
AUD. - ELECTIONS 54%

ADMINISTRATION Funds: gen/supp/spec rev



NON DEPT 13%
ARPA 3%
INFORMATION TECHNOLOGY 20%
FACILITIES MANAGER 7%
TREAS. - TAX 9%
AUD. - MANAGEMENT 14%
BOARD OF SUPERVISORS 34%

HEALTH/SOCIAL SERVICES Funds: gen/supp/rural



NON DEPT 40%
ARPA 33%
JUVENILE COURT 3%
DEPT HUMAN SERV 1%
GENERAL ASSISTANCE 10%
VETERANS ADMIN 3%
ENVIRONMENTAL HLTH 10%

ROADS & TRANSPORTATION Funds: rural/secondary roads



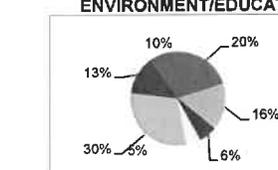
COUNTY ENGINEER 98%
GENERAL BETTERMENT 2%

CAPITAL PROJECTS Funds: cap proj/sec rds/conserv



COUNTY ENGINEER 19%
CONSERVATION 22%
ARPA 39%
NON DEPT 20%

ENVIRONMENT/EDUCATION Funds: gen/supp/rural/TIF/spec rev



NON DEPT 20%
ARPA 16%
PLAN & DEV 6%
IRVM 5%
CONSERVATION 30%
GENERAL BETTERMENT 13%
ANIMAL CONTROL 10%

These graphs represent expenditures by department for the defined service areas.

STORY COUNTY FY24 BUDGET PRESENTATION



FY24 Valuation Summary

- ▶ **Valuations increased**
 - ▶ Countywide increased 1.15%
 - ▶ Rural increased 1.02%
- ▶ **Rollbacks**
 - ▶ Residential = 54.6501%
 - ▶ Agricultural = 91.6430%
 - ▶ Commercial & Industrial rolled back to 90%
 - ▶ Multi-residential = 54.6501%

FY24 Overview

- ▶ Departmental work sessions held in January
- ▶ Salary related:
 - ▶ Budgeted 2% cost of living adjustment for all positions
 - ▶ Health insurance premiums budgeted at an increase of 5%
- ▶ ASSET contribution increased by 8%
- ▶ ARPA (American Recovery Plan Act)
 - ▶ FY22 & FY23 Story County receiving \$18.8M
 - ▶ Budgeting to spend in next 4 fiscal years
- ▶ CIP (Capital Improvement Plan)
 - ▶ To be presented at the 4/18 Board Meeting
 - ▶ Includes funding Secondary Roads new equipment, Hanums Mill restoration, HOINT phases 3A & 3B, Dakins cabin, HGP improvements
- ▶ Economic Development
 - ▶ Funding for urban renewal; small communities; home base Iowa

FY24 Overview

- ▶ In 2019 SF 634 required new public hearing if taxes from general and rural levies were being proposed to exceed 2% over current year
 - ▶ Story County held that public hearing on 3/21/23
 - ▶ Resolution 23-78 passed by a 3-0 vote
 - ▶ Required to pass by supermajority
- ▶ In late February, SF181 was signed and as a result the valuations were changed.
 - ▶ Budget adoption was extended to 4/30/23 for all levying authorities.

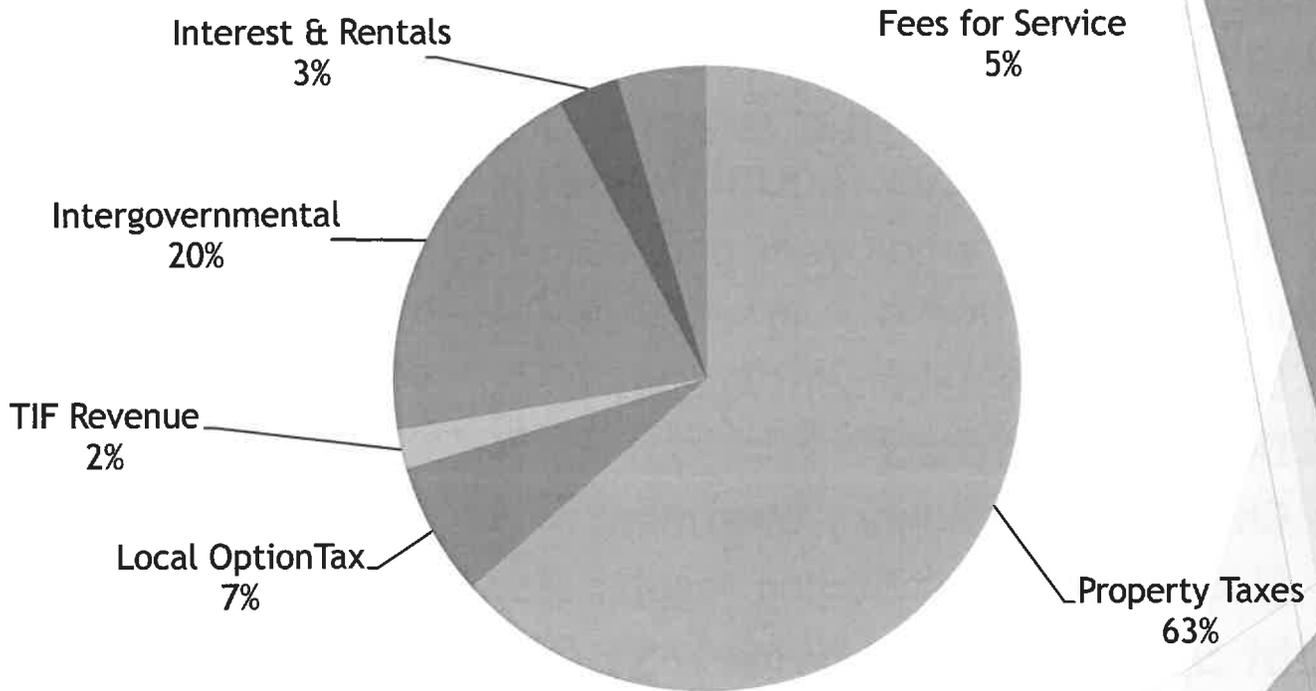
Levying Funds

Per Code of Iowa

- ▶ General fund limit \$3.50 (countywide)/\$1,000 taxable value
- ▶ General Supplemental is limited to certain mandated services (countywide)
 - ▶ FICA/IPERS of employees paid out of general fund
 - ▶ Insurance
 - ▶ Emergency Management Agency
 - ▶ District Court costs
 - ▶ Chemical dependency treatment
 - ▶ Election Costs (excluding regular staff)
- ▶ Debt Service (countywide)/\$1,000 taxable value
- ▶ Rural Basic limit \$3.95 (rural only)/\$1,000 taxable value

FY24 Revenues

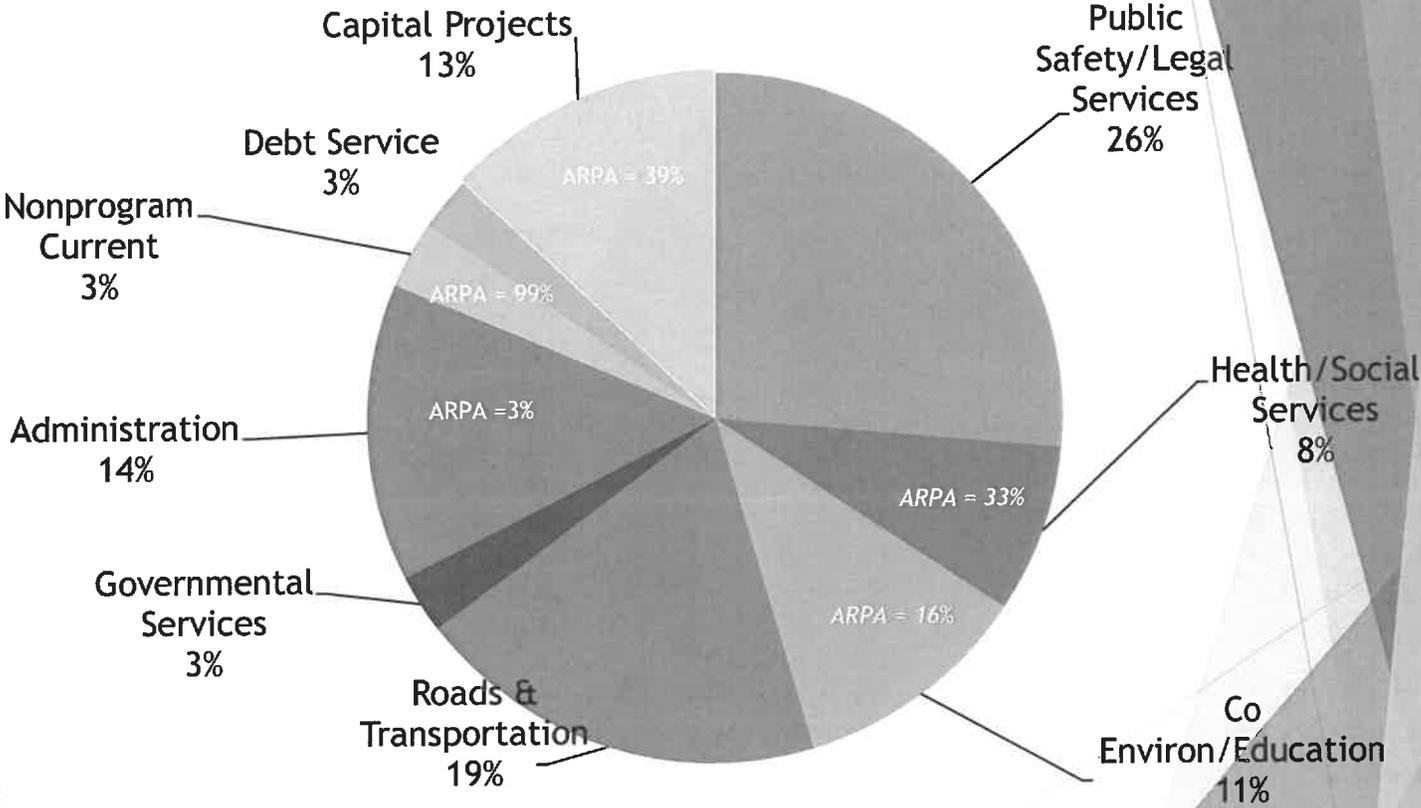
\$44,830,541



By State of Iowa defined Service Areas

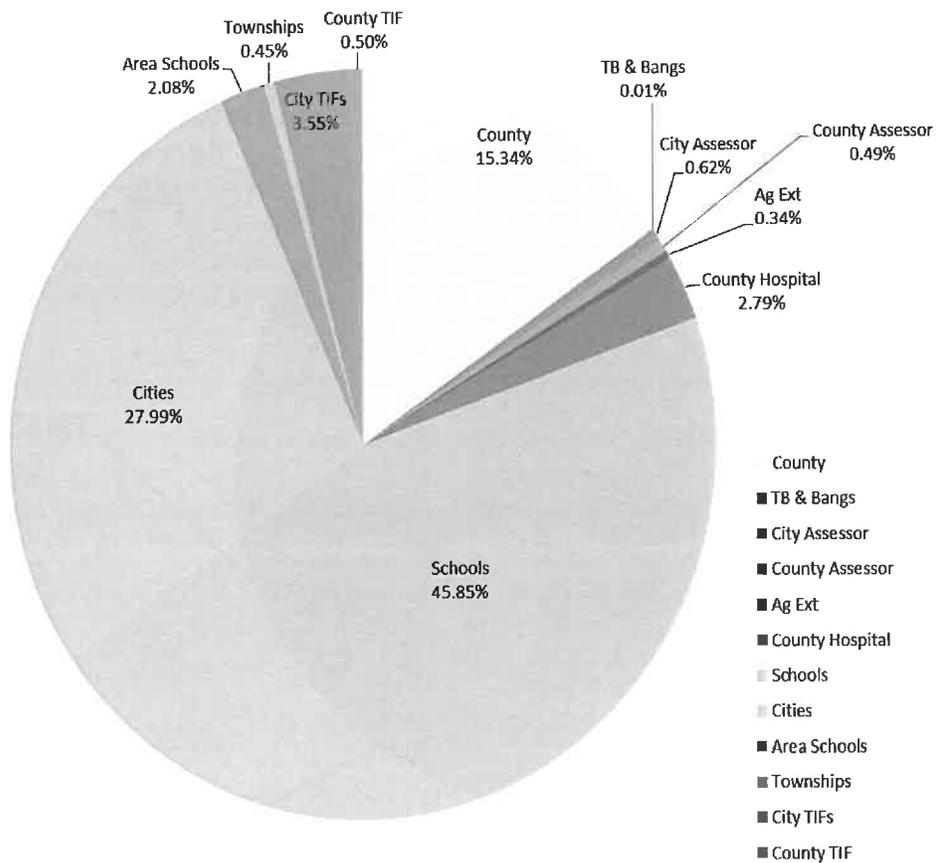
FY24 Expenses

\$63,869,016



By State of Iowa Defined Service Areas

FY 23 Dollars By Taxing Authority

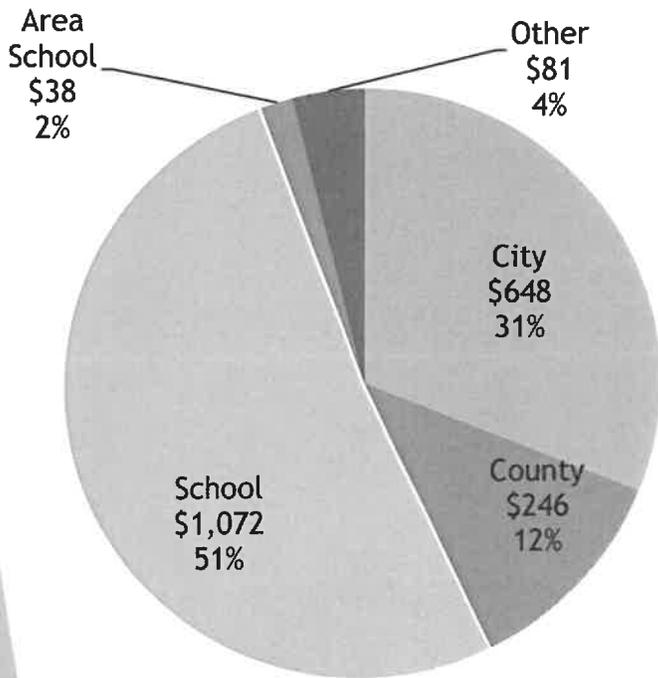


Distribution of Taxes

Assessed at \$100,000

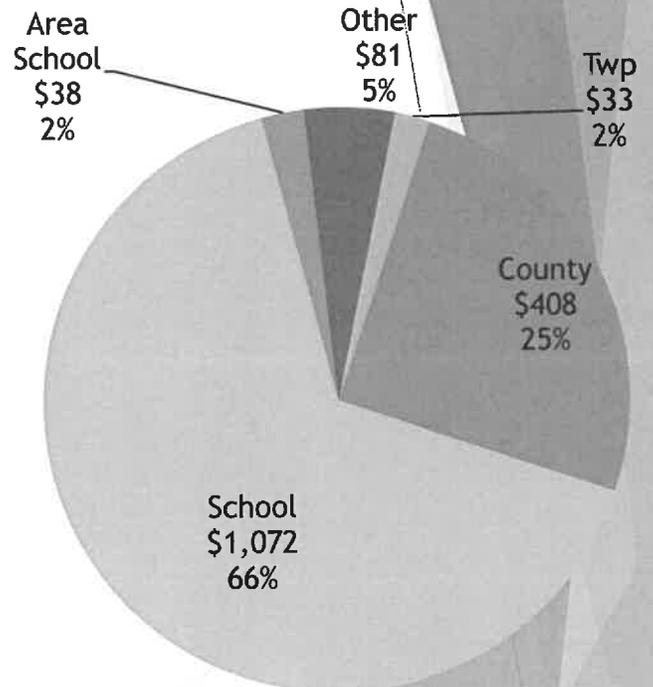
City of Huxley

Taxes = \$2,084



Rural Story County

Taxes = \$1,632



Questions?



www.storycountyiowa.gov

Lisa Markley 382-7212

STORY COUNTY COMPENSATION BOARD

Meeting Minutes
December 6th, 2022

Opening:

The annual meeting of the Story County Compensation Board was called to order at 4:08 PM on December 6th, 2022, in the public meeting room in the Story County Administration Building, with some board members and attendees participating via Zoom teleconference.

Board Members Present:

Joseph R. Cahill, representing the Treasurer
Thomas J. Cahill, representing the Sheriff
Michelle Cassabaum, representing the Board of Supervisors
Nathan Hostetter, representing the Attorney
John Klaus, representing the Board of Supervisors
Matthew A. Mauk, representing the Auditor
Richard Parker, representing the Recorder

Others Present:

Latifah Faisal, Chair, Board of Supervisors
Linda Murken, Vice-Chair, Board of Supervisors
Lisa Heddens, Board of Supervisors
Timothy Meals, Attorney
Lucy Martin, Auditor
Stacie Herridge, Recorder
Ted Rasmusson, Treasurer

Election of Chairman and Secretary:

Thomas J. Cahill, elected chairperson by unanimous vote
Nathan Hostetter, elected secretary by unanimous vote

Discussion:

Ted Rasmusson remarked on the compensation study of County employees completed at the request of the board of supervisors, that it had led to significant raises for County employees and, asked the board to consider the joint proposal of the Auditor, Attorney, Recorder, Sheriff and Treasurer that the following pay increases be approved:

- Attorney & Sheriff: 7.0%
- Auditor, Recorder & Treasurer: 14.0%

Latifah Faisal recommended a 3.0-5.0% pay increase for the Board of Supervisors

Linda Murken clarified that the recommendation was limited to the Board of Supervisors and not the other elected officials.

Lucy Martin discussed that due to the raises given to County employees, some elected officials were now being paid less than subordinate employees in their respective offices.

John Klaus remarked that salaries of elected officials in comparable counties should be the benchmark for salary determinations in Story County.

Joseph R. Cahill agreed that with this position and noted that because of a period of significant inflation, larger pay increases than normal were appropriate.

New Business:

Joseph R. Cahill made a motion for a 7.0% pay increase for the Attorney and Sheriff, and a 14.0% pay increase for the Auditor, Recorder & Treasurer.

The Board discussed this proposal, and John Klaus proposed an amendment to include a 7.0% pay increase for the supervisors.

This amended motion was seconded by Matthew A. Mauk and passed by unanimous agreement of the board.

Adjournment:

The meeting was adjourned at 4:28 PM.

Submitted by: Nathan Hostetter

RESOLUTION #23-83

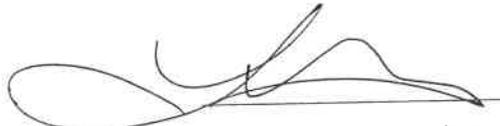
WHEREAS, the Story County Compensation Board meets annually to recommend a compensation schedule for elected officials for the fiscal year immediately following, in accordance with Iowa Code Chapters 331.905 and 331.907, and

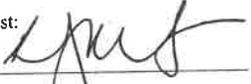
WHEREAS, the Story County Compensation Board met on December 6, 2022 and made the following salary recommendations for the following elected officials for the fiscal year beginning July 1, 2023,

<u>Elected Official</u>	<u>Current Salary</u>	<u>Proposed Increase</u>	<u>Recommended Salary</u>
Auditor	\$ 95,102	\$ 13,314	\$ 108,416
County Attorney	\$ 156,518	\$ 10,956	\$ 167,474
Recorder	\$ 95,102	\$ 13,314	\$ 108,416
Sheriff	\$ 159,656	\$ 11,175	\$ 170,831
Supervisors	\$ 87,459	\$ 6,122	\$ 93,581
Treasurer	\$ 95,102	\$ 13,314	\$ 108,416

THEREFORE, BE IT RESOLVED that the Story County Board of Supervisors adopts the salary recommendations for elected officials for the fiscal year beginning July 1, 2023 as recommended by the Story County Compensation Board.

