

The Board of Supervisors met on 2/28/23 at 10:00 a.m. in the Story County Administration Building. Latifah Faisal, Linda Murken, and Lisa Heddens, with Faisal presiding. (all audio of meetings available at storycountyiowa.gov).

ADOPTION OF AGENDA: Murken moved, Heddens seconded adopting the agenda. Motion carried unanimously (MCU) on a roll call vote.

PROCLAMATION RECOGNIZING MARCH 2023 AS PROBLEM GAMBLING AWARENESS MONTH IN STORY COUNTY: The Board members read the proclamation in full. Murken moved, Heddens seconded the approval of the Proclamation Recognizing March 2023 as Problem Gambling Awareness Month in Story County.

MINUTES: 2/17/23 Special Minutes, 2/21/23 Minutes, 2/22/23 Canvass Minutes – Heddens moved, Murken seconded approving 2/17/23 Special Minutes, 2/21/23 Minutes, and 2/22/23 Canvass Minutes as presented. Roll call vote. (MCU)

CLAIMS: 3/2/23 Claims of \$712,029.97 (run date 2/24/23, 26 pages, on file in the Auditor's Office) and authorize the Auditor to issue checks in payments of these claims and payment requests from CIDTF (\$503.80), BooSt School Ready (\$15,613.06), Emergency Management (\$741.42), E911 (\$123.19), County Assessor (\$434.00), City Assessor (\$45,308.26), Central Iowa Community Services (\$564,540.63). Murken moved, Heddens seconded approving claims as submitted. Roll call vote. (MCU)

Heddens moved, Murken seconded the approval of Consent Agenda as listed.

1. Renewal of Class F Retail Alcohol License for Loyal Order of Moose, Ames Lodge 520, 644 W. 190th Street, Ames, Iowa, effective 5/1/23-4/30/24, including outdoor and Sunday service
2. Renewal Special Class B Retail Native Wine License for Slims Country Market, 11563 Hwy 69, Story City, Ia., effective 4/29/23-4/28/24
3. Renewal Class C Retail Alcohol License for Lawnpro, LC, Twin Anchors Golf, 68030 US Highway 30, Colo, Iowa, effective 5/5/23-5/4/24, including outdoor service and Sunday sales
4. Iowa Audio Video quote of \$24,293.40 to install three new video conferencing systems in the Story County Jail, funded and paid for with Iowa Department of Public Health grant funds
5. Grant Agreement, using American Rescue Plan Act (ARPA) funding, between Story County and the City of Colo for the New Affordable Housing Subdivision Project for up to \$249,780.00 with a performance period of 1/25/22–12/31/26
6. Provider Agreement for strategic plan development with Sandy Ehrig for \$8,895.00, plus travel costs not to exceed \$800.00
7. The transfer of \$15,000.00 within the StoryComm budget from its contingency funds line item to the capital expenditure line item
8. Road Closure Resolution: #23-32
9. Acknowledgment of Approval of the Board's chairperson signature and letter of support for the City of Cambridge application for the Iowa Economic Development Authority (IEDA) Rural Building Ownership and Organization by Strengthening Teams (BOOST) Grant

Roll call vote. (MCU)

THE ADVERTISEMENT TO BID FOR THE STORY COUNTY HUMAN SERVICES CENTER (HSC) HEATING, VENTILATION, AND AIR CONDITIONING (HVAC) EQUIPMENT REPLACEMENT REBID: Joby Brogden, Facilities Management Director, reviewed the scope of work and equipment. He reported some components can be addressed at a later date as an alternate bid. Jeff Harris, Principal at Roseland, Mackey, Harris Architects (RMH), reiterated and summarized Brogden's overview. Brogden stated the County has the right to refuse bids. Discussion took place. Faisal opened the public hearing at 10:12 a.m., and, hearing none, she closed the public hearing at 10:12 a.m. Murken moved, Heddens seconded the Advertisement to Bid for the Story County HSC HVAC Equipment Replacement Rebid as amended. Roll call vote. (MCU)

SENDING MAXIMUM LEVY PROPOSAL FOR PUBLICATION FOR PUBLIC HEARING ON 3/21/23: Lisa Markley, Assistant Auditor, reported on the property tax and budget process; the maximum levy is the first of two required public hearings. Markley spoke about the revised timeline due to legislative action this year and reviewed proposed maximum rates. Heddens moved, Murken seconded the approval of Sending Maximum Levy Proposal for Publication for Public Hearing on 3/21/23. Roll call vote. (MCU)

IOWA ONE CALL LOCATES CONTRACT BETWEEN STORY COUNTY AND COMMUNICATION INNOVATORS FOR \$5,879.00 A YEAR: Barb Steinback, Information Technology Director, reported on current contractor, and stated Communication Innovators will take care of any digging projects. Discussion took place. Murken moved, Heddens seconded the approval of Iowa One Call Locates Contract between Story County and communication Innovators for \$5,879.00 a year (for one year). Roll call vote. (MCU)

FEDERAL-AID AGREEMENT WITH CITY OF MAXWELL AND IOWA DEPARTMENT OF TRANSPORTATION FOR BRIDGE PROJECT NO. BRS-4865(605)--60-85: Darren Moon, Engineer, reported this is an unusual project but due to the close proximity of the two bridges, through the agreement, the County can assume administration for both federally-funded projects. The County will use Farm-to-Market funds to cover reimbursable design costs for both bridges of approximately \$70,000.00. Discussion took place. Murken moved, Heddens seconded the approval of Federal-Aid Agreement with City of Maxwell and Iowa Department of Transportation for Bridge Project No. BRS-4865(605)--60-85. Roll call vote. (MCU)

COOPERATORS' RESPONSE TO BOARD OF SUPERVISORS' 12/12/22 LETTER REQUESTING CHANGES TO THE DRAFT AMES URBAN FRINGE PLAN (AUFPP), AND DIRECTION TO FINALIZE PLAN:

Amelia Schoeneman, Planning and Development Director, reported the status of the amended draft AUFPP. She provided background information: the Board initially took action to send the City of Ames and the City of Gilbert a letter requesting changes to the draft AUFPP, based on public input, at its 9/20/22 meeting. At its 11/22/22 meeting, the Ames City Council took action to send the other cooperators (Gilbert and the County) a new draft of the AUFPP that accounted for the majority of the Board's requests. At its 12/13/22 meeting, the Board accepted the changes Ames made to the AUFPP. The Board also requested three changes to the draft Land Use Framework Map that Ames had not agreed to as part of its changes: remove the Urban Reserve Overlay from the area north of 190th and south of 180th Streets, and the area south of 190th Street and west of George Washington Carver; remove the Urban Reserve Overlay and Urban Growth area south of Highway 30 and west of the Ansley development. Map the area as

Agriculture and Farm Service and the areas zoned residential along Meadow Glen Road and State Avenue as Rural Residential – Existing; thirdly, the Board requested the City of Ames propose additional areas to be removed from the Urban Reserve Overlay so that the designation was reflective of a ten-year planning horizon. In response, the Ames City Council took action on 1/10/23 to agree to remove the Urban Reserve Overlay from the area a quarter mile south of 180th Street, creating a buffer from Gilbert’s Urban Growth area, and to remove the Urban Reserve southwest of Ames per the Board’s request. Ames did not agree to change the designation of the Champlin property or remove the Urban Reserve from the full mile between 190th and 180th Streets. The Ames City Council indicated it is not interested in further negotiations; the changes offered are final. Schoeneman provided the Board with two alternatives: 1) accept the City of Ames’ changes and direct County staff to work with Ames and Gilbert to create a final plan, 28E agreement, and schedule public hearings for spring of 2023, or 2) discontinue the update process and let the current AUPF dissolve on 4/30/23. Staff recommends Alternative 1. Due to the Board’s work and continued negotiations, the limitations of participating in the Plan have been minimized and do not outweigh the benefits of the AUPF. Electing to not finalize a plan would result in a loss of benefits such as clear, shared policies and goals for future land use. Benefits to residents to reduce lot sizes and change parcel boundary lines with only County review would also be lost. The greatest issue would be the lack of limitations over annexations. No AUPF results in no limitations on annexations and Ames following its Plan 2040, which supports annexation of the full area between 180th and 190th Streets, Meadow Glen, and the area southwest of Ames. Discussion took place. Murken asked about City of Ames public hearing and reported on resident concerns. Schoeneman reported further on areas where the Board and the City differ, and the adoption process. Additional discussion took place. Liesel Danielson, Washington Township, is against accepting the AUPF. Sonia Sundberg, City of Gilbert, acknowledged the slight concessions made by Ames and stated concerns. Robert and Rosi Brandt, Franklin Township, spoke against accepting the AUPF. Kim Christiansen, Washington Township, is against accepting the AUPF. Brad Perkins, Washington Township, against accepting the AUPF. Phil Iasevoli, Washington Township, against accepting the AUPF. Tod Bertram, Franklin Township, urged holding the City to its policies. Christine Hausner, Ames, against accepting the AUPF. Extensive discussion took place. Faisal stated the request will be in memo form, not another draft of the AUPF. Murken moved, Heddens seconded changing the Champlin property to remove it from Urban Growth, remove the Urban Reserve designation on Meadow Glen, and the mile between 180th and 190th Streets. Roll call vote. (MCU)

APPLICATION TO PARTNER WITH THE UNIVERSITY OF IOWA'S IOWA INSTITUTE FOR SUSTAINABLE COMMUNITIES (IISC): Leanne Harter, County Outreach and Special Project Manager, reported IISC fits with the County’s Go Green Team initiative on greenhouse gases as well as other prospective projects. She provided an overview of IISC’s cost and services. Discussion took place. Murken asked about the process. Harter reported. Faisal spoke about priorities. Harter stated we are competing with several other communities. Additional discussion took place. Heddens moved, Murken seconded the approval submit the application with the University of Iowa’s Iowa Institute for Sustainable Communities. Roll call vote. (MCU)

Faisal recessed the meeting at 12:52 p.m. for five minutes; she reconvened the Board at 12:56 p.m.

DIRECTION ON DRAFT CAPITAL IMPROVEMENTS PLAN (CIP) AND PUBLIC REVIEW PROCESS: Leanne Harter, County Outreach and Special Project Manager, reviewed the draft CIP. She stated to add to all social media through 3/31/23, and return to the Board on either 4/11/23 or 4/18/23. Faisal directed Harter to re-send the draft CIP to the County’s social media accounts.

Heddens moved, Murken seconded to adjourn at 1:00 p.m. Roll call vote. (MCU)

Story County Board of Supervisors
Meeting Agenda
Administration Building
900 6th St., Nevada, IA
2/28/23

1. SPECIAL NOTE TO THE PUBLIC: This Meeting Is Also Being Offered Via Zoom. While Joining Via Zoom, If You Have A Question And/Or Comment, You May Raise Your Hand To Speak During Public Forum Or Use The Chat Feature And The Chair Will Ask The Zoom Moderator To Review All Comments During Public Forum.

Members of the public can participate by using the information below:

To join the zoom meeting by computer, tablet, smartphone:

Join from a PC, Mac, iPad, iPhone or Android device:

Please click the link below to join the webinar:

[HTTPS://US02WEB.ZOOM.US/J/81909605844?](https://us02web.zoom.us/j/81909605844?pwd=NFDNVVPRZHPJB0HMEWW5VFDTVVRTZZ09)

[PWD=NFDNVVPRZHPJB0HMEWW5VFDTVVRTZZ09](#)

Passcode: 117434

Or One tap mobile :

US: +13017158592,,81909605844#,,,,*117434# or
+13052241968,,81909605844#,,,,*117434#

Or Telephone:

Dial(for higher quality, dial a number based on your current location):

US: +1 301 715 8592 or +1 305 224 1968 or +1 309 205 3325 or +1 312
626 6799 or +1 646 931 3860 or +1 929 205 6099 or +1 253 205 0468 or +1
253 215 8782 or +1 346 248 7799 or +1 360 209 5623 or +1 386 347 5053 or
+1 507 473 4847 or +1 564 217 2000 or +1 669 444 9171 or +1 669 900 6833
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2. CALL TO ORDER: 10:00 A.M.
3. PLEDGE OF ALLEGIANCE:
4. ADOPTION OF AGENDA:

5. PUBLIC COMMENT #1:

This comment period is for the public to address topics on today's agenda

6. Consideration Of Proclamation Recognizing March 2023 As Problem Gambling Awareness Month In Story County

Department Submitting Board of Supervisors

Documents:

PROBLEM GAMBLING AWARENESS MONTH.PDF

7. AGENCY REPORTS:

8. CONSIDERATION OF MINUTES:

- I. 2/17/23 Special Minutes, 2/21/23 Minutes, 2/22/23 Canvass Minutes

Department Submitting Auditor

9. CONSIDERATION OF CLAIMS:

- I. 3/2/23 Claims

Department Submitting Auditor

Documents:

CLAIMS 030223.PDF

10. CONSENT AGENDA:

(All items listed under the consent agenda will be enacted by one motion. There will be no separate discussion of these items unless a request is made prior to the time the Board votes on the motion.)

- I. Consideration Of Renewal Of Class F Retail Alcohol License For Loyal Order Of Moose, 644 W 190th St., Ames, Ia., Effective 5/1/23-4/30/24, Including Outdoor & Sunday Service

Department Submitting Auditor

Documents:

LOYAL ORDER OF MOOSE.PDF

- II. Consideration Of Renewal Special Class B Retail Native Wine License For Slims Country Market, 11563 Hwy 69, Story City, Ia., Effective 4/29/23-4/28/24

Department Submitting Auditor

Documents:

SLIMS COUNTRY MARKET.PDF

- III. Consideration Of Renewal Class C Retail Alcohol License For Lawnpro, LC, Twin Anchors Golf, 68030 US Hwy 30, Colo, Effective 5/5/23-5/4/24, Including Outdoor Service & Sunday Sales

Department Submitting Auditor

Documents:

LAWNPRO.PDF

- IV. Consideration Of Iowa Audio Video Quote For \$24,293.40 To Be Paid For With Iowa Department Of Public Health Grant Funds

Department Submitting Sheriff

Documents:

STORY COUNTY JAIL QUOTE.PDF
ADDENDUM TO PROPOSAL STORY COUNTY JAIL.PDF
BOB BARKER QUOTE.PDF

- V. Consideration Of Grant Agreement Using American Rescue Plan Act (ARPA) Funding Between Story County And The City Of Colo For The New Affordable Housing Subdivision Project For Up To \$249,780 With A Performance Period Of 1/25/22 – 12/31/26

Department Submitting Board of Supervisors

Documents:

BOSCONTRACT.PDF

- VI. Consideration Of Provider Agreement With Sandy Ehrig For Strategic Plan Development For \$8,895 Plus Travel Costs Not To Exceed \$800.00

Department Submitting Board of Supervisors

Documents:

BOSPROVIDERAGREEMENT.PDF

- VII. Consideration Of The Transfer Of \$15,000 To The StoryComm Capital Expenditure Line Item Of The StoryComm Budget

Department Submitting Sheriff

Documents:

SHERIFF.PDF

- VIII. Consideration Of Road Closure Resolution(S): #23-32

Department Submitting Engineer

Documents:

RC 23 32.PDF

- IX. Acknowledgement Of Approval Of The Signature Of The Board Of Supervisor's Chair, In Signing A Letter Of Support For City Of Cambridge Application For EDA BOOST Grant

Department Submitting Board of Supervisors

Documents:

LETTER OF SUPPORT.PDF

11. PUBLIC HEARING ITEMS:

- I. Consideration Of The Advertisement To Bid For The Story County Human Services Center HVAC Equipment Replacement - Joby Brogden

Department Submitting Facilities Management

Documents:

HSCHVAC2.PDF

12. ADDITIONAL ITEMS:

- I. Discussion And Consideration For Iowa One Call Locates Contract Between Story County And Communication Innovators For \$5,879.00 Annual - (Budgeted) Barb Steinback

Confidential

Department Submitting Information Technology

- II. Consideration Of Sending Max Levy Proposal For Publication For Public Hearing In 3/21/23 - Lisa Markley

Department Submitting Auditor

Documents:

MAX LEVY PROPOSAL.PDF

- III. Discussion And Consideration Of Federal-Aid Agreement With City Of Maxwell And Iowa Department Of Transportation For Bridge Project # BRS-4865(605)-60-85 - Darren Moon

Department Submitting Engineer

Documents:

IDOT FED ARG.PDF

IV. Discussion And Consideration Of Cooperators' Response To Board Of Supervisors' December 12, 2022, Letter Requesting Changes To The Draft Ames Urban Fringe Plan And Direction To Finalize Plan - Amelia Schoeneman

Department Submitting Planning and Development

Documents:

STAFF MEMO.PDF
BOS SEPT 2022 LETTER.PDF
AMES NOV 2022 RESPONSE.PDF
DRAFT PLAN AMES NOV 2022 EDITS.PDF
GILBERT NOV 2022 RESPONSE.PDF
BOS DEC 2022 LETTER.PDF
AMES JAN 2023 RESPONSE.PDF
MEMO FROM AMES ON TIERS.PDF

V. Discussion And Consideration Of Application To Partner With The University Of Iowa's Iowa Institute For Sustainable Communities - Leanne Harter

Department Submitting Board of Supervisors

Documents:

IISCDOC.PDF

13. DEPARTMENTAL REPORTS:

14. OTHER REPORTS:

I. Discussion And Direction On Draft Capital Improvements Plan (CIP) And Public Review Process - Leanne Harter

Department Submitting Board of Supervisors

Documents:

CIP DRAFT FEB 23.PDF

15. UPCOMING AGENDA ITEMS:

16. PUBLIC COMMENT #2:

Comments from the Public on Items not on this Agenda. The Board may not take any Action on the Comments due to the Requirements of the Open Meetings Law, but May Do So In the Future.

17. LIAISON ASSIGNMENTS, COMMITTEE MEETINGS UPDATES, AND ANNOUNCEMENTS FROM THE SUPERVISORS:

18. ADJOURNMENT:

Story County strives to ensure that its programs and activities do not discriminate on the basis of race, color, national origin, sex, age or disability. Persons requiring assistance, auxiliary aids or services, or accommodation because of a disability may contact the county's ADA coordinator at (515) 382-7204.

Story County Board of Supervisors

Agenda

2/28/23

NAME

AGENCY

✓ Jeff Harkus
Kosi Brandt
Bob BRANDT
Jody Bryson
Liesel Danvelson
Sonia Angella Sundberg
Jim Christiansen
Becky Christiansen
Christy Hausner
TOD BERTHIN
Sandra King
DARREN MANN
Phil Saleroli
Nicholas A. Lennie
✓ Awa Markley
BRAD PERKINS

RMH ARCHITECTS

SCFM

City of Gilbert

RESIDENT
BOJ
ENG

SCSO
Aud

PROCLAMATION
Problem Gambling Awareness Month

March 2023

WHEREAS, the National Council on Problem Gambling and the Iowa Department of Health and Human Services and Community and Family Resources has designated March 2023 as Problem Gambling Awareness Month;

WHEREAS, problem gambling is a public health issue affecting millions of Americans of all ages, races and ethnic backgrounds;

WHEREAS, problem gambling has a significant societal and economic cost for individuals, families, businesses and communities;

WHEREAS, problem gambling is treatable, and treatment is effective in minimizing this harm to both individuals and society as a whole;

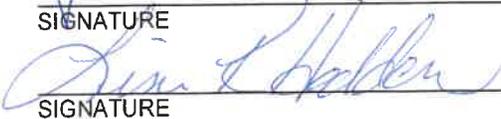
WHEREAS, numerous individuals, professionals and organizations have dedicated their efforts to the education of the public about problem gambling and the availability and effectiveness of treatment;

WHEREAS, the National Council on Problem Gambling, the Iowa Department of Health and Human Services, and Community and Family Resources invite all residents of Story County, Iowa to participate in Problem Gambling Awareness Month.

NOW, THEREFORE, BE IT RESOLVED THAT, We, the Story County Board of Supervisors, do hereby proclaim March 2023 as Problem Gambling Awareness Month and encourage all citizens to support the National Council on Problem Gambling, the Iowa Department of Health and Human Services, and Community and Family Resources in their efforts to mitigate gambling-related harm throughout Iowa and across the nation.