Approved this 11th day of April, 2023


Chairperson, Board of Supervisors

Attest: 
County Auditor

ROLL CALL	Latifah Faisal	✓ Yea	Nay	Absent
FOR ALLOWANCE	Lisa Heddens	✓ Yea	Nay	Absent
	Linda Murken	✓ Yea	Nay	Absent

ALLOWED BY VOTE
OF BOARD Yea 3 Nay 0 Absent 0


Above tabulation made by 
CHAIRPERSON

RESOLUTION #23-84

ADOPTION OF BUDGET & CERTIFICATION OF TAXES
Fiscal Year July 1, 2023 - June 30, 2024

County Number: 85 County Name: STORY COUNTY Date Adopted: 4/11/2023

At the meeting of the Board of Supervisors of this County, held after the public hearing as required by law, on the date specified above and to the right, the proposed budget for the fiscal year listed above was adopted as summarized and attached hereto, and tax levies, as itemized below, were approved for all taxable property of this County. There is attached a Long-Term Debt Schedule (Form 703) for the debt service needs, if any.

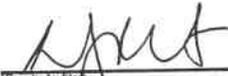
Note: Utility Tax Replacements are estimated by subtracting the amounts produced in Column T from the amounts entered in Column P. The software performs this calculation and places the budget-year estimated Utility Tax Replacement amounts on line 11 of the Revenues Detail sheet.

Budget Basis
CASH

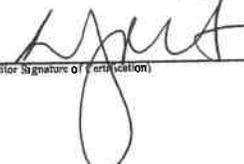
	UTILITY REPLACEMENT AND PROPERTY TAX DOLLARS	VALUATION WITH GAS & ELEC UTILITIES	LEVY RATE	VALUATION WITHOUT GAS & ELEC UTILITIES	PROPERTY TAXES LEVIED
A. Countywide Levies:		5,581,337,786		5,543,771,346	
General Basic	19,534,682		3.50000		19,403,200
+ Cemetery (Pioneer - 331.424B)					0
= Total for General Basic	19,534,682				19,403,200
Emergency Mgmt Dollars Included Above in Gen Basic-Info Only for Tax Statement					0
General Supplemental	4,956,507		0.88805		4,923,146
Emergency Mgmt Dollars Included Above in Gen Supp-Info Only for Tax Statement	254,914				253,184
Debt Service (from Form 703 col. 1 Countywide total)	664,765	5,835,737,049	0.11391	5,794,170,609	666,470
Voled Emergency Medical Services (Countywide)					0
Other					0
Subtotal Countywide (A)	25,155,954		4.30196		24,986,816
B. All Rural Services Only Levies:		1,263,661,094		1,242,007,015	
Rural Services Basic	3,747,551		2.96563		3,683,333
Rural Services Supplemental					0
Unified Law Enforcement					0
Other					0
Subtotal All Rural Services Only (B)	3,747,551		2.96563		3,683,333
Subtotal Countywide/All Rural Services (A + B)	28,903,505		7.46759		28,670,149
C. Special District Levies:					
Flood & Erosion			0.00000		0
Voled Emergency Medical Services (partial county)			0.00000		0
Other	0		0.00000		0
Other			0.00000		0
Other			0.00000		0
Township ES Levies (Summary from Form 638-RE)					0
Subtotal Special Districts (C)	0				0
GRAND TOTAL (A + B + C)	28,903,505				28,670,149

Elected Official		Annual Salary	Number of Official County Newspapers	Names of Official County Newspapers:
Attorney		167,474.26		
Auditor		108,416.28	1	Ames Tribune
Recorder		108,416.38	2	Nevada Journal
Treasurer		108,416.28	3	Tri-County Times
Sheriff		170,831.92	4	
Supervisors		93,581.13	5	
Supervisor Vice Chair, if different			6	
Supervisor Chair, if different				

At a lawful meeting of the Board of Supervisors of the County indicated above, on the date indicated, the budget for fiscal year listed above, was adopted as summarized above by resolution. In addition, tax levies were voted on all taxable property of this county


4.11.23

4.11.23
 (Board Chairperson) (Date) (County Auditor) (Date)

COUNTY AUDITOR'S CERTIFICATION
By Electronically Certifying, I certify the budget meets all statutory obligations.


4.11.23
 (County Auditor Signature of Certification) (Date)

REVENUES & OTHER FINANCING SOURCES	General	Special Revenue	TOTALS Budget 2023/2024	Capital Projects	Debt Service	Reserves	TOTALS Budget 2023/2024	TOTALS Budget 2023/2024	TOTALS Actual 2022/2023
Text Licensed on Printing	1	24,318,544	0	0	0	0	24,318,544	0	29,821,004
Text Unlicensed (including News - Local)	2	458,243	59,244	124,499	0	448,980	260,244	0	461,551
Text Credit on Paper	3	0	0	0	0	0	0	0	0
Text Advertising	4	11,867,043	3,386,245	6,450	0	18,310,149	37,727,919	0	28,244,334
Text Other	5	0	0	0	0	0	0	0	0
Text Other	6	35,600	0	0	0	35,600	0	0	140,320
Text Other	7	213,500	0	0	0	213,500	0	0	0
Text Other	8	3,171,549	5,632,223	0	0	8,803,772	4,367,120	0	4,311,397
Text Other	9	18,200	50,000	0	0	68,200	0	0	18,711,951
Text Other	10	1,941,200	31,100	0	0	1,972,300	63,700	0	72,637
Text Other	11	1,972,300	31,100	0	0	2,003,400	1,997,262	0	1,981,538
Text Other	12	4,972,420	354,650	0	0	5,327,070	1,035,126	0	1,017,131
Text Other	13	30,312,114	13,763,242	0	0	44,075,356	24,179,652	0	54,837,481
Text Other	14	0	0	0	0	0	0	0	0
Text Other	15	792,029	3,222,000	647,000	0	5,140,609	3,785,000	0	4,262,089
Text Other	16	31,489,514	17,488,242	647,000	0	51,000	36,500	0	14,972,001
Text Other	17	0	0	0	0	0	0	0	0
Text Other	18	14,031,299	2,488,212	0	0	16,519,511	14,916,171	0	14,904,137
Text Other	19	3,000,450	21,000	0	0	3,021,450	5,279,215	0	3,141,094
Text Other	20	4,070,320	2,397,341	0	0	6,467,661	7,028,715	0	3,189,024
Text Other	21	0	1,140,000	0	0	1,140,000	0	0	4,586,317
Text Other	22	1,712,215	14,000	0	0	1,726,215	2,111,546	0	1,467,818
Text Other	23	8,918,678	0	0	0	8,918,678	4,374,504	0	1,317,897
Text Other	24	1,803,000	0	0	0	1,803,000	1,803,000	0	1,486,280
Text Other	25	4,693,122	1,444,000	0	0	6,137,122	1,571,128	0	1,486,280
Text Other	26	41,082,573	20,571,105	441,000	0	63,094,678	52,464,588	0	41,569,344
Text Other	27	2,560,000	2,800,000	0	0	5,360,000	3,245,000	0	4,763,399
Text Other	28	43,424,578	23,191,105	0	0	66,615,683	41,148,278	0	47,913,533
Text Other	29	1,246,564	5,700,864	1,736,333	0	8,683,761	11,049,248	0	11,049,248
Text Other	30	34,873,039	104,010,533	1,091,781	0	140,975,353	47,471,844	0	47,471,844
Text Other	31	0	0	0	0	0	0	0	0
Text Other	32	3,203,333	4,907,200	34,429	0	8,145,962	23,024,394	0	14,211,520
Text Other	33	276,265	0	0	0	276,265	2,782,555	0	4,061,560
Text Other	34	3,691,541	0	0	0	3,691,541	3,691,541	0	3,612,343
Text Other	35	7,248,118	0	0	0	7,248,118	10,762,877	0	10,762,877
Text Other	36	1,432,255	4,917,789	34,429	0	6,384,473	38,311,107	0	41,792,860
Text Other	37	0	0	0	0	0	0	0	0
Text Other	38	0	0	0	0	0	0	0	0
Text Other	39	0	0	0	0	0	0	0	0
Text Other	40	0	0	0	0	0	0	0	0
Text Other	41	0	0	0	0	0	0	0	0
Text Other	42	0	0	0	0	0	0	0	0
Text Other	43	0	0	0	0	0	0	0	0
Text Other	44	0	0	0	0	0	0	0	0
Text Other	45	0	0	0	0	0	0	0	0
Text Other	46	0	0	0	0	0	0	0	0
Text Other	47	0	0	0	0	0	0	0	0
Text Other	48	0	0	0	0	0	0	0	0
Text Other	49	0	0	0	0	0	0	0	0
Text Other	50	0	0	0	0	0	0	0	0
Text Other	51	0	0	0	0	0	0	0	0
Text Other	52	0	0	0	0	0	0	0	0
Text Other	53	0	0	0	0	0	0	0	0
Text Other	54	0	0	0	0	0	0	0	0
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Text Other	56	0	0	0	0	0	0	0	0
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Text Other	59	0	0	0	0	0	0	0	0
Text Other	60	0	0	0	0	0	0	0	0
Text Other	61	0	0	0	0	0	0	0	0
Text Other	62	0	0	0	0	0	0	0	0
Text Other	63	0	0	0	0	0	0	0	0
Text Other	64	0	0	0	0	0	0	0	0
Text Other	65	0	0	0	0	0	0	0	0
Text Other	66	0	0	0	0	0	0	0	0
Text Other	67	0	0	0	0	0	0	0	0
Text Other	68	0	0	0	0	0	0	0	0
Text Other	69	0	0	0	0	0	0	0	0
Text Other	70	0	0	0	0	0	0	0	0
Text Other	71	0	0	0	0	0	0	0	0
Text Other	72	0	0	0	0	0	0	0	0
Text Other	73	0	0	0	0	0	0	0	0
Text Other	74	0	0	0	0	0	0	0	0
Text Other	75	0	0	0	0	0	0	0	0
Text Other	76	0	0	0	0	0	0	0	0
Text Other	77	0	0	0	0	0	0	0	0
Text Other	78	0	0	0	0	0	0	0	0
Text Other	79	0	0	0	0	0	0	0	0
Text Other	80	0	0	0	0	0	0	0	0
Text Other	81	0	0	0	0	0	0	0	0
Text Other	82	0	0	0	0	0	0	0	0
Text Other	83	0	0	0	0	0	0	0	0
Text Other	84	0	0	0	0	0	0	0	0
Text Other	85	0	0	0	0	0	0	0	0
Text Other	86	0	0	0	0	0	0	0	0
Text Other	87	0	0	0	0	0	0	0	0
Text Other	88	0	0	0	0	0	0	0	0
Text Other	89	0	0	0	0	0	0	0	0
Text Other	90	0	0	0	0	0	0	0	0
Text Other	91	0	0	0	0	0	0	0	0
Text Other	92	0	0	0	0	0	0	0	0
Text Other	93	0	0	0	0	0	0	0	0
Text Other	94	0	0	0	0	0	0	0	0
Text Other	95	0	0	0	0	0	0	0	0
Text Other	96	0	0	0	0	0	0	0	0
Text Other	97	0	0	0	0	0	0	0	0
Text Other	98	0	0	0	0	0	0	0	0
Text Other	99	0	0	0	0	0	0	0	0
Text Other	100	0	0	0	0	0	0	0	0

Approved and true per \$1,000 validum for County purposes: 4,503,000 urban area; 2,457,722 non-urban; Any special district rates omitted.

FEB 06 2023

STORY COUNTY
BOARD OF SUPERVISORS**LEGAL AID SOCIETY OF STORY COUNTY**
Report to the Supervisors of Story County

For nearly 49 years, the Legal Aid Society of Story County has provided legal representation and advice to income-eligible residents of Story County faced with civil legal issues. Services available through the Legal Aid Society include, but are not limited to, representation the following types of cases: family law matters (child custody, child support, medical support, divorce, paternity, and spousal support), civil protective order cases for victims of domestic, sexual or elder abuse, landlord-tenant cases, debtor-creditor cases, and guardianships / conservatorships. Legal Aid Society attorneys and staff provide referrals to other agencies and services when appropriate. Clients are of all ages and backgrounds, and many receive ongoing mental health services. Eligibility is determined with reference to the Federal Poverty Guidelines; to be eligible, a client must reside in Story County and must be at or below 150% of the Federal poverty level for their household size.

For a number of years, a typical year at the Legal Aid Society of Story County meant approximately 250 unique cases through the work of three full-time attorneys. However, due to funding constraints affecting the last two fiscal years, the office has been reduced to two full-time attorneys. Legal Aid also employs one full-time office manager, and one part-time receptionist. In addition to these permanent staff members, volunteer attorneys, Iowa State University work-study students, DMACC paralegal interns and summer law student interns from Drake may provide necessary support to our office.

The Legal Aid Society of Story County has a history of providing the highest quality service to low-income persons in need of legal assistance. Our attorneys do not represent clients in criminal or juvenile cases, and we do not accept any case that could generate a fee (such as a personal injury case), or any other type of case for which a private attorney could be paid (such as by the county or state).

If a person does not qualify for our services or a conflict of interest is discovered, we provide referrals to other resources such as Iowa Legal Aid, the Story County Volunteer Lawyer Project, or local private attorneys. When appropriate, we also provide referrals to social service agencies for help with matters such as housing, food, shelter, counseling, etc.

We provide immediate legal assistance to qualified individuals seeking civil protective orders for sexual, domestic or elder abuse, or who have been served with Original Notice of a legal proceeding and must file a responsive pleading. Otherwise, an individual who qualifies for our service may be placed on a waiting list. Our waiting list currently consists

of approximately 25-30 prospective clients who will wait up to 3 months for services. Typical wait times are about 4-6 weeks before an initial appointment with the 3-attorney model; current wait times are about 8-12 weeks.

Qualifications of Key Individuals Responsible for the Organization: The Legal Aid Society of Story County has a Board of Directors that administers the organization pursuant to its Articles of Incorporation, Bylaws, and adopted policies and procedures, and ensures that the office's attorneys practice in compliance with Iowa standards of professional conduct. The current Board includes local private and county attorneys, community representatives, and social service providers.

The permanent staff at Legal Aid Society of Story County dropped from three full-time attorneys to two in 2021. We also had a change in leadership in the 2021-2022 fiscal year when Carin Forbes left for a position at the County Attorney's Office and former staff attorney Peggy Michelotti rejoined our organization as the new Executive Director. Support staff include a full-time office manager, and a part-time paralegal/receptionist. We typically host a law student intern each summer and an Iowa State University Work Study student during the regular academic year.

Our current attorneys are:

- ◆ **Peggy Michelotti, Executive Director and attorney.** Peggy started her law career at Legal Aid in October 2015. She accepted a position outside our organization effective May 25, 2021. She returned to Legal Aid as the Executive Director on March 7, 2022. Peggy graduated from Drake Law and was admitted to the Iowa Bar in September of 2015. Peggy is a devoted public servant who has coached Mock Trial for the Ames Community School District since 2016. Peggy is a past President of the Story County Bar Association and continues to be active in the organization.
- ◆ **Bethany Miller, staff attorney.** Bethany joined the Legal Aid Society of Story County as a staff attorney in 2017. She received her Bachelor of Arts degree from Cedarville University in 2010, majoring in Pre-Law. While at Cedarville, Bethany founded the Cedarville Legal Society, an organization designed to assist members in preparing and applying for law school, as well as inform members and the student body as a whole about various legal careers. Bethany graduated from Drake Law School in May 2016. While at Drake, Bethany was a member of Drake Law Women and interned in a variety of legal areas. As an attorney, Bethany is a member of the Iowa State Bar Association and the Story County Bar Association.

Employed for part of the year:

- ◆ **Carin M. Forbes, Executive Director and attorney.** Carin began her service in our office as a staff attorney in April 2008. She accepted a position outside our office effective February 11, 2022.

Support from Other Sources: The Legal Aid Society of Story County does not receive any federal money. The office is solely supported by its local community and IOLTA funds. This support allows us to accept a wider range of cases and help a broader client base than our colleagues in federally funded organizations (e.g., Iowa Legal Aid).

We are able to represent clients in cases involving, but not limited to:

- ◆ dissolution of marriage (with or without domestic violence)
- ◆ child custody and support (with or without domestic violence)
- ◆ civil protective orders (for domestic, sexual and elder abuse)
- ◆ landlord-tenant disputes and evictions
- ◆ debtor-creditor actions
- ◆ denial of unemployment benefits
- ◆ guardianships or conservatorship for vulnerable protected parties

Story County and the City of Ames are the main sources of financial support for Legal Aid of Story County. Other contributors include the United Way of Story County, the Student Government at Iowa State University, Story County Bar Association, the Nevada Memorial Lutheran Church, and individual donors. Rummage RAMPage has provided a funding stream for several years. We have utilized annual appeal letters and are kicking off our Jazz for Justice fundraiser with hopes of it becoming an annual tradition as well. In addition to these funds, our clients pay an intake fee at their first appointment of either \$20 (if their income is at or below 100% of Federal Poverty guidelines), \$40 (if their income is between 100% - 125%), or \$60 (if their income is 125% - 150% of Federal Poverty level). However, the client intake fees provide only approximately \$3,000 per year, under 2% of our funding.

Audit Mechanism and Accountability for ASSET/Story County Funds: The Legal Aid Society of Story County is subject to an annual audit, most recently completed by Houston and Seeman, PC, CPA, of Boone, Iowa. In addition, this firm prepares monthly accounting statements that are closely reviewed by the Board of Directors at its monthly meetings, since part of the Board's task is to oversee risk management procedures.

Extent of Program Services: The Legal Aid Society of Story County

The 2021-2022 fiscal year started with 2 attorneys on staff. During the first 6 months, Legal Aid accepted 56 new cases between them. The remaining 6 months were a mixed bag. We stopped accepting new cases other than emergent need cases in preparation for Carin's departure. When Peggy returned, we ramped up again and ended the year with 113 new cases accepted. Overall, we assisted in 168 unique cases and 159 of them being unduplicated clients.

As a result of the loss of an attorney, the hours we anticipated and logged decreased during the fiscal year. A total of 2,658.10 hours of direct attorney-client time were logged in the 2021-2022 reporting period. Total hours, including administrative time and continuing education opportunities reached 3,798.14. This is compared to 5194.28 total hours in FY 2020-2021 with 3 attorneys during COVID. The decrease is a direct reflection of the two-attorney model and the mid-year loss of an attorney in our office.

This decrease understandably affected our ability to draw down all ASSET funds prior to the end of the fiscal year. As you know, this is a rare occurrence for our office. While this inability to draw down allocated funds is due to the reduced number of the attorneys, it could have been worse. Our attorneys have been supervising our receptionist, Eryn Shriver, in paralegal duties while she is completing her certification process. Her added role and responsibilities have allowed us to streamline some processes and have allowed the attorneys to take on some extra cases.

In the past we always drew down our allocated funding and exceeded the time required to do so, often well before the end of the fiscal year. As we continued working with a two-attorney model this year, we have shored up our billing models to more accurately reflect the real amount of time spent in direct client work. This minimized the difference between the two and three-attorney models and allowed us to come closer to meeting our goals both in terms of work we projected providing and work necessary to draw down allocated funds.

At the time of writing this, we note that the ASSET Budget Recommendations do include the funding necessary to return to the three-attorney model next fiscal year and we are excited to be able to provide legal services to additional members of the community in the not-too-distant future. We are grateful that this community supports access to justice for even the most vulnerable residents.

Legal Aid began some protocols to keep clients and staff safe during COVID. Many of these changes continue and are providing benefits, including online meetings and virtual mediations or hearings. The changes have eliminated an omnipresent obstacle that some

clients experience: transportation. The following statistics summarize our work during fiscal year (“FY”) 2021-2022:

<i>Cases open at start of FY</i>	<i>Cases opened during FY</i>	<i>Unique cases during FY</i>	<i>Total attorney hours in DIRECT CLIENT SERVICE</i>	<i>Total attorney hours including administrative time</i>	<i>Average # of attorney DIRECT SERVICE hours per client served in FY</i>	<i>Average total cost per client served in FY</i>
55	113	168	2658.10	3789.14	15.83	\$1436.41

In addition to our regular direct client services, the Legal Aid Society of Story County administers the Story County Volunteer Lawyer Project (VLP). This program is designed to extend the access to justice to more residents of Story County. Potential clients are screened and referred via our standard intake forms. We currently refer Story County applicants that present a conflict to our office and those that are between 150-175% of the Federal Poverty Income Guidelines to the VLP. Referrals that present a conflict to our office are handled through a cooperative agreement with the Polk County Bar Association VLP. Others are handled in-house. Once an in-house client is referred, we send “wish lists” to participating Story County attorneys in an effort to place a client with a volunteer attorney at no cost to the client. Since this program does rely on the availability of a local attorney, we cannot guarantee placement to a client, but do our best to find applicants the much-needed legal assistance. The placement process also takes time. As a result, we are unable to refer cases that have an immediate court ordered deadline. In FY 2021-2022, we referred 9 cases to the VLP. Of the 9 referred, 3 of them were in direct conflict with our office. One of those was placed with an attorney. We were more successful with the other 6 handled in-house, placing 3 of them giving us a placement rate of 50% of cases. Our overall placement rate, including the conflict referrals, was 44%. While this may seem low, it still speaks to the willingness of Story County attorneys to share their time and expertise on a pro bono basis to residents that would not have otherwise had an opportunity to access justice with their complicated cases.

Cooperation with Other Programs in the Service Area: Legal Aid of Story County works cooperatively with numerous human service providers in Story and surrounding counties, including mental health providers, Department of Human Services, Story County

Community Services, Child Support Recovery Unit, and the Assault Care Center Extending Shelter and Support for victims of domestic assault and their families.

Professional Connections and Participation:

Each attorney in our office is a member of the Iowa Bar and the Story County Bar Association. We give back to the Bar through frequent informal consultations with local attorneys, participation in statewide email lists, involvement with the local Family Law Committee, and presentations at various local non-profit partners and continuing education seminars. Furthermore, the Story County Bar Association is a strong supporter of the Legal Aid Society of Story County. From the \$140 in annual dues paid by each member of the Story County Bar, \$50 per member is donated to our organization each year.

In addition to the financial contributions, the members of the Story County Bar Association also participate in the Story County Volunteer Lawyer Project (VLP). The VLP extends services to an additional, underserved population of Story County: those with whom we have a direct conflict of interest or those who have an income between 150-175% of the Federal Poverty Guidelines.

The ISBA and Polk County VLP have also been instrumental in our VLP. We continue to collaborate with the PCVLP as all referrals due to direct conflict are being handled through their office. We are pleased with the progress made through this program and recognize that we would not be able to offer this option to Story County residents if it were not for the support and participation of the Story County attorneys. This is truly an example of what we can accomplish by combining forces!

Occasionally we have need of interpreters for client meetings and events. We have forged a good working relationship with the Spanish department at Iowa State University and other community members. We have been able to rely on advanced Spanish students and fluent community volunteers to assist us with interpreting. We enjoy their enthusiasm and their skills.

We take our responsibilities to our professional networks very seriously and work to maintain and enhance our reputations as excellent practitioners and fair and trustworthy colleagues.

Quality Measurement and Outcomes Assessment: Clients evaluate the services they have received at the end of each case by completing an “exit survey” in which they are invited to share their impressions and comments with us. While it has not completely replaced the hard copy format, we have added a digital format for the client evaluation

allowing clients to complete the form electronically. This provides quicker access to the data and processing of the information. We do follow up with a phone call if a client has not responded to the survey which yields additional data. Attorneys in our office also provide information at the close of a case file allowing us to compile data regarding legal outcomes and the means by which they were achieved (negotiation/settlement, mediation, decisions by the Court, etc.). Again, the forms have been moved to a digital format. In addition, we maintain a comprehensive database in which we start with information collected from the moment we receive an intake form through resolution. We are able to summarize at any moment the number of clients assisted, the types of matters opened and closed, and the geographic distribution of our caseload. We can also identify trends with those that did not become clients. This provides a broader picture of unmet needs.

Attorneys in our office use CLIO, the online legal case management system, to track hours spent on each client matter, calendar appointments and deadlines, and to ensure that each case proceeds in a timely and efficient manner with task reminders. CLIO also permits tracking trust account funds for clients with ease. Additionally, if a client should request a statement, we are able to provide an itemized statement of work performed for them (without a bill, of course). We have also implemented an additional quality check in the form of case review meetings. This further encourages attorneys to monitor upcoming deadlines or tasks and to provide a brief overview for the other attorneys should an emergency arise or front office staff who are fielding calls and emails.

Our various outcome measures demonstrate that the legal representation provided by our office affects the lives of our clients and their families in a positive way by increasing their physical safety, financial security, and family stability. 90% of respondents report that their experience at Legal Aid helped improve their life in FY 2021-2022. While nearly every client we serve indicates that they have benefited from our services in some way, specific benefits include financial security (in over 78% of our cases where it was a possible outcome) and physical safety (in over 90% of applicable cases). 95% of our clients report that they have an increased knowledge of the law when their case concludes and 90% reported that they were able to make informed decisions in their case. We are proud of our track record of success in our cases, and we are similarly proud of our reputation for excellent legal practice among the members of our local bench and bar.

Working with partner agencies, we give our clients information to increase their knowledge of support services for basic needs such as food, shelter, job training and counseling.

Additional Information and Summary: We are proud of the nearly 49 years of service we have provided to the people of Story County. We hold ourselves to the very highest

standards of practice and we work hard to ensure that our clients receive professional, thorough, zealous representation.

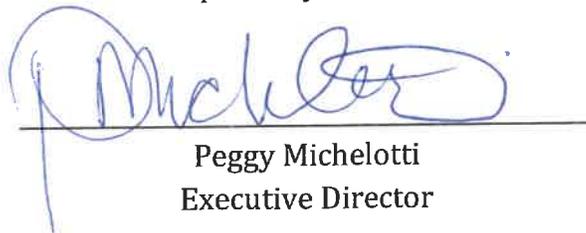
The Legal Aid Society of Story County does not pick and choose cases that will be less complicated or ones that can be completed quickly. Everyone who qualifies under our guidelines receives Legal Aid assistance. Some cases require immediate attention, while others are placed on our waiting list. All of our clients receive consistently high-quality representation even though some cases may require more time than others. We juggle our schedules to make room for the emergency cases as they arise.

We do provide some limited representation and advice in accordance with the code of ethics, which allows us to extend some assistance to clients we may not have otherwise been able to assist, including cases that are filed in distant counties. However, we do not distribute *pro se* packets. Our attorneys do not give legal advice until a person meets with a Legal Aid attorney face to face and they both sign the Legal Aid Client/Attorney Agreement.

The Legal Aid Society of Story County is grateful for the long history of support received from the people of Story County. This support is an affirmation of the consistent, high-quality work we do for our clients and the value we place on service to all people who qualify. The County's funding of this office is very important. Without it we would not have had an amazing professional staff over the years, nor the opportunity to offer a much-needed program to the community.

Thank you for your continued support.

Respectfully submitted,



Peggy Michelotti
Executive Director

PROCLAMATION
National Animal Care and Control Appreciation Week

April 9th – April 15th, 2023

WHEREAS, the National Animal Care and Control Association has designated the second week of April each year as Animal Care and Control Officer Appreciation week; and

WHEREAS, the various federal, state, and local government officials throughout the country take this time to recognize, thank, and commend all animal control officers and animal shelter staff for their dedicated service they provide; and

WHEREAS, Animal Control Officers and Animal Care Staff provide essential community functions including the enforcement of animal control laws, protecting the public from diseases such as rabies, capture roaming and potentially dangerous animals, investigating reports of animal complaints and welfare; and

WHEREAS, Animal Control Officers and Animal Care Staff who answer calls for assistance, educate pet owners about responsible animal care, provide for the proper care of animals in their custody, to protect the welfare of homeless animals from injury, disease, abuse, starvation; and

WHEREAS, Animal Control Officers and Animal Care Staff continually find loving homes for adoptable animals as well as reunite lost pets with their rightful owners, and maintain a live release rate well above 90%

NOW, THEREFORE, BE IT RESOLVED THAT, We, the Story County Board of Supervisors, do hereby proclaim April 9th – April 15th, 2023 as National Animal Care and Control Appreciation Week and encourage all citizens to join us in expressing their sincere appreciation for the service and dedication of our Animal Control employees.

SIGNATURE

DATE

SIGNATURE

DATE

SIGNATURE

DATE



**IOWA DEPARTMENT OF TRANSPORTATION
Federal-aid Agreement
for a Surface Transportation Block Grant Program Project**

RECIPIENT: Story County

Project No.: STP-S-C085(178)—5E-85

Iowa DOT Agreement No.: 1-23-STPS-008

CFDA No. and Title: 20.205 Highway Planning and Construction

This is an agreement between the Story County, Iowa (hereinafter referred to as the RECIPIENT) and the Iowa Department of Transportation (hereinafter referred to as the DEPARTMENT). Iowa Code Sections 306A.7 and 307.44 provide for the RECIPIENT and the DEPARTMENT to enter into agreements with each other for the purpose of financing transportation improvement projects on streets and highways in Iowa with Federal funds. Federal regulations require Federal funds to be administered by the DEPARTMENT.

The RECIPIENT has received Federal funding through the Surface Transportation Block Grant (STBG) Program. STBG funds are available for construction, reconstruction, rehabilitation, resurfacing, restoration and operational or safety improvement projects on Federal-aid highways, bridges (as defined by the National Bridge Inspection Standards) on any public road, and several other types of projects, as specified in 23 U.S.C. 133(b). Federal-aid highways include all Federal Functional Classifications, except for rural minor collectors or local roads.

Pursuant to the terms of this agreement, applicable statutes, and administrative rules, the DEPARTMENT agrees to provide STBG funding to the RECIPIENT for the authorized and approved costs for eligible items associated with the project.

Under this agreement, the parties further agree as follows:

1. The RECIPIENT shall be the lead local governmental agency for carrying out the provisions of this agreement.
2. All notices required under this agreement shall be made in writing to the appropriate contact person. The DEPARTMENT's contact person will be the Local Systems Project Development Engineer, Christy VanBuskirk, and the Central Region Local Systems Field Engineer, Brian J. Catus. The RECIPIENT's contact person shall be the County Engineer.
3. The RECIPIENT shall be responsible for the development and completion of the following described STBG project:

On 650th Avenue from 838 feet North of Highway 30, North 5.7 miles to the Intersection of 190th Street and 660th Avenue HMA Resurfacing.
4. Eligible project activities will be limited to actual construction costs.
5. Costs associated with work outside the eligible project construction limits, routine maintenance activities, operations, and monitoring expenses are not eligible. In addition, administrative costs, engineering, inspection, legal, right of way, utility relocations, activities necessary to comply with Federal and State environmental or permit requirements, and fees or interest associated with bonds or loans are not eligible.
6. The RECIPIENT shall receive reimbursement for costs of authorized and approved eligible project activities from STBG funds. The portion of the project costs reimbursed by STBG funds shall be limited to a maximum of either 80 percent of eligible costs or the amount of \$1,160,000 as stipulated in the Central IA Region Transportation Planning Alliance current Transportation Improvement Program (TIP) and approved in the current Statewide Transportation Improvement Program (STIP), whichever is less.
7. The RECIPIENT shall pay for all project costs not reimbursed with STBG funds.
8. If the project described in Section 3 drops out of the Central IA Region Transportation Planning Alliance current TIP or the approved current STIP prior to obligation of Federal funds, and the RECIPIENT fails to

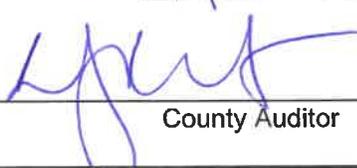
reprogram the project in the appropriate TIP and STIP within 3 years, this agreement shall become null and void.

- 9. The RECIPIENT shall let the project for bids through the DEPARTMENT.
- 10. If any part of this agreement is found to be void and unenforceable, the remaining provisions of this agreement shall remain in effect.
- 11. It is the intent of both parties that no third-party beneficiaries be created by this agreement.
- 12. This agreement and the attached Exhibit 1 constitute the entire agreement between the DEPARTMENT and the RECIPIENT concerning this project. Representations made before the signing of this agreement are not binding, and neither party has relied upon conflicting representations in entering into this agreement. Any change or alteration to the terms of this agreement shall be made in the form of an addendum to this agreement. The addendum shall become effective only upon written approval of the DEPARTMENT and the RECIPIENT.

IN WITNESS WHEREOF, each of the parties hereto has executed this agreement as of the date shown opposite its signature below.

County Signature Block

This agreement was approved by official action of the Story County Board of Supervisors in official session on the 11th day of April, 2023.

 County Auditor

 Chair, County Board of Supervisors

IOWA DEPARTMENT OF TRANSPORTATION
Highway Administration

By _____ Date _____, 20____
Brian J. Catus, P.E.
Local Systems Field Engineer
Central Region

Recommended for approval by:

 3-31-23
Darren R. Moon, P.E. Date

EXHIBIT 1

General Agreement Provisions for use of Federal Highway Funds on Non-primary Projects

Unless otherwise specified in this agreement, the RECIPIENT shall be responsible for the following:

1. General Requirements.

- a. The RECIPIENT shall take the necessary actions to comply with applicable State and Federal laws and regulations. To assist the RECIPIENT, the DEPARTMENT has provided guidance in the Federal-aid Project Development Guide (Guide) and the Instructional Memorandums to Local Public Agencies (I.M.s) that are referenced by the Guide. Both are available on-line at: https://www.iowadot.gov/local_systems/publications/im/lpa_ims.htm. The RECIPIENT shall follow the applicable procedures and guidelines contained in the Guide and I.M.s in effect at the time project activities are conducted.
- b. In accordance with Title VI of the Civil Rights Act of 1964 and associated subsequent nondiscrimination laws, regulations, and executive orders, the RECIPIENT shall not discriminate against any person on the basis of race, color, national origin, sex, age, or disability. In accordance with Iowa Code Chapter 216, the RECIPIENT shall not discriminate against any person on the basis of race, color, creed, age, sex, sexual orientation, gender identity, national origin, religion, pregnancy, or disability. The RECIPIENT agrees to comply with the requirements outlined in [I.M. 1.070](#), Title VI and Nondiscrimination Requirements, which includes the requirement to provide a copy of the Subrecipient's Title VI Plan or Agreement and Standard DOT Title VI Assurances to the Department.
- c. The RECIPIENT shall comply with the requirements of Title II of the Americans with Disabilities Act of 1990 (ADA), Section 504 of the Rehabilitation Act of 1973 (Section 504), the associated Code of Federal Regulations (CFR) that implement these laws, and the guidance provided in [I.M. 1.080](#), ADA Requirements. When bicycle and/or pedestrian facilities are constructed, reconstructed, or altered, the RECIPIENT shall make such facilities compliant with the ADA and Section 504, which includes following the requirements set forth in Chapter 12A for sidewalks and Chapter 12B for Bicycle Facilities of the Iowa DOT Design Manual.
- d. To the extent allowable by law, the RECIPIENT agrees to indemnify, defend, and hold the DEPARTMENT harmless from any claim, action or liability arising out of the design, construction, maintenance, placement of traffic control devices, inspection, or use of this project. This agreement to indemnify, defend, and hold harmless applies to all aspects of the DEPARTMENT's application review and approval process, plan and construction reviews, and funding participation.
- e. As required by the 2 CFR 200.501 "Audit Requirements," a non-Federal entity expending \$750,000 or more in Federal awards in a year shall have a single or program-specific audit conducted for that year in accordance with the provision of that part. Auditee responsibilities are addressed in Subpart F of 2 CFR 200. The Federal funds provided by this agreement shall be reported on the appropriate Schedule of Expenditures of Federal Awards (SEFA) using the Catalog of Federal Domestic Assistance (CFDA) number and title as shown on the first page of this agreement. If the RECIPIENT will pay initial project costs and request reimbursement from the DEPARTMENT, the RECIPIENT shall report this project on its SEFA. If the DEPARTMENT will pay initial project costs and then credit those accounts from which initial costs were paid, the DEPARTMENT will report this project on its SEFA. In this case, the RECIPIENT shall not report this project on its SEFA.
- f. The RECIPIENT shall supply the DEPARTMENT with all information required by the Federal Funding Accountability and Transparency Act of 2006 and 2 CFR Part 170.
- g. The RECIPIENT shall comply with the following Disadvantaged Business Enterprise (DBE) requirements:
 - i. The RECIPIENT shall not discriminate on the basis of race, color, national origin, or sex in the award and performance of any DOT-assisted contract or in the administration of its DBE program or the requirements of 49 CFR Part 26. The RECIPIENT shall take all necessary and reasonable steps under 49 CFR Part 26 to ensure nondiscrimination in the award and administration of DOT-assisted contracts.
 - ii. The RECIPIENT shall comply with the requirements of [I.M. 5.010](#), DBE Guidelines.

- iii. The DEPARTMENT's DBE program, as required by 49 CFR Part 26 and as approved by the Federal Highway Administration (FHWA), is incorporated by reference in this agreement. Implementation of this program is a legal obligation and failure to carry out its terms shall be treated as a violation of this agreement. Upon notification to the RECIPIENT of its failure to carry out its approved program, the DEPARTMENT may impose sanctions as provided for under Part 26 and may, in appropriate cases, refer the matter for enforcement under 18 U.S.C. 1001 and the Program Fraud Civil Remedies Act of 1986 (31 U.S.C. 3801 et seq.).
- h. Termination of funds. Notwithstanding anything in this agreement to the contrary, and subject to the limitations set forth below, the DEPARTMENT shall have the right to terminate this agreement without penalty and without any advance notice as a result of any of the following: 1) The Federal government, legislature or governor fail in the sole opinion of the DEPARTMENT to appropriate funds sufficient to allow the DEPARTMENT to either meet its obligations under this agreement or to operate as required and to fulfill its obligations under this agreement; or 2) If funds are de-appropriated, reduced, not allocated, or receipt of funds is delayed, or if any funds or revenues needed by the DEPARTMENT to make any payment hereunder are insufficient or unavailable for any other reason as determined by the DEPARTMENT in its sole discretion; or 3) If the DEPARTMENT's authorization to conduct its business or engage in activities or operations related to the subject matter of this agreement is withdrawn or materially altered or modified. The DEPARTMENT shall provide the RECIPIENT with written notice of termination pursuant to this section.

2. Programming.

- a. The RECIPIENT shall be responsible for including the project in the appropriate Regional Planning Affiliation (RPA) or Metropolitan Planning Organization (MPO) Transportation Improvement Program (TIP). The RECIPIENT shall also ensure that the appropriate RPA or MPO, through their TIP submittal to the DEPARTMENT, includes the project in the Statewide Transportation Improvement Program (STIP). If the project is not included in the appropriate fiscal year of the STIP, Federal funds cannot be authorized.
- b. Upon receipt of Federal Highway Administration (FHWA) authorization a Federal Award Identification Number (FAIN) will be assigned to this project by the FHWA based on a methodology that incorporates identifying information about the federal award such as the federal funding program code and the federal project number. This FAIN will be used to identify this project and award on the federal government's listing of financial assistance awards consistent with the Federal Funding Accountability and Transparency Act of 2006 (FFATA) at usaspending.gov.
- c. A period of performance for this federal funding award will be established at the time of FHWA authorization. The start date of the period of performance will be the FHWA authorization date. The project end date (PED) will be determined according to the methodology in I.M. 1.200, Federal Funds Management. Costs incurred before the start date or after the PED of the period of performance will not be eligible for reimbursement.

3. Design and Consultant Services

- a. The RECIPIENT shall be responsible for the design of the project, including all necessary plans, specifications, and estimates (PS&E). The project shall be designed in accordance with the design guidelines provided or referenced by the DEPARTMENT in the Guide and applicable I.M.s.

4. Environmental Requirements and other Agreements or Permits.

- a. The RECIPIENT shall take the appropriate actions and prepare the necessary documents to fulfill the FHWA requirements for project environmental studies including historical/cultural reviews and location approval. The RECIPIENT shall complete any mitigation agreed upon in the FHWA approval document. These procedures are set forth in [I.M. 3.020](#), Concept Statement Instructions; [4.020](#), NEPA Process; [4.110](#) Threatened and Endangered Species; and [4.120](#), Cultural Resource Regulations.
- b. If farmland is to be acquired, whether for use as project right-of-way or permanent easement, the RECIPIENT shall follow the procedures in I.M. [4.170](#), Farmland Protection Policy Act.