 _____ 2-28-23
SIGNATURE DATE

 _____ 2-28-23
SIGNATURE DATE

 _____ 2-28-23
SIGNATURE DATE





State of Iowa

Alcoholic Beverages Division

Applicant

NAME OF LEGAL ENTITY	NAME OF BUSINESS(DBA)	BUSINESS		
Ames Lodge No. 520 Loyal Order Of Moose	Loyal Order Of Moose, Ames Lodge No. 520	(515) 232-2205		
ADDRESS OF PREMISES	PREMISES SUITE/APT NUMBER	CITY	COUNTY	ZIP
644 W 190th Street		Ames	Story	50010-0000
MAILING ADDRESS	CITY	STATE	ZIP	
P. O. Box 29	Ames	Iowa	50010-0029	

Contact Person

NAME	PHONE	EMAIL
Charles Clatt	(515) 232-2205	lodge520@mooseunits.org

License Information

LICENSE NUMBER	LICENSE/PERMIT TYPE	TERM	STATUS
LF0001207	Class F Retail Alcohol License	12 Month	Active

TENTATIVE EFFECTIVE DATE	TENTATIVE EXPIRATION DATE	LAST DAY OF BUSINESS
May 1, 2022 <i>2023</i>	Apr 30, 2023 <i>2024</i>	

SUB-PERMITS
Class F Retail Alcohol License

APPROVED **DENIED**

Board Member Initials: *CC*

Meeting Date: *2-28-23*

Follow-up action: _____



State of Iowa

Alcoholic Beverages Division

PRIVILEGES

Outdoor Service, Sunday Service

Status of Business

BUSINESS TYPE

Corporation

Ownership

• Individual Owners

NAME	CITY	STATE	ZIP	POSITION	% OF OWNERSHIP	U.S. CITIZEN
Robert Bellinghausen	Ames	Iowa	50010	Treasurer	0.00	Yes
Brian Hauge	Boone	Iowa	50036	Director	0.00	Yes
Charles Clatt	Ames	Iowa	50010	Administrator	0.00	Yes

Insurance Company Information

INSURANCE COMPANY

Endurance American Specialty
Insurance Co

POLICY EFFECTIVE DATE

May 1, 2022

POLICY EXPIRATION DATE

May 1, 2023

DRAM CANCEL DATE

OUTDOOR SERVICE EFFECTIVE DATE

OUTDOOR SERVICE EXPIRATION DATE

BOND EFFECTIVE DATE

TEMP TRANSFER EFFECTIVE DATE

TEMP TRANSFER EXPIRATION DATE



State of Iowa

Alcoholic Beverages Division

Status of Business

BUSINESS TYPE

Limited Liability Company

Ownership

• Individual Owners

NAME	CITY	STATE	ZIP	POSITION	% OF OWNERSHIP	U.S. CITIZEN
Kent Allen	Story City	Iowa	50248	Owner	100.00	Yes

Insurance Company Information

INSURANCE COMPANY

POLICY EFFECTIVE DATE

POLICY EXPIRATION DATE

DRAM CANCEL DATE

OUTDOOR SERVICE EFFECTIVE DATE

OUTDOOR SERVICE EXPIRATION DATE

BOND EFFECTIVE DATE

TEMP TRANSFER EFFECTIVE DATE

TEMP TRANSFER EXPIRATION DATE



State of Iowa

Alcoholic Beverages Division

Applicant

NAME OF LEGAL ENTITY	NAME OF BUSINESS(DBA)	BUSINESS		
Lawnpro, LC	Twin Anchors Golf	(641) 377-2245		
ADDRESS OF PREMISES	PREMISES SUITE/APT NUMBER	CITY	COUNTY	ZIP
68030 U.S. Hwy 30		Colo	Story	50056
MAILING ADDRESS	CITY	STATE	ZIP	
68030 U.S. Hwy 30	Colo	Iowa	50056	

Contact Person

NAME	PHONE	EMAIL
sam jurgens	(515) 291-3759	twinanchorsgolf@hotmail.com

License Information

LICENSE NUMBER	LICENSE/PERMIT TYPE	TERM	STATUS
LC0033833	Class C Retail Alcohol License	12 Month	Active

TENTATIVE EFFECTIVE DATE	TENTATIVE EXPIRATION DATE	LAST DAY OF BUSINESS
May 5, 2022 <i>2023</i>	May 4, 2023 <i>2024</i>	

SUB-PERMITS
Class C Retail Alcohol License

PRIVILEGES
Outdoor Service, Sunday Service

APPROVED **DENIED**

Board Member Initials: *JS*

Meeting Date: 2-28-23

Follow-up action: _____



State of Iowa

Alcoholic Beverages Division

Status of Business

BUSINESS TYPE

Limited Liability Company

Ownership

• Individual Owners

NAME	CITY	STATE	ZIP	POSITION	% OF OWNERSHIP	U.S. CITIZEN
Brian Lewis	Nevada	Iowa	50201	Owner	25.00	Yes
Dan Phillips	Polk City	Iowa	50226	Owner	37.00	Yes
Sam Jurgens	Collins	Iowa	50055	Owner	37.00	Yes

Insurance Company Information

INSURANCE COMPANY

Founders Insurance Company

POLICY EFFECTIVE DATE

May 5, 2022

POLICY EXPIRATION DATE

May 5, 2023

DRAM CANCEL DATE

OUTDOOR SERVICE EFFECTIVE DATE

OUTDOOR SERVICE EXPIRATION DATE

BOND EFFECTIVE DATE

TEMP TRANSFER EFFECTIVE DATE

TEMP TRANSFER EXPIRATION DATE

Grant Agreement
CONTRACT FOR NEW AFFORDABLE HOUSING SUBDIVISION – CITY OF COLO,
ARPA SUBRECIPIENT NO. 27
Municipalities

THIS AGREEMENT (“Agreement”) is entered into by and Between Story County, an Iowa Municipal corporation, whose mailing address and telephone number is 900 Sixth Street, Nevada, Iowa 50201, telephone 515-382-7200, hereinafter referred to as “County”, and the City of Colo, Iowa, the Municipality, a political subdivision of the State of Iowa located within the territorial boundaries of Story County, listed in the application attached hereto as Exhibit A hereinafter referred to as “Subrecipient”, whose mailing address and telephone number is 209 Main Street, Colo, Iowa 50056, telephone 641-377-2238

1. PURPOSE AND INTENT.

The purpose of the agreement is for the Subrecipient to “Creation of an affordable housing development for 12-14 affordable lots” as outlined in Exhibit A and B. Funding awarded the recipient is a subaward of the Coronavirus State and Local Fiscal Recovery Funds (“SLFRF”) funds; (2) any and all compliance requirements for use of SLFRF funds; and (3) any and all reporting requirements for expenditures of SLFRF funds. (All definitions from “*Compliance and Reporting Guidance: State and Local Fiscal Recovery Funds*” dated February 28, 2022, version 3.0.)

2. REPRESENTATION OF THE SUBRECIPIENT.

Recognizing that the County is relying hereon, the Subrecipient represents, as of the date of this Agreement, to follow the key principles as set out in the SLFRF and additionally as follows:

- (A) **Organization; Power, etc.** The Subrecipient is a political subdivision of the State located entirely within the geographic boundaries of the County with full legal right and power to authorize, execute, and deliver this Agreement, to receive the Grant, to undertake and implement the use of Grant funds described in the Application and to carry out and consummate all transactions contemplated by the foregoing (including without limitation the recordkeeping and reporting described herein);
- (B) **Authority.** The Subrecipient has duly and validly authorized the execution and delivery of this Agreement and has or will have so authorized the execution of the Application, and all approvals, consents, and other governmental or corporate proceedings necessary for the execution and delivery of the foregoing or required to make this Agreement the legally binding obligation of the Subrecipient that it purports to be, in accordance with its terms, have been obtained or made. The representatives of the Subrecipient executing this Agreement have all necessary power and authority to execute this Agreement and to bind the Subrecipient to the terms and conditions herein.
- (C) **No Litigation.** No action, suit, proceeding, inquiry or investigation, at law or in equity, before or by any court, public board or body, other than as disclosed to the County in writing, is pending or, to the knowledge of the authorized representatives of the Subrecipient executing this Agreement, threatened (1) seeking to restrain or enjoin the execution and delivery of this Agreement, or the undertaking of any Project (defined below) or (2) contesting or affecting the validity of this Agreement; and neither the corporate existence of the Subrecipient nor the title to office of any authorized representatives of the Subrecipient executing this Agreement, is being contested.

- (D) **No Conflicts.** The authorization, execution and delivery of this Agreement, and performance by the Subrecipient of the Project and of its obligations under this Agreement, will not constitute a breach of, or a default under, any law, ordinance, resolution, agreement, indenture or other instrument to which the Subrecipient is a party or by which it or any of its properties is bound.
- (E) **SAM.gov Registration.** Subrecipient shall inform the County whether or not they are actively registered with the System for Award Management (“SAM”) and confirms that the Unique Entity Identifier (“UEI”) or Taxpayer Identification Number (“TINS”) listed in Exhibit A is the correct number for the Subrecipient as of the date hereof. If Grantee is not registered with the System for Award Management (“SAM”) they will be required to register and provide the County with their Unique Entity Identifier (“UEI”) before awarded funds will be released to the Grantee.
- (F) **Binding Agreement.** This Agreement is, or when executed and delivered will be, the legal, valid, and binding obligation of the Subrecipient, enforceable in accordance with its terms, subject only to limitations on enforceability imposed in equity or by applicable bankruptcy, insolvency, reorganization, moratorium or similar laws affecting creditors’ rights generally.
- (G) **Information Submitted.** All information, reports, and other documents and data submitted to the County in connection with this Agreement (including without limitation, the Application(s) attached hereto as of the date of execution and each other Application, if any, to be later attached and made a part hereof pursuant to the terms hereof) were, at the time the same were (or will be) furnished, and are, as of the date hereof (or will be as of the date the same are furnished), true, correct and complete in all material respects.
- (H) **Ratification.** By executing this Agreement, the Subrecipient (i) affirms and ratifies all statements, representations and warranties contained in all written documents that it has submitted to the County in connection with this Agreement (including, without limitation, the Agreement and the Application attached hereto as Exhibit A as of the date hereof) and (ii) agrees that on each date, if any, that additional information is attached hereto and made a part hereof, it will be deemed to have affirmed and ratified all such statements, representations and warranties (including, without limitation, those contained or provided in connection with such additional information).

3. GRANT INFORMATION.

- (A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.
- (B) **Project and Schedule**
 - a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.
 - b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. The final date for expending the County’s SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County in writing prior to June 30, 2024 so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

- (C) **Grant Award Package.** In connection with the execution and delivery of this Agreement, each of the following conditions shall be satisfied (all documents, certificates and other evidence of such conditions are to be satisfactory to the County in its sole and absolute discretion).
- a. **Executed Grant Agreement.** The County shall receive a duly executed original of this Agreement.
 - b. **Expiration of Offer.** The Grant, and the obligation of the County to disburse such Grant, or any portion thereof, shall expire ninety (90) days from the date of receipt via email of the Award Letter (Exhibit A) by the Subrecipient. The County, in its sole and absolute discretion, may approve one or more extensions to the expiration of the offer of the Grant.

4. AFFIRMATIVE COVENANTS.

- (A) **Recoupment and Costs.** The Subrecipient acknowledges that it is responsible for compliance with this Agreement and all state and federal law and regulation applicable to the Grant(s) funding source and the Project. Breach of this Agreement and/or failure to comply with such law or regulation may result in all or a portion of the Grant becoming subject to recoupment (including, without limitation, as described in the Application). If subject to recoupment, the County will notify the Subrecipient in writing and the Subrecipient shall promptly, and in any event within 10 days of receiving such notice, return such Grant proceeds (including both any unexpended portion and funds equal to the portion expended) and any interest earnings thereon. In addition, Subrecipient shall be responsible for, and hereby agrees to prompt pay or reimburse the County for all costs incurred by the County, its employees, officers and agents (including without limitation, attorneys' fees) related to or arising out of such recoupment, including without limitation costs of any related investigation, audit and/or collection efforts.
- (B) **Use of Disbursements.** The Subrecipient shall expend the Grant funds only for eligible costs of the Project as described in the applicable Application, subject to Section 3 hereof. The Subrecipient shall be responsible for compliance with, and shall comply in all material respects with, all applicable federal, state and local law and regulations, whether or not such law or regulations are expressly referenced herein.
- (C) **Reporting and Compliance with Laws.** The Subrecipient shall comply with all reporting requirements set forth in Schedule A hereto. In addition, the Subrecipient agrees that the Project shall be constructed or undertaken and shall be expended in full compliance with all applicable provisions of federal, state and local law and all regulations thereunder. Without limiting the generality of the foregoing, the Subrecipient covenants to comply in all respects with all applicable law, regulation and rule regarding bidding, procurement, employment and anti-discrimination.
- (D) **Additional Project Funding.** The Subrecipient shall ensure that adequate funding is in place to complete each Project. In the event that any Grant, alone, is for any reason insufficient to complete the applicable Project, the Subrecipient will obtain or make available and apply other funds (including without limitation, by incurring loans or obtaining other grants) in an aggregate amount necessary to ensure completion of each such Project.
- (E) **Indemnification.** To the fullest extent permitted by law, the Subrecipient agrees to indemnify and hold harmless the County and all of its employees, officers, and agents (collectively, "Indemnified Persons") from and against any and all losses, costs, damages, expenses, judgments, and liabilities of whatever nature (including, but not limited to, attorneys', accountants' and other professionals' fees and expenses, litigation and court costs and expenses, amounts paid in settlement and amounts paid to discharge judgments and amounts

payable by an Indemnified Person relating to or arising out of (i) the actual or alleged failure of the Subrecipient to comply with the terms of this Agreement or with any other requirement or condition applicable to the federal grant with which any Grant is funded or (ii) the operation or undertaking of each Project; provided that no indemnification shall be required of an Indemnified Person to the extent such losses are determined by the final judgment of a court of competent jurisdiction to be the result of the gross negligence or willful misconduct of such Indemnified Person. Such indemnification includes, but is not limited to, costs arising from third-party claims.

The provisions of this Section shall survive the termination of this Agreement, and the obligations of the Subrecipient hereunder shall apply to losses or claims whether asserted prior to or after the termination of this Agreement. In the event of failure by the Subrecipient to observe the covenants, conditions and agreements contained in this Section, any Indemnified Person may take any action at law or in equity to collect amounts then due and thereafter to become due, or to enforce performance and observance of any obligation, agreement or covenant of the Subrecipient under this Section. The obligations of the Subrecipient under this Section shall not be affected by any assignment or other transfer by the County of its rights or interests under this Agreement and will continue to inure to the benefit of the Indemnified Persons after any such transfer. The provisions of this Section shall be cumulative with and in addition to any other agreement by the Subrecipient to indemnify any Indemnified Person.

- (F) **Recordkeeping.** The Subrecipient shall maintain accounts and records with respect to the Project and Grant in accordance with generally accepted accounting principles as issued from time to time by the Governmental Accounting Standards Board (GASB). Subrecipient shall keep and maintain all financial records and supporting documentation related to the Project and Grant for a period of seven years after all Grant proceeds have been expended or returned to the County. Wherever practicable, Subrecipient shall collect, transmit, and store such records in open and machine-readable formats. Subrecipient agrees to make such records available to the County or the United States Treasury upon request, and to any other authorized oversight body, including but not limited to the Government Accountability Office (GAO), the Treasury's Office of Inspector General (OIG) and the Pandemic Relief Accountability Committee (PRAC). Subrecipient agrees to make such accounts and records available for on-site inspection during regular business hours of the Subrecipient and permit the County, the United States Treasury or any other such authorized oversight body to audit, examine, and reproduce such accounts and records, and to make audits of all contracts, invoices, materials, payrolls, records of personnel, data, and other information relating to all matters covered by this agreement.

The Subrecipient shall permit the County or any party designated by it upon reasonable prior notice to the Subrecipient to examine, visit and inspect the Project and to inspect and, without limiting the generality of the previous paragraph, to make copies of any accounts, books and records of the Subrecipient pertaining to the Project and/or the Grant.

- (G) **Single-Audit.** The Subrecipient acknowledges that by accepting the Grant, it is a sub-recipient of federal financial assistance under the federal Single Audit Act of 1984, as amended (the "SAA"). The Subrecipient further acknowledges that to the extent it expends an aggregate of \$750,000 in federal awards (including, but not limited to the Grant(s)) in a fiscal year, it will be subject to an audit under the SAA and its implementing regulations at 2 CFR Part 200, Subpart F.

(H) **Performance Measures.** As defined in Exhibit C, Subrecipient acknowledges the applicability of performance measures and that funding is contingent on ongoing compliance with the performance measures.

5. **TERMINATION AND REMEDIES.** This agreement is effective on the 28th day of February, 2023.

(A) **Termination.**

- a. **Termination by the County.** The County, in its sole and absolute discretion, may terminate this Agreement or any one or more Grants hereunder:
 - i. if the Subrecipient has breached any provision of this Agreement (including without limitation reporting requirements in Schedule A hereto) or has failed to comply with any applicable state or federal law or regulation applicable to any Project and/or any Grant; or
 - ii. if any representation or warranty made by the Subrecipient in any Application, this Agreement, or any certification or other supporting documentation thereunder or hereunder shall prove to have been incorrect in any material respect at the time made.
- b. **Notice of Termination.** The County shall provide the Subrecipient with written notice of termination of this Agreement or any one or more Grants, setting forth the reason(s) for termination. The termination of this Agreement or any one or more Grants shall be effective as of the date such notice of termination is sent by the County. The County may terminate this agreement without penalty to the County, at any time, without cause, by giving written notice to the Provider at least fifteen (15) days before the effective date of such termination.
- c. **Effect of Termination.** Upon termination of this Agreement or any Grant, the Subrecipient shall reimburse the County for all costs and disbursements of the Grant(s) terminated on a schedule to be negotiated in good faith between the County and the Subrecipient, but in no event more than 60 days from the date of such termination.

(B) **Term.** This Agreement shall remain in effect until one of the following events has occurred:

- a. The Subrecipient and the County replace this Agreement with another written agreement;
- b. All of the Subrecipient's obligations under this Agreement have been discharged, including, without limitation, any obligation to reimburse the County for disbursements of the Grant(s); or
- c. This Agreement has been terminated pursuant to the provisions of Section 5.A hereof.

6. **MISCELLANEOUS.**

(A) **Notices.** All notices, requests and other communications provided for herein including, without limitation, any modifications of, or waivers, requests or consents under, this Agreement shall be given or made in writing and delivered,

- a. in the case of the County, to Leanne A. Harter, County Outreach and Special Projects Manager, Story County Administration, 900 6th Street, Nevada, Iowa 50201, and
- b. in the case of the Subrecipient, to the address specified in this Agreement; or
- c. as to either party, at such other address as shall be designated by such party in a notice to each other party. Unless otherwise provided herein, receipt of all such communications shall be deemed to have occurred when personally delivered or, in the case of a mailed notice, upon receipt, in each case given or addressed as provided for herein.

- (B) **No Waiver.** No failure or forbearance on the part of the County to exercise, and no delay in exercising, any right hereunder shall operate as a waiver thereof nor shall any single or partial exercise by the County of any right hereunder preclude any other or further exercise thereof or the exercise of any other right. Conditions, covenants, duties and obligations contained in this Agreement may be waived only by written agreement between the parties.
- (C) **Successors and Assigns.** This Agreement shall be binding upon and inure to the benefit of the Subrecipient and the County and their respective successors and assigns, except that the Subrecipient may not assign or transfer its rights or obligations hereunder without the prior written consent of the County.
- (D) **Complete Agreement; Waivers and Amendments.** All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, one Application is attached hereto as Exhibit B and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the Subrecipient may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.
- (E) **Headings.** The headings and sub-headings contained in the titling of this Agreement are intended to be used for convenience only and do not constitute part of this Agreement.
- (F) **Severability.** If any term, provision or condition, or any part thereof, of this Agreement shall for any reason be found or held invalid or unenforceable by any governmental agency or court of competent jurisdiction, such invalidity or unenforceability shall not affect the remainder of such term, provision or condition nor any other term, provision or condition, and this Agreement shall survive and be construed as if such invalid or unenforceable term, provision or condition had not been contained therein.
- (G) **Further Assurances.** Subrecipient agrees that it will, from time to time, execute, acknowledge, and deliver, or cause to be executed, acknowledged, and delivered, such further instruments as may reasonably be required for carrying out the intention or facilitating the performance of this Agreement.
- (H) **Third-Party Beneficiaries.** This Agreement is exclusively between the County and the Subrecipient, and does not nor is intended to create any privity of contract with any other party not a party hereto other than the Indemnified Persons, nor to imply a contract in law or fact. The County is not obligated to disburse grant funds on any contract, or otherwise, between the Subrecipient and any other party, nor intends to assume, at any time, direct obligations for payment for work, goods, or other performance under such contracts. The obligation to pay any amounts due under such contracts is solely the responsibility of the Subrecipient. Nothing herein, express or implied, is intended to, or shall confer upon, any other person any right, benefit, or remedy of any nature whatsoever under or by reason of this Agreement between the County, the Subrecipient and the Indemnified Persons.
- (I) **Civil Rights Compliance.** Recipients of Federal financial assistance from the Treasury are required to meet legal requirements relating to nondiscrimination and nondiscriminatory use of Federal funds. Those requirements include ensuring that entities receiving Federal financial assistance from the Treasury do not deny benefits or services, or otherwise discriminate on the basis of race, color, national origin (including limited English proficiency), disability, age, or sex (including sexual orientation and gender identity), in accordance with the following authorities: Title VI of the Civil Rights Act of 1964 (Title VI) Public Law 88-352, 42 U.S.C. 2000d-1 et seq., and

the Department's implementing regulations, 31 CFR part 22; Section 504 of the Rehabilitation Act of 1973 (Section 504), Public Law 93-112, as amended by Public Law 93-516, 29 U.S.C. 794; Title IX of the Education Amendments of 1972 (Title IX), 20 U.S.C. 1681 et seq., and the Department's implementing regulations, 31 CFR part 28; Age Discrimination Act of 1975, Public 6.