- c. The RECIPIENT shall obtain project permits and approvals, when necessary, from the Iowa DEPARTMENT of Cultural Affairs (State Historical Society of Iowa; State Historic Preservation Officer), Iowa Department of Natural Resources, U.S. Coast Guard, U.S. Army Corps of Engineers, the DEPARTMENT, or other agencies as required. The RECIPIENT shall follow the procedures in I.M. [4.130](#), 404 Permit Process; [4.140](#), Storm Water Permits; [4.150](#) Iowa DNR Floodplain Permits and Regulations; [4.190](#), Highway Improvements in the Vicinity of Airports or Heliports; and [4.160](#), Asbestos Inspection, Removal, and Notification Requirements.
- d. In all contracts entered into by the RECIPIENT, and all subcontracts, in connection with this project that exceed \$100,000, the RECIPIENT shall comply with the requirements of Section 114 of the Clean Air Act and Section 308 of the Federal Water Pollution Control Act, and all their regulations and guidelines. In such contracts, the RECIPIENT shall stipulate that any facility to be utilized in performance of or to benefit from this agreement is not listed on the Environmental Protection Agency (EPA) List of Violating Facilities or is under consideration to be listed.

5. Right-of-Way, Railroads and Utilities.

- a. The RECIPIENT shall acquire the project right-of-way, whether by lease, easement, or fee title, and shall provide relocation assistance benefits and payments in accordance with the procedures set forth in [I.M. 3.600](#), Right-of-Way Acquisition, and the DEPARTMENT's Right of Way Bureau Local Public Agency Manual. The RECIPIENT shall contact the DEPARTMENT for assistance, as necessary, to ensure compliance with the required procedures, even though no Federal funds are used for right-of-way activities. If Federal-aid will not be used in the cost of acquiring right-of-way, acquisition activities may begin prior to FHWA Environmental Concurrence. However, such acquisitions cannot affect the National Environmental Policy Act (NEPA) decision making process.
- b. If a railroad crossing or railroad tracks are within or adjacent to the project limits, the RECIPIENT shall obtain agreements, easements, or permits as needed from the railroad. The RECIPIENT shall follow the procedures in [I.M. 3.670](#), Work on Railroad Right-of-Way and [I.M. 3.680](#), Federal-aid Projects Involving Railroads.
- c. The RECIPIENT shall comply with the Policy for Accommodating Utilities on City and County Federal-aid Highway Right of Way for projects on non-primary Federal-aid highways. For projects connecting to or involving some work inside the right-of-way for a primary highway, the RECIPIENT shall follow the DEPARTMENT's Policy for Accommodating Utilities on Primary Road System. The RECIPIENT should also use the procedures outlined in [I.M. 3.640](#), Utility Accommodation and Coordination, as a guide to coordinating with utilities.

6. Contract Procurement.

The following provisions apply only to projects involving physical construction or improvements to transportation facilities:

- a. The project plans, specifications, and cost estimate (PS&E) shall be prepared and certified by a professional engineer, architect, or landscape architect, as applicable, licensed in the State of Iowa.
- b. For projects let through the DEPARTMENT, the RECIPIENT shall be responsible for the following:
 - i. Prepare and submit the PS&E and other contract documents to the DEPARTMENT for review and approval in accordance with [I.M. 3.700](#), Check and Final Plans and [I.M. 3.500](#), Bridge or Culvert Plans, as applicable.
 - ii. The contract documents shall use the DEPARTMENT's Standard Specifications for Highway and Bridge Construction. Prior to their use in the PS&E, specifications developed by the RECIPIENT for individual construction items shall be approved by the DEPARTMENT.
 - iii. Follow the procedures in [I.M. 5.030](#), Iowa DOT Letting Process, to analyze the bids received, make a decision to either award a contract to the lowest responsive bidder or reject all bids, and if a contract is awarded, and execute the contract documents in Doc Express.

- c. For projects that are let locally by the RECIPIENT, the RECIPIENT shall follow the procedures in [I.M. 5.120](#), Local Letting Process- Federal-aid.
- d. The RECIPIENT shall forward a completed Project Development Certification (Form 730002) to the DEPARTMENT in accordance with [I.M. 5.050](#), Project Development Certification Instructions. The project shall not receive FHWA Authorization for construction or be advertised for bids until after the DEPARTMENT has reviewed and approved the Project Development Certification.
- e. If the RECIPIENT is a city, the RECIPIENT shall comply with the public hearing requirements of the Iowa Code section 26.12.
- f. The RECIPIENT shall not provide the contractor with notice to proceed until after receiving notice in Doc Express that the Iowa DOT has concurred in the contract award.

7. Construction.

- a. A full-time employee of the RECIPIENT shall serve as the person in responsible charge of the construction project. For cities that do not have any full-time employees, the mayor or city clerk will serve as the person in responsible charge, with assistance from the DEPARTMENT.
- b. Traffic control devices, signing, or pavement markings installed within the limits of this project shall conform to the "Manual on Uniform Traffic Control Devices for Streets and Highways" per 761 IAC Chapter 130. The safety of the general public shall be assured through the use of proper protective measures and devices such as fences, barricades, signs, flood lighting, and warning lights as necessary.
- c. For projects let through the DEPARTMENT, the project shall be constructed under the DEPARTMENT's Standard Specifications for Highway and Bridge Construction and the RECIPIENT shall comply with the procedures and responsibilities for materials testing according to the DEPARTMENT's Materials I.M.s. Available on-line at: <http://www.iowadot.gov/erl/current/IM/navigation/nav.htm>.
- d. For projects let locally, the RECIPIENT shall provide materials testing and certifications as required by the approved specifications.
- e. If the DEPARTMENT provides any materials testing services to the RECIPIENT, the DEPARTMENT will bill the RECIPIENT for such testing services according to its normal policy as per [Materials I.M. 103](#), Inspection Services Provided to Counties, Cities, and Other State Agencies.
- f. The RECIPIENT shall follow the procedures in [I.M. 6.000](#), Construction Inspection, and the DEPARTMENT's Construction Manual, as applicable, for conducting construction inspection activities.

8. Reimbursements.

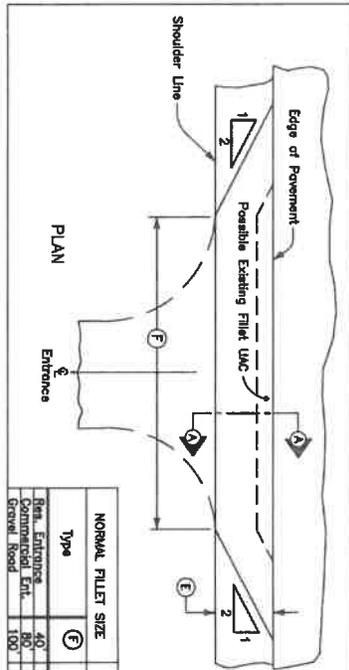
- a. After costs have been incurred, the RECIPIENT shall submit to the DEPARTMENT periodic itemized claims for reimbursement for eligible project costs. Requests for reimbursement shall be made at least once every six months, but not more than bi-weekly.
- b. To ensure proper accounting of costs, reimbursement requests for costs incurred prior to June 30 shall be submitted to the DEPARTMENT by August 1.
- c. Reimbursement claims shall include a certification that all eligible project costs, for which reimbursement is requested, have been reviewed by an official or governing board of the RECIPIENT, are reasonable and proper, have been paid in full, and were completed in substantial compliance with the terms of this agreement.
- d. Reimbursement claims shall be submitted on forms identified by the Department along with all required supporting documentation. The DEPARTMENT will reimburse the RECIPIENT for properly documented and certified claims for eligible project costs. The DEPARTMENT may withhold up to 5% of the Federal share of construction costs or 5% of the total Federal funds available for the project, whichever is less. Reimbursement will be made either by State warrant or by crediting other accounts from which payment was initially made. If, upon final audit or review, the DEPARTMENT determines the RECIPIENT has been

overpaid, the RECIPIENT shall reimburse the overpaid amount to the DEPARTMENT. After the final audit or review is complete and after the RECIPIENT has provided all required paperwork, the DEPARTMENT will release the Federal funds withheld.

- e. The total funds collected by the RECIPIENT for this project shall not exceed the total project costs. The total funds collected shall include any Federal or State funds received, any special assessments made by the RECIPIENT (exclusive of any associated interest or penalties) pursuant to Iowa Code Chapter 384 (cities) or Chapter 311 (counties), proceeds from the sale of excess right-of-way, and any other revenues generated by the project. The total project costs shall include all costs that can be directly attributed to the project. In the event that the total funds collected by the RECIPIENT do exceed the total project costs, the RECIPIENT shall either:
 - i. In the case of special assessments, refund to the assessed property owners the excess special assessments collected (including interest and penalties associated with the amount of the excess), or
 - ii. Refund to the DEPARTMENT all funds collected in excess of the total project costs (including interest and penalties associated with the amount of the excess) within 60 days of the receipt of any excess funds. In return, the DEPARTMENT will either credit reimbursement billings to the FHWA or credit the appropriate State fund account in the amount of refunds received from the RECIPIENT.

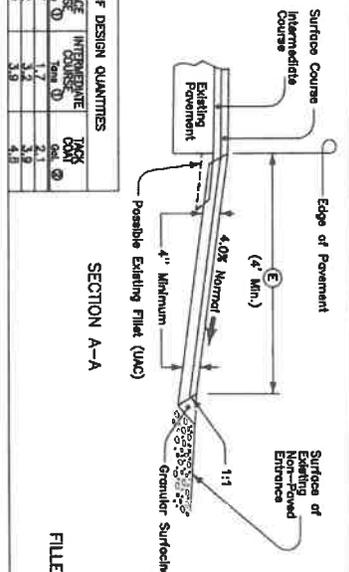
9. Project Close-out.

- a. Within 30 days of completion of construction or other activities authorized by this agreement, the RECIPIENT shall provide written notification to the DEPARTMENT. The RECIPIENT shall follow and request a final audit, in accordance with the procedures in [I.M. 6.110](#), Final Review, Audit, and Close-out Procedures for Federal-aid, Federal-aid Swap, and Farm-to-Market Projects. Failure to comply with the procedures will result in loss of federal funds remaining to be reimbursed and the repayment of funds already reimbursed. The RECIPIENT may be suspended from receiving federal funds on future projects.
- b. For construction projects, the RECIPIENT shall provide a certification by a professional engineer, architect, or landscape architect as applicable, licensed in the State of Iowa, indicating the construction was completed in substantial compliance with the project plans and specifications.
- c. Final reimbursement of Federal funds shall be made only after the DEPARTMENT accepts the project as complete.
- d. The RECIPIENT shall maintain all books, documents, papers, accounting records, reports, and other evidence pertaining to costs incurred for the project. The RECIPIENT shall also make these materials available at all reasonable times for inspection by the DEPARTMENT, FHWA, or any authorized representatives of the Federal Government. Copies of these materials shall be furnished by the RECIPIENT if requested. Such documents shall be retained for at least 3 years from the date of FHWA approval of the final closure document. Upon receipt of FHWA approval of the final closure document, the DEPARTMENT will notify the RECIPIENT of the record retention date.
- e. The RECIPIENT shall maintain, or cause to be maintained, the completed improvement in a manner acceptable to the DEPARTMENT and the FHWA.



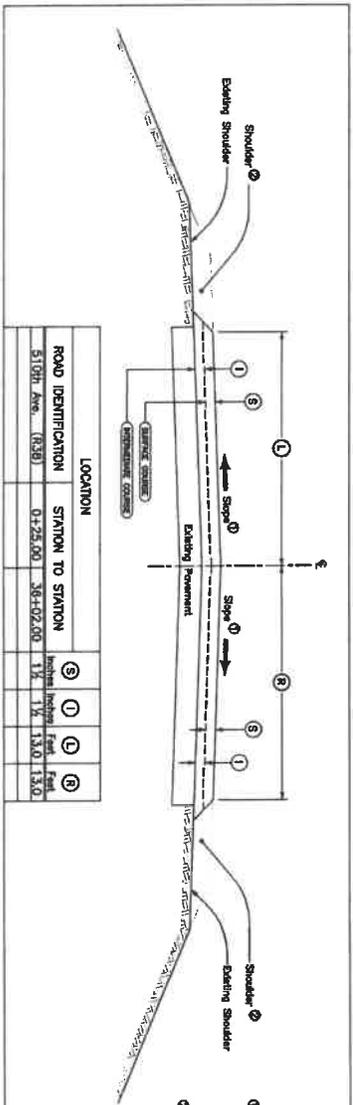
NORMAL FILET SIZE

Type	F	E	SURFACE COURSE	INTERMEDIATE COURSE	MAX. DASH
Dist. Entrance	40'	4'	1.7	1.7	2.1
Comm. Road Ent.	80'	4'	3.2	3.2	3.9
Gravel Road	100'	4'	3.9	3.9	4.8



FILET FOR NON-PAVED ENTRANCES
(HMA Resurfacing Project)

Notes:
Construct uniform thickness filets at non-paved entrances to form drainage and other features where provided, and at commercial entrances and sidewalks.
Speed shaping of existing surface prior to placement of that may be required by the Engineer and is incumbent to other work on the project.
Final zones on road in the hole are recommended and shall be maintained until the HMA is placed. The Engineer will determine the size of each half-fillet to accommodate conditions at the site.
HMA quantities included with make-up quantities.
① Extended at 144 lbs./cu. ft.
② Estimated for 2 applications of 0.05 gal./sq. yd. The bid cost for entrance filets may be estimated when so directed by the Engineer.

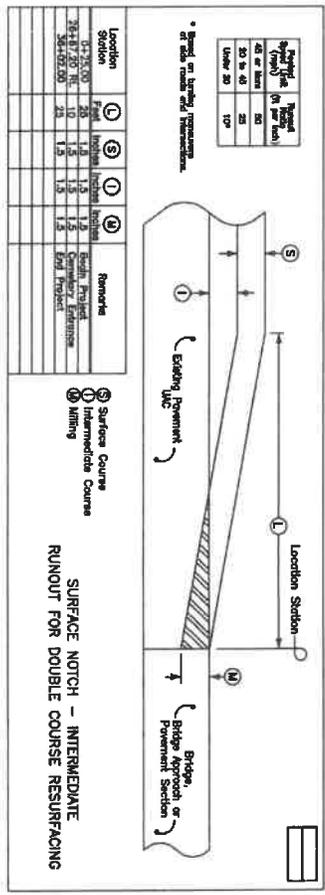


LOCATION

ROAD IDENTIFICATION	STATION TO STATION	Section 1	Section 2	Section 3	Section 4	Section 5
510th Ave. (1338)	0+25.00 - 38+02.00	1 1/2	1 1/2	1 1/2	1 1/2	1 1/2

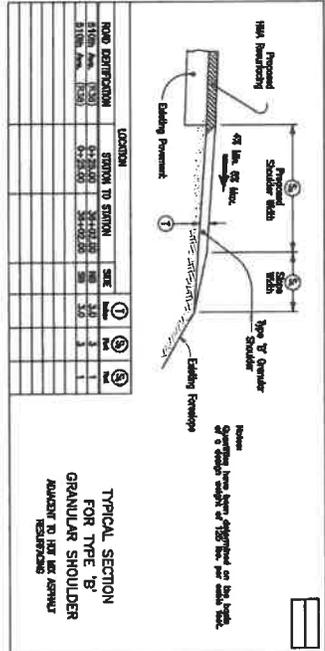
TYPICAL CROSS SECTION
HMA RESURFACING

Notes:
① Match finished slope to existing pavement, except that the maximum grade shall be as shown on the drawing. The Engineer should make of speed shaping. Refer to Subsection 101.04 of the Standard Road Plans for additional requirements through super-elevated curves.
② Refer to shoulder slope.



Material

Section	Material	Quantity	Remarks
1	Subgrade	1.0	1.0
2	Subgrade	1.0	1.0
3	Subgrade	1.0	1.0
4	Subgrade	1.0	1.0
5	Subgrade	1.0	1.0
6	Subgrade	1.0	1.0
7	Subgrade	1.0	1.0
8	Subgrade	1.0	1.0
9	Subgrade	1.0	1.0
10	Subgrade	1.0	1.0
11	Subgrade	1.0	1.0
12	Subgrade	1.0	1.0
13	Subgrade	1.0	1.0
14	Subgrade	1.0	1.0
15	Subgrade	1.0	1.0
16	Subgrade	1.0	1.0
17	Subgrade	1.0	1.0



TYPICAL SECTION
FOR TYPE 'B'
GRANULAR SHOULDER
ADJACENT TO THE HMA RESURFACING

QUANTITY INFORMATION SHEET

ESTIMATED PROJECT QUANTITIES OF QUANTITIES
(1 DIVISION PROJECT)

ITEM	ITEM CODE	ITEM	UNIT	TOTAL
1	2121-7425020	GRANULAR SHOULDERS, TYPE B	TON	570.5
2	2212-0475095	CLEANING AND PREPARATION OF BASE	MILE	0.7
3	2214-5145150	PAVEMENT SCARIFICATION	SY	82.1
4	2303-1032500	HMA, ST, INTERMEDIATE COURSE, 1/2 IN. MIX	TON	949.7
5	2303-1033500	HMA, ST, SURFACE COURSE, 1/2 IN. MIX, NO SPECIAL FRICTION	TON	949.7
6	2303-1258283	ASPHALT BINDER, PG 58-28S, STANDARD TRAFFIC	TON	114.0
7	2303-6911000	HMA PAVEMENT SAMPLES	LS	1.0
8	2303-7000610	PAYMENT ADJUSTMENT I/D FOR HMA MIXTURE (LABORATORY VOIDS)	EACH	949.7
9	2303-7000620	PAYMENT ADJUSTMENT I/D FOR HMA MIXTURE (FIELD VOIDS)	EACH	949.7
10	2527-9263109	PAINTED PAVEMENT MARKINGS, WATERBORNE/SOLVENT	STA	123.44
11	2528-8445110	TRAFFIC CONTROL	LS	1.0
12	2528-8445113	FLAGGER	EACH	4.0*
13	2528-8445115	PILOT CAR	EACH	2.0*
14	2533-4980005	MOBILIZATION	LS	1.0

* Estimate only. See Proposal for quantities.

GENERAL NOTES

Story County will mark out scarification sawcuts and pavement markings.

Unless otherwise directed or authorized, all hot mix asphalt and other bituminous materials which are not specifically addressed or described in the contract documents shall become the property of the Contractor.

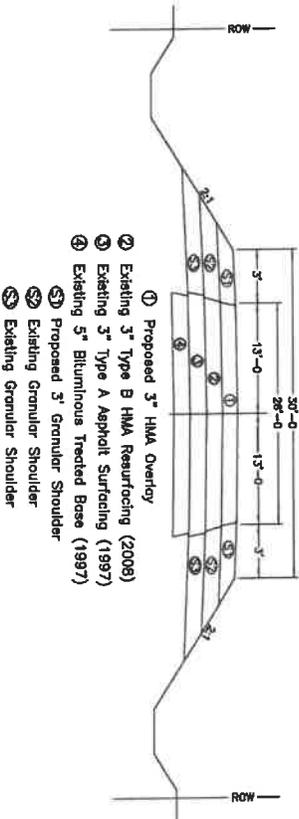
1. The Contractor, in accordance with current rules and regulations of the Iowa Department of Natural Resources, may:
 - a. With the approval of the Engineer, blend or otherwise process the material for use with shoulder or special backfill aggregate, for use on the project.
 - b. With the approval of the Engineer, place with material in areas designated by the Engineer as Soil Aggregate Subbase without extra charge.
2. Remove the material from the project and stockpile for the contractor's future use.

ESTIMATE REFERENCE INFORMATION

ITEM NO.	DESCRIPTION
1.	Item for 3' wide shoulders (on each side). See Shouldering Typical 7135 on Sheet B.01 for details. Granular material quantity estimated using a unit weight of 125 lbs./ft ³ . Item includes all material, equipment and labor necessary to furnish, place and finish granular shoulders.
2.	Item includes both lanes, 0.58 miles in length.
3.	Refer to runoff detail on Sheet B.01 for details and scarification stationing.
4-5.	HMA shall apply. Quantity is for 3" thick (two 1 1/2" lifts) Standard Traffic design overlay with 11' lanes and 2' paved shoulders for entire the project (13' overlay). Quantity was estimated using 148 lbs./ft ² unit weight. Quantity includes 9.0 tons for entrance files. Safety Edge shall be used on both lifts. See Standard Road Plan PV-3 for details. Tack coat is incidental to this item.
6.	Binder was estimated at 8% for both intermediate and surface lifts.
8.	See Tabulation 102-3 on Sheets C.02-C.03 for pavement marking types, stationing, and quantities. Quantity includes an application of yellow centerline marking for both intermediate and surface lifts, and one application of white edge lines, painted at 11' from Q_c , for the surface lift only.
9.	See Project Traffic Control Plan on Sheet A.01 for traffic control notes, and refer to TC Standard Road Plans for further details. Traffic control shall include "Shoulder Dropoff" signage at street/road intersections, until granular shoulders have been placed.
10.	Flagger quantity is an estimate only. See Proposal for quantities.
11.	Pilot Car quantity is an estimate only. See Proposal for quantities.

PAVEMENT HISTORY

Sta. 0+25.00 to Sta. 36+02.00





Secondary Road Department
 Darren R. Moon, P.E. County Engineer

APPROVED
 Board Member Initials: *SH*
 Meeting Date: 4.11.23
 Follow-up action: _____

**Road Department
 Quarterly Board Report
 4-11-2023**

Maintenance Work Update:

This winter was average as far as snowfall amounts but the ice and wind events resulted in higher overtime costs than the prior two years and higher fuel usage while diesel prices were high. Winter overtime and salt costs will end up close to our budgeted amount but fuel prices will overrun by about \$200,000. So far this spring, gravel road conditions have been good and we are not anticipating many frost boil issues which will help our rock budget.

Construction Project Updates:

10 projects planned in 2023:

	<u>Cost</u>	<u>Status</u>
E57 Kelley Asphalt Overlay	\$ 849,000 - FM	Let
GW Carver Asphalt Overlay	\$ 673,000 - FM	Let
S14 Bridge	\$ 575,513 - SWAP	Let
Palestine 15 Bridge	\$ Delayed due to high cost	
Indian Creek 9 Box	\$ 95,197	Let
Collins 23 Box	\$ 90,773	Let
Lincoln 36 Box	\$ 119,690	Let
Union 32 Box	\$ 159,254	Let
Milford 8 Box	\$ 74,708 - FM	Let
Sherman 24 Box	\$ 154,404 - FM	Let

Construction Project Design:

- 220th St. (13th St.) paving: R.I.S.E. – Project is still on hold due to r.o.w. acquisition issues. We are still considering moving this project forward in 2024.
- We worked with the City of Maxwell to apply for funding through the City Bridge Program with the DOT in order to replace the two shared bridges on 325th St. We have been awarded \$800,000 for this project. Construction should take place in 2024 or 2025.

2023 Contract Maintenance Projects:

- Contract Rock Hauling, North central part of the county: \$535,000
- Asphalt crack and slurry sealing, E18, E41, S27, E15: \$200,000
- Pavement markings: \$100,000, we have the paint in stock this year
- Culvert UV liner E29: \$40,000

E29 Driveway Culvert:

Late this fall we discovered a large 60” metal driveway culvert pipe that was failing on E29 near Dayton Ave. The pipe is over 200’ long and will be difficult to replace for many reasons. We are still trying to determine if we can perform the work in house but this is going to be an unbudgeted expense.

FY23 Budget:

We have a number of budget items that are running high this year due to the large price increases that we are seeing. Some of these items include fuel, equipment, tires, metal culverts, and all construction projects. We were notified of another 15% increase in rock prices which will be a 32% increase in two years. High inflation is going to impact our budget more than most other departments due to our material costs and the fuel tax is not adjusted for inflation so we are going to have to look for other possible sources of funding.

Sign Truck Order:

These types of trucks are difficult to find but we were able to order a Dodge chassis. It will probably not get delivered until FY24 and we are working on finding a vendor for the box.

Bridge Inspections:

WHKS completed our bridge inspections in March. We should get the full bridge report in the next couple of months which will create a new list of needed bridge repairs. New federal bridge inspection requirements are going to result in more work and our next bridge inspection in two years is going to be much more costly due to these new requirements (more input data and rating for fire trucks).

New Federal Transportation Bill: -Infrastructure Investment and Jobs Act – IIJA

-ICEA Grants Committee has met several times, Grant Coordinator job has been filled.

--SS4A: (Safety) Story County approved for a new Safety Action Plan.

--BIP: (Bridge) ICEA resubmitted last year's bridge application that was not approved, (8 bridges \$47 mil). No Story County bridges were in this application.

--RAISE: (Bridge) Iowa application will include 8 bridges, none in Story County.

--RURAL: (Pavement) Narrowing down list of projects to apply for in Iowa.

2022 Iowa Legislation:

SF 2376: All Systems Permit and Heavier Loads

- Allows 12% increase over current allowable weights, need to rerate bridges again.
- By 2025, county must participate in All Systems Permit, hard to implement
- We currently have put our paved system on the permit but we will have to rerate all of our bridges on gravel roads before we can include the gravel roads on the permit

City of Ames Construction:

Lincoln Highway is currently closed from 580th to 590th Ave. and this could last until June. Detour traffic is encouraged to use 18th St. or 600th Ave. to get to Hwy 30 and not the gravel roads in the area.

City of Nevada Construction:

Nevada has started the sewer line construction south of Nevada. The 270th St. road crossing was completed last fall and they plan to complete this South S Ave. crossing this spring. They have two days to complete the road crossing work and get the road back open.

DOT Construction:

- The DOT will be starting a Hwy 30 pavement reconstruction project in early April east of S27 on the eastbound lanes for 4 miles over to Colo. This will require the closure of some of the county road intersections south of Hwy 30 during construction. The narrow lanes on the open side of Hwy 30 could cause some issues for wide farm equipment. Northbound S27 at Hwy 30 will also be right turn only on to Hwy 30 which will push traffic on to our gravel roads.
- Work is also scheduled to start on the S14 Bridge over Hwy 30 and the 580th Ave. interchange project this year.

Destination Lights:

The DOT does not install destination lights at rural highway intersections so that is left to the county. Destination lights are not intended to light up an entire intersection. They are intended to just give a driver an indication of where the intersection is when approaching the intersection at night. We are working on adding a destination light at the intersection of Hwy 69 and W 190th Ave. at the request of the public. We also had to install a new light at the intersection of Hwy 69 and E57 after the DOT removed our existing light during the construction of the turn lane on Hwy 69 last year.

RAGBRAI:

The route has been released and they will use R38 south of Hwy 30 coming into Ames from Luther on July 25th and again going out of Ames down to Slater on July 26th. Traffic on R38 will be impacted on both days so we will be working with the Sheriff's Office on traffic control plans.

Road Crossing Permit for Manure Hose Applicators:

We have drafted a policy and permit process for these requests. We plan to discuss the draft policy with board on April 25th where we may also get input from a local farmer.

Drainage Districts:

DD #83, had a request from Hertz Farm Management to replace some 8" district tile. After looking at it with them it was determined that the 8" tile was fine but 1300' of 12" needed replaced so I have turned this project over to Bolton and Menk to oversee.

Bolton and Menk is also working on repair options for an open ditch slope blowout in DD#11. They are also planning on completing an engineer's study on the rest of the district so that we can hold another public meeting to discuss the future of the district.

Five Year Construction Program:

The Construction Program has been approved by the board and can be viewed on our web page.

Job Openings:

We were able to hire four summer workers for this summer. The wage increase and some additional outreach efforts have attracted a few more applicants this year.

SysAid Technologies Ltd.
1 Hayarden St. P.O. BOX 1142
Airport City 70100
Israel
Tel.: 972-3-533-3675, Fax: 972-3-761-7205
IL VAT Number: 513286039



Website: www.sysaid.com

To:
Story County
900 6th St IA 50201
Nevada USA

Invoice Date: 2023-Apr-05
Opportunity: OP-0672599

Sales Invoice EI238001090

Description	Quantity	Unit Price	Price
SysAid (Perpetual) Basic Edition, Maintenance	1.00 ea	USD 4,723.00	4,723.00
TOTAL			USD 4,723.00

Pay by: 04/05/23
Customer Number: 447570

Additional Information:

As SysAid sells globally we do not always charge VAT directly for each purchase. Depending on your chosen payment method, VAT may be applied by the payment processor as required by local law.

Payment Information:

Payment by credit card:
For payment by credit card please contact us at ar@sysaid.com

Address for payment by check for US customers:

Lock-box Remittance

Beneficiary: SysAid Technologies Ltd.

P.O. BOX Information: BOX 841922 Boston, Mass 02284-1922 USA

Instructions for wire transfer US customers:

Account Name: SysAid Technologies Ltd. **Bank Name:** Bank Leumi USA,

Bank Branch: Palo Alto Branch. **Account Number:** 0701619018

Swift Code: LUMIUS3N, **Routing Number:** 026002794

Bank Address: 2000 University Avenue, Suite 605 Palo Alto, CA 94303, USA

Instructions for wire transfer:

Account Name: SysAid Technologies Ltd. **Bank Name:** Leumi, Israel

Bank Branch: 10, Branch no. 864

Account Number: 864-595400/94, **Swift Code:** LUMIILITXXX

IBAN: IL81 0108 6400 0005 9540 094, **Bank Address:** Hamenofim 15, Hertsliya, Israel

APPROVED **DENIED**
Board Member Initials: [Signature]
Meeting Date: 4.11.23
Follow-up action: _____

We appreciate your business and thank you for your purchase from SysAid

Manager
SysAid Technologies Ltd.

Nevada, Iowa
Story County, Iowa

LUCY MARTIN, AUDITOR

✓ - 8/1

IN ACCOUNT WITH (Vendor) Annuvia

Address PO Box 772834
 Detroit, MI 48277

BILLS MUST BE FULLY ITEMIZED WITH
 INVOICES ATTACHED

FOR AUDITOR'S OFFICE USE ONLY

Claim Number

#6581

Check Number

Date Paid

APPROVED BY BOARD OF
 SUPERVISORS ON DATE

4-7-23

INVOICE DATE	INVOICE NO DESCRIPTION	AMOUNT	CODE NUMBER(S)
3/27/2023	INV3158938 Arch Subscription for one year (through 3/27/24) Renewal for AED Management Administration Bldg, Animal Shelter, Justice Center Engineer's Office, Engineer Main Shop, and Human Services Center	629.94	01000-09000-293-99
	APPROVED		
	DENIED		
3/28/2023	INV3159737 AED Battery Replacement Human Services Center	109.85	01000-09000-293-99
	Meeting Date: <i>4/11/23</i> Follow-up action: _____		
	Board Member Initials: <i>[Signature]</i>		
	Customer Number C0617979		
TOTAL CLAIM		\$739.79	
AMOUNT CLAIMED		\$739.79	

CLAIMANT SIGNATURE (if applicable)
Stephanie Martz
 DEPARTMENT APPROVAL

STORY COUNTY AUDITOR

23 APR -4 PM 1:35

FILED

CERTIFICATE OF APPOINTMENT OF RESERVE DEPUTY SHERIFF

STATE OF IOWA, STORY COUNTY, SS.

I, Paul H. Fitzgerald, Sheriff of Story County, Iowa, do hereby constitute and appoint **Cole Eric-Troy Denning** as Reserve Deputy and do hereby authorize and empower him to do and perform in my name as such Reserve Deputy Sheriff, all acts and things that may lawfully be done by him as such Reserve Deputy Sheriff.

Given under my hand this 3rd day of April, A.D. 2023.

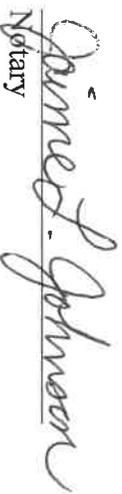

Paul H. Fitzgerald
Sheriff of Story County

STATE OF IOWA, STORY COUNTY, SS.

I, **Cole Eric-Troy Denning**, having been appointed a Reserve Deputy Sheriff of Story County, under Paul H. Fitzgerald, Sheriff of Story County, do solemnly swear that I will support, protect and defend the Constitution and Government of the United States and of the State of Iowa, against all enemies, domestic or foreign; that I will bear true faith, loyalty and allegiance to the same; that I will faithfully and diligently discharge all of the duties of my superior officers; that I will conform to and enforce the laws of the State of Iowa, and the ordinances of the County of Story; that I will, in letter and spirit, support and obey the rules and regulations governing the Story County Sheriff's Office; that I will not be influenced in the discharge of my duty by fear, favor, reward or personal prejudice; that I will always conduct myself in such a manner as to reflect credit upon my fellow officers and the Story County Sheriff's Office; and in all acts and doings I will be conscious of the fact that I am in the service of the Story County Sheriff and of my fellow man, so help me God.

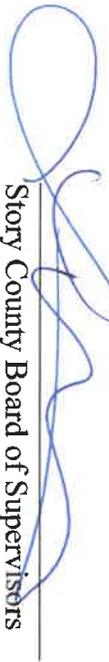



Cole Eric-Troy Denning


Notary

Subscribed and sworn to before me, this 3rd day of April, A.D. 2023.

Above appointment approved by the Board of Supervisors of Story County, this 3rd day of April A.D. 2023.


Story County Board of Supervisors


Attest: Story County Auditor

COUNTY AUDITOR'S REPORT OF FEES COLLECTED

STATE OF IOWA}
STORY COUNTY}

TO THE BOARD OF SUPERVISORS OF STORY COUNTY:

Pursuant to the Code of Iowa, Chapter 331.902, Collection and Disposition of Fees collected, I, Lucy Martin, Auditor of the above named County and State, do hereby certify that the following is a true and correct statement of fees collected by me in my office for the quarter ending March 31, 2023 and the same has been paid to the Story County Treasurer.

For Elections for Other Entities Elections		\$ 4,228.12
Misc Elections	10.00	
HAVA		
City/School Elections		
Special Elections	4,218.12	
For Other Office Fees		\$ 5,148.58
Plat Books	435.65	
Computer Lists	70.00	
Fiscal Agent Fees	4,639.53	
Map Copies		
Copies	3.40	
Miscellaneous		
TOTAL		\$ 9,376.70

Treasurer's Receipts for the above are attached.



LUCY MARTIN
Story County Auditor
April 6, 2023

APPROVED

DENIED

Board Member Initials: SM

Meeting Date: 4.11.23

Follow-up action: _____

COUNTY RECORDER'S REPORT OF FEES COLLECTED FOR 3RD QUARTER
FISCAL YEAR 2022-2023

APPROVED

DENIED

Board Member Initials:

Meeting Date: 4.11.23

Follow-up action:

STATE OF IOWA}
COUNTY OF STORY}

TO: THE STORY COUNTY BOARD OF SUPERVISORS

Pursuant to the Code of Iowa, Chapter 331.902, Collection and Disposition of Fees, I, Stacie Herridge, Recorder of the above-named County and State do hereby certify that the following is a true and correct statement of the fees collected by me in my office for the 3rd Fiscal Quarter ending March 31, 2023, and the same has been paid to the County Treasurer.

Change of Title Fees	01000-08000-4100-07	\$2,695.00
Records Management Fees	27000-08000-4140-07	\$1,826.00
Electronic Transaction Fees	56000-08000-4160-07	\$1,826.00
Real Estate Transfer Tax	01000-08000-4040-07	\$22,124.85
Recording Fees	01000-08000-4000-07	\$38,530.00
Snowmobile Fees	01000-08000-4010-07	\$467.50
Boat Fees	01000-08000-4020-07	\$153.75
Hunting & Fishing Fees	01000-08000-4030-07	\$2.00
UCC Fees	01000-08000-4050-07	\$0.00
Copy Fees	01000-08000-4060-07	\$1,406.75
ATV Fees	01000-08000-4070-07	\$1,131.25
Vital Records Fees	01000-08000-4130-07	\$6,152.00
Passport Fees	01000-08000-4150-07	\$9,220.00
Boat Title Fees	01000-08000-4120-22	\$135.00
Interest	01000-00054-6000-07	\$39.58
Overages	01000-00055-8220-07	\$75.00
DNR Fees	01000-08000-4080-07	\$0.00
Total paid to Story County Treasurer		\$85,784.68

All of which is respectfully submitted this 5th day of April, 2023.

Stacie Herridge

Stacie Herridge, Story County Recorder

Subscribed and sworn to before me, the undersigned, and filed in my office this 6th day of April, 2023.

Lucy Martin

Lucy Martin, Story County Auditor

**Story County Sheriff's Report
Total Income Earned
For the Quarter Ending March 31, 2023**

Civil Fees (01000-01000-4400-05)	\$30,451.20
Civil Fees (Credit Card)	\$786.30
Permits to Carry Concealed Weapon (01000-01000-4410-05)	\$5,905.00
Permits to Carry Concealed Weapon (Credit Card)	\$0.00
Interest (01000-00054-6000-05)	\$161.42
Work Release (01000-01000-4400-05)	\$0.00

Total **\$37,303.92**

Total Paid to Story County Treasurer **\$37,303.92**

APPROVED **DENIED**

Board Member Initials: PHF

Meeting Date: 4.11.23

Follow-up action: _____

Paul H. Fitzgerald, Sheriff

Dated 03/31/2023
PHF:clt



ASSOCIATED COMPUTER SYSTEMS LTD
 11122 Aurora Ave Bldg 13
 Des Moines, IA 50322
 (515) 223-0078

Date	INVOICE
03/22/2023	729591

Bill To:
 Story County Information Technology
 Attn: Barb Steinback
 900 6th Street
 Nevada, IA 50201-2004

Ship To
 Story County Information Technology
 Attn: Barb Steinback
 900 6th Street
 Nevada, IA 50201-2004

Terms	PO Number	Reference
Maintenance Renewal		Order #506663

Description	Quantity	Price	Amount
Billable Description LIC-ENT-1YR - CISCO MERAKI 1YR ENTERPRISE LICs LICs AND SUP - Maintenance Start Date: 7/5/2023 through End Date: 7/4/2024	49.00	\$170.60	\$8,359.40

As a convenience to our client, ACS will automatically send a renewal invoice 90 days prior to contract expiration for all maintenance contracts. Payment should be received at least 20 days prior to the expiration date to ensure a continuation of service. Due 20 Days Prior to Contract Expiration Make checks payable to ASSOCIATED COMPUTER SYSTEMS, LTD.	Invoice Subtotal:	\$8,359.40
	Sales Tax:	\$0.00
	Invoice Total:	\$8,359.40

Thank you for your business!

APPROVED **DENIED**
 Board Member Initials: SA
 Meeting Date: 4.11.23
 Follow-up action: _____

AMENDMENT NO. 1
To
Grant Agreement
for
CONTRACT FOR RE-BUILDING GREAT FUTURES FOR STORY COUNTY KIDS - BOYS AND GIRLS
CLUB OF STORY COUNTYARPA SUBRECIPIENT NO. 3
Dated April 11, 2023

This AMENDMENT No. 1 is by and among the County of Story, Iowa and the Boys & Girls Clubs of Story County (collectively, "the Parties"). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made the following from Exhibit B of the Grant Agreement:
 - a. Amend the program budget so that \$5,000 for fiber installation at the Ames location be reassigned to install fiber and help cover monthly internet service costs at the Nevada location.

SECTION 2. AMENDMENT ALLOWED.

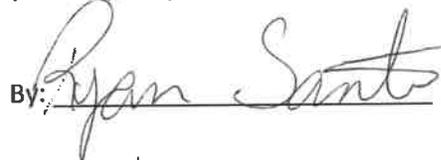
1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:
Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, one Application is attached hereto as Exhibit B and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.
2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

By: 
Chairperson of the Board of Supervisors

Dated: 4.11.23

BOYS AND GIRLS CLUB OF STORY COUNTY
(Subrecipient)

By: 

Dated: 4-1-23

Grant Agreement
**CONTRACT FOR STORM SEWER EXTENSION TO NORTH SECTIONS OF CAMBRIDGE – CITY OF
CAMBRIDGE, ARPA SUBRECIPIENT NO. 10
Municipalities**

THIS AGREEMENT (“Agreement”) is entered into by and Between Story County, an Iowa Municipal corporation, whose mailing address and telephone number is 900 Sixth Street, Nevada, Iowa 50201, telephone 515-382-7200, hereinafter referred to as “County”, and the City of Cambridge, Iowa, the Municipality, a political subdivision of the State of Iowa located within the territorial boundaries of Story County, listed in the application attached hereto as Exhibit A hereinafter referred to as “Subrecipient”, whose mailing address and telephone number is PO Box 216, 225 Water St., Cambridge, IA 50046, telephone 515-220-4541.