7. APPLICABLE STATE LAW AND WAIVER OF FEDERAL REMOVAL.

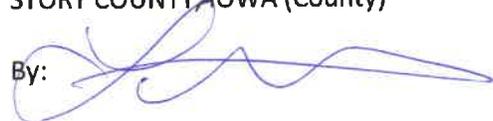
This Agreement has been negotiated, executed and delivered in the State of Iowa. The parties hereto agree with all questions pertaining to the validity and interpretation of this agreement will be determined in accordance with the laws of the State of Iowa in Story County, Iowa, with venue in Story County District Court. The parties hereby waive removal of any issue hereunder to the federal courts.

[Remainder of page intentionally left blank; signature page follows.]

This agreement and referenced attachments constitute the entire contract of the parties hereto and supersedes any prior agreement between the parties.

STORY COUNTY, IOWA (County)

By:



Chairperson of the Board of Supervisors

Dated: 2-28-23

Carl Konevas (Subrecipient)

By:

Mayor, City of [Signature]

Dated: 8/1/22

Schedule A
Reporting Requirements and Schedule

Event Reporting

The following events shall be reported promptly upon the occurrence thereof (and in any event within five business days of the occurrence thereof) to the County:

- (A) The inclusion of the Subrecipient, or any contractor or sub-recipient related to any Grant or any Project, or any employee, officer or other official of any of the foregoing, on any state or federal listing of debarred or suspended persons, or if any of such persons are proposed for disbarment, declared ineligible, or voluntarily excluded from covered transactions by any state or Federal department or agency.
- (B) Any criminal or civil litigation, or credible threat of such litigation, or investigation by any governmental entity of any of the persons listed in (a) for violations of state or Federal law involving fraud, bribery, misappropriation of funds, breaches of fiduciary duty or other actions bearing on the trustworthiness, credibility or responsibility of such person.

On Demand Reporting

The Subrecipient shall provide such other reporting relating to each Grant and each Project as the County shall reasonably request from time to time.

Scheduled Reporting

- (A) Quarterly Reporting. Using the forms provided and, in the manner, as provided by Story County, the Subrecipient shall provide quarterly reports as of the end of each fiscal quarter. Such reports shall be delivered to the County not later than the third (3rd) business day following the end of each quarter and shall contain:
 - a. Project Status
 - i. Not started
 - ii. Completed less than 50%
 - iii. Completed 50% or more
 - iv. Completed
 - b. Obligations and Expenditures
 - i. Total Cumulative Obligations
 - ii. Total Cumulative Expenditures
 - iii. Current Period Obligations
 - iv. Current Period Expenditures
 - c. Program Income: Any program income earned and expended to cover eligible project costs, if applicable.
 - d. Project Demographic Distribution
 - i. What Impacted and/or Disproportionally Impacted population does this project primarily serve?
 - ii. If this project primarily serves more than one Impacted and/or Disproportionately Impacted population, select up to two additional populations served.
 - e. For the Applicable Expenditure Category, Subrecipient will provide mandatory performance indicators and programmatic data as follows:
 - i. Household Assistance (EC 2.1-2.8) and Housing Support (EC 3.10-3.12):
 - Number of people or households receiving eviction prevention services (including legal representation)

- Number of affordable housing units preserved or developed
 - Number of individuals/families provided food assistance
 - ii. Negative Economic Impacts (EC 1.1-3.5):
 - Number of workers enrolled in sectoral job training programs
 - Number of workers completing sectoral job training programs
 - Number of people participating in summer youth employment programs
 - iii. Education Assistance (EC 3.1-3.5):
 - Number of students participating in evidence-based tutoring programs
 - iv. Healthy Childhood Environments (EC 3.6-3.9):
 - Number of children served by childcare and early learning (pre-school/pre-K/ages 3- 5)
 - Number of families served by home visiting
 - v. Water and sewer projects (EC 5.1-5.18)
 - National Pollutant Discharge Elimination System (NPDES) Permit Number (if applicable; for projects aligned with the Clean Water State Revolving Fund)
 - Public Water System (PWS) ID number (if applicable; for projects aligned with the Drinking Water State Revolving Fund)
 - Median Household Income of service area
 - Lowest Quintile Income of the service area
 - Certification that, as of such reporting date and at all times since the previous reporting date (or if none, since the date of the Grant Agreement), the Subrecipient is and has been in full compliance with all terms of the Grant Agreement, including, without limitation, compliance with Title VI of the Civil Rights Act and all other applicable anti- discrimination laws (or a has delivered to the County in writing a full accounting of all instances on noncompliance); and
 - f. Such other items as the County shall reasonably request related to the Grant(s) and/or the Project(s) as specified in Exhibit C.
- (B) Close Out Reporting. The Subrecipient shall provide a final close-out report after the final expenditure (or return to the County) of each Grant. Such report shall be delivered to the County not later than 60 days following the quarter in which such final expenditure (or return) occurred and shall contain all such items as are reasonably requested by the County or its agents.

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

AWARD NOTIFICATION

Project ID:
27

Name of Project:
New Affordable Housing Subdivision

Organization Name:
City of Colo

209 Main Street, Colo, Iowa 50056

Official Name of Organization (to be used on contracts):

City of Colo

Official Address of Organization (to be used on contracts):

209 Main Street, Colo, Iowa 50056

Name of CEO/Individual Appointed to Sign Contracts:

Amy Kohlwes, City Clerk

Contact Person Name, Title, Email and Phone Number:

Amy Kohlwes, City Clerk, colocity@netins.net, 641-377-2238

Amount of Award

\$249,780.00

Project Summary Narrative

Creation of an affordable housing development for 12-14 affordable lots.

Date of Award Notification

July 21, 2022

For Office Use Only

Date Distributed: July 21, 2022 Via Email

EXHIBIT B
Subrecipient Application

Subrecipient Name: City of Colo, Iowa

Award #: 27

Award Amount:

\$249,780.00

Date Preliminary Award Acted Upon by the Story County Board of Supervisors: January 25, 2022

Application submitted by Subrecipient to Story County, Iowa follows.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyowa.gov.

(Initial each statement after reading)

- ASK Did you sign the certification page and initial all the certification statements?

- N/A If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.

- ASK I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.

- ASK I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

ASK If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

ASK If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

ASK I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

ASK Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

ASK I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Amy S. Kohlwes

Secretary/City Clerk

Print Name

Title



Signature

10/15/2021

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: Colo Development Group
Organization Address: 209 Main Street
PO Box 294
Colo, IA 50056

Contact Person Name, Title, Email and Phone Number: Amy Kohlwes
Secretary/City Clerk
colocity@netins.net
641-377-2238
Organization Website:

IRS Designation: Federal Tax ID:
42-6004410

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

There is a great need for housing in Colo. The City of Colo supplies all water and sewer services. Colo is a prime location for families to commute to numerous different communities. Unfortunately, Colo hasn't seen much growth the past few years due to landlock issues. Homes sell very quickly with few homes available to purchase. Colo is not only in a great location but also offers an excellent school district, historical landmark area, home to Hickory Grove Park and more. If more housing were available it would be easily sold. The funds would be used for the development of 12-14 affordable lots located on two pieces of property the City of Colo and Colo Development Group currently owns. The Colo Development Group would be partnering with the City of Colo on a joint venture to make this happen.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

Yes

Date and amount of last funding receipt. October 22, 2019 for \$2,000.

No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

New Affordable Housing Subdivision

Project/Program Purpose:

The city is landlocked with nobody wanting to sell their land around the city. There was a potential developer planning on developing land on the northwest side of town but COVID put a damper on that. There is a great need for housing in the city. The Colo Development Group along with the City of Colo began looking at property that was already owned by the City or the Development Group. The City hired an engineer to look at all the properties and come up with a plan. The City and the Development Group believe two locations with the possibility of 12-14 affordable lots would be the best option.

Requested Story County ARPA funding amount: \$249,780

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

Support the public health response

Address negative economic impacts caused by the public health emergency

Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

Colo has two goals. The first goal is housing. One way to achieve this goal would be to create 12-14 affordable lots available for housing. The City of Colo has state of the art broadband making it easy for individuals to work from home. Many are now working remotely due to the COVID-19 pandemic. Housing will also increase tax base which will increase tax revenues for the City and the County. Development will bring additional workforce to the county. The second goal is families. Bringing more families into the community. This will increase the students in the school district that will increase revenues for the district allowing the school district to remain viable. More individuals in the community will utilize current business and organizations.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

The success of this project will bring more homes to the City. This will impact the community greatly by bringing in more tax revenues along with providing housing for those wanting to reside in Colo. This will also be beneficial for the school district as well by possibly adding more students to the district allowing the school district to remain viable. Workforce will increase on the eastern side of the county.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

The person responsible for performing the work will be the City Clerk and Colo Development Group Secretary, Amy Kohlwes along with the Colo City Council and the Colo Development Group. She is qualified as she was hired by the City to perform the day to day activities that includes the working with City professionals.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

This proposal has been talked about at the City Council meetings and the Development Group meetings. The Colo Development Group passed Resolution 21-10-1 on October 13, 2021.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

The Colo Development Group and the City of Colo will partner this project. The City of Colo is going to use their American Rescue Funds of around \$126,000 to help fund the project. The City will also pay for the street infrastructure at a cost estimated at \$118,866.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

If we do not receive the requested funding, unfortunately a housing development will not happen.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

No.

Describe the project/program timeline and milestones.

Property is already owned. Engineers have drawn up new plotting. Will need to finalize lot sizes. Record paperwork with Story County within 3-6 months. Once legalities are finished, the bidding process can begin within 6 months. Once recorded bids can be taken for infrastructure changes. Lots can be listed for sale by not later than January 2023.

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

The project would significantly help housing in Colo and eastern Story County. COVID adversely affected the developer that was going to develop his family's land. There are no lots for sale in Colo. If houses are built within a year of purchase lots will be more affordable. We are proposing lots will be sold for \$15,000 to \$20,000 that is very affordable for someone of all income levels. Lot proceeds will be carried over to future housing projects. More people are working remotely now due to COVID. The Colo Telephone Company offers one of the best broadband services in Story County. The City is centrally located between Ames, Marshalltown, Iowa Falls and Des Moines.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees?

Are you accessing alternative funding sources? If yes, please list sources.

Yes Sources

No

Is the requested funding a match for other funding? If yes, please describe.

Yes Describe match

The City will use their American Rescue funds of about \$126,000. The Colo Development Group or the City will pay additional funding needed from reserves.

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. no

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. no

For cities: did you apply/receive your ARPA Funds*?

Apply

Receive

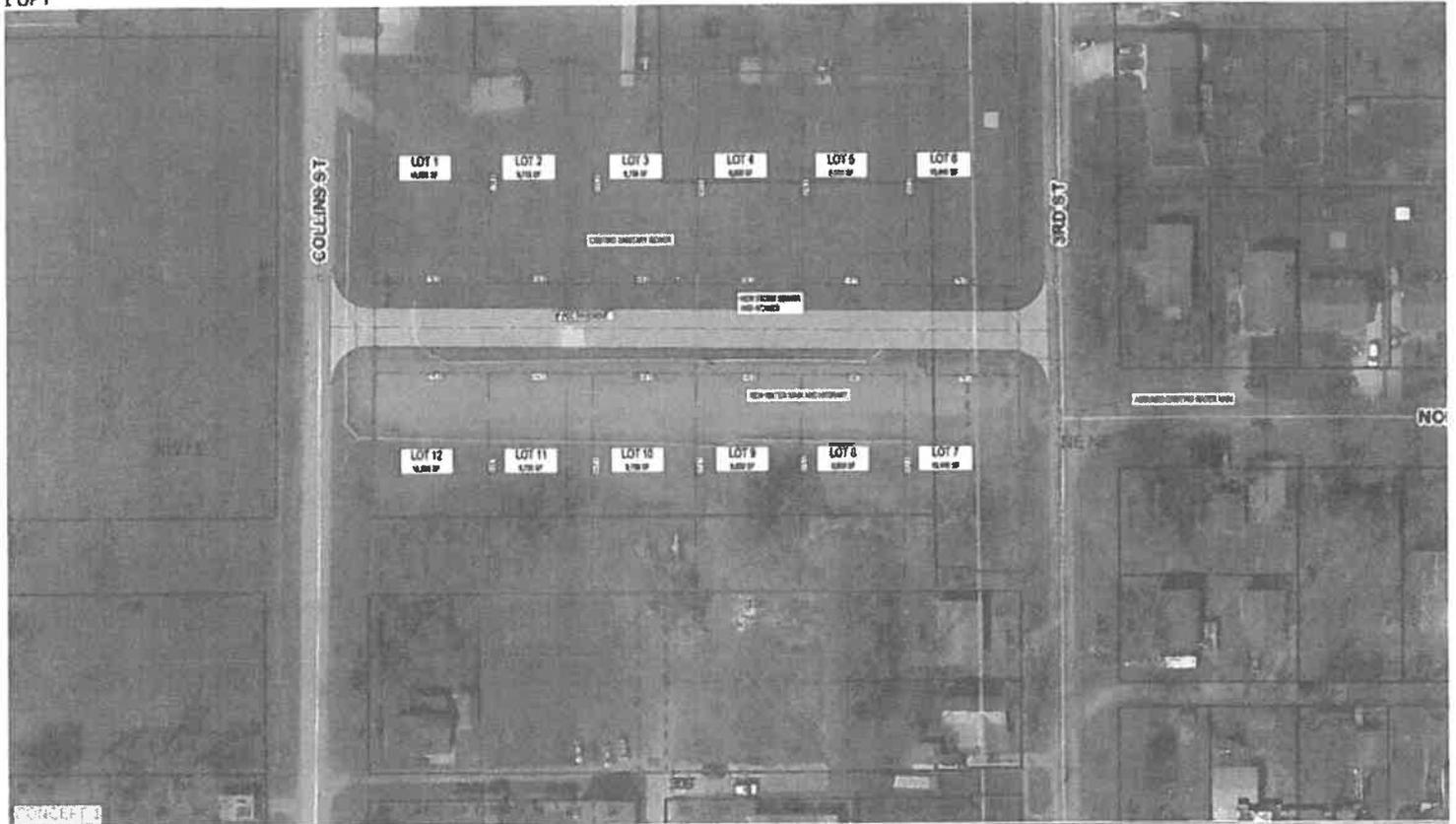
Yes

Yes

No

No

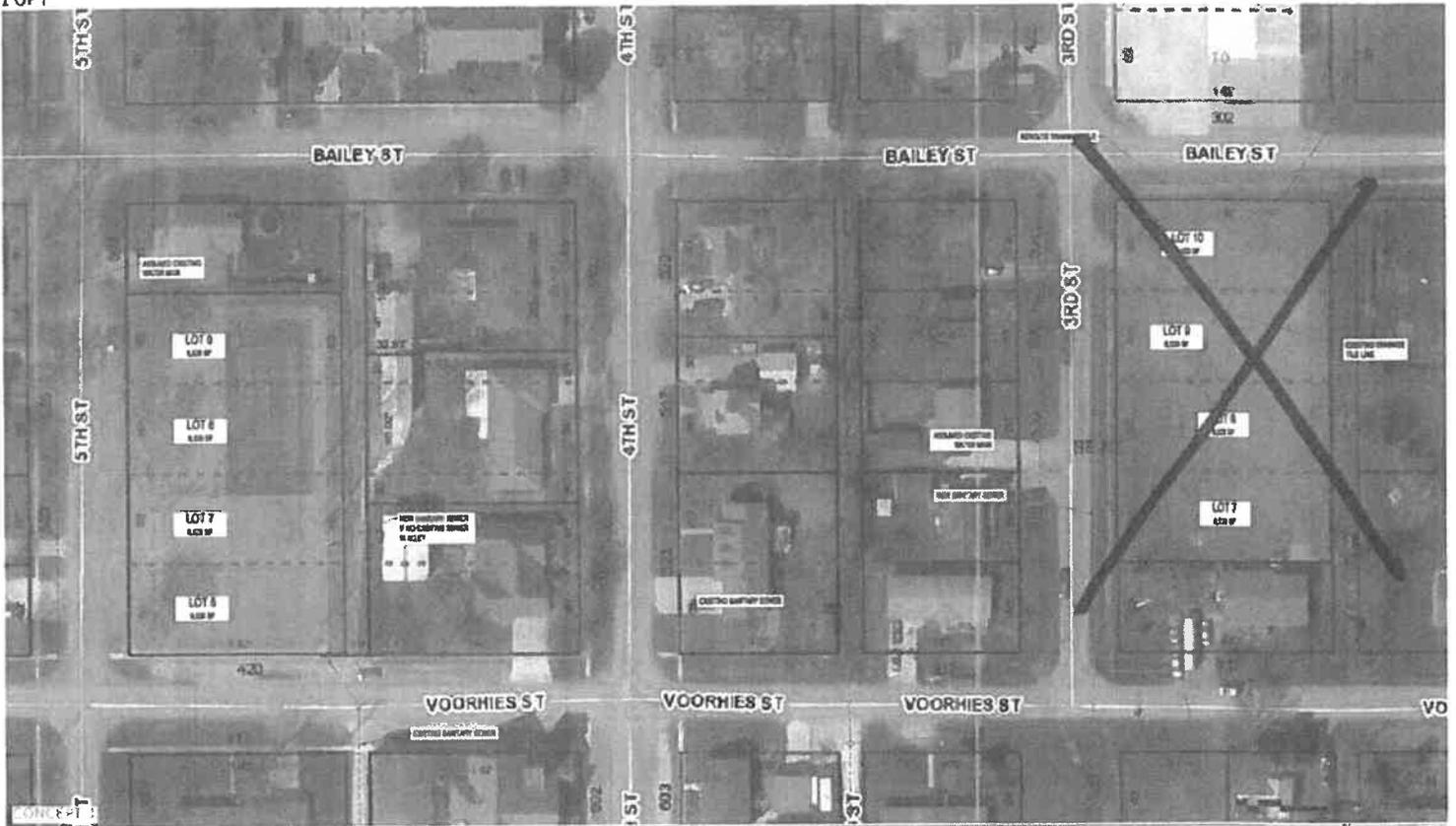
*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.