1. PURPOSE AND INTENT.

The purpose of the agreement is for the Subrecipient to “Storm sewer extension project to address flooding and areas of stagnant ponding water in north Cambridge” as outlined in Exhibit A and B. Funding awarded the recipient is a subaward of the Coronavirus State and Local Fiscal Recovery Funds (“SLFRF”) funds; (2) any and all compliance requirements for use of SLFRF funds; and (3) any and all reporting requirements for expenditures of SLFRF funds. (All definitions from “*Compliance and Reporting Guidance: State and Local Fiscal Recovery Funds*” dated February 28, 2022, version 3.0.)

2. REPRESENTATION OF THE SUBRECIPIENT.

Recognizing that the County is relying hereon, the Subrecipient represents, as of the date of this Agreement, to follow the key principles as set out in the SLFRF and additionally as follows:

- (A) **Organization; Power, etc.** The Subrecipient is a political subdivision of the State located entirely within the geographic boundaries of the County with full legal right and power to authorize, execute, and deliver this Agreement, to receive the Grant, to undertake and implement the use of Grant funds described in the Application and to carry out and consummate all transactions contemplated by the foregoing (including without limitation the recordkeeping and reporting described herein);
- (B) **Authority.** The Subrecipient has duly and validly authorized the execution and delivery of this Agreement and has or will have so authorized the execution of the Application, and all approvals, consents, and other governmental or corporate proceedings necessary for the execution and delivery of the foregoing or required to make this Agreement the legally binding obligation of the Subrecipient that it purports to be, in accordance with its terms, have been obtained or made. The representatives of the Subrecipient executing this Agreement have all necessary power and authority to execute this Agreement and to bind the Subrecipient to the terms and conditions herein.
- (C) **No Litigation.** No action, suit, proceeding, inquiry or investigation, at law or in equity, before or by any court, public board or body, other than as disclosed to the County in writing, is pending or, to the knowledge of the authorized representatives of the Subrecipient executing this Agreement, threatened (1) seeking to restrain or enjoin the execution and delivery of this Agreement, or the undertaking of any Project (defined below) or (2) contesting or affecting the validity of this Agreement; and neither the corporate existence of the Subrecipient nor the title to office of any authorized representatives of the Subrecipient executing this Agreement, is being contested.

- (D) **No Conflicts.** The authorization, execution and delivery of this Agreement, and performance by the Subrecipient of the Project and of its obligations under this Agreement, will not constitute a breach of, or a default under, any law, ordinance, resolution, agreement, indenture or other instrument to which the Subrecipient is a party or by which it or any of its properties is bound.
- (E) **SAM.gov Registration.** Subrecipient shall inform the County whether or not they are actively registered with the System for Award Management ("SAM") and confirms that the Unique Entity Identifier ("UEI") or Taxpayer Identification Number ("TINS") listed in Exhibit A is the correct number for the Subrecipient as of the date hereof. If Grantee is not registered with the System for Award Management ("SAM") they will be required to register and provide the County with their Unique Entity Identifier ("UEI") before awarded funds will be released to the Grantee.
- (F) **Binding Agreement.** This Agreement is, or when executed and delivered will be, the legal, valid, and binding obligation of the Subrecipient, enforceable in accordance with its terms, subject only to limitations on enforceability imposed in equity or by applicable bankruptcy, insolvency, reorganization, moratorium or similar laws affecting creditors' rights generally.
- (G) **Information Submitted.** All information, reports, and other documents and data submitted to the County in connection with this Agreement (including without limitation, the Application(s) attached hereto as of the date of execution and each other Application, if any, to be later attached and made a part hereof pursuant to the terms hereof) were, at the time the same were (or will be) furnished, and are, as of the date hereof (or will be as of the date the same are furnished), true, correct and complete in all material respects.
- (H) **Ratification.** By executing this Agreement, the Subrecipient (i) affirms and ratifies all statements, representations and warranties contained in all written documents that it has submitted to the County in connection with this Agreement (including, without limitation, the Agreement and the Application attached hereto as Exhibit A as of the date hereof) and (ii) agrees that on each date, if any, that additional information is attached hereto and made a part hereof, it will be deemed to have affirmed and ratified all such statements, representations and warranties (including, without limitation, those contained or provided in connection with such additional information).

3. GRANT INFORMATION.

- (A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.
- (B) **Project and Schedule**
 - a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.
 - b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. The final date for expending the County's SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County in writing prior to June 30, 2024 so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

- (C) **Grant Award Package.** In connection with the execution and delivery of this Agreement, each of the following conditions shall be satisfied (all documents, certificates and other evidence of such conditions are to be satisfactory to the County in its sole and absolute discretion).
- a. **Executed Grant Agreement.** The County shall receive a duly executed original of this Agreement.
 - b. **Expiration of Offer.** The Grant, and the obligation of the County to disburse such Grant, or any portion thereof, shall expire ninety (90) days from the date of receipt via email of the Award Letter (Exhibit A) by the Subrecipient. The County, in its sole and absolute discretion, may approve one or more extensions to the expiration of the offer of the Grant.

4. AFFIRMATIVE COVENANTS.

- (A) **Recoupment and Costs.** The Subrecipient acknowledges that it is responsible for compliance with this Agreement and all state and federal law and regulation applicable to the Grant(s) funding source and the Project. Breach of this Agreement and/or failure to comply with such law or regulation may result in all or a portion of the Grant becoming subject to recoupment (including, without limitation, as described in the Application). If subject to recoupment, the County will notify the Subrecipient in writing and the Subrecipient shall promptly, and in any event within 10 days of receiving such notice, return such Grant proceeds (including both any unexpended portion and funds equal to the portion expended) and any interest earnings thereon. In addition, Subrecipient shall be responsible for, and hereby agrees to prompt pay or reimburse the County for all costs incurred by the County, its employees, officers and agents (including without limitation, attorneys' fees) related to or arising out of such recoupment, including without limitation costs of any related investigation, audit and/or collection efforts.
- (B) **Use of Disbursements.** The Subrecipient shall expend the Grant funds only for eligible costs of the Project as described in the applicable Application, subject to Section 3 hereof. The Subrecipient shall be responsible for compliance with, and shall comply in all material respects with, all applicable federal, state and local law and regulations, whether or not such law or regulations are expressly referenced herein.
- (C) **Reporting and Compliance with Laws.** The Subrecipient shall comply with all reporting requirements set forth in Schedule A hereto. In addition, the Subrecipient agrees that the Project shall be constructed or undertaken and shall be expended in full compliance with all applicable provisions of federal, state and local law and all regulations thereunder. Without limiting the generality of the foregoing, the Subrecipient covenants to comply in all respects with all applicable law, regulation and rule regarding bidding, procurement, employment and anti-discrimination.
- (D) **Additional Project Funding.** The Subrecipient shall ensure that adequate funding is in place to complete each Project. In the event that any Grant, alone, is for any reason insufficient to complete the applicable Project, the Subrecipient will obtain or make available and apply other funds (including without limitation, by incurring loans or obtaining other grants) in an aggregate amount necessary to ensure completion of each such Project.
- (E) **Indemnification.** To the fullest extent permitted by law, the Subrecipient agrees to indemnify and hold harmless the County and all of its employees, officers, and agents (collectively, "Indemnified Persons") from and against any and all losses, costs, damages, expenses, judgments, and liabilities of whatever nature (including, but not limited to, attorneys', accountants' and other professionals' fees and expenses, litigation and court costs and expenses, amounts paid in settlement and amounts paid to discharge judgments and amounts

payable by an Indemnified Person relating to or arising out of (i) the actual or alleged failure of the Subrecipient to comply with the terms of this Agreement or with any other requirement or condition applicable to the federal grant with which any Grant is funded or (ii) the operation or undertaking of each Project; provided that no indemnification shall be required of an Indemnified Person to the extent such losses are determined by the final judgment of a court of competent jurisdiction to be the result of the gross negligence or willful misconduct of such Indemnified Person. Such indemnification includes, but is not limited to, costs arising from third-party claims.

The provisions of this Section shall survive the termination of this Agreement, and the obligations of the Subrecipient hereunder shall apply to losses or claims whether asserted prior to or after the termination of this Agreement. In the event of failure by the Subrecipient to observe the covenants, conditions and agreements contained in this Section, any Indemnified Person may take any action at law or in equity to collect amounts then due and thereafter to become due, or to enforce performance and observance of any obligation, agreement or covenant of the Subrecipient under this Section. The obligations of the Subrecipient under this Section shall not be affected by any assignment or other transfer by the County of its rights or interests under this Agreement and will continue to inure to the benefit of the Indemnified Persons after any such transfer. The provisions of this Section shall be cumulative with and in addition to any other agreement by the Subrecipient to indemnify any Indemnified Person.

- (F) **Recordkeeping.** The Subrecipient shall maintain accounts and records with respect to the Project and Grant in accordance with generally accepted accounting principles as issued from time to time by the Governmental Accounting Standards Board (GASB). Subrecipient shall keep and maintain all financial records and supporting documentation related to the Project and Grant for a period of seven years after all Grant proceeds have been expended or returned to the County. Wherever practicable, Subrecipient shall collect, transmit, and store such records in open and machine-readable formats. Subrecipient agrees to make such records available to the County or the United States Treasury upon request, and to any other authorized oversight body, including but not limited to the Government Accountability Office (GAO), the Treasury's Office of Inspector General (OIG) and the Pandemic Relief Accountability Committee (PRAC). Subrecipient agrees to make such accounts and records available for on-site inspection during regular business hours of the Subrecipient and permit the County, the United States Treasury or any other such authorized oversight body to audit, examine, and reproduce such accounts and records, and to make audits of all contracts, invoices, materials, payrolls, records of personnel, data, and other information relating to all matters covered by this agreement.

The Subrecipient shall permit the County or any party designated by it upon reasonable prior notice to the Subrecipient to examine, visit and inspect the Project and to inspect and, without limiting the generality of the previous paragraph, to make copies of any accounts, books and records of the Subrecipient pertaining to the Project and/or the Grant.

- (G) **Single-Audit.** The Subrecipient acknowledges that by accepting the Grant, it is a sub-recipient of federal financial assistance under the federal Single Audit Act of 1984, as amended (the "SAA"). The Subrecipient further acknowledges that to the extent it expends an aggregate of \$750,000 in federal awards (including, but not limited to the Grant(s)) in a fiscal year, it will be subject to an audit under the SAA and its implementing regulations at 2 CFR Part 200, Subpart F.

(H) **Performance Measures.** As defined in Exhibit C, Subrecipient acknowledges the applicability of performance measures and that funding is contingent on ongoing compliance with the performance measures.

5. **TERMINATION AND REMEDIES.** This agreement is effective on the 11th day of April, 2023.

(A) **Termination.**

a. **Termination by the County.** The County, in its sole and absolute discretion, may terminate this Agreement or any one or more Grants hereunder:

- i. if the Subrecipient has breached any provision of this Agreement (including without limitation reporting requirements in Schedule A hereto) or has failed to comply with any applicable state or federal law or regulation applicable to any Project and/or any Grant; or
- ii. if any representation or warranty made by the Subrecipient in any Application, this Agreement, or any certification or other supporting documentation thereunder or hereunder shall prove to have been incorrect in any material respect at the time made.

b. **Notice of Termination.** The County shall provide the Subrecipient with written notice of termination of this Agreement or any one or more Grants, setting forth the reason(s) for termination. The termination of this Agreement or any one or more Grants shall be effective as of the date such notice of termination is sent by the County. The County may terminate this agreement without penalty to the County, at any time, without cause, by giving written notice to the Provider at least fifteen (15) days before the effective date of such termination.

c. **Effect of Termination.** Upon termination of this Agreement or any Grant, the Subrecipient shall reimburse the County for all costs and disbursements of the Grant(s) terminated on a schedule to be negotiated in good faith between the County and the Subrecipient, but in no event more than 60 days from the date of such termination.

(B) **Term.** This Agreement shall remain in effect until one of the following events has occurred:

- a. The Subrecipient and the County replace this Agreement with another written agreement;
- b. All of the Subrecipient's obligations under this Agreement have been discharged, including, without limitation, any obligation to reimburse the County for disbursements of the Grant(s); or
- c. This Agreement has been terminated pursuant to the provisions of Section 5.A hereof.

6. **MISCELLANEOUS.**

(A) **Notices.** All notices, requests and other communications provided for herein including, without limitation, any modifications of, or waivers, requests or consents under, this Agreement shall be given or made in writing and delivered,

- a. in the case of the County, to Leanne A. Harter, County Outreach and Special Projects Manager, Story County Administration, 900 6th Street, Nevada, Iowa 50201, and
- b. in the case of the Subrecipient, to the address specified in this Agreement; or
- c. as to either party, at such other address as shall be designated by such party in a notice to each other party. Unless otherwise provided herein, receipt of all such communications shall be deemed to have occurred when personally delivered or, in the case of a mailed notice, upon receipt, in each case given or addressed as provided for herein.

- (B) **No Waiver.** No failure or forbearance on the part of the County to exercise, and no delay in exercising, any right hereunder shall operate as a waiver thereof nor shall any single or partial exercise by the County of any right hereunder preclude any other or further exercise thereof or the exercise of any other right. Conditions, covenants, duties and obligations contained in this Agreement may be waived only by written agreement between the parties.
- (C) **Successors and Assigns.** This Agreement shall be binding upon and inure to the benefit of the Subrecipient and the County and their respective successors and assigns, except that the Subrecipient may not assign or transfer its rights or obligations hereunder without the prior written consent of the County.
- (D) **Complete Agreement; Waivers and Amendments.** All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, one Application is attached hereto as Exhibit B and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the Subrecipient may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.
- (E) **Headings.** The headings and sub-headings contained in the titling of this Agreement are intended to be used for convenience only and do not constitute part of this Agreement.
- (F) **Severability.** If any term, provision or condition, or any part thereof, of this Agreement shall for any reason be found or held invalid or unenforceable by any governmental agency or court of competent jurisdiction, such invalidity or unenforceability shall not affect the remainder of such term, provision or condition nor any other term, provision or condition, and this Agreement shall survive and be construed as if such invalid or unenforceable term, provision or condition had not been contained therein.
- (G) **Further Assurances.** Subrecipient agrees that it will, from time to time, execute, acknowledge, and deliver, or cause to be executed, acknowledged, and delivered, such further instruments as may reasonably be required for carrying out the intention or facilitating the performance of this Agreement.
- (H) **Third-Party Beneficiaries.** This Agreement is exclusively between the County and the Subrecipient, and does not nor is intended to create any privity of contract with any other party not a party hereto other than the Indemnified Persons, nor to imply a contract in law or fact. The County is not obligated to disburse grant funds on any contract, or otherwise, between the Subrecipient and any other party, nor intends to assume, at any time, direct obligations for payment for work, goods, or other performance under such contracts. The obligation to pay any amounts due under such contracts is solely the responsibility of the Subrecipient. Nothing herein, express or implied, is intended to, or shall confer upon, any other person any right, benefit, or remedy of any nature whatsoever under or by reason of this Agreement between the County, the Subrecipient and the Indemnified Persons.
- (I) **Civil Rights Compliance.** Recipients of Federal financial assistance from the Treasury are required to meet legal requirements relating to nondiscrimination and nondiscriminatory use of Federal funds. Those requirements include ensuring that entities receiving Federal financial assistance from the Treasury do not deny benefits or services, or otherwise discriminate on the basis of race, color, national origin (including limited English proficiency), disability, age, or sex (including sexual orientation and gender identity), in accordance with the following authorities: Title VI of the Civil Rights Act of 1964 (Title VI) Public Law 88-352, 42 U.S.C. 2000d-1 et seq., and

the Department's implementing regulations, 31 CFR part 22; Section 504 of the Rehabilitation Act of 1973 (Section 504), Public Law 93-112, as amended by Public Law 93-516, 29 U.S.C. 794; Title IX of the Education Amendments of 1972 (Title IX), 20 U.S.C. 1681 et seq., and the Department's implementing regulations, 31 CFR part 28; Age Discrimination Act of 1975, Public 6.

7. APPLICABLE STATE LAW AND WAIVER OF FEDERAL REMOVAL.

This Agreement has been negotiated, executed and delivered in the State of Iowa. The parties hereto agree with all questions pertaining to the validity and interpretation of this agreement will be determined in accordance with the laws of the State of Iowa in Story County, Iowa, with venue in Story County District Court. The parties hereby waive removal of any issue hereunder to the federal courts.

[Remainder of page intentionally left blank; signature page follows.]

This agreement and referenced attachments constitute the entire contract of the parties hereto and supersedes any prior agreement between the parties.

STORY COUNTY, IOWA (County)

By:



Chairperson of the Board of Supervisors

Dated: 4.11.23

City of Cambridge (Subrecipient)

By:

Mayor, City of Robert Clifton

Dated: July 25, 2022

Schedule A
Reporting Requirements and Schedule

Event Reporting

The following events shall be reported promptly upon the occurrence thereof (and in any event within five business days of the occurrence thereof) to the County:

- (A) The inclusion of the Subrecipient, or any contractor or sub-recipient related to any Grant or any Project, or any employee, officer or other official of any of the foregoing, on any state or federal listing of debarred or suspended persons, or if any of such persons are proposed for disbarment, declared ineligible, or voluntarily excluded from covered transactions by any state or Federal department or agency.
- (B) Any criminal or civil litigation, or credible threat of such litigation, or investigation by any governmental entity of any of the persons listed in (a) for violations of state or Federal law involving fraud, bribery, misappropriation of funds, breaches of fiduciary duty or other actions bearing on the trustworthiness, credibility or responsibility of such person.

On Demand Reporting

The Subrecipient shall provide such other reporting relating to each Grant and each Project as the County shall reasonably request from time to time.

Scheduled Reporting

- (A) Quarterly Reporting. Using the forms provided and, in the manner, as provided by Story County, the Subrecipient shall provide quarterly reports as of the end of each fiscal quarter. Such reports shall be delivered to the County not later than the third (3rd) business day following the end of each quarter and shall contain:
 - a. Project Status
 - i. Not started
 - ii. Completed less than 50%
 - iii. Completed 50% or more
 - iv. Completed
 - b. Obligations and Expenditures
 - i. Total Cumulative Obligations
 - ii. Total Cumulative Expenditures
 - iii. Current Period Obligations
 - iv. Current Period Expenditures
 - c. Program Income: Any program income earned and expended to cover eligible project costs, if applicable.
 - d. Project Demographic Distribution
 - i. What Impacted and/or Disproportionally Impacted population does this project primarily serve?
 - ii. If this project primarily serves more than one Impacted and/or Disproportionately Impacted population, select up to two additional populations served.
 - e. For the Applicable Expenditure Category, Subrecipient will provide mandatory performance indicators and programmatic data as follows:
 - i. Household Assistance (EC 2.1-2.8) and Housing Support (EC 3.10-3.12):
 - Number of people or households receiving eviction prevention services (including legal representation)

- Number of affordable housing units preserved or developed
 - Number of individuals/families provided food assistance
 - ii. Negative Economic Impacts (EC 1.1-3.5):
 - Number of workers enrolled in sectoral job training programs
 - Number of workers completing sectoral job training programs
 - Number of people participating in summer youth employment programs
 - iii. Education Assistance (EC 3.1-3.5):
 - Number of students participating in evidence-based tutoring programs
 - iv. Healthy Childhood Environments (EC 3.6-3.9):
 - Number of children served by childcare and early learning (pre-school/pre-K/ages 3- 5)
 - Number of families served by home visiting
 - v. Water and sewer projects (EC 5.1-5.18)
 - National Pollutant Discharge Elimination System (NPDES) Permit Number (if applicable; for projects aligned with the Clean Water State Revolving Fund)
 - Public Water System (PWS) ID number (if applicable; for projects aligned with the Drinking Water State Revolving Fund)
 - Median Household Income of service area
 - Lowest Quintile Income of the service area
 - Certification that, as of such reporting date and at all times since the previous reporting date (or if none, since the date of the Grant Agreement), the Subrecipient is and has been in full compliance with all terms of the Grant Agreement, including, without limitation, compliance with Title VI of the Civil Rights Act and all other applicable anti- discrimination laws (or a has delivered to the County in writing a full accounting of all instances on noncompliance); and
 - f. Such other items as the County shall reasonably request related to the Grant(s) and/or the Project(s) as specified in Exhibit C.
- (B) Close Out Reporting. The Subrecipient shall provide a final close-out report after the final expenditure (or return to the County) of each Grant. Such report shall be delivered to the County not later than 60 days following the quarter in which such final expenditure (or return) occurred and shall contain all such items as are reasonably requested by the County or its agents.

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

AWARD NOTIFICATION

Project ID:
10

Name of Project:
Storm Sewer Extension to North Sections of Cambridge

Organization Name:
City of Cambridge

Organization Address:
PO Box 216, 225 Water St., Cambridge, IA 50046

Official Name of Organization (to be used on contracts): City of Cambridge

Official Address of Organization (to be used on contracts): PO Box 216, 225 Water St., Cambridge, IA 50046

Name of CEO/Individual Appointed to Sign Contracts: Mayor Bobby Chubbic

Contact Person Name, Title, Email and Phone Number:
City Clerk, cityofcambridge@huxcomm.net, 515-220-4541

Amount of Award \$250,000.00

Project Summary Narrative Storm sewer extension project to address flooding and areas of stagnant ponding water in north Cambridge.

Date of Award Notification July 19 2022

For Office Use Only

Date Distributed: July 19, 2022 Via Email

EXHIBIT B

Subrecipient Application

Subrecipient Name: City of Cambridge, Iowa

Award #: 10

Award Amount:

\$250,000.00

Date Preliminary Award Acted Upon by the Story County Board of Supervisors: January 25, 2022

Application submitted by Subrecipient to Story County, Iowa follows.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyowa.gov.

(Initial each statement after reading)

- YES Did you sign the certification page and initial all the certification statements?
- EMAIL If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.
- YES I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.
- YES I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

YES If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

YES If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

YES I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

YES Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

YES I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Steven Kovarik

Print Name

Mayor

Title

Steven Kovarik

Signature

10/7/2021

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: City of Cambridge
Organization Address: 225 Water Street Cambridge Iowa 50046

Contact Person Name, Title, Email and Phone Number: Steven Kovarik
Mayor
skovarik@gmail.com
515-450-6250
Organization Website: <https://www.cambridge-ia.us>

IRS Designation: Government
Town of Cambridge
Federal Tax ID: 42-6021149

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

Extend the storm sewer system into the north part of Cambridge to alleviate flooding, reduce stress on the sewage treatment system and reduce standing water. This project was started years ago to alleviate issues with citizens putting sump water directly into the sewer system. Extending the storm sewer further north and gathering more storm water will alleviate a burden on our lift stations and sewer system by allowing citizens to connect into the storm sewer system directly. This will also help alleviate the need to spray for mosquitoes and result in a healthier city by removing standing water pools throughout the northern most part of Cambridge.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

Yes

Date and amount of last funding receipt.

Various projects including FACAD grants and grant for building renovations \$45,000 in 2019/2020

No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Storm Sewer Extension to north sections of Cambridge

Project/Program Purpose:

Extend the storm sewer to help the citizens of Cambridge from flooding. This project was started years ago to alleviate issues with citizens putting sump water directly into the sewer system. Extending the storm sewer further north and gathering more storm water will alleviate a burden on our lift stations and sewer system by allowing citizens to connect into the storm sewer system directly. This will also help alleviate the need to spray for mosquitoes and result in a healthier city by removing standing water pools throughout the northern most part of Cambridge.

Requested Story County ARPA funding amount: \$250,000

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

Support the public health response

Address negative economic impacts caused by the public health emergency

Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

Goal is to Extending the storm sewer further north and gathering more storm water.

The objective is to alleviate a burden on our lift stations and sewer system by allowing citizens to connect into the storm sewer system directly. This will also help alleviate the need to spray for mosquitoes and result in a healthier city by removing standing water pools throughout the northern most part of Cambridge.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

Success of the project will result in less fresh water into the sewer system which results in less run off into the streams and a healthier overall system. We can evaluate the overall number of gallons of water pumped versus the overall number of gallons through the sewer system. We have found in the past couple of years that during storms the amount of water going through the sewer system increases greatly. Our last process of putting in storm sewer through the main part of town decreased the amount of water going through the sewer system by almost 50% according to water flow volumes.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

We will work with Fox Engineering to scope the project and also send out information to companies to bid on the project. As a city entity, we will need to accept lowest bid as long as the company fits all city and state guidelines.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

The city discussed and approved this project in the meeting on October 4th, 2021

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

We are not working on this project in collaboration with other entities.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

We may need to hold off on doing this project as the city does not currently have funds to achieve this large of a project without additional funding sources.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

This project would only require one time funds and will not need any ongoing funding.

Describe the project/program timeline and milestones.

If funded we would begin working with Fox Engineering on the project scope, release information for bidding in early March with expected breaking of ground once the winter snow and frost allows for proper working conditions. We would expect to finish mid summer unless weather conditions were unfavorable.

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

We know very well that standing and water stagnation can and often is a breeding grounds for mosquitoes and other insects. The proposal of this project is to create a better storm sewer runoff and large decrease in the number of locations that we have standing water. The long-term effects of removal of stagnant water will result in a decrease in the breeding grounds for mosquitoes and a better living environment for the citizens of Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees? *Approximately 10% will go to Fox Eng for administrative and management fees.*

Are you accessing alternative funding sources? If yes, please list sources.

Yes *Sources*

No

Is the requested funding a match for other funding? If yes, please describe.

Yes *Describe match*

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. *No*

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. *No*

For cities: did you apply/receive your ARPA Funds*?

Apply

Receive

Yes

Yes

No

No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

Cambridge is working on several projects within the city that have resulted in the spending of our reserves. One of these projects was a sewer treatment enhancement project. This \$860,000 project will result in cleaner outputs from the treatment plant. In order to ensure that storm water output from sump pumps will decrease, we need to ensure that standing water is channeled into the creeks and rivers utilizing the previously installed storm sewer system. This storm sewer extension will ensure that storm water is taken out of the city quicker thus alleviating standing water and also alleviating burdensome volumes of fresh water from sump pumps running directly into the sewer treatment facilities.

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

PERFORMANCE MEASURES

Project ID:
10

Name of Project:
Storm Sewer Extensions to North Sections of Cambridge

Organization Name:
City of Cambridge

Performance Measures:

- On a quarterly basis report on current project timeline and benchmarks
- In the past quarter, please report if the project has experienced delays, and describe the nature of the delay, how far delayed, and any changes to completion date?
- Percentage change of reduction to water flow volumes
- Provide maximum monthly I&I rate for 12 months before and following improvements
- Change in status of Significant Non-Compliance by the IDNR

For Office Use Only

Date Distributed: July 19, 2022 Via Email

Closure No. 23-36

Date April 3, 2023

Resolution

BE IT RESOLVED

By the Board of Supervisors of Story County, Iowa, to approve the road Closure(s) for the purpose of construction in section 5 Milford Twp on

570th Ave is closed north of 170th Street



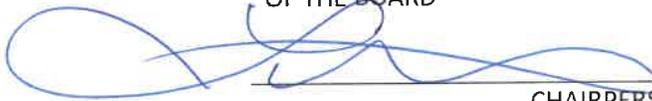
Chair, Board of Supervisors

Attest: 

County Auditor

ROLL CALL	Latifah Faisal	Yea	<input checked="" type="checkbox"/>	Nay	___	Absent	___
FOR ALLOWANCE	Lisa Heddens	Yea	<input checked="" type="checkbox"/>	Nay	___	Absent	___
	Linda Murken	Yea	<input checked="" type="checkbox"/>	Nay	___	Absent	___

ALLOWED BY VOTE OF THE BOARD	Yea	<u>3</u>	Nay	<u>0</u>	Absent	<u>0</u>
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CHAIRPERSON

Above tabulation made by 

Closure No. 23-37

Date April 4, 2023

Resolution

BE IT RESOLVED

By the Board of Supervisors of Story County, Iowa, to approve the road Closure(s) for the purpose of construction in section 16/21/26 Indian Creek Twp on

645th Ave is closed between 305th Street and 322nd Street



Chair, Board of Supervisors

Attest: 

County Auditor

ROLL CALL	Latifah Faisal	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
FOR ALLOWANCE	Lisa Heddens	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
	Linda Murken	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>

ALLOWED BY VOTE OF THE BOARD	Yea <u>3</u>	Nay <u>0</u>	Absent <u>0</u>
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CHAIRPERSON

Above tabulation made by 

Closure No. 23-38

Date April 5, 2023

Resolution

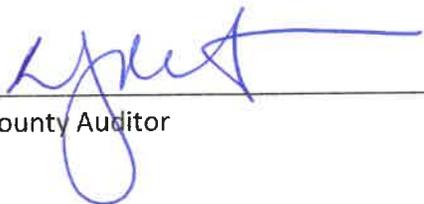
BE IT RESOLVED

By the Board of Supervisors of Story County, Iowa, to approve the road Closure(s) for the purpose of construction in section 34/35 Richland 3/2 Nevada Twp on

220th Street is closed between 650th Ave and 670th Ave



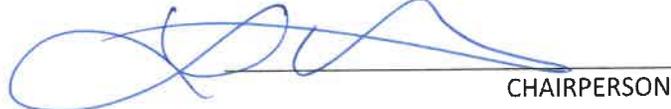
Chair, Board of Supervisors

Attest: 

County Auditor

ROLL CALL	Latifah Faisal	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
FOR ALLOWANCE	Lisa Heddens	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
	Linda Murken	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>

ALLOWED BY VOTE OF THE BOARD	Yea <u>3</u>	Nay <u>0</u>	Absent <u>0</u>
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CHAIRPERSON

Above tabulation made by 

Closure No. 23-39

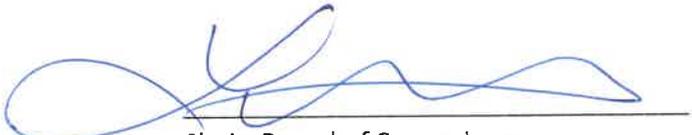
Date April 6, 2023

Resolution

BE IT RESOLVED

By the Board of Supervisors of Story County, Iowa, to approve the road Closure(s) for the purpose of construction in section 23/24 Warren Twp on

670th Ave is closed between E18(130th St) and 140th St



Chair, Board of Supervisors

Attest: 

County Auditor

ROLL CALL	Latifah Faisal	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
FOR ALLOWANCE	Lisa Heddens	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
	Linda Murken	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>

ALLOWED BY VOTE OF THE BOARD	Yea <u>3</u>	Nay <u>0</u>	Absent <u>0</u>
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CHAIRPERSON

Above tabulation made by B

STORY COUNTY UTILITY PERMIT

Date 3/31/2023

To the Board of Supervisors, Story County, Iowa:

The Interstate Power & Light Company, incorporated under the laws of authorize to do business within the State of Iowa, with its principal place of business at 1284 XE Place, Ames, does hereby make application requesting permission to occupy certain portions of public right-of-way and that the County Engineer be directed to establish the location of lines of transmission of Natural Gas on secondary route 580th Ave, from S. side of the Heart of Iowa Trail to 32385 580th Ave, a distance of .52 miles.

Agreements: The utility company, corporation, applicant, permittee, or licensee, (hereinafter referred to as the permittee) agrees that the following stipulations shall govern under this permit.

1. The Permittee will file a plat setting out the location of proposed line on the secondary route and that the description of the proposed installation including type, height, and spacing of poles, maximum voltage, lengths of cross arms, minimum clearance and number of wires, type, size and capacity of underground cables, conduits, tile lines, and pipe lines, maximum working pressures for pipe lines carrying gas or flammable petroleum products are described as follows:
2. The installation shall meet the requirements of county, state, and federal laws, franchise rules, and of the Iowa State Commerce Commission Regulations and Directives, Utilities Division, the Iowa State Department of Health, and any other laws or regulations applicable.
3. The Permittee shall be fully responsible for any future adjustments of its facilities within the established highway right-of-way caused by highway construction or maintenance operations.
4. Story County assumes no responsibility for damages to the Permittee's property occasioned by any construction or maintenance operations on said highways.
5. The Permittee shall take all reasonable precautions during the construction and maintenance of said installation to protect and safeguard the lives and property of the traveling public and adjacent property owners.
6. The Permittee, and its contractors, shall carry on the construction or repair of the accommodated utility with serious regard to the safety of the public. Traffic protection shall be in accordance with Part VI of the current Iowa Department of Transportation Manual on Uniform Control Devices for Streets and Highways.
7. The Permittee shall be responsible for any damage resulting to said highways because of the construction operation, or maintenance of said utility, and shall reimburse Story County for any expenditure the County may have to make on said highways because of said permittee's utility having been constructed, operated, and maintained thereon.
8. The Permittee shall indemnify and save harmless Story County from any and all causes of action, suits at law or in equity, or losses, damages, claims, or demands, and from any and all

liability and expense of whatsoever nature for, on account of or due to the acts or omissions of said Permittee's officers, members, agents, representatives, contractors, employees or assigns arising out of or in connection with its (or their) use or occupancy of the public highway under this permit.

9. Noncompliance with any of the terms of permit, or agreement, may be considered cause for shut down of utility construction operations, or revocation of the permit.

10. The following special requirements, if applicable, shall apply to this permit:

Whenever the route of the proposed cable line runs along a paved secondary highway, the location of said cable shall be constructed on top of the road shoulder so as to be within approximately two-feet of the pavement edge.

Whenever the route of the proposed cable line runs along a dirt or gravel surfaced highway, the location of said cable shall be constructed on top of the road surface and as near possible to the shoulder line

Whenever a cross road culvert or bridge is encountered along the route of the proposed cable lines, said cable shall be constructed around the ends of said cross road culvert or bridge even though this looping is not designated on the situation plans attached hereto.

The crossing of the cable line from one side of the highway to the other shall be accomplished at a near right angle rather than diagonally so as to disturb the roadbed of the traveled way as little as possible.

Whenever the route of the proposed cable line is to cross a paved highway, such crossing shall be in a bored hole rather than open cut trench.

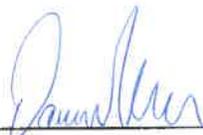
Date 3/31/23

Interstate Power & Light Co.
Name of Company (Applicant - Permittee)

Jeremy Rasmussen 515-230-3755
by Phone no.

Recommended for Approval:

Date 3-31-23


County Engineer 515-382-7355
Phone no.

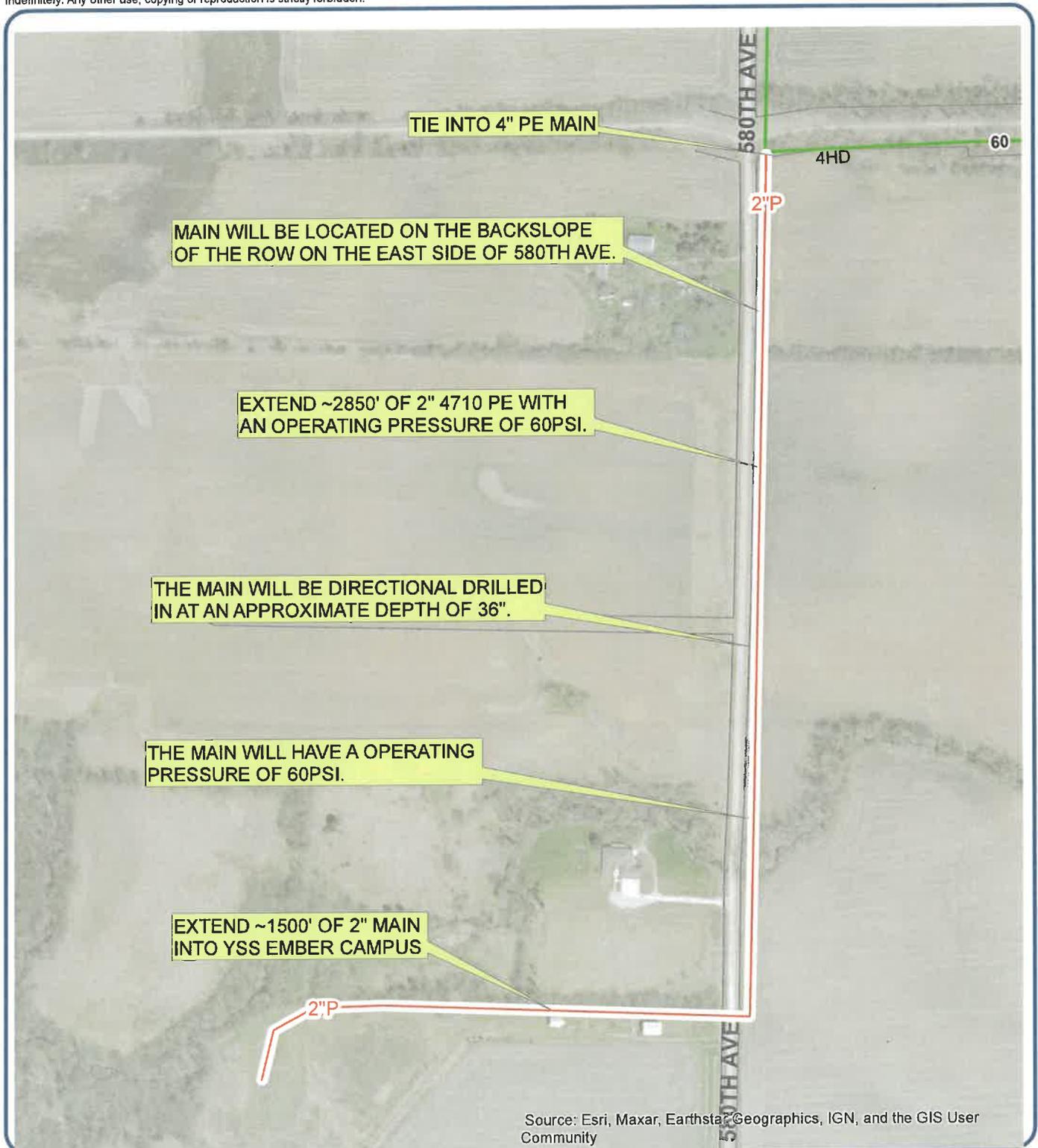
Approved:

Date 4.11.23


Chair, Board of Supervisors
Story County, Iowa

Three (3) copies of this form will be required for each installation. A plat shall be attached to each copy submitted.

Interstate Power and Light Company (IPL) and Wisconsin Power and Light Company (WPL) both Alliant Energy utility companies and hereafter referred to as the Utilities) assume no liability and make no warranty or representation whatsoever as to the accuracy or completeness of the information contained on this map. Any data provided is for general information only and any use of this data is at your own risk. Any intention to excavate requires compliance with state law including contacting the appropriate one call notification center. Prior to excavation, the actual physical location of buried facilities must be determined pursuant to the requirements of applicable law. This map constitutes limited protected nonpublic data that is confidential and proprietary to the Utilities. By one of the Utilities issuing you a copy of this map, you are deemed to have agreed to treat this information as confidential and to use and disclose it only for the specific project identified in your request for the map and as further restricted below. (If you disagree, please destroy this map and inform the Alliant Energy representative that sent it to you that you cannot comply, that your copy has been removed from all storage mechanisms, and that you will not further use this map.) This map may only be copied or reproduced for internal use by the Utilities or copied, reproduced, or disclosed by you subject to the terms of a nondisclosure or confidentiality agreement between your organization and those to whom you intend to disclose such information for a specific project, whereby the potential recipients agree to use this map only for the specific project identified in the request for the map and to treat this map as the Utilities' confidential and proprietary information restricted from further use, copying or disclosure indefinitely. Any other use, copying or reproduction is strictly forbidden.



Source: Esri, Maxar, Earthstar, Geographics, IGN, and the GIS User Community



Alliant Energy Confidential
Classification: Confidential

1:5,000

CAMBRIDGE YSS EMBER CAMPUS
STORY COUNTY PERMIT MAP
WR# 4311648



STORY COUNTY UTILITY PERMIT

Date 4/3/2023

To the Board of Supervisors, Story County, Iowa:

The Colo Telephone Company, incorporated under the laws of Iowa, authorize to do business within the State of Iowa, with its principal place of business at 303 Main St Colo IA, does hereby make application requesting permission to occupy certain portions of public right-of-way and that the County Engineer be directed to establish the location of lines of transmission of fiber optic cable on secondary route Stagecoach Rd, from 3840 Stagecoach Rd to 3889 Stagecoach Rd, a distance of .04 miles.

Agreements: The utility company, corporation, applicant, permittee, or licensee, (hereinafter referred to as the permittee) agrees that the following stipulations shall govern under this permit.