NORTH SIDE RESIDENTIAL DEVELOPMENT
COLO, IOWA
ENGINEER'S OPINION OF PROBABLE PROJECT SITE COST
CONCEPT 1

NORTH SIDE RESIDENTIAL DEVELOPMENT					
CONCEPT 1					
ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL
ROADWAY					
1	SUBGRADE PREPARATION	SY	1,706	\$ 3.00	\$ 5,118.67
2	6" GRANULAR SUBBASE	SY	1,706	\$ 9.00	\$ 15,350.00
3	PCC PAVEMENT, 6" 26' B-B	SY	1,461	\$ 60.00	\$ 87,666.67
4	FULL DEPTH HMA PATCH	SY	73	\$ 115.00	\$ 8,433.33
SANITARY SEWER					
5	SANITARY SEWER SERVICE, 4" PVC (LONG)	EA	6	\$ 2,000.00	\$ 12,000.00
6	SANITARY SEWER SERVICE, 4" PVC (SHORT)	EA	6	\$ 1,000.00	\$ 6,000.00
7	ADJUST SANITARY MANHOLE	EA	2	\$ 2,500.00	\$ 5,000.00
STORM SEWER					
8	STORM SEWER, 18" 2000D RCP	LF	50	\$ 75.00	\$ 3,750.00
9	DOUBLE GRATE INTAKE, SW-505	EA	2	\$ 3,500.00	\$ 7,000.00
10	CONNECT TO EXISTING STORM SEWER OR TILE	LS	1	\$ 5,000.00	\$ 5,000.00
11	LONGITUDINAL SUBDRAIN	LF	900	\$ 12.00	\$ 10,800.00
SITWORK					
12	STRIP, SALVAGE, AND SPREAD TOPSOIL	CY	1,500	\$ 2.50	\$ 3,750.00
13	CLASS 10 EXCAVATION, COMMON EXCAVATION	CY	5,000	\$ 3.50	\$ 17,500.00
WATER MAIN					
14	WATERMAIN, 6" C900 PVC	LF	490	\$ 40.00	\$ 19,600.00
15	FIRE HYDRANT	EA	1	\$ 5,000.00	\$ 5,000.00
16	GATE VALVE, 6"	EA	2	\$ 4,500.00	\$ 9,000.00
17	WATER SERVICE (LONG)	EA	6	\$ 1,500.00	\$ 9,000.00
18	WATER SERVICE (SHORT)	EA	6	\$ 1,000.00	\$ 6,000.00
19	TESTING	LS	1	\$ 3,000.00	\$ 3,000.00
MOBILIZATION AND PROTECTION MEASURES					
20	TRAFFIC CONTROL	LS	1	\$ 5,000.00	\$ 5,000.00
21	SEEDING, FERTILIZING, AND MULCHING	LS	1	\$ 5,000.00	\$ 5,000.00
22	STORM WATER POLLUTION PREVENTION PLAN	LS	1	\$ 2,500.00	\$ 2,500.00
23	SILT FENCE	LF	1,000	\$ 3.00	\$ 3,000.00
24	CLEANOUT OF SILT FENCE	LF	1,000	\$ 1.00	\$ 1,000.00
25	REMOVAL OF SILT FENCE	LF	1,000	\$ 1.00	\$ 1,000.00
26	STABILIZED CONSTRUCTION ENTRANCE	EA	1	\$ 2,000.00	\$ 2,000.00
27	CONCRETE WASHOUT	EA	1	\$ 750.00	\$ 750.00
28	TESTING	LS	1	\$ 5,000.00	\$ 5,000.00
29	MOBILIZATION	LS	1	\$ 21,000.00	\$ 21,000.00
Phase 1 Construction Cost :					\$ 285,216.67
10% Construction Contingency :					\$ 29,000.00
**20% Non-Construction Cost:					\$ 63,000.00
North - Phase 2 Project Cost :					\$ 377,216.67





5TH AND VOORHIES DEVELOPMENT

COLO, IOWA

ENGINEER'S OPINION OF PROBABLE PROJECT SITE COST
CONCEPT

5TH AND VOORHIES DEVELOPMENT

ITEM NO	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL
1	REMOVE EXISTING PAVEMENT	SY	2,171	\$ 10.00	\$ 21,711.11
2	REMOVE EXISTING POLES AND FENCE	LS	1	\$ 5,000.00	\$ 5,000.00
3	SANITARY SEWER, 8" PVC	LF	230	\$ 60.00	\$ 13,800.00
4	SANITARY MANHOLE	EA	2	\$ 4,000.00	\$ 8,000.00
5	SANITARY SERVICE, 4" PVC	EA	4	\$ 1,000.00	\$ 4,000.00
6	CONNECT TO EXISTING SANITARY MANHOLE	EA	1	\$ 2,000.00	\$ 2,000.00
7	FULL DEPTH HMA PATCH	SY	20	\$ 115.00	\$ 2,300.00
8	WATER SERVICE	EA	4	\$ 3,000.00	\$ 12,000.00
9	TOPSOIL IMPORT AND PLACE	CY	350	\$ 15.00	\$ 5,250.00
10	SITE RESTORATION AND SEEDING	LS	1	\$ 2,500.00	\$ 2,500.00
11	TESTING	LS	1	\$ 3,000.00	\$ 3,000.00
12	TRAFFIC CONTROL	LS	1	\$ 5,000.00	\$ 5,000.00
13	MOBILIZATION	LS	1	\$ 8,000.00	\$ 8,000.00
Construction Cost :					\$ 92,561.11
10% Construction Contingency :					\$ 9,000.00
**20% Non-Construction Cost:					\$ 20,000.00
Project Cost :					\$ 121,561.11

**Includes Topo, Prelim & Final Design, Permitting, Bidding, Staking, Construction Admin, Resident Constr Observation, Attorney's Fees, Bonding

RESOLUTION 21-10-1

**A RESOLUTION OF THE COLO DEVELOPEMENT GROUP, COLO, IOWA,
FOR AN APPLICATION TO STORY COUNTY FOR AMERICAN RESCUE PLAN ACT**

WHEREAS, the Colo Development Group, Colo, Iowa, is interested in supporting and encouraging new or development in Colo, Iowa; and

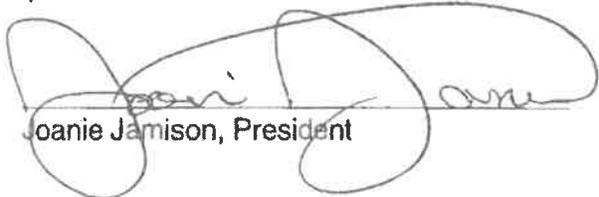
WHEREAS, the Story County, American Rescue Plan Act; and

WHEREAS, the Colo Development Group, Colo, Iowa intends to apply for \$249,780 in funding from Story County American Rescue Plan Act to support at least 12-14 new lot development in Colo; and

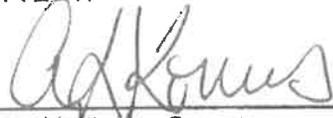
WHEREAS, the Colo Development Group, in partnership with the City of Colo, will invest funding to contribute to this important initiative; and

NOW, THEREFORE, BE IT RESOLVED by the Colo Development Group of Colo, Iowa, desires to make application to Story County American Rescue Plan Act for \$249,780 funding to provide assistance to at least 12-14 new lot development in Colo.

Passed and approved this 13th day of October, 2021.


Joanie Jamison, President

ATTEST:



Amy Kohlwes, Secretary

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

PERFORMANCE MEASURES

Project ID:
27

Name of Project:
New Affordable Housing Subdivision

Organization Name:
City of Colo

Performance Measures:

- On a quarterly reporting basis, address
- Project timeline and benchmarks
- Number of lot sales and purchase amounts
- Number of new housing starts
- Number of new housing sales and purchase amounts

For Office Use Only

Date Distributed: July 21, 2022 Via Email

Provider Agreement
CONTRACT FOR STRATEGIC PLAN DEVELOPMENT FOR STORY COUNTY, IOWA

THIS AGREEMENT is entered into by and Between Story County, and Iowa Municipal corporation, whose mailing address and telephone number is 900 Sixth Street, Nevada, Iowa 50201, telephone 515-382-7200, hereinafter referred to as "County", and Sandy Ehrig, hereinafter referred to as "Provider", whose mailing address and telephone number is 606 Southwoods Drive, Nevada, Iowa 50201, telephone 515-290-2921.

1. PURPOSE AND INTENT.

The purpose of the agreement is for the Provider to provide services to Story County to define a planning process and create a final document for developing Strategic Plan with a five-year horizon to address the following issues:

- Transform the conceptual goals into realistic, achievable targets.
- Provide a process that allows general alignment and focus to foster a sense of cohesion as to the County's strategic direction.
- Evaluate existing and future public facilities and services; priorities, phasing.
- Help identify how County resources should be allocated and how to maintain customer service levels.
- Chart an effective, considered, and innovative course of action for the County's future, setting priorities and maximizing innovative opportunities.
- Serve as a way to organize and prioritize County initiatives and resources to achieve specific goals within the next five years with specific performance measures.
- Identify and analyze potential partnerships with other entities (such as public/public, public/private).
- Provide procedures for engaging and educating current and future employees and elected officials on the adopted strategic plan and the maintenance thereof.
- Identify priorities for increasing efficiency and effectiveness of Story County government operations
- Identify priorities for effecting/supporting positive change throughout Story County.
- Plan for fiscal sustainability and follows the vision, mission and values of Story County.

Project milestones are outlined in the Project Overview and Scope of Services described in the proposal submitted by Provider dated November 23, 2022, and attached to the Agreement at "Exhibit A".

2. FEES, EXPENSES & COMPENSATION.

Provider will be compensated for services as specified herein in the amount \$8,895 plus, travel costs. Story County agrees to pay actual travel expenses at the conclusion of the project, with such expenses not to exceed \$800.00. Story County will receive an invoice \$4447.50 after Task 4 and \$4447.50 after Task 6, plus incurred travel expenses as defined in Exhibit A. All invoices must specify the invoice total and time period covered and detail the work performed or expense incurred per this Agreement. Provider agrees that the compensation listed herein shall be Provider's sole compensation for professional services and work performed because of this Agreement.

Provider understands that the County reserves the right to request additional specific information in accessing the accuracy of claim information.

3. METHOD OF PAYMENT.

All invoices must specify the invoice total and time period covered and detail the work performed or expense incurred per this Agreement. Provider agrees that the hourly fee and mileage expense shall be Provider's sole compensation for professional services and work performed because of this Agreement.

Payment for services will be made by County following receipt of invoice from Provider to include the following:

- a) Time and expense tracking per task
- b) Percentage (%) completion by task
- c) Written narrative of work done by task to include reference to any preliminary deliverables and documentation of correspondence with County representative.
- d) Description of upcoming tasks
- e) Payment is due upon receipt of invoice, following Story County's defined claims process.
- f) Provider understands that the County reserves the right to request additional specific information in accessing the accuracy of claim information.

4. INDEPENDENT CONTRACTOR.

It is understood that Provider is an independent professional contractor and that Provider will not in any event be construed or hold itself out to be an employee or agent of the County. It is further agreed that at no time will the Provider or the work efforts of the Provider be under the supervision or control of the County, although Provider agrees to comply with all reasonable requests and regulations applicable to any other business invitee of the County. It is also agreed that Provider, as an independent contractor, is not restricted to working exclusively for the County during the term of the Agreement.

5. INSURANCE & TAXES.

Provider is responsible for Workers Compensation, Disability, Unemployment, Automobile Insurance, and any other insurance required by the State of Iowa and will provide certificates of insurance to the County. County reserves the right to require complete, certified copies of all required insurance policies, at any time. Provider is also responsible for any payment of State and Federal taxes and any other applicable tax. Provider is not eligible for any benefits the County may provide for its employees.

To the fullest extent permitted by law the Provider shall indemnify and hold harmless the County, their agents, and employees from and against all claims, losses, expenses, including, but not limited to attorney's fees arising out of or resulting from the performance of the work, provided that any such claim, damage, loss, or expense (1) is attributable to bodily injury, sickness, disease, or death, or to injury to or destruction of tangible property including the loss of use resulting therefrom, and (2) is caused in whole or in part by any negligent act or omission of the Provider, anyone directly or indirectly employed by Provider or anyone for whose acts any of them may be liable.

6. CONFIDENTIALITY.

Provider agrees to hold in trust and confidence and confidential information and/or proprietary information or data relating to County business and shall not disseminate or disclose such confidential information to any individual or entity, except Provider's employees or subcontractors performing services hereunder (who shall be under a duty of confidentiality), and any other individuals specifically permitted in each instance by the County. This shall include compliance with all laws and regulations regarding protected health information.

7. TERM AND TERMINATION OF AGREEMENT.

This agreement is effective on the 14th day of February, 2023, for a period of six (6) months. The County may terminate this agreement without penalty to the County, at any time, without cause, by giving written notice to the Provider at least fifteen (15) days before the effective date of such termination. In any case where the Provider fails in whole or in part to substantially perform its obligations or has delivered nonconforming services, the County shall provide a cure notice. If after notice the Provider continues to be in default, the County may terminate this agreement immediately. The County shall only be obligated to compensate the Provider for compliant services performed prior to the notice of termination.

8. ACCESS TO BOOKS AND RECORDS.

Unless otherwise required by applicable laws, Provider shall allow the County access to all books and records for purposed of auditing or reviewing Provider's claims, upon request by the County. Provider's failure to provide access under this section shall constitute a material breach of the agreement.

9. REQUIREMENTS.

Provider hereby agrees to perform all duties in accordance with all state and federal laws and regulations. This provision includes but is not limited to Iowa Code Section 144.32. Provider assures that no person shall be on the grounds of race, color, national origin, or sex, as provided by Title VI of the Civil Rights Act of 1964 be excluded from participation in, be denied the benefits of, or be otherwise subjected to discrimination under this program or activity. Failure to perform duties in accordance with the applicable laws and regulations shall be considered a material breach of this agreement by the Provider.

10. EXTENSION.

If mutually agreeable to County and Provider, this Agreement may be extended. Such extension will be documented by written amendment, duly signed and dated by both parties.

11. ASSIGNMENT.

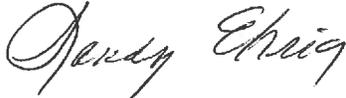
Neither party to this Agreement may assign, sell or transfer any part thereof to any other firm or entity without first obtaining the written permission of the other party hereto.

12. APPLICABLE STATE LAW AND WAIVER OF FEDERAL REMOVAL.

This Agreement has been negotiated, executed and delivered in the State of Iowa. The parties hereto agree with all questions pertaining to the validity and interpretation of this agreement will be determined in accordance with the laws of the State of Iowa in Story County, Iowa, with venue in Story County District Court. The parties hereby waive removal of any issue hereunder to the federal courts.

This agreement and referenced attachments constitute the entire contract of the parties hereto and supersedes any prior agreement between the parties.

STORY COUNTY, IOWA (County)

By: 
Chairperson of the Board of Supervisors

By: 

Sandy Ehrig (Provider)

Dated: February 17, 2023

Dated: 2.28.23

Exhibit A

Story County, Iowa
Strategic Plan Development
January 2023 – March 2023



This proposal has been developed by Community Consultant, Sandy Ehrig. Submitted November 23, 2022

Project Overview

Community Consultant, Sandy Ehrig (facilitation team) proposes to assist Story County with the development of a new 5-year strategic plan for Story County government including the trendspotting of major issues and trends facing the county. The planning process will be designed collaboratively with the project manager and planning team to ensure a process that meets the organization's needs and include an annual Zoom-based implementation check-up to monitor progress and sustainability of the plan. This proposal was developed based upon the understanding of Request for Quotes and communication with Special Project Manager, Leanne Harter.

Facilitation Team

Sandy Ehrig will assemble and contract a facilitation team including expertise from the University of Northern Iowa's Institute for Decision Making (IDM) and Renew Rural Iowa. Renew Rural Iowa is designed to help increase the enterprise value of new and existing businesses in Iowa's small towns. Renew Rural Iowa also focuses on rural community development by providing leadership and investment to the Iowa Rural Development Council and the State's Empower Rural Iowa Initiative. Sandy Ehrig is long time economic development professional and community consultant for Iowa and resides in Story County.

IDM is the community and economic development outreach arm of the University of Northern Iowa. IDM has a 35-year record of delivering tailored and innovative planning, technical assistance, applied research, and training to well over 840 communities, chambers of commerce, economic development organizations, state agencies, statewide associations, convention and visitor bureaus, community planning groups and other similar not-for-profit organizations throughout Iowa. James Hoelscher is recognized as an Iowa leader in economic and community development.

Facilitation Team Members: Sandy Ehrig & James Hoelscher

Proposed Scope of Services

The purpose of the project is to assist Story County with the development and implementation of a new strategic plan based on input from Story County officials, department heads, staff, and key stakeholders. This will include a review of priorities from the organization's existing plan and existing/emerging issues and resources. The process will assess Story County's current efforts, evaluate the current level of collaboration within the County, identify gaps, and help position the organization to intentionally monitor and assess where (and where not) the County should allocate its time and resources. The resulting strategic plan will include a clear and consensus-based vision for Story County's next five years. The plan will include priority areas of work, goals, and strategies designed to help achieve the goals.



Task 1: Pre-Planning

The facilitation team will work with the Story County Project Team to design the planning process, identify appropriate leadership and stakeholders to be engaged through the process. The facilitation team will develop the process; however, the Story County Project Team will be charged with recruiting participants.

Task 2: Phase I Strategic Input Sessions Key Stakeholders in Person

The facilitation team will work with Story County Project Team regarding stakeholder focus groups that may include City Managers or City Clerks; Mayors; Economic Development Staff; DOT leadership; and others with key insights for Story County government. This outside and broader input will add perspective for developing understanding of County vision, issues, and priorities. The on-site focus groups (1-1.5hrs) will have the same discussion questions and be facilitated by the IDM and RRIA team. The Story County Project Team will recruit the participants and schedule all focus groups on a day selected in coordination with the facilitators.

Task 3: Input Gathering and Analysis - Online

The facilitation team will design a six to eight question online survey to collect input from all individuals or entities the Project Team deemed appropriate. The Project Team will promote the survey to potential respondents. The goal is to gain an understanding from those who can evaluate the successes, challenges, levels of collaboration, and current priorities of Story County. Results will be summarized and shared during the planning process.

The facilitation team will also review any existing plans currently used by Story County.

Task 4: Phase I Planning Session to Determine Priorities and Set Goals – Onsite with Elected Officials and Dept. Leaders

The facilitation team will design and facilitate a 4-hour planning session. This will include a presentation and discussion of the key issues and themes identified through the pre-session input. The team will work with the participants to reach consensus on the County's overall vision, priorities, goals, and possible actions.

Specifically, the planning session will involve the following:

- Presentation of the input gathered from focus groups and pre-session questionnaire
- Discussion of areas of activity and current plans
- Identification of 5-year priorities
- Development of possible action steps

Following the session, facilitators will prepare and provide a draft plan to Project Manager, Leanne Harter. They will facilitate an on-line meeting for her assistance with review and refinement.

Task 5: Phase II On-Site Planning Session to finalize plan with Board of Supervisors and possibly Story County Project Team

IDM and Renew Rural Iowa will schedule a second planning session to lead County leaders through a 2-hour planning process to review the draft plan, to refine and adopt action steps outlined in the plan. The facilitators will also challenge the group to utilize the vision and expectations identified in Phase I to truly move the needle for Story County residents.

Task 6: Summary & Plan Development

Following the planning session, the facilitation team will prepare a session summary and final draft strategic plan. The plan will be sent to the Project Manager for final review and approval for Supervisors formal adoption on the plan.

Task 7: Implementation and Monitoring Discussions – Onsite

Approximately nine months following the formal adoption of the Strategic Plan, the facilitators will conduct a virtual session (1 hour) with the Story County Project Team to review, monitor and/or troubleshoot implementation of the plan. This follow-up is a key element designed to maximize overall implementation. Having scheduled follow up meetings helps to ensure that the plan is actively used and incorporated into the regular operations and decision making of Story County. A second implementation and monitoring discussion (1 hour) will occur approximately 18 months after the initial completion of the plan.

Proposed Project Schedule

The proposed timeframe to complete the planning process is 3 months with an approximate project start date of January 3rd. A final timeline for the planning process shall be mutually determined by Story County and facilitation team. Task 7, the Plan Implementation Support Meeting, will be held after six months of implementation (month/year).

Timeline	January	February	March		>>	9-18 Months
Task 1: Pre-Planning						
Task 2: Focus Groups				>>		
Task 3: On-line survey						
Task 4: Phase I Session				>>		
Task 5: Phase 2 Session				>>		
Task 6: Summary & Plan Development				>>		
Task 7: Implementation & Monitoring				>>		

Proposed Fees

The cost for conducting the proposed project is **\$8,895** plus, travel costs. The client will pay actual travel expenses at the conclusion of the project. These expenses will not exceed \$800.00. Story County will receive an invoice \$4444.50 after Task 4 and \$4444.50 after Task 6, plus incurred travel expenses.

The proposed project price is valid for a period of 60 days following submission of this proposal.

Liability Statement

In no event shall Renew Rural Iowa liability arising in connection with or under this agreement (whether under the theories of breach of contract, tort liability, misrepresentation, fraud, warranty, negligence, strict liability, or any other theory of law) exceed the purchase price paid by the client Story County for the services rendered under this Agreement.

		Sandy Ehrig	11/23/22
_____ Story County, Iowa	_____ Date	_____ Sandy Ehrig	_____ Date

Closure No. 23-32

Date February 17, 2023

Resolution

BE IT RESOLVED

By the Board of Supervisors of Story County, Iowa, to approve the road Closure(s) for the purpose of Event in section 17 Washington Twp on

Dartmoor Drive is closed between R38 and State Ave



Chair, Board of Supervisors

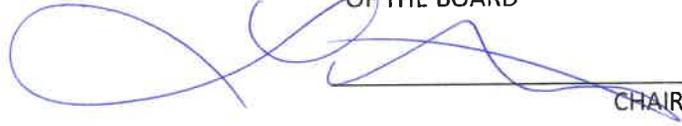
Attest: 

County Auditor

ROLL CALL	Latifah Faisal	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
FOR ALLOWANCE	Lisa Heddens	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>
	Linda Murken	Yea <input checked="" type="checkbox"/>	Nay <input type="checkbox"/>	Absent <input type="checkbox"/>

ALLOWED BY VOTE OF THE BOARD

Yea 3 Nay 0 Absent 0



CHAIRPERSON

Above tabulation made by 



**STORY COUNTY
BOARD OF SUPERVISORS
LISA HEDDENS
LINDA MURKEN
LATIFAH FAISAL**

Story County Administration
900 Sixth Street
Nevada Iowa 50201
515-382-7200
515-382-7206 (fax)

2/24/2023

City Council Member Barb McBreen
Cambridge City Hall
204 Water Street
Cambridge, IA 50046

Dear Council Member McBreen,

I am pleased to support the city of Cambridge's application for the Iowa Economic Development Authority's BOOST Grant.

Thank you for sharing your enthusiasm and focus on bringing together leaders in your community with an eye toward developing intentional plans for economic prosperity, community building and growth.

I look forward to hearing more about the progress you make toward your community's goals. These are exactly the efforts that build stronger communities and make Story County a great place to live, work and play.

Thank you for your work.

Latifah Faisal, Chair
Story County Board of Supervisors
900 6th Street
Nevada, IA 50201

Acknowledgment
APPROVED **DENIED**
Board Member Initials: _____
Meeting Date: 2-28-23
Follow-up action: _____

PROPOSAL

AV Systems Update

Reversion:

Story County Jail
1315 S B Ave,
Nevada, IA 50201

Presented By:

Iowa Audio Video | Wisconsin Audio Video

1510 NW 86th Street

Clive, IA

50325

www.iowaaudiovideo.com | www.wisconsin-audiovideo.com



Iowa Audio Video | Wisconsin Audio Video

An Independent Affiliate of Mood Media:

www.iowaaudiovideo.com | www.wisconsin-audiovideo.com

WHO WE ARE:

Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range, is an established professional Audio Visual Integrator that specializes in the design and installation of "state of the art" Audio Visual Systems for Commercial and Corporate clients.

WHAT WE DO:

IAVWAV is considered one of the top 4 AV integrators in Iowa, Wisconsin, Colorado, Wyoming, western Nebraska and northern Illinois. We pride ourselves in our ability to deliver complex AV systems at affordable pricing our clients. We are locally owned and operated and proud to be a provider of audio and acoustical solutions to over 4000 clients throughout the Iowa, Wisconsin, Colorado, Wyoming, western Nebraska and northern Illinois markets. We specialize in the following areas of expertise:

- Audio Visual Design and Consultation
- Professional Video Conference Solutions for Boardroom, Training and Conference Room
- Control System, Room Combining and User Interfaces for Training, Conference Rooms and Event Space
- Large/Small Venue Projector and Motorized Screen Design/Installation
- Video Walls, LED Display Wall and Multi-Screen Television Distribution System Design/Installation
- Digital Signage and Media Solutions for Commercial Business Applications
- Digital Video Surveillance System (CCTV) design and installation
- Speech Privacy/Sound Masking System Design and Tuning
- Acoustical Analysis, Acoustical Treatment and Noise Control

MOOD MEDIA

Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range is a locally owned and independent franchisee of Mood Media. Mood Media is the world's leading in-store media solutions company which is dedicated to elevating the Customer Experience. Our in-store Media Solutions help you connect with your customers, enhance your brand image and grow your business. We accomplish this by creating greater emotional connections between our clients brands and their customers thru the right combination of sight, sound, scent, social mobile and system solutions. We reach more than 150 million consumers each day thru more than 500,000 subscriber locations in 100+ countries around the globe.

HOW WE DO IT:

Every day we work closely with our clients or their architects/engineering firms to develop proven AV solutions for their businesses. We offer a systematic design approach which focuses on understanding our clients vision and internal collaboration with our design team with the goal of providing the right balance of system functionality and budget considerations. Our staff of experienced Design Engineers, Systems Engineers, Project Managers, Lead Technicians, Field Technicians, and Solutions Consultants all hold various certifications from AVIXA, (CTS; CTS-D; CTS-I) Dante; SynAudCon; JAP; Bose; Cisco; Microsoft; Apple; Polycom; Logitech; AMX; Q-Sys; Biamp; Crestron; Symmetrix; Shure; and numerous other AV technologies and product lines.

WHERE WE ARE:

Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range has staffed offices in Des Moines, IA; Madison, WI; Eau Claire, WI; Wausau, WI; Cheyenne, WY, Fort Collins, CO and Rockford, IL. Our multiple office locations allows us to share resources in times of high demand which enable us to provide our clients with shorter installation timelines and provide a seamless installation for our clients.

Iowa Audio Video | Wisconsin Audio Video is proud to be part of the Mood Media National Service Network. Thru the Mood Media National Service Network we have access to more than 450 professional technicians who can provide service and installation for any location across the country.

SCOPE OF WORK

Iowa Audio Video proposes to install/upgrade 3 new video conferencing systems for the Story County Jail. Details of the systems are as follows.

Video Court Room

- Install a new 24" monitor on the wall with articulating mount
 - Powered on/off via TV remote
- Directly below the monitor will be a Polycom video sound bar with integrated microphone, speaker, and camera.
 - Video tracking of active speaking person
- Cabling will go back to the staff desk existing PC which will host the meeting.
- Power will be routed externally on the wall to the outlet on the adjacent wall. Power will be concealed in Panduit Wiremold.
- ***IAV will make every attempt do drill into the ceiling (concrete) to run the cable, but may require facilities assistance due to the building structure***

Room 107

- Install a new 55" commercial display with articulating mount
 - Display will be setup to power on once power is reestablished from Master control.
 - Display will have 2 sources and selected via remote on the display
 - Input 1 - Existing PC located in office in back of room for video conference
 - Input 2 - New PC (provided on quote) in control room for various evening meetings (no video conference)
- Install USB and HDMI extending equipment to reach each source location
- Directly below the monitor will be a Polycom video sound bar with integrated microphone, speaker, and camera.
 - Video tracking of active speaking person

Room 111

- Install a new 43" commercial display with articulating mount
 - Display will be setup to power on once power is reestablished from Master control.
- Directly below the monitor will be a Polycom video sound bar with integrated microphone, speaker, and camera.
 - Video tracking of active speaking person
- New PC (provided on quote) will be located in Master Control and will host video meetings
 - A confidence 24" monitor will be installed in the Master Control room to easily control PC and start meetings
- Install USB and HDMI extending equipment to reach source location
- ***Customer will be required to get power to the TV location***

Estimated install time will be 2 technicians for 3 days. Install will be scheduled Monday thru Friday 8am to 5pm.

PC's will not be managed by IAV. Story County is suggested to have their IT put on their domain for control and updates.

Down payment has been waived by James Harle and payment in full will be due within 30 days of completion.

EQUIPMENT SUMMARY

DESCRIPTION	QTY	
ROOM 107		
30M USB-A to USB-C Extension cable	1.00	
40 Meter (70M HD) 4K60 4:4:4, HDR HDBaseT Extender with Bi-Directional USB/KVM	1.00	
HDMI 1x2, 18GB Splitter w/ HDR & EDID Management, 4k60 4:4:4, Optical Audio Output	1.00	
40m (70m HD) 4K60 4:4:4, HDR HDBaseT Extender Kit	1.00	
55" NEC 3840 x 2160 LED display. 18/7 run time.	1.00	
Medium THINSTALL Dual Swing Arm Wall Display Mount - 18" Extension	1.00	
Poly Studio R30 Video sound bar	1.00	
Wall Bracket Kit for Studio R30	1.00	
Lenovo M900 Core i5-6500 8GB RAM 256GB Windows 10 Pro	1.00	
ROOM 107 SUBTOTAL:		\$5,139.83
ROOM 111		
Poly Studio R30 Video sound bar	1.00	
Wall Bracket Kit for Studio R30	1.00	
40M USB-A to USB-C Extension cable	1.00	
Lenovo M900 Core i5-6500 8GB RAM 256GB Windows 10 Pro	1.00	
24" NEC Narrow Bezel Monitor w/ IPS Panel, Integrated Speakers and LED Backlighting	1.00	
43" NEC 3840 x 2160 LED Display 18/7 - black	1.00	
Medium THINSTALL Dual Swing Arm Wall Display Mount - 18" Extension	1.00	
40 Meter (70M HD) 4K60 4:4:4, HDR HDBaseT Extender with Bi-Directional USB/KVM	1.00	
HDMI 1x2, 18GB Splitter w/ HDR & EDID Management, 4k60 4:4:4, Optical Audio Output	1.00	
ROOM 111 SUBTOTAL:		\$4,566.53
VIDEO COURT ROOM		
24" NEC Narrow Bezel Monitor w/ IPS Panel, Integrated Speakers and LED Backlighting	1.00	
THIN SINGLE ARM SWINGARM - Black	1.00	
Poly Studio R30 Video sound bar	1.00	
Wall Bracket Kit for Studio R30	1.00	
40 Meter (70M HD) 4K60 4:4:4, HDR HDBaseT Extender with Bi-Directional USB/KVM	1.00	
30M USB-A to USB-C Extension cable	1.00	
Wire molding	1.00	
VIDEO COURT ROOM SUBTOTAL:		\$3,075.91
OTHER ITEMS		
INSTALLATION COMMISSIONING SERVICES	48.00	

DESCRIPTION	QTY	
	OTHER ITEMS SUBTOTAL:	\$7,128.00
	Subtotal	\$19,910.27
	Tax	\$1,411.23
	Freight & Misc Parts Estimate	\$250.00
	System Total	\$21,571.50
<hr/>		
Equipment:		\$12,782.27
Installation Commissioning:		\$7,128.00
Freight & Misc Parts Estimate:		\$250.00
Tax:		\$1,411.23
<hr/>		
Grand Total:		\$21,571.50

Support plan not offered with Proposal



 Initial Here

Payment Schedule	Amount
initial deposit	\$0.00
final payment	\$21,571.50

PAYMENT: IAVWAV and CAV Front Range currently accepts most forms of payment including checks, ACH, EFT or major credit or debit card by MasterCard, Visa, Discover Network, American Express, Diners Club International. There are no fees associated with checks or ACH fees that are initiated by client thru clients bank. A 4% credit card processing fee will be added on all credit card purchases or ACH transactions initiated by IAVWAV and CAV Front Range for purchases over \$500.00.

TERMS AND CONDITIONS

AV Systems Update

Story County Jail
1315 S B Ave,
Nevada, IA 50201

Presented By:

Iowa Audio Video | Wisconsin Audio Video

1510 NW 86th Street
Clive, IA

50325

www.iowaaudiovideo.com | www.wisconsin-audiovideo.com



Iowa Audio Video | Wisconsin Audio Video

TERMS AND CONDITIONS

CUSTOMER RESPONSIBILITIES:

- Designate a key customer representative to act as project manager. This individual shall be the primary contact for all communications and have the authority to act on all contractual, administrative, and scheduling decisions.
- Provide ready access to all work areas for IAVWAV personnel.
- Provide AC power, Analog or Voip lines if needed, and appropriately conditioned physical space as needed
- Install all conduits, raceways, boxes, cable trays as required, and supplied with a pull string if required otherwise IAV will install wiring in walls and plenum.
- Client is responsible for addressing any acoustical or lighting issues that may affect sound quality or glare on video devices that is not included in this proposal

EXCLUSIONS:

- This proposal excludes all conduits, high voltage wiring, electrical panels, breakers, relays, boxes, receptacles, etc.

- This proposal excludes any drywall replacement, patching, painting, ceiling tile or T-bar modifications, tile replacement, millwork. (moldings, trim, cut outs, etc.) and/or repair if determined while on site to be necessary
- **Lifts and Rental - Unless specifically included as a line item on our proposal, IAVWAV does not include Scissor Lift Rental in the estimate of charges.** We make every effort to work with other trades to share the use existing scissor or boom lifts on the project site to minimize buyer's installation expense. In the event a lift is needed for the project, and it is not available for us to use, we will pass along all charges associated with the rental and transportation of lift to site on our final invoice
- Any required permitting is not included in this proposal and is the responsibility of the buyer.

BILLING AND PAYMENT: Buyer acknowledges that Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range is selling equipment under this agreement that may be installed by the companies over time. Notwithstanding anything to the contrary in this Agreement, Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range shall be entitled to invoice Buyer an initial down payment, equal to sixty five percent (65%) of the contract purchase price, upon receipt of the executed contract. The remaining balance shall be due upon receipt of invoice which will be generated on either; (1) on the first day of beneficial use of the system by the Purchaser or; (2) for projects with an installation time frame that exceeds seven (7) days the companies will progress bill a prorated amount for any remaining amounts due for labor or materials installed after receipt of down payments but before the first day of beneficial use of system. Progress Billings are invoiced monthly or by a mutually agreed upon custom schedule for equipment and labor that has been delivered to buyer. A final invoice for all labor and material and sales tax will be generated and due upon first day of beneficial use of the system by the Purchaser.

Payment is due upon receipt of invoice. Buyer shall be obligated to pay such amounts within ten (10) days of invoicing. Late Payments shall be subject to an interest charge of 24% or the maximum rate permitted by the State of Iowa, Wisconsin, Colorado, Wyoming respectively. Delinquent accounts shall be listed as on Service Hold. In the event this contract is declared in default, Service are repairs, including warranty service or repair will not be performed on any account in a service hold status until account has been brought current.

Buyer further acknowledges that the installed system may require customization after the system has been commissioned in order to meet the client's specific needs. Customization may include fine tuning of microphones, projectors or other AV components, Control System programming, user training, training manuals or documents (if purchased), or other adjustments. This customization may occur over the subsequent 30 days to 90 days after initial commissioning and will be treated as part of the installation warranty. This time frame could be longer based on the complexity of the system. Buyer acknowledges that any conditions detailed in this paragraph or any warranty items that will be performed after the users first day of beneficial use of the installed system, shall not be considered grounds to delay or withhold any final payments due under this contract.

Buyer further acknowledges that no equipment shall be ordered, or any work performed under this contract until down payment has been received by company and finally paid by buyers financial institution.

OWNERSHIP OF EQUIPMENT: Title and ownership of all Equipment shall remain in Iowa Audio Video | Wisconsin Audio Video until the total specified in this Agreement is paid in full. If for any reason Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range is compelled to obtain payment through legal or other professional services, then all such legal and collection fees, whether suit is filed, shall be paid by Buyer, including, but not limited to, all attorney's fees and costs incurred in the prosecution and/or appeal of any legal or equitable action.

In addition to, but not by way of limitation, if Buyer defaults in payment, Iowa Audio Video | Wisconsin Audio Video Commercial Audio Video Front Range, without prior demand, legal process or waiver of any other remedies may declare all payments hereunder immediately due and payable. Iowa Audio Video | Wisconsin Audio Video Commercial Audio Video Front Range may repossess the Equipment in whole or part without liability for trespass or damages for such removal. Said Equipment may be sold if Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range so desires and Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range may apply the proceeds less any expenses for sale, retaking, repair or collection against the unpaid balance.

TAXES: Buyer shall pay any sales, use, property, excise or other taxes or governmental charges arising from this Agreement. Sales tax is calculated and included in the final invoice. Because of variations in local tax rates throughout the region, sales tax is not estimated or included in our quotation. If sales tax is required to be included in the proposal, please notify your representative of this requirement

TIME LIMIT FOR ACCEPTANCE: Pricing is subject to change without further notice. The terms of this agreement, and associated pricing will be honored for thirty (30) days following the receipt of this agreement by client. If not accepted by Buyer within that 30 day time frame, the offer of such terms and/or pricing may be either revoked or pricing may be adjusted on some components without further notice to client by Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range.

INSTALLATION TIMELINE: From award of contract and receipt of down payment Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range would expect to begin installation of the project within 3 -5 weeks or as construction or equipment availability permits. Fine tuning, control programming adjustments and user customization and personalization will occur over a 30-day to 120-day period following the completion of the installation. More complex system could require extra time customizing the programming to the individual user requirements

INSTALLATION: This quotation assumes a standard installation schedule. All Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range labor is to be performed during normal Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range business hours (8:00 to 5:00 M-F, excluding holidays) unless otherwise specified. This Proposal is based on Single Phase Completion of the project. If the work is to be delivered in multiple phases the customer will incur additional charges and includes travel to and from the site to perform our stated scope of work. Additional Site Visits or Delays incurred by Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range employees and their subcontractors due to escorts, clearances, inability to enter workspace, delay's by other trades and/or other factors beyond our control will be invoiced at our current labor rates. Any expedited deliveries or installation schedules are not included, unless specifically identified, and will incur additional charges. Customer is to inform Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range prior project start up, of any times when work cannot be performed.

Buyer hereby grants to Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range or its agent the right to install the Equipment, to the extent such installation is specified above. Buyer represents and warrants that all necessary governmental and third-party approvals for installation of the Equipment have been obtained. Any such installation by Iowa Audio Video | Wisconsin Audio Video shall be made in a good and workmanlike manner. Delays in installation caused by public agencies, manufacturers, suppliers, acts of God, strikes or other union bargaining, and all acts not directly attributable to Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range shall not in any way affect the obligations of Buyer and Iowa Audio Video | Wisconsin Audio Video's obligations with respect to such installation shall be suspended during the event causing the delay. Iowa Audio Video | Wisconsin Audio Video shall not be held responsible for any damages for any such delay.

A \$500.00 rush fee plus all applicable rush freight charges shall be billed in addition to the contracted price above for any

installation requiring commencement of work less than ten (10) days from execution of contract.

INSTALLATION STANDARDS AND TUNING: Our technicians are certified and instructed on the equipment to be installed. We employ industry (NSCA-INFOCOMM/AVIXA) standards in all our installations. This practice ensures consistent measurable performance to a standard as well as efficient troubleshooting should there ever be a need for repair service. Our local technician will be trained to respond to your needs should we be asked to change any aspect of the systems functionality once you begin using the system.

WORK PROVIDED BY OTHERS: Buyer acknowledges that Electrical and building remodeling trades associated with the AV system, unless specifically included in this proposal are provided by owner or owners representatives. Delay's in construction by other trades shall not be grounds for delay in final payment of invoice.

ELECTRICAL: Buyer shall supply all required electrical outlets, adequate power and suitable space with a controlled environment to allow for installation and operation of the Equipment. Buyer shall supply and install all conduits necessary for the installation and operation of the Equipment, if any.

TRAINING: Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range provides one (1) on-site training to your staff at the time of finished installation as part of the basic warranty. Subsequent on-site/virtual training is available for purchase at our normal prevailing service rates or is included if buyer elected to purchase the Premier Support Package.

USER/OWNER MANUAL: If requested by buyer, in writing, Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range will provide copies of owners manuals which is supplied by equipment manufacturer, if available, in electronic format. A detailed, step by step, "User Manual" or "As Built" line item drawings are **NOT INCLUDED** in the purchase price. The buyer may request to purchase a custom "User Manual" or "As Built" line item drawings which is created specifically for their system, separately. These documents, if purchased, will be created within 90 days after the completion of the installation.

CHANGES AND ADDITIONS: Any changes, alterations or deviations from the Equipment and installation obligations specified herein involving extra cost for labor or material will be executed only on written orders for the same. The cost of any added labor or material will become an extra charge over and above the total specified in this Agreement. The total specified in this Agreement is based upon installation by employees of Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range. If it is necessary, for any reason, for the companies to use outside labor, the total specified in this Agreement shall be subject to renegotiation.

RETURN OF NEW ITEMS: Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range allows you to return any new, factory-sealed and unopened - uninstalled merchandise within 20 days of your purchase delivery date subject to a re-stocking fee. You may choose a full-credit product exchange or a full credit by the same means payment was made less applicable re-stocking fees. Shipping and labor charges associated with the item are not refundable.

All returned merchandise must be un-installed, unregistered, in complete original manufacturer's packaging, same condition as sold, with all accessories, literature, instructions, documentation and blank warranty cards.

NON-RETURNABLE ITEMS: Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range is unable to accept returns of the following:

- Polycom Video / Audio Conferencing Equipment after equipment has been ordered.
- Video Projectors after the equipment has been received by IAVWAV
- Projection Screens after screens after the screen has entered production by manufacturer
- LED/LCD Video Wall Panels after equipment has been ordered
- Television Screens due to changes after screens have been received by IAVWAV
- Acoustical Panels

RESTOCKING FEE: In the event an item is exchanged or returned there will be a minimum re-stocking charge of 25% plus any labor or freight charges associated with return. Re-Stocking fees vary from manufacturer to manufacturer and in some cases may exceed 25% on certain items. These fees apply to all returns excluding defective or damaged which are covered under the manufacturers warranty.