1. The Permittee will file a plat setting out the location of proposed line on the secondary route and that the description of the proposed installation including type, height, and spacing of poles, maximum voltage, lengths of cross arms, minimum clearance and number of wires, type, size and capacity of underground cables, conduits, tile lines, and pipe lines, maximum working pressures for pipe lines carrying gas or flammable petroleum products are described as follows:
2. The installation shall meet the requirements of county, state, and federal laws, franchise rules, and of the Iowa State Commerce Commission Regulations and Directives, Utilities Division, the Iowa State Department of Health, and any other laws or regulations applicable.
3. The Permittee shall be fully responsible for any future adjustments of its facilities within the established highway right-of-way caused by highway construction or maintenance operations.
4. Story County assumes no responsibility for damages to the Permittee's property occasioned by any construction or maintenance operations on said highways.
5. The Permittee shall take all reasonable precautions during the construction and maintenance of said installation to protect and safeguard the lives and property of the traveling public and adjacent property owners.
6. The Permittee, and its contractors, shall carry on the construction or repair of the accommodated utility with serious regard to the safety of the public. Traffic protection shall be in accordance with Part VI of the current Iowa Department of Transportation Manual on Uniform Control Devices for Streets and Highways.
7. The Permittee shall be responsible for any damage resulting to said highways because of the construction operation, or maintenance of said utility, and shall reimburse Story County for any expenditure the County may have to make on said highways because of said permittee's utility having been constructed, operated, and maintained thereon.
8. The Permittee shall indemnify and save harmless Story County from any and all causes of action, suits at law or in equity, or losses, damages, claims, or demands, and from any and all



STORY COUNTY UTILITY PERMIT

Date 4/5/23

To the Board of Supervisors, Story County, Iowa:

The Iowa Regional Utilities Association Company, incorporated under the laws of Iowa authorize to do business within the State of Iowa, with its principal place of business at 1351 Iowa Speedway Drive, Newton, Iowa 50208, does hereby make application requesting permission to occupy certain portions of public right-of-way and that the County Engineer be directed to establish the location of lines of transmission of Potable Water on secondary route 170th Street from West Side of I-35 to 56645 170th Street, a distance of 1520 L.F. miles.

Agreements: The utility company, corporation, applicant, permittee, or licensee, (hereinafter referred to as the permittee) agrees that the following stipulations shall govern under this permit.

1. The Permittee will file a plat setting out the location of proposed line on the secondary route and that the description of the proposed installation including type, height, and spacing of poles, maximum voltage, lengths of cross arms, minimum clearance and number of wires, type, size and capacity of underground cables, conduits, tile lines, and pipe lines, maximum working pressures for pipe lines carrying gas or flammable petroleum products are described as follows: Directional boring from South ROW line to North ROW line under 170th Street for installation of a 1" PVC Service Line crossing; AND Directional boring, trenching & excavating along the South side of 170th Street for ROW Occupancy, installing a 3" PVC water main a minimum of 5 feet deep. See attached Plan Sheet.
2. The installation shall meet the requirements of county, state, and federal laws, franchise rules, and of the Iowa State Commerce Commission Regulations and Directives, Utilities Division, the Iowa State Department of Health, and any other laws or regulations applicable.
3. The Permittee shall be fully responsible for any future adjustments of its facilities within the established highway right-of-way caused by highway construction or maintenance operations.
4. Story County assumes no responsibility for damages to the Permittee's property occasioned by any construction or maintenance operations on said highways.
5. The Permittee shall take all reasonable precautions during the construction and maintenance of said installation to protect and safeguard the lives and property of the traveling public and adjacent property owners.
6. The Permittee, and its contractors, shall carry on the construction or repair of the accommodated utility with serious regard to the safety of the public. Traffic protection shall be in accordance with Part VI of the current Iowa Department of Transportation Manual on Uniform Control Devices for Streets and Highways.
7. The Permittee shall be responsible for any damage resulting to said highways because of the construction operation, or maintenance of said utility, and shall reimburse Story County for any expenditure the County may have to make on said highways because of said permittee's utility having been constructed, operated, and maintained thereon.
8. The Permittee shall indemnify and save harmless Story County from any and all causes of action, suits at law or in equity, or losses, damages, claims, or demands, and from any and all

liability and expense of whatsoever nature for, on account of or due to the acts or omissions of said Permittee's officers, members, agents, representatives, contractors, employees or assigns arising out of or in connection with its (or their) use or occupancy of the public highway under this permit.

9. Noncompliance with any of the terms of permit, or agreement, may be considered cause for shut down of utility construction operations, or revocation of the permit.

10. The following special requirements, if applicable, shall apply to this permit:

Whenever the route of the proposed cable line runs along a paved secondary highway, the location of said cable shall be constructed on top of the road shoulder so as to be within approximately two-feet of the pavement edge.

Whenever the route of the proposed cable line runs along a dirt or gravel surfaced highway, the location of said cable shall be constructed on top of the road surface and as near possible to the shoulder line

Whenever a cross road culvert or bridge is encountered along the route of the proposed cable lines, said cable shall be constructed around the ends of said cross road culvert or bridge even though this looping is not designated on the situation plans attached hereto.

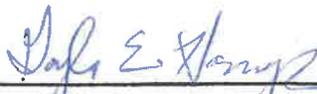
The crossing of the cable line from one side of the highway to the other shall be accomplished at a near right angle rather than diagonally so as to disturb the roadbed of the traveled way as little as possible.

Whenever the route of the proposed cable line is to cross a paved highway, such crossing shall be in a bored hole rather than open cut trench.

Date 4-5-2023

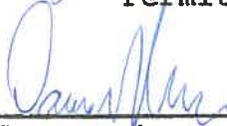
Iowa Regional Utilities Association

Name of Company (Applicant - Permittee)


by Gayla E. Hannagan, Phone no. 641-792-70
Permit Manager

Recommended for Approval:

Date 4-5-23

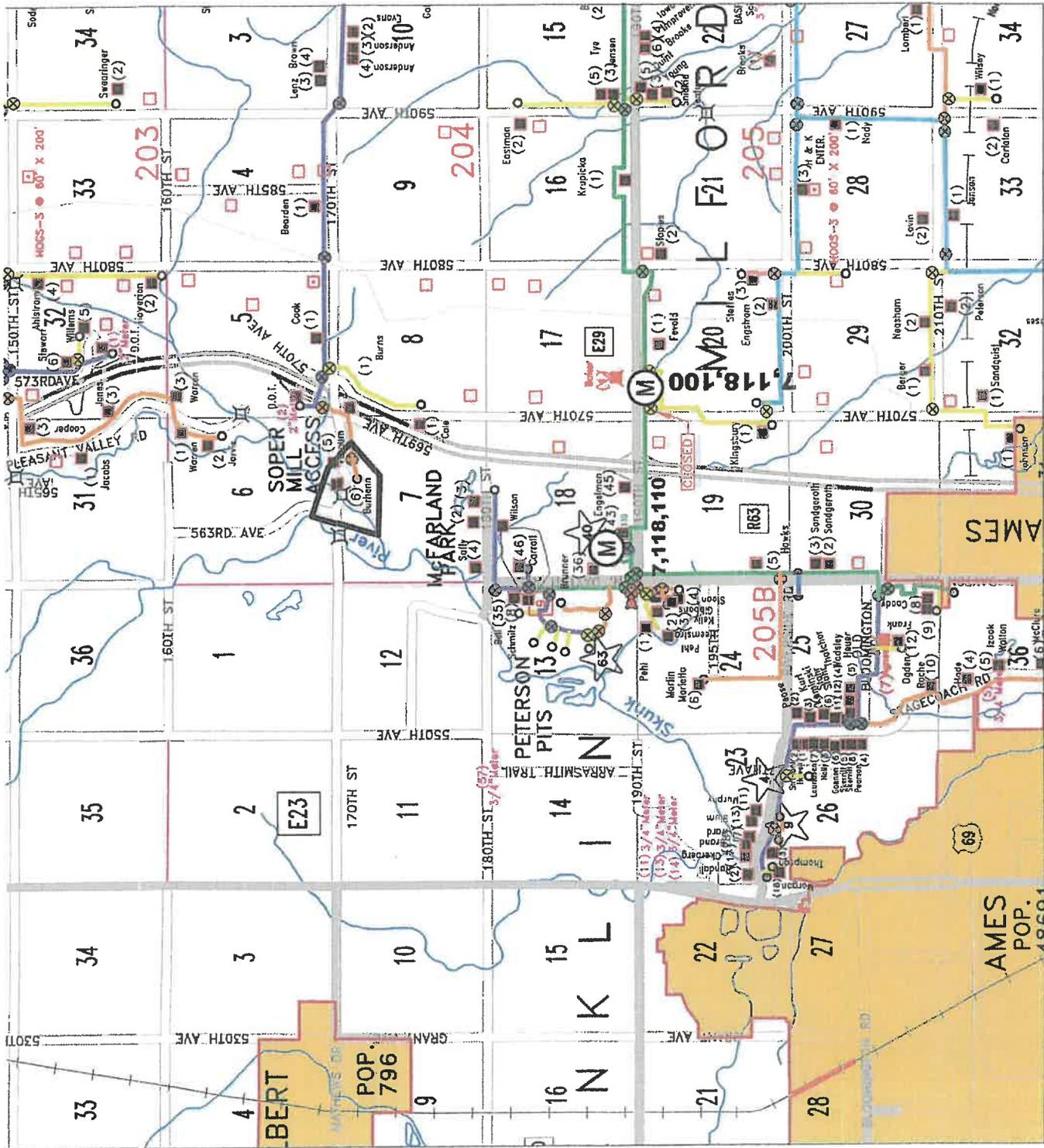

County Engineer Phone no. 515-382-7355

Approved:

Date 4.11.23

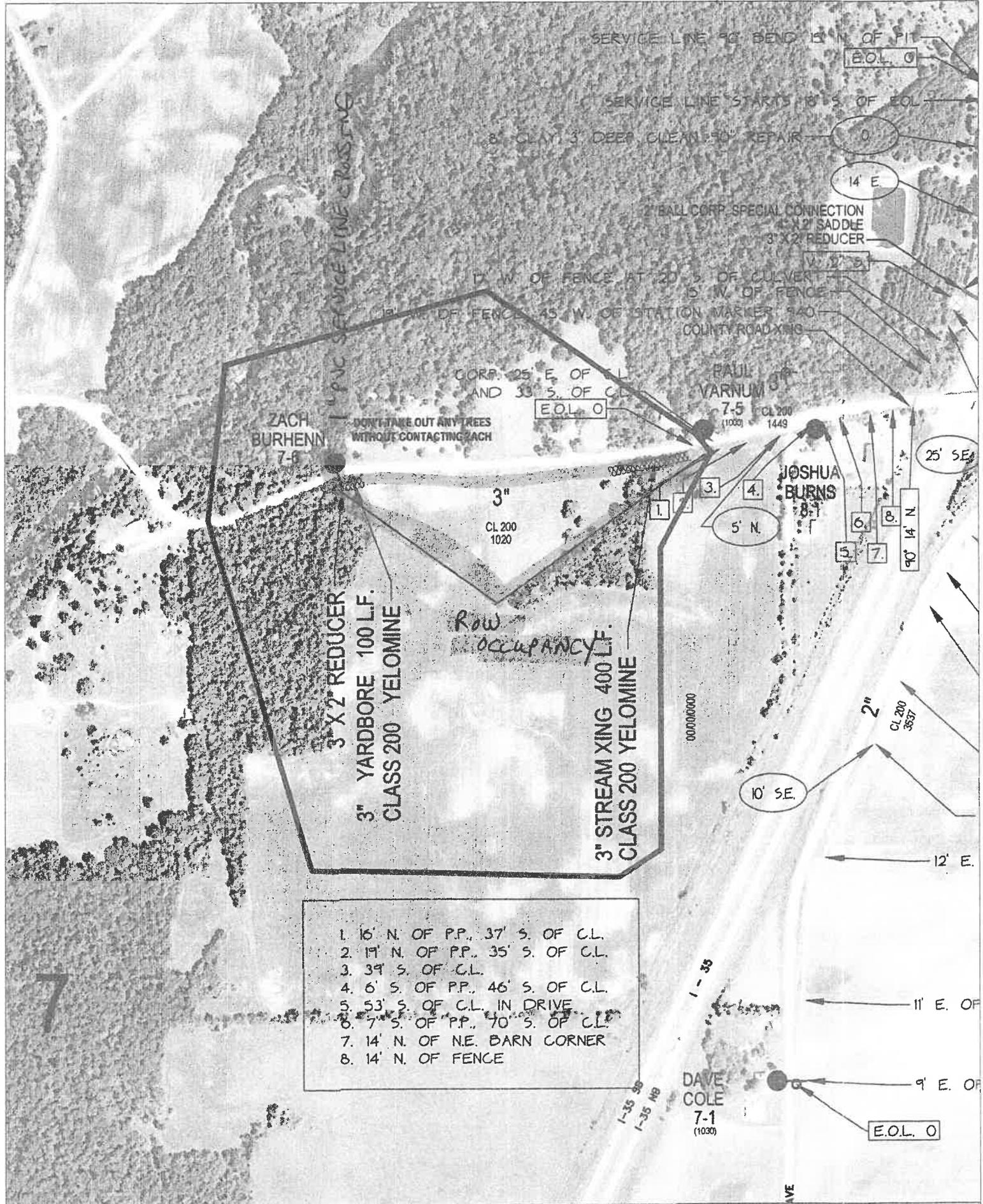

Chair, Board of Supervisors
Story County, Iowa

Three (3) copies of this form will be required for each installation. A plat shall be attached to each copy submitted.



<p>THIS MAP MADE ON IOWA COUNTY HIGHWAY MAP</p>	<p>SHEET L-85 PARTIAL</p>	<p>REVISED BY</p>	<p>DRAWN BY GMR</p>	<p>IOWA REGIONAL UTILITIES ASSOCIATION 1351 IOWA SPEEDWAY DRIVE, NEWTON, IOWA 50208-8254</p>	<p>STORY COUNTY</p>	<p>N</p>
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NEW



1. 16' N. OF P.P., 37' S. OF C.L.
2. 19' N. OF P.P., 35' S. OF C.L.
3. 39' S. OF C.L.
4. 6' S. OF P.P., 46' S. OF C.L.
5. 53' S. OF C.L. IN DRIVE
6. 7' S. OF P.P., 70' S. OF C.L.
7. 14' N. OF NE. BARN CORNER
8. 14' N. OF FENCE



**STORY COUNTY
BOARD OF SUPERVISORS
LATIFAH FAISAL
LINDA MURKEN
LISA HEDDENS**

Story County Administration
900 Sixth Street
Nevada Iowa 50201
515-382-7200
515-382-7206 (fax)

APPROVED
DENIED

Board Member Initials: LF

Meeting Date: 4.11.23

Follow-up action: _____
adding weight loss
medications

April 6, 2023

Story County Board of Supervisors
900 6th Street
Nevada, IA 50201

Dear Board of Supervisors,

After a thorough analysis of our employee benefits with our broker Debbie Dean, I am recommending the following:

Wellmark Group Health – continue with \$75,000 individual stop loss with no increase to health insurance premiums. The Board may consider adding weight loss medications to our health insurance plan.

Delta Dental - continue current Delta Dental plan with no increase to premiums.

Avesis Vision – continue current Avesis Vision Plan with no increase to premiums.

CIGNA Life Insurance (New York Life) – continue County provided life insurance and AD&D of \$50,000.

If approved, FY24 premiums will be as follows:

Alliance Select	Coverage	Percentage of Premiums paid by employer	Monthly Employee Contribution	Monthly Employer Contribution	Total Premium
\$1,000 Deductible	Single	95% Employer Paid	\$42.78	\$812.76	\$855.54
\$1,000 Deductible	Family	90% Employer Paid	\$211.58	\$1,904.22	\$2,115.80

Blue Choice	Coverage	Percentage of Premiums paid by employer	Monthly Employee Contribution	Monthly Employer Contribution	Total Premium
\$1,000 Deductible	Single	99% Employer Paid	\$7.84	\$776.77	\$784.61
\$1,000 Deductible	Family	90% Employer Paid	\$193.84	\$1,744.62	\$1,938.46

Delta Dental – monthly premiums

Single \$35

Family \$110

Avesis Vision – monthly premiums

Employee \$14.54

Employee/Spouse \$28.28

Employee/Children \$30.86

Family \$39.82

The Flexible Benefit will remain at \$145.30 per month.

Sincerely,

Alissa Wignall

Alissa Wignall

Direct of Internal Operations and Human Resources



Story County
Group # 35356
Rating Period 07/01/2023 through 06/30/2024
Financial Exhibit

Delta Dental Premier®

Experience Period Claims Paid 12/01/21 through 11/30/22

Claims Paid 12/01/21 through 11/30/22	\$113,848
Adjustment of Claims to Incurred Basis	\$3,521
Incurred Claims	\$117,369
Trend in Claims	\$6,573
Projected Claims Based on Current Experience	\$123,942
Claims and Enrollment Fluctuation Adjustment	\$27,580
Projected Annual Claims Based on Current Enrollment	\$151,522

<u>Fixed Fees</u>	<u>Per Contract</u>	
Operating Costs	\$6.82	\$14,158
Broker Fee	\$2.68	\$5,564
Subtotal Fixed Fees	\$9.50	\$19,722

Projected Annual Expense \$171,244

I acknowledge acceptance of this renewal at the rates shown above.

Percent of Premium Contributed by Employer: Single _____ % Family _____ %

Total Employees Enrolled: _____ Total Employees Eligible: _____

 Signature of Group Administrator
 Please sign and return to fax # 888-337-5157

 E-Mail Address

 Date

DELTA DENTAL OF IOWA

Current Enrollment	
<u>Single</u>	<u>Family</u>
68	105
Projected Claim Factors 7/1/23 through 6/30/24	
<u>Single</u>	<u>Family</u>
\$31.03	\$100.16
 Fixed Fees	
<u>Cost Per Contract</u>	
<u>Current</u>	<u>Renewal</u>
\$9.35	\$9.50
 Suggested Rates 7/1/23 through 6/30/24	
<u>Single</u>	<u>Family</u>
\$35.07	\$113.20

Current Insurance Premium - 2022-2023		
Carrier	Wellmark BCBS	Wellmark BCBS
Network	Alliance Select	Blue Choice
Plan	\$1,000	\$1,000
Single	\$855.54	\$784.61
Family	\$2,115.80	\$1,938.46
Monthly Total	\$189,079.72	\$146,953.52
Annual Total	\$2,268,956.64	\$1,763,442.24
Estimated Insurance Expense	\$4,032,398.88	

Recommended Insurance Premium - 2023-2024		
Carrier	Wellmark BCBS	Wellmark BCBS
Network	Alliance Select	Blue Choice
Plan	\$1,000	\$1,000
Single	\$855.54	\$784.61
Family	\$2,115.80	\$1,938.46
Monthly Total	\$189,079.72	\$146,953.52
Annual Total	\$2,268,956.64	\$1,763,442.24
Estimated Insurance Expense	\$4,032,398.88	

Self-Insured Renewal Rates - Estimated Suggested Rates - 2023-2024		
Carrier	Wellmark BCBS	Wellmark BCBS
Network	Alliance Select	Blue Choice
Plan	\$1,000	\$1,000
Single	\$755.81	\$701.33
Family	\$1,889.53	\$1,753.33
Monthly Total	\$168,546.00	\$132,551.66
Annual Total	\$2,022,552.00	\$1,590,619.92
Estimated Insurance Expense	\$3,613,171.92	

Self-Insured Renewal Rates - Estimated Maximum Rates - 2023-2024		
Carrier	Wellmark BCBS	Wellmark BCBS
Network	Alliance Select	Blue Choice
Plan	\$1,000	\$1,000
Single	\$910.34	\$842.23
Family	\$2,275.85	\$2,105.58
Monthly Total	\$203,005.82	\$159,181.76
Annual Total	\$2,436,069.84	\$1,910,181.12
Estimated Insurance Expense	\$4,346,250.96	

NOTE: Based on the current enrolled population, estimated Wellmark fees and reinsurance expense for the 2023-2024 plan year. Recommended funding provides an estimated \$3,351,000 above fixed expenses to pay claim expenses.

This is a general description of coverage. It is not a statement of contract. Actual coverage is subject to terms and conditions specified in the Benefits Certificate you will receive after you enroll and the enrollment regulations in force when the certificate becomes effective. Certain exclusions and limitations apply.