STATEMENT OF WARRANTY: Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range warrants all new equipment sold by them against defects in material and workmanship for (a) manufacturers stated warranty of materials or equipment listed within this proposal and; (b) ninety (90) days on labor associated with installation of a complete system.

Warranty coverage includes complimentary Basic Support and Premier Onsite Support as defined in the subsequent section, during the first ninety (90) days. In the event of any defect in workmanship occurring within (90) days from the warranty commencement date, Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range will repair the defect at no additional charge to Buyer. Warranty commences the first day of beneficial use of the system by the Purchaser.

Warranty activities will take place during Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range normal Business Hours. Any request by purchaser for warranty repair service outside of normal business hours will be billed at Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range prevailing, after hours, rate.

Travel and/or freight charges incurred during the Complimentary Warranty Period are included. After the Complimentary Warranty Period travel charges, that are not covered by the manufacturer warranty, are billable to purchaser. Repair or replacement of defective Equipment shall be IAVWAV's sole liability under this warranty.

Installation of equipment and wiring, listed on this proposal, that is performed by employees of IAV, or others directly contracted by IAV is covered under this warranty. However, Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range shall not be held responsible for the performance of or failure of equipment installed or wired by others.

This warranty is void in case of abuse, misuse, abnormal usage, or faulty installation or repair of equipment by unauthorized personnel. Warranty repairs will not be performed on accounts which are past due or in default.

Buyer shall indemnify Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range and hold it harmless from and against any and all losses, claims and expenses relating to the Equipment, including, without limitation, manufacturer's failure to provide warranty coverage for Flat Screens, losses caused by misuse, abuse, theft, vandalism, accident, or negligence or damage by flood, fire, earthquake, lightning, tornado or any other act of God.

Many AV installations include a Control Interface (Control System). The Control Interface is individually customized for each client and may require modification to "fine tune" the user experience as the client uses the room. Any required programming modifications associated with the purchased equipment to "fine tune" the user experience during the first ninety (90) days are included and will be performed at **no charge** to the client. The client agrees that customization of the control interface is anticipated and the potential need for future customization shall not be grounds to withhold final payment of the contract.

The above statement is Iowa Audio Video | Wisconsin Audio Video standard statement of warranty. Any changes or modifications will be for specific contracts only and must be by attachment to this statement and referenced on this statement.

Support Tickets are placed thru our support portal which can be found at:

- Iowa Audio Video - www.iowaaudiovideo.com/iav/support , emailed serviceiav@iavwav.com , Phone 515-457-1199
- Wisconsin Audio Video - www.wisconsin-audiovideo.com/wav/support , emailed servicwav@iavwav.com, Phone 608-273-3676
- Commercial Audio Video Front Range - www.cavfrontrange.com/support , emailed service@cavfrontrange.com, Phone 800-736-5094

On-Site response is performed during normal business hours, 9AM - 4PM, Monday - Friday. Help Desk and emergency on-site is performed Saturday's 9AM - 3PM.

Optional After Warranty Support Plans

Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range offers a **Premier Onsite Support** contracts which cover on-site labor outside of warranty, scheduled trainings, limited programming, system tunings and scheduled preventive care. Pricing is included on this proposal. Client must "Opt In" to include support plan

Maintenance Provided and Replacement Part Procedure. Subject to the terms set forth in this Agreement, Provider agrees to provide maintenance on the equipment listed in the proposal "the Equipment" at the premises identified above. Provider shall provide such service during normal business hours. Normal response time will be within 24 hours of a Customer request, during normal business hours. Provider's maintenance service (a) shall include only maintenance of all current manufactured parts and labor required to repair (or replace) Equipment which has become defective through normal wear and usage, (b) is intended to keep the Equipment in, or restore the Equipment to, good working order during the term of this Agreement, and (c) does not assure against interruptions in operation of the Equipment. Support Features include:

- Help Desk Support
- Service Level Support (SLA) Tier 1 & 2
- On-Site Tech Dispatch
- Control System Programming On-Site
- End User Training
- On-Site Preventive Maintenance
- In Warranty Support (Unlimited)
- Out of Warranty Support (Billable on Equipment)
- Consumable Replacement (Billable)

Basic Support - (help desk) support shall be provided by Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range for the use of our client's employees and designated agents to call during normal business hours. Tier 1 support is

defined as troubleshooting, fielding of technical questions, and basic technical services. "Live" Basic Support support is available Monday through Friday from 8am until 5pm central time. After hours and on weekends and holidays, the help desk is automated and calls will be returned the next business day. At all times, there will be on-call staff available and calls will be returned within three hours. On-Site support is provided for covered items during the warranty period at "No Charge". All other on-site service is billed at our prevailing hourly rates. Travel charges associated with on-site support are billable to client. Freight charges associated with warranty returns, not covered by manufacturers warranty or our of warranty returns are billable to client.

Basic Support Includes:

- Basic telephone support Hardware and Software
- On-site service
- In Warranty Support
- End User Training

Annual Pricing - Time and Materials Basis

Optional Remote Support - Optional remote support includes the QSC Reflect Enterprise Manager Remote Access license which will allow IAVWAV remote access to provide trouble shooting, software updates, program changes, remote monitoring, resets and general support of QSC Core products and additional peripheral devices which are connected to the installed system. The remote support license eliminates the need for Travel Labor and Trip charges associated with routine upkeep of the hardware. Remote support is included during the first year. The optional remote license will be automatically renewed at the end of the first year. Client may cancel renewal by notifying our office they do not wish to renew.

Advanced Support - Support shall be provided by Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range and/or partner companies for more intensive technical consultation. Premier Support may be facilitated through third parties for technology not manufacturer by IAV - WAV. Premier supports is defined as technology, hardware, or software issues that cannot be resolved by help desk staff and require more in-depth technical assistance or an on-site call. Premier Support is provided at "No Charge" during the warranty period. Ongoing support after the warranty period may be purchased with a support contract or will be billed at our normal hourly rate. Travel charges associated with on-site support are billable to client. Freight charges associated with warranty returns, not covered by manufacturers warranty or our of warranty returns are billable to client.

Optional Premier Support Plan - Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range offers a Premier Support Plan for its customers which takes effect after the original warranty expires. The Premier Support plan includes unlimited Labor Charges, Travel Charges and Trip Charges for Help Desk and On-Site calls during normal business hours for covered clients. Support Plans are billed annually and automatically renew each year unless IAVWAV us notified in writing 30 days prior to renewal to cancel.

Optional Premier Support Plan includes:

- Help Desk Support
- Advanced Telephone and On-Site
- Reflect Enterprise Remote Access License
- Remote and On-Site Control or Electronic System Programming
- Filter Replacement and Projector cleaning
- Software Updates
- Scheduled Preventive Maintenance - two (2) times per year
- End User Training - four (4) times per year

Exclusions:

- Loaner Equipment it is not guaranteed under the program however it will be provided if available.
- Freight charges incurred in conjunction of in/out of warranty repairs
- Consumables - projector lamps, bulbs filters, batteries, etc.

Annual Pricing - Varies - Optional - Client must "Opt In"

Support Tickets are placed thru our support portal which can be found at:

- Iowa Audio Video - www.iowaaudiovideo.com/iav/support , emailed serviceiav@iavwav.com , Phone 515-457-1199
- Wisconsin Audio Video - www.wisconsin-audiovideo.com/wav/support , emailed servicwav@iavwav.com, Phone 608-273-3676
- Commercial Audio Video Front Range - www.cavfrontrange.com/support , emailed service@cavfrontrange.com, Phone 800-736-5094

On-Site response is performed during normal business hours, 9AM - 4PM, Monday - Friday. Help Desk and emergency on-site is performed Saturday's 9AM - 3PM.

Provider Access and Customer Responsibilities. Provider's employees shall have full and free access to the Equipment at the Premises. Customer agrees to (a) prevent unauthorized adjustment, repair or modification to the Equipment and (b) ensure that the Equipment is utilized in accordance with the applicable Provider's and/or manufacturer's specifications. Customer shall include the Equipment and such systems in the coverage provided in its liability and fire insurance policies. The Customer shall, in all cases and at no charge to Provider, perform such non-skilled checks and tests as may reasonably be requested by Provider and will notify Provider promptly if any of the Equipment fails to properly respond to any such check or test.

Term. This agreement shall remain in effect for twelve months from receipt of executed SLA and first payment. Provider shall have the right, at the end of the term selected below, to increase the maintenance charge and is not obligated to offer ongoing maintenance. If the Maintenance Agreement term expires before the manufacturer warranty, then IAV shall invoice Customer for repairs on a time and materials basis less what is covered by the manufacturer under warranty.

Additional Costs and Charges. On-site maintenance calls (a) in which the Equipment was not the cause of the reported trouble, (b) where no trouble was found or (c) where the call was due to Customer or its representatives improperly following operating instructions for the Equipment, will be billed separate and apart from the obligations of this Agreement at the then existing normal rates during standard business hours plus travel costs.

Items Not Covered. Service, maintenance or repair of Equipment under this Agreement shall not include service, maintenance or repair caused by (a) customer's negligence; (b) theft, abuse, fire, flood, wind, lightning, unreasonable power line surges, or acts of God or public enemy; (c) improper wiring, installation, repair or alteration of Equipment by persons unauthorized by Provider; (d) use of any Equipment for other than the ordinary use for which such Equipment was designed or the purpose for which such Equipment was intended, or (e) failure to provide a suitable operating environment as prescribed by Provider or by an Equipment manufacturer, including, without limitation, with respect to electrical power, air conditioning and humidity control.

Other Trades. Where other network, telephone lines and service contract equipment are used in conjunction with the Equipment, Provider has no responsibility for such network, telephone lines or such service contract equipment. Service,

maintenance, or repair resulting from configuration changes made or attempted by persons unauthorized by Provider is excluded from this Agreement. Except to the extent separately agreed in writing between Provider and Customer, (i) Provider has no system responsibility as to the use or application of the Equipment beyond the product specification, and (b) Customer assumes full responsibility for the functional adequacy of the Equipment configuration as applied in the installation and for all system analysis and system engineering work.

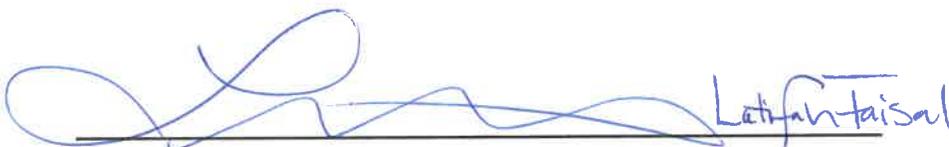
PROTECTION OF EQUIPMENT: Upon the delivery to the Installation Address, the Equipment is entrusted to Buyer and Buyer shall be responsible for the protection of Equipment and labor performed by Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range and the Buyer shall provide adequate insurance to protect said equipment from damage, fire, theft, vandalism and other forms of injury to or loss of said Equipment and shall, upon request, present evidence of such insurance to Iowa Audio Video | Wisconsin Audio Video. Until completely paid for, Buyer agrees to be responsible for loss of the Equipment or for its damage by any of the causes described in Section 1 hereof, or any other cause whatsoever, notwithstanding that title to and ownership of said Equipment remains in Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range and will not create or suffer any liens or adverse claims of any kind with respect to the Equipment and will not permit or suffer the Equipment to be removed from the Installation Address.

ENTIRE AGREEMENT: This Agreement constitutes the entire understanding of the parties with respect to the subject matter hereof and supersedes all prior conversations, representations, promises and warranties, whether verbal or written, with respect to the subject matter hereof. No modifications hereafter shall be valid unless made in writing and signed by each party.

LAW GOVERNING: In the event of a dispute this Agreement shall be governed by and in accordance with the laws of the state of Iowa, where Iowa Audio Video maintains its principal place of business and the state of Wisconsin where Wisconsin Audio Video, maintains its principal place of business, the state of Wyoming where Commercial Audio Video Front Range maintains its place of business, and is applicable to contracts made and to be performed wholly within such state. Venue shall rest with the court of general jurisdiction located in Polk county where Iowa Audio Video maintains its principal place of business and Dane County where Wisconsin Audio Video, maintains such principal place of business. If any provision of this Agreement is deemed unenforceable (in whole or in part) by a Court of competent jurisdiction the parties agree that such Court shall amend or delete such provision to effectuate the intent of such provision and of this Agreement to the maximum extent that is enforceable.

IDENTITY OF BUYER: Buyer agrees that Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range may disclose the identity of Buyer about the marketing of its products and services to potential customers and in connection therewith may disclose any terms, other than the financial terms, of this Agreement.

The undersigned represents they have read and agree to all the terms and conditions set forth in the Agreement. This Agreement shall become binding on the parties hereto when signed by Buyer and accepted and approved by an authorized officer of Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range.



Client: Officer Tracy Geffre

2.28.23
Date:

Contractor: Iowa Audio Video | Wisconsin Audio Video

Date:



Addendum to Proposal and Purchase Agreement

Iowa Audio Video and the Story County Jail agree that the following provisions be attached to and incorporated into Proposal & Purchase Agreement # 15375 between the parties dated February 8th, 2023.

- Page 7 last paragraph is amended to read, we object to paying attorney fees and costs. Recommend deletion of this sentence: "If for any reason Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range is compelled to obtain payment through legal or other professional services, then all such legal and collection fees, whether suit is filed, shall be paid by Buyer, including, but not limited to, all attorney's fees and costs incurred in the prosecution and/or appeal of any legal or equitable action."
- Page 8 first paragraph, is amended to remove the language "may repossess the Equipment in whole or part without liability for trespass or damages for such removal."
- Page 8 last paragraph, is amended to include the language "client may want to screen whoever is going to be doing the installation."
- Page 9 User/owner manual paragraph is noted as formal request for the manuals. Purchase price will be amended to include additional labor to produce these manuals.
- Page 11 paragraph 3, is amended to read "To the extent permitted by law, the parties shall indemnify, defend, and hold each other harmless from and against liabilities, losses, damages, claims, or causes of action, and any connected expenses that are caused, directly or indirectly, by or as a result of the negligent performance by Contractor or County of this Agreement, nothing herein shall be construed to require either party to indemnify the other from that party's own negligence."
- Page 15 additional costs is amended to remove the clause in its entirety with respect to the language, "where no trouble was found."
- Page 16 paragraph relating to protection of equipment, first sentence is amended to read " : Upon the delivery and acceptance by Buyer at the Installation Address, the Equipment is entrusted to Buyer and Buyer shall be responsible for the protection of Equipment and labor performed by Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range and the Buyer shall provide adequate insurance to protect said equipment from damage, fire, theft, vandalism and other forms of injury to or loss of said Equipment and shall, upon request, present evidence of such insurance to Iowa Audio Video | Wisconsin Audio Video. Until completely paid for, Buyer agrees to be responsible for loss of the Equipment or for its damage by any of the causes described in Section 1 hereof, or any other cause whatsoever, notwithstanding that title to and ownership of said Equipment remains in Iowa Audio Video | Wisconsin Audio Video | Commercial Audio Video Front Range and will not create or suffer any liens or adverse claims of any kind with respect to the Equipment and will not permit or suffer the Equipment to be removed from the Installation Address
- Page 16, Paragraph relating to Identity of Buyer, is removed from the document.

COMPANY:

IOWA AUDIO VIDEO, INC.

By: _____
Name: _____
Title: _____
Date: _____

SUBSCRIBER:

STORY COUNTY JAIL

By: 
Name: Latifah Faisal
Title: Chair, BOS
Date: 2-28-23



7925 Purfoy Rd, Fuquay-Varina NC

27526

Customer Service 1-800-334-9880 Fax: 800-322-7537
Fed I.D. # 56-1558062

Quote

#EST0062361

1/30/2023

of

TOTAL

Ship To

Story Cnty Sher Dept
1315 South B Ave
Nevada
IA 50201
United States

Bill To

Story Co Sher Dept
PO Box 265
Nevada
IA 50201
United States

\$2,721.90

Expires: 3/16/2023

Expires	Requestor	Sales Rep	Customer
3/16/2023	STOIA0 : Randy Stoeffler	Brenda Koester	STOIA0

Quantity	Item	Customer Price	UOM	Extended Price
1	ZLCDE-3242 TV Enclosure 32" to 42" -	\$1,306.92	EA	\$1,306.92
1	ZLCDE-1932 TV Enclosure 19-30 -	\$1,414.98	EA	\$1,414.98

Note: If your item includes the DSC in the description, availability is limited due to product discontinuation and is not returnable.

When placing your order, please refer to this quote number.

BBC reserves the right to evaluate and change pricing if quantities are adjusted and/or if this quote expiration date has passed

Subtotal	\$2,721.90
Shipping Cost	\$0.00
Handling Cost	\$0.00
Tax Total	\$0.00
Total	\$2,721.90

APPROVED

DENIED

Board Member Initials: JA

Meeting Date: 3/2/23

Project Manual Follow-up action: _____

General, Mechanical and Electrical Construction

Project Title Story County Human Services Center
HVAC Equipment Replacement REBID
126 South Kellogg Avenue
Ames, Iowa 50010

Owner Story County Board of Supervisors
900 Sixth Street
Nevada, Iowa 50201

Architect Roseland Mackey Harris Architects PC
1615 Golden Aspen Drive, Suite 110
Ames, Iowa 50010
Phone: (515) 292-6075

*Mechanical &
Electrical Engineer* Brewer Engineering Consultants, PLC
905 Washington Ave SE
Bondurant, IA 50035
Phone: (515) 957-8806
Fax: (515) 957-8816

Project Manual Issue date: February 28, 2023

Pre-bid date: Thursday March 16, 2023 at 2:00 PM
Project Location
126 South Kellogg Ave
Ames, Iowa 50010

Bid date **Tuesday March 28, 2023 at 9:00 am**

Prepared for:
 Barbara A. Steinback (515) 382-7302
 Story County
 900 6th Street
 MAndersen@storycountyia.gov
 Nevada, IA 50201 U.S.A.

Prepared by: Jennifer Cosby
 Account No.: 4319
 Phone: (515) 663-2930
 Fax: (515) 663-2940

Quantity	Item ID	Description	UOM	Sell	Total
1.00	Maintenance Program	Annual Locate Contract	HR	\$5,879.00	\$5,879.00
				Your Price:	\$5,879.00
				Total:	\$5,879.00

Prices are firm until 3/10/2023 Terms: Net 20

Prepared by: Jennifer Cosby, jcosby@gotoci.com

Date: 1/9/2023

This agreement allows Communication Innovators to be the responsible party for all Iowa One Call tickets and locates/notices/positive response. This also allows Communication Innovators to be the Emergency Contact for all Emergency Locates, including Dig In alerts.

Each locate/Stand By/Design will be billed at a \$85/hr portal to portal per trip (billed Quarterly).
 Each Ticket will be charged a minimum of .25 hours for positive response.

Compliant tickets have 2 day response time for locate.
 Emergency tickets have 2 hour response time for locate.

ALL EMERGENCY LOCATES ARE CHARGED AT A MINIMUM 4 HOURS

This Locate Contract will be valid for One Year from date of acceptance.

Accepted by: _____

Date: 2.28.23

Disclaimer

Duration of Quote and Agreement

This quote is valid until _____. If written acceptance of the terms hereof is not faxed to Communication Innovators, Inc. or postmarked and mailed to Communication Innovators, Inc. on or before said date, this Quote is void and Communication Innovators, Inc. shall not be bound by the terms hereof. Communication Innovators, Inc. will start the project on or about _____. Communication Innovators, Inc. reasonably expects to complete the project on or about _____.

By signing below, Communication Innovators, Inc. agrees to faithfully perform and be fully bound by the terms hereof if Owner timely accepts same.

Communication Innovators' Inc.
 By _____
 Authorized Corporate Representative Date

By signing below, Owner acknowledges he/she/it has read and understands the terms of this Quote, and further expressly agrees to timely pay the quoted price set forth above in accordance with the terms hereof and to otherwise be fully bound by all terms of this Quote and Agreement and Owner acknowledges that he/she/it freely and voluntarily enters into this Quote and Agreement.

Quote

No.: **42413**

Date: **1/9/2023**

_____ (Corporate Name of Owner)
By _____

Thank you for the opportunity to quote this project.

Offices in: PLEASANT HILL, IA,

FAX #: Pleasant Hill, IA - 515-262-7896, Fax: 515-262-7896

If you choose to pay by Credit Card, there will be a 3% processing/handling fee.

The information provided in this document is proprietary and cannot be shared without prior approval from Communication Innovators and the customer listed above.

July 2022

**IOWA DEPARTMENT OF TRANSPORTATION
Federal-aid Agreement
for a City Highway Bridge Program Project**

RECIPIENT: City of Maxwell

Project No: BRS-4865(605)--60-85

Iowa DOT Agreement No: 1-23-HBP-004

CFDA No. and Title: 20.205 Highway Planning and Construction

This is an agreement between the City of Maxwell, Iowa (hereinafter referred to as the CITY) and Story County, Iowa (hereinafter referred to as the COUNTY) and the Iowa Department of Transportation (hereinafter referred to as the DEPARTMENT). The CITY and COUNTY shall collectively be referred to as the RECIPIENT). Iowa Code Sections 306A.7 and 307.44 provide for the RECIPIENT and the DEPARTMENT to enter into agreements with each other for the purpose of financing transportation improvement projects on streets and highways in Iowa with Federal funds.

The Bridge Formula Program (BFP) and the Surface Transportation Block Grant (STBG) Program make Federal funds available for replacement or rehabilitation of highway bridges on public roads on and off the Federal-aid System. A portion of BFP or STBG funds have been set aside for this purpose and designated as the City Bridge Program. In the event Highway Infrastructure Program (HIP) funding is available, it may be included for this same purpose.

Pursuant to the terms of this agreement, applicable statutes, and 761 Iowa Administrative Code (IAC) Chapter 161, the DEPARTMENT agrees to provide City Bridge Program funding to the RECIPIENT for the authorized and approved costs for eligible items associated with the project.

The RECIPIENT and the DEPARTMENT currently and previously entered into the following agreement(s) for the following funding sources related to the above referenced project:

Funding Source	Agreement No.	Project No.	Full Execution Date
City Bridge HBP	This agreement	BRS-4865(605)--60-85	This agreement

See Exhibit 2 attached for additional details related.

Under this agreement, the parties further agree as follows:

1. The COUNTY shall be the lead local governmental agency for carrying out the provisions of this agreement.
2. All notices required under this agreement shall be made in writing to the appropriate contact person. The DEPARTMENT's contact person will be the Local Systems Project Development Engineer, Christy VanBuskirk, and the Central Region Local Systems Field Engineer, Brian J. Catus. The RECIPIENT's contact person shall be the City Clerk, Deb Hayes and the Story County Engineer, Darren Moon, P.E.
3. The COUNTY shall be responsible for the development and completion of the following bridge project:
 - A. FHWA Structure Number: 008170
 - B. Location: 325th Street over Rock Creek Overflow
 - C. Preliminary Estimated Total Eligible Construction Costs: \$800,000
4. The eligible project construction limits shall include the bridge plus grading and/or paving to reach a "touchdown point" determined by the DEPARTMENT. Eligible project costs include only costs associated with actual construction costs within the eligible project construction limits.
5. Costs associated with work outside the eligible project construction limits, routine maintenance activities, operations, and monitoring expenses, are not eligible. In addition, administrative costs, engineering, inspection, legal, right of way, utility relocations, activities necessary to comply with Federal and State environmental or permit requirements, and fees or interest associated with bonds or loans are not eligible.

6. The COUNTY shall receive reimbursement for costs of authorized and approved eligible construction project activities from City Bridge Program funds. The portion of the eligible construction project costs reimbursed by City Bridge Program funds shall be limited to a maximum of 100% of eligible costs or \$1,500,000, whichever is less. Reimbursed costs will be limited to funding made available for cities through the City Bridge Program outlined in 761 Iowa Administrative Code, Chapter 161 and Local Systems Instructional Memorandum (I.M.) 1.100 in place at the time of this agreement being fully executed.
7. The COUNTY shall conduct project development and implementation in compliance with applicable laws, ordinances, and administrative rules. For projects which also include Farm-to-Market funds, the RECIPIENT shall follow all administrative and contracting procedures required for Farm-to-Market projects.
8. The COUNTY and/or CITY shall pay for all project costs not reimbursed with City Bridge Program funds in a manner as mutually agreed upon. The COUNTY and CITY shall also provide the DEPARTMENT with a copy of their cost sharing agreement.
9. The COUNTY shall let the project for bids through the DEPARTMENT.
10. If any part of this agreement is found to be void and unenforceable, the remaining provisions of this agreement shall remain in effect.
11. It is the intent of both (all) parties that no third-party beneficiaries be created by this agreement.
12. Responsibility for compliance with the Federal and State laws, regulations, policies, or procedures required by this agreement is not assignable without the prior written consent of the DEPARTMENT.
13. The project shall be let to contract within 3 years of the date this agreement is signed by the DEPARTMENT. If not, the RECIPIENT may be in default, for which the DEPARTMENT may revoke funding commitments. This agreement may be extended for a period of 6 months upon receipt of a written request from the RECIPIENT at least 30 days prior to the 3-year deadline.
14. This agreement and the attached Exhibit 1 constitute the entire agreement between the DEPARTMENT and the RECIPIENT concerning this project. Representations made before the signing of this agreement are not binding, and neither party has relied upon conflicting representations in entering into this agreement. Any change or alteration to the terms of this agreement shall be made in the form of an addendum to this agreement. The addendum shall become effective only upon written approval of the DEPARTMENT and the RECIPIENT.

IN WITNESS WHEREOF, each of the parties hereto has executed this Agreement as of the date shown opposite its signature below.

RECIPIENT: City of Maxwell

By _____ Date _____, _____

Title _____

I, _____, certify that I am the Clerk of the City, and that _____,

who signed said Agreement for and on behalf of the City was duly authorized to execute the same by virtue of a

formal Resolution duly passed and adopted by the City, on the _____ day of _____, _____.

Signed _____ Date _____, _____
City Clerk of Maxwell, Iowa

RECIPIENT: Story County

This agreement was approved by official action of the Story County Board of Supervisors in official session on the

28th day of February, 2023.


County Auditor


Chair, Board of Supervisors

Recommended for approval by:

 2-21-23
Darren R. Moon, P.E. Date

IOWA DEPARTMENT OF TRANSPORTATION
Highway Administration

By _____
Jenifer J. Bates, P.E.
Urban Engineer
Local Systems Bureau

Date _____, _____

EXHIBIT 1

General Agreement Provisions for use of Federal Highway Funds on Non-primary Projects

Unless otherwise specified in this agreement, the RECIPIENT shall be responsible for the following:

1. General Requirements.

- a. The RECIPIENT shall take the necessary actions to comply with applicable State and Federal laws and regulations. To assist the RECIPIENT, the DEPARTMENT has provided guidance in the Federal-aid Project Development Guide (Guide) and the Instructional Memorandums to Local Public Agencies (I.M.s) that are referenced by the Guide. Both are available on-line at: https://www.iowadot.gov/local_systems/publications/im/lpa_ims.htm. The RECIPIENT shall follow the applicable procedures and guidelines contained in the Guide and I.M.s in effect at the time project activities are conducted.
- b. In accordance with Title VI of the Civil Rights Act of 1964 and associated subsequent nondiscrimination laws, regulations, and executive orders, the RECIPIENT shall not discriminate against any person on the basis of race, color, national origin, sex, age, or disability. In accordance with Iowa Code Chapter 216, the RECIPIENT shall not discriminate against any person on the basis of race, color, creed, age, sex, sexual orientation, gender identity, national origin, religion, pregnancy, or disability. The RECIPIENT agrees to comply with the requirements outlined in I.M. 1.070, Title VI and Nondiscrimination Requirements, which includes the requirement to provide a copy of the Subrecipient's Title VI Plan or Agreement and Standard DOT Title VI Assurances to the Department.
- c. The RECIPIENT shall comply with the requirements of Title II of the Americans with Disabilities Act of 1990 (ADA), Section 504 of the Rehabilitation Act of 1973 (Section 504), the associated Code of Federal Regulations (CFR) that implement these laws, and the guidance provided in I.M. 1.080, ADA Requirements. When bicycle and/or pedestrian facilities are constructed, reconstructed, or altered, the RECIPIENT shall make such facilities compliant with the ADA and Section 504, which includes following the requirements set forth in Chapter 12A for sidewalks and Chapter 12B for Bicycle Facilities of the Iowa DOT Design Manual.
- d. To the extent allowable by law, the RECIPIENT agrees to indemnify, defend, and hold the DEPARTMENT harmless from any claim, action or liability arising out of the design, construction, maintenance, placement of traffic control devices, inspection, or use of this project. This agreement to indemnify, defend, and hold harmless applies to all aspects of the DEPARTMENT's application review and approval process, plan and construction reviews, and funding participation.
- e. As required by the 2 CFR 200.501 "Audit Requirements," a non-Federal entity expending \$750,000 or more in Federal awards in a year shall have a single or program-specific audit conducted for that year in accordance with the provision of that part. Auditee responsibilities are addressed in Subpart F of 2 CFR 200. The Federal funds provided by this agreement shall be reported on the appropriate Schedule of Expenditures of Federal Awards (SEFA) using the Catalog of Federal Domestic Assistance (CFDA) number and title as shown on the first page of this agreement. If the RECIPIENT will pay initial project costs and request reimbursement from the DEPARTMENT, the RECIPIENT shall report this project on its SEFA. If the DEPARTMENT will pay initial project costs and then credit those accounts from which initial costs were paid, the DEPARTMENT will report this project on its SEFA. In this case, the RECIPIENT shall not report this project on its SEFA.
- f. The RECIPIENT shall supply the DEPARTMENT with all information required by the Federal Funding Accountability and Transparency Act of 2006 and 2 CFR Part 170.
- g. The RECIPIENT shall comply with the following Disadvantaged Business Enterprise (DBE) requirements:
 - i. The RECIPIENT shall not discriminate on the basis of race, color, national origin, or sex in the award and performance of any DOT-assisted contract or in the administration of its DBE program or the requirements of 49 CFR Part 26. The RECIPIENT shall take all necessary and reasonable steps under 49 CFR Part 26 to ensure nondiscrimination in the award and administration of DOT-assisted contracts.
 - ii. The RECIPIENT shall comply with the requirements of I.M. 5.010, DBE Guidelines.

- iii. The DEPARTMENT's DBE program, as required by 49 CFR Part 26 and as approved by the Federal Highway Administration (FHWA), is incorporated by reference in this agreement. Implementation of this program is a legal obligation and failure to carry out its terms shall be treated as a violation of this agreement. Upon notification to the RECIPIENT of its failure to carry out its approved program, the DEPARTMENT may impose sanctions as provided for under Part 26 and may, in appropriate cases, refer the matter for enforcement under 18 U.S.C. 1001 and the Program Fraud Civil Remedies Act of 1986 (31 U.S.C. 3801 et seq.).
- h. Termination of funds. Notwithstanding anything in this agreement to the contrary, and subject to the limitations set forth below, the DEPARTMENT shall have the right to terminate this agreement without penalty and without any advance notice as a result of any of the following: 1) The Federal government, legislature or governor fail in the sole opinion of the DEPARTMENT to appropriate funds sufficient to allow the DEPARTMENT to either meet its obligations under this agreement or to operate as required and to fulfill its obligations under this agreement; or 2) If funds are de-appropriated, reduced, not allocated, or receipt of funds is delayed, or if any funds or revenues needed by the DEPARTMENT to make any payment hereunder are insufficient or unavailable for any other reason as determined by the DEPARTMENT in its sole discretion; or 3) If the DEPARTMENT's authorization to conduct its business or engage in activities or operations related to the subject matter of this agreement is withdrawn or materially altered or modified. The DEPARTMENT shall provide the RECIPIENT with written notice of termination pursuant to this section.

2. Programming.

- a. The RECIPIENT shall be responsible for including the project in the appropriate Regional Planning Affiliation (RPA) or Metropolitan Planning Organization (MPO) Transportation Improvement Program (TIP). The RECIPIENT shall also ensure that the appropriate RPA or MPO, through their TIP submittal to the DEPARTMENT, includes the project in the Statewide Transportation Improvement Program (STIP). If the project is not included in the appropriate fiscal year of the STIP, Federal funds cannot be authorized.
- b. Upon receipt of Federal Highway Administration (FHWA) authorization a Federal Award Identification Number (FAIN) will be assigned to this project by the FHWA based on a methodology that incorporates identifying information about the federal award such as the federal funding program code and the federal project number. This FAIN will be used to identify this project and award on the federal government's listing of financial assistance awards consistent with the Federal Funding Accountability and Transparency Act of 2006 (FFATA) at usaspending.gov.
- c. A period of performance for this federal funding award will be established at the time of FHWA authorization. The start date of the period of performance will be the FHWA authorization date. The project end date (PED) will be determined according to the methodology in I.M. 1.200, Federal Funds Management. Costs incurred before the start date or after the PED of the period of performance will not be eligible for reimbursement.

3. Design and Consultant Services

- a. The RECIPIENT shall be responsible for the design of the project, including all necessary plans, specifications, and estimates (PS&E). The project shall be designed in accordance with the design guidelines provided or referenced by the DEPARTMENT in the Guide and applicable I.M.s.

4. Environmental Requirements and other Agreements or Permits.

- a. The RECIPIENT shall take the appropriate actions and prepare the necessary documents to fulfill the FHWA requirements for project environmental studies including historical/cultural reviews and location approval. The RECIPIENT shall complete any mitigation agreed upon in the FHWA approval document. These procedures are set forth in I.M. 3.020, Concept Statement Instructions; [4.020](#), NEPA Process; [4.110](#) Threatened and Endangered Species; and [4.120](#), Cultural Resource Regulations.
- b. If farmland is to be acquired, whether for use as project right-of-way or permanent easement, the RECIPIENT shall follow the procedures in I.M. [4.170](#), Farmland Protection Policy Act.

- c. The RECIPIENT shall obtain project permits and approvals, when necessary, from the Iowa DEPARTMENT of Cultural Affairs (State Historical Society of Iowa; State Historic Preservation Officer), Iowa Department of Natural Resources, U.S. Coast Guard, U.S. Army Corps of Engineers, the DEPARTMENT, or other agencies as required. The RECIPIENT shall follow the procedures in I.M. 4.130, 404 Permit Process; 4.140, Storm Water Permits; 4.150 Iowa DNR Floodplain Permits and Regulations; 4.190, Highway Improvements in the Vicinity of Airports or Helicopters; and 4.160, Asbestos Inspection, Removal, and Notification Requirements.
- d. In all contracts entered into by the RECIPIENT, and all subcontracts, in connection with this project that exceed \$100,000, the RECIPIENT shall comply with the requirements of Section 114 of the Clean Air Act and Section 308 of the Federal Water Pollution Control Act, and all their regulations and guidelines. In such contracts, the RECIPIENT shall stipulate that any facility to be utilized in performance of or to benefit from this agreement is not listed on the Environmental Protection Agency (EPA) List of Violating Facilities or is under consideration to be listed.

5. Right-of-Way, Railroads and Utilities.

- a. The RECIPIENT shall acquire the project right-of-way, whether by lease, easement, or fee title, and shall provide relocation assistance benefits and payments in accordance with the procedures set forth in I.M. 3.600, Right-of-Way Acquisition, and the DEPARTMENT's Right of Way Bureau Local Public Agency Manual. The RECIPIENT shall contact the DEPARTMENT for assistance, as necessary, to ensure compliance with the required procedures, even though no Federal funds are used for right-of-way activities. If Federal-aid will not be used in the cost of acquiring right-of-way, acquisition activities may begin prior to FHWA Environmental Concurrence. However, such acquisitions cannot affect the National Environmental Policy Act (NEPA) decision making process.
- b. If a railroad crossing or railroad tracks are within or adjacent to the project limits, the RECIPIENT shall obtain agreements, easements, or permits as needed from the railroad. The RECIPIENT shall follow the procedures in I.M. 3.670, Work on Railroad Right-of-Way and I.M. 3.680, Federal-aid Projects Involving Railroads.
- c. The RECIPIENT shall comply with the Policy for Accommodating Utilities on City and County Federal-aid Highway Right of Way for projects on non-primary Federal-aid highways. For projects connecting to or involving some work inside the right-of-way for a primary highway, the RECIPIENT shall follow the DEPARTMENT's Policy for Accommodating Utilities on Primary Road System. The RECIPIENT should also use the procedures outlined in I.M. 3.640, Utility Accommodation and Coordination, as a guide to coordinating with utilities.

6. Contract Procurement.

The following provisions apply only to projects involving physical construction or improvements to transportation facilities:

- a. The project plans, specifications, and cost estimate (PS&E) shall be prepared and certified by a professional engineer, architect, or landscape architect, as applicable, licensed in the State of Iowa.
- b. For projects let through the DEPARTMENT, the RECIPIENT shall be responsible for the following:
 - i. Prepare and submit the PS&E and other contract documents to the DEPARTMENT for review and approval in accordance with I.M. 3.700, Check and Final Plans and I.M. 3.500, Bridge or Culvert Plans, as applicable.
 - ii. The contract documents shall use the DEPARTMENT's Standard Specifications for Highway and Bridge Construction. Prior to their use in the PS&E, specifications developed by the RECIPIENT for individual construction items shall be approved by the DEPARTMENT.
 - iii. Follow the procedures in I.M. 5.030, Iowa DOT Letting Process, to analyze the bids received, make a decision to either award a contract to the lowest responsive bidder or reject all bids, and if a contract is awarded, and execute the contract documents in Doc Express.

- c. For projects that are let locally by the RECIPIENT, the RECIPIENT shall follow the procedures in I.M. 5.120, Local Letting Process- Federal-aid.
- d. The RECIPIENT shall forward a completed Project Development Certification (Form 730002) to the DEPARTMENT in accordance with I.M. 5.050, Project Development Certification Instructions. The project shall not receive FHWA Authorization for construction or be advertised for bids until after the DEPARTMENT has reviewed and approved the Project Development Certification.
- e. If the RECIPIENT is a city, the RECIPIENT shall comply with the public hearing requirements of the Iowa Code section 26.12.
- f. The RECIPIENT shall not provide the contractor with notice to proceed until after receiving notice in Doc Express that the Iowa DOT has concurred in the contract award.

7. Construction.

- a. A full-time employee of the RECIPIENT shall serve as the person in responsible charge of the construction project. For cities that do not have any full-time employees, the mayor or city clerk will serve as the person in responsible charge, with assistance from the DEPARTMENT.
- b. Traffic control devices, signing, or pavement markings installed within the limits of this project shall conform to the "Manual on Uniform Traffic Control Devices for Streets and Highways" per 761 IAC Chapter 130. The safety of the general public shall be assured through the use of proper protective measures and devices such as fences, barricades, signs, flood lighting, and warning lights as necessary.
- c. For projects let through the DEPARTMENT, the project shall be constructed under the DEPARTMENT's Standard Specifications for Highway and Bridge Construction and the RECIPIENT shall comply with the procedures and responsibilities for materials testing according to the DEPARTMENT's Materials I.M.s. Available on-line at: <http://www.iowadot.gov/erl/current/IM/navigation/nav.htm>.
- d. For projects let locally, the RECIPIENT shall provide materials testing and certifications as required by the approved specifications.
- e. If the DEPARTMENT provides any materials testing services to the RECIPIENT, the DEPARTMENT will bill the RECIPIENT for such testing services according to its normal policy as per Materials I.M. 103, Inspection Services Provided to Counties, Cities, and Other State Agencies.
- f. The RECIPIENT shall follow the procedures in I.M. 6.000, Construction Inspection, and the DEPARTMENT's Construction Manual, as applicable, for conducting construction inspection activities.

8. Reimbursements.

- a. After costs have been incurred, the RECIPIENT shall submit to the DEPARTMENT periodic itemized claims for reimbursement for eligible project costs. Requests for reimbursement shall be made at least once every six months, but not more than bi-weekly.
- b. To ensure proper accounting of costs, reimbursement requests for costs incurred prior to June 30 shall be submitted to the DEPARTMENT by August 1.
- c. Reimbursement claims shall include a certification that all eligible project costs, for which reimbursement is requested, have been reviewed by an official or governing board of the RECIPIENT, are reasonable and proper, have been paid in full, and were completed in substantial compliance with the terms of this agreement.
- d. Reimbursement claims shall be submitted on forms identified by the Department along with all required supporting documentation. The DEPARTMENT will reimburse the RECIPIENT for properly documented and certified claims for eligible project costs. The DEPARTMENT may withhold up to 5% of the Federal share of construction costs or 5% of the total Federal funds available for the project, whichever is less. Reimbursement will be made either by State warrant or by crediting other accounts from which payment was initially made. If, upon final audit or review, the DEPARTMENT determines the RECIPIENT has been

overpaid, the RECIPIENT shall reimburse the overpaid amount to the DEPARTMENT. After the final audit or review is complete and after the RECIPIENT has provided all required paperwork, the DEPARTMENT will release the Federal funds withheld.

- e. The total funds collected by the RECIPIENT for this project shall not exceed the total project costs. The total funds collected shall include any Federal or State funds received, any special assessments made by the RECIPIENT (exclusive of any associated interest or penalties) pursuant to Iowa Code Chapter 384 (cities) or Chapter 311 (counties), proceeds from the sale of excess right-of-way, and any other revenues generated by the project. The total project costs shall include all costs that can be directly attributed to the project. In the event that the total funds collected by the RECIPIENT do exceed the total project costs, the RECIPIENT shall either:
 - i. In the case of special assessments, refund to the assessed property owners the excess special assessments collected (including interest and penalties associated with the amount of the excess), or
 - ii. Refund to the DEPARTMENT all funds collected in excess of the total project costs (including interest and penalties associated with the amount of the excess) within 60 days of the receipt of any excess funds. In return, the DEPARTMENT will either credit reimbursement billings to the FHWA or credit the appropriate State fund account in the amount of refunds received from the RECIPIENT.

9. Project Close-out.

- a. Within 30 days of completion of construction or other activities authorized by this agreement, the RECIPIENT shall provide written notification to the DEPARTMENT. The RECIPIENT shall follow and request a final audit, in accordance with the procedures in I.M. 6.110, Final Review, Audit, and Close-out Procedures for Federal-aid, Federal-aid Swap, and Farm-to-Market Projects. Failure to comply with the procedures will result in loss of federal funds remaining to be reimbursed and the repayment of funds already reimbursed. The RECIPIENT may be suspended from receiving federal funds on future projects.
- b. For construction projects, the RECIPIENT shall provide a certification by a professional engineer, architect, or landscape architect as applicable, licensed in the State of Iowa, indicating the construction was completed in substantial compliance with the project plans and specifications.
- c. Final reimbursement of Federal funds shall be made only after the DEPARTMENT accepts the project as complete.
- d. The RECIPIENT shall maintain all books, documents, papers, accounting records, reports, and other evidence pertaining to costs incurred for the project. The RECIPIENT shall also make these materials available at all reasonable times for inspection by the DEPARTMENT, FHWA, or any authorized representatives of the Federal Government. Copies of these materials shall be furnished by the RECIPIENT if requested. Such documents shall be retained for at least 3 years from the date of FHWA approval of the final closure document. Upon receipt of FHWA approval of the final closure document, the DEPARTMENT will notify the RECIPIENT of the record retention date.
- e. The RECIPIENT shall maintain, or cause to be maintained, the completed improvement in a manner acceptable to the DEPARTMENT and the FHWA.

EXHIBIT 2 – Site Map & Description of Improvements

City bridge #008170 and County bridge #008180, which are adjacent, will both be removed and replaced with one combined structure. Due to the proximity of the two structures, it would be more complicated to replace just #008170 so it was approved to remove and replace both with this project.

The screenshot displays the AssetWise Inspections software interface. At the top, there is a navigation bar with the following menu items: AssetWise Inspections, Main, Collect, Maintenance, Manager, and Help. A search bar on the right contains the text "Type Asset Name Here". Below the navigation bar, the "Main Map" section is visible. The map shows a satellite view of a road crossing a creek. The map interface includes a "Geometry" dropdown menu with "Road" and "Aerial" options, a scale bar, and a "Map" button. On the right side of the map, there is an information panel for asset "15-27-NX20".

Information	Streetside
15-27-NX20	
Parent Asset: STORY	
Bridge ID: 15-27-NX20	
FHWA Number: 008170	
Asset Type: Bridge	
BRAKEY:	
NBI 006 Features Crossed: ROCK CREEK OVERFLOW	
NBI 007 Facility Carried: 325TH ST	
NBI 009 Location: 062222707	
NBI 112 NBIS: Y - Yes	
NBI 022 owner: 02 - County Highway Agency	
Original Design Number: Number: 1:	
NBI 027 Year Built: 1953	
NBI 043 Main Structure Type: 302	
NBI 041 Open, Posted Or Closed: P - Posted for Load	
Recommended Posting: One Lane	
Bridge Condition Rating: Poor	





Story County Planning and Development

Administration Building
900 6th Street, Nevada, Iowa 50201
Ph. 515-382-7245 www.storycountyiaowa.gov

~~APPROVED~~ DENIED

Board Member Initials: AS

Meeting Date: 2-28-23

Memorandum Follow-up action: make changes as directed

DATE: February 28, 2023
TO: Story County Board of Supervisors
FROM: Amelia Schoeneman, Story County Planning and Development Director
RE: Draft Ames Urban Fringe Plan Update-Cooperators' Response to Board of Supervisors' December 12, 2023, Letter Requesting Changes to the Plan Based on Public Input and Direction to Finalize Plan

Summary of Amendments to Draft Ames Urban Fringe Plan

The Board of Supervisors initially took action to send the City of Ames and the City of Gilbert a letter requesting changes to the draft Ames Urban Fringe Plan, based on public input, at its September 20, 2022, meeting. At their November 22, 2022, meeting, the Ames City Council took action to send the other cooperators (Gilbert and Story County) a new draft of the Ames Urban Fringe Plan that accounted for the majority of the Board's requests. Copies of these letters and the draft plan are available on the agenda center. Appendix A includes a summary of each of the Board's requests and each cooperator's responses to date.

At the December 13, 2022, Board of Supervisors' meeting, the Board accepted the changes Ames made to the Plan. A copy of the Board of Supervisors' December 13, 2022, letter is also available on the agenda center. The Board also requested three changes to the draft Land Use Framework Map that Ames had not agreed to as part of its changes:

- Remove the Urban Reserve Overlay from the area north of 190th and south of 180th Streets, and the area south of 190th and west of George Washington Carver.
- Remove the Urban Reserve Overlay and Urban Growth area south of Highway 30 and west of the Ansley development. Map the area as Agriculture and Farm Service and the areas zoned residential along Meadow Glen Road and State Avenue as Rural Residential – Existing.
- Finally, the Board asked the City of Ames to propose additional areas to be removed from the Urban Reserve Overlay so that the designation was reflective of a 10-year planning horizon.

In response, Ames City Council took action on January 10, 2023, to agree to remove the Urban Reserve Overlay from the area a quarter mile south of 180th, creating a buffer from Gilbert's Urban Growth area (vote 4-2). They also agreed to remove the Urban Reserve southwest of Ames per the Board's request. These changes are in addition to previous reductions of the Urban Reserve Ames proposed at their November 22, 2022, City Council meeting.

Ames did not agree to change the designation of the Champlin property or remove the Urban Reserve from the full mile between 190th and 180th Streets. The Ames City Council indicated that they were not interested in further negotiations and that the changes offered were a final offer. A letter from Ames staff on January 12, 2023, indicated that "if neither party is interested in this proposal, the Fringe Plan

Update process would conclude for the City of Ames and the current 28E agreement would expire in April 2023.” This letter is available on the agenda center.

Alternatives for Board Action

As Ames is not willing to consider further changes to the Champlin Property or the area between 180th and 190th, the Board’s remaining issues, **the Board has two alternatives to consider:**

1. **Accept the City of Ames’ changes** and direct County staff to work with Ames and Gilbert city staff to create a final plan, 28E agreement, and schedule public hearings for spring of 2023.
2. **Discontinue the update process** and let the Fringe Plan dissolve on April 30, 2023.

The crux of the Board’s decision is if the remaining issues of mapping the Champlin Farms property as Urban Growth and a portion of the area between 180th and 190th as Urban Reserve outweigh the other benefits of the Plan.

Staff Recommendation

Staff recommends accepting Ames’ proposed changes and finalizing the Plan (Alternative 1). Due to the Board’s work and continued negotiations, the limitations of participating in the Plan have been minimized and do not outweigh the benefits of the Plan that the Board has procured.

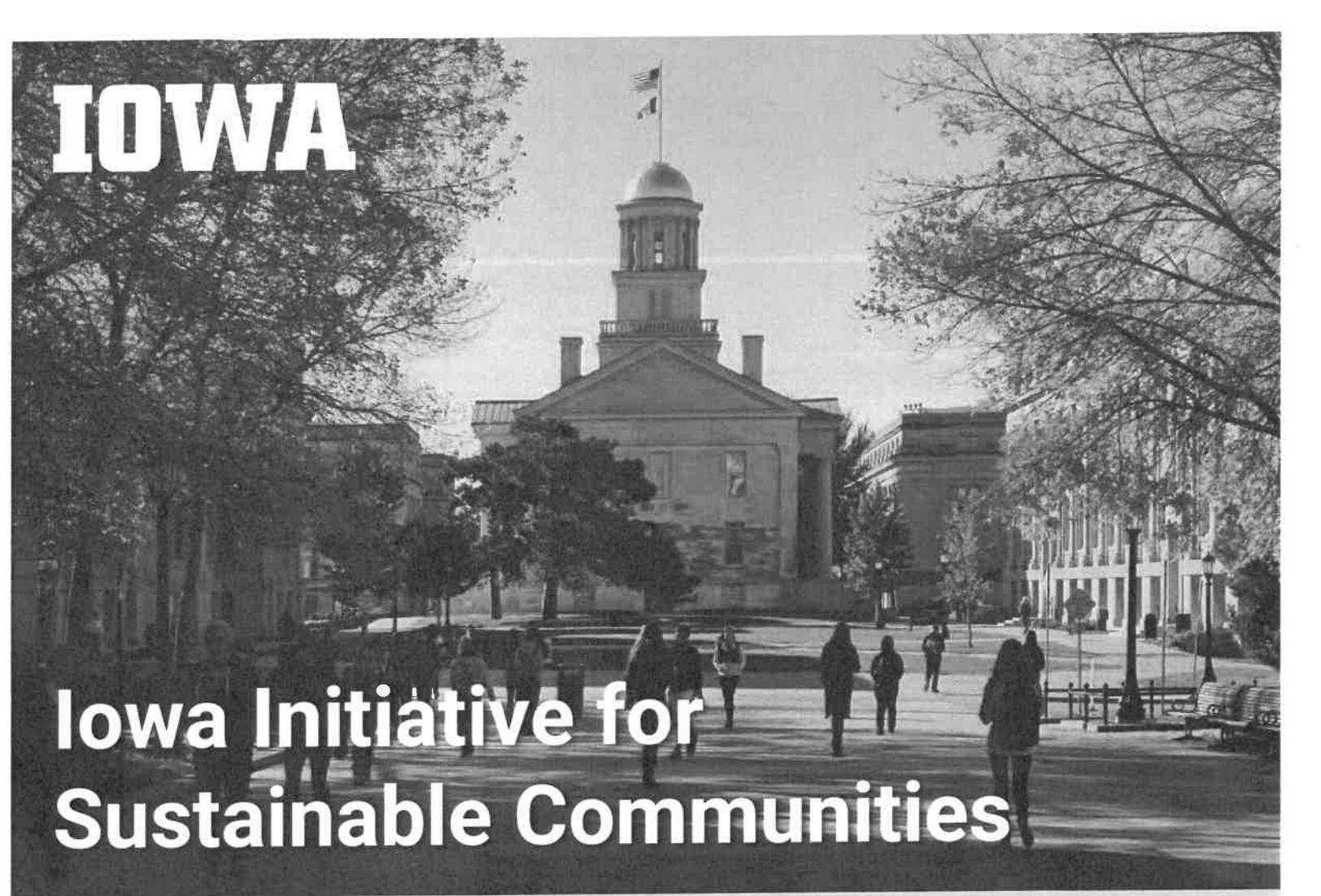
Electing to not finalize a plan would result in a loss of benefits such as clear, shared policies and goals for future land use in the that sees the majority of the development and permitting activity in unincorporated Story County. Benefits to residents to reduce lot sizes and change parcel boundary lines with only County review would also be lost.

The greatest issue would be the lack of limitations over annexations. **Electing to not have an Ames Urban Fringe Plan would result in no limitations on annexations and Ames following its Plan 2040, which would support annexation of the full area between 180th and 190th, Meadow Glen, and the area southwest of Ames.** The Board has made significant gains in limiting the Urban Reserve, and thus annexation of these areas.

Benefits of the Ames Urban Fringe Plan versus Impacts of Not Participating

Staff has prepared a list comparing the general benefits of participating in the Ames Urban Fringe Plan to how processes would work differently or be impacted by the lack of a plan.

Staff has also prepared a list of benefits of participating in the Ames Urban Fringe Plan to specific geographic areas that are of concern to the Board of Supervisors versus the impacts of having no plan on those areas.



IOWA

Iowa Initiative for Sustainable Communities

Community Partnership Resource Guide for Identifying Projects

IISC Partnerships are built around the challenges and opportunities identified by our partnering communities. We connect those local needs to University of Iowa faculty and students, typically as community-based projects incorporated into coursework.

The results are powerful. Partners advance big ideas and feasible recommendations aimed toward a more sustainable, livable, and resilient future, while students benefit from real-world experiences that enhance their learning and shape their future careers.

Each year, one or two Iowa communities are selected for “full partnerships” that include 15+ projects across a variety of disciplines and topic areas.

This resource guide is intended to help communities identify local projects that could be matched with University of Iowa resources through the IISC program.

For communities interested in a “full partnership” year, the responses are important to the community partner selection process.

Contents

- › **What does an IISC Community Partnership Look Like?**
- › **Common Topic Areas and IISC Capabilities**
- › **Worksheet: Your Community Story**
- › **Worksheet: Brainstorming Your Project Ideas**
- › **IISC's University of Iowa Campus Partners**
- › **Examples of past IISC Projects**
- › **Resource: Letter template for reaching out to other community organizations**

What does an IISC Community Partnership Look Like?

A partnership year includes 15+ projects across a variety of University of Iowa departments and disciplines. Use the worksheets to identify community needs and goals and to brainstorm ideas that connect with UI courses typically involved with IISC. The pages following the worksheets describe some of IISC's capabilities and past work.

EXAMPLE PARTNERSHIP YEAR

- 1 Planning Project
- 1 Public Policy Project
- 1 Graphic Design Project
- 1 Mural Installation
- 1 Marketing Project
- 1 Digital Archiving Project
- 1 Law Project
- 2 GIS Projects
- 2 Film Projects
- 4 Engineering Projects

15 Total Projects

IISC TOPIC AREAS & CAPABILITES

The infographic displays 15 topic areas and capabilities of IISC, each represented by a white line-art icon and a text label. The background is a grayscale photograph of a bridge over a river with trees and buildings in the distance.

- PLACEMAKING & PUBLIC ART**: Icon of a paint palette and brush.
- HOUSING**: Icon of a house.
- STORYTELLING**: Icon of a video camera.
- MARKETING & BRANDING**: Icon of a computer monitor with a user profile and a cursor.
- COMMUNITY & ECONOMIC DEVELOPMENT**: Icon of three stylized human figures with an upward-pointing arrow.
- GIS MAPPING & ANALYSIS**: Icon of a compass rose.
- ENGINEERING DESIGNS**: Icon of a bridge structure.
- PUBLIC FINANCE**: Icon of three stacked coins.
- DIVERSITY, EQUITY & INCLUSION**: Icon of three stylized human figures of different heights.
- TRANSPORTATION**: Icon of a person riding a bicycle.
- LEGAL ANALYSIS**: Icon of a gavel.
- NONPROFITS**: Icon of four hands joined together in a circle.
- SUSTAINABILITY & RESILIENCE**: Icon of a hand holding a small plant with two leaves.
- POLICY & GOVERNANCE**: Icon of a classical building with columns.
- YOUR IDEAS**: Icon of a glowing lightbulb.

COMMUNITY PARTNER WORKSHEETS

Please use the worksheets on the following pages to generate preliminary ideas for potential IISC projects.

You may first want to review the information provided after the worksheets to learn more about campus departments and past IISC projects.

Additionally, a letter template is provided if you choose to reach out to other organizations that serve your community (optional).

Projects you list now will not necessarily be the final options for a partnership, but rather give us a sense of local needs and opportunities.

Please send your responses to the following prompts to iisc@uiowa.edu. You can complete and return the worksheets provided or type responses into a new document or email.

Alternatively, you can scan the QR code below to enter your responses into an online form.



Your Story

Tell us about your community! Use the text boxes below to write 1-2 paragraphs or a list of bullet points in response to each prompt.

What makes your community special?

What do you want us to understand most or know about your community?

What do you consider to be the greatest needs or challenges in your community?

What big or aspirational ideas are on your community wish list?

Your Ideas

Use the spaces below to list out project ideas for the various disciplines. Please try to make them clear for us to understand the general idea.

If you don't have a project idea for a specific discipline, leave it blank.



What are ideas for **PLANNING** projects in your community?

Recommended:
List 3-4 project ideas



What are ideas for **ENGINEERING** projects in your community?

Recommended:
List 5-6 project ideas



What are ideas for **LAW** projects in your community?

Recommended:
List 1-2 project ideas

Your Ideas

Use the spaces below to list out project ideas for the various disciplines. Please try to make them clear for us to understand the general idea.

If you don't have a project idea for a specific discipline, leave it blank.



What are ideas for
**LIBRARY &
INFORMATION
SCIENCE** projects in
your community?

Recommended:
List 1-2 project ideas



What are ideas for
**MARKETING &
BRANDING** projects
in your community?

Recommended:
List 3-4 project ideas



What are ideas for
GIS projects in your
community?

Recommended:
List 1-2 project ideas

Your Ideas

Use the spaces below to list out project ideas for the various disciplines. Please try to make them clear for us to understand the general idea.

If you don't have a project idea for a specific discipline, leave it blank.



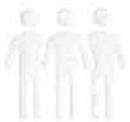
What are ideas for PUBLIC ART projects in your community?

Recommended:
List 1-2 project ideas



What are ideas for FILM projects in your community?

Recommended:
List 2-3 project ideas



What are ideas for PUBLIC AFFAIRS projects in your community?

Recommended:
List 2-3 project ideas

Your Ideas

Use the spaces below to list out project ideas for the various disciplines. Please try to make them clear for us to understand the general idea.

If you don't have a project idea for a specific discipline, leave it blank.



What are ideas for ENVIRONMENTAL SUSTAINABILITY AND RESILIENCE projects in your community?

Recommended:
List 1-2 project ideas



What other ideas do have for projects that might not fit into any of those disciplines?

You might consider projects in criminology, museum studies, public health, education, translation services and social work (all examples of additional IISC campus partners).

Recommended:
Up to you!

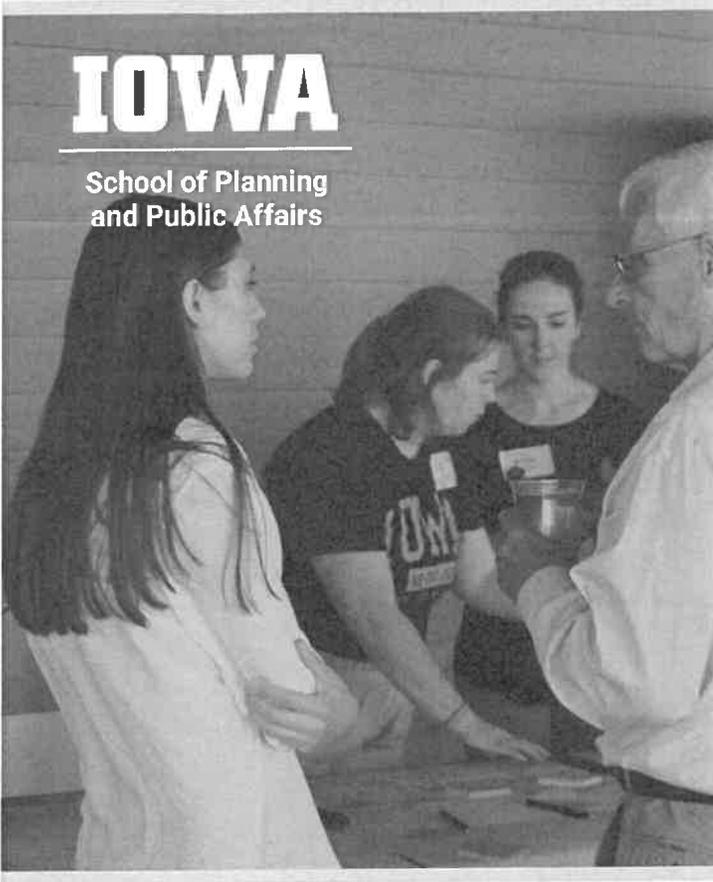
IISC'S UNIVERSITY OF IOWA CAMPUS PARTNERS

The following pages provide short descriptions of many IISC campus partners- the departments and units that typically incorporate IISC community engagement into their work each year.

We expect to work with this group of campus partners each year. We can also connect with many more campus partners not listed here, based on the needs and opportunities of our partnering communities.

IOWA

School of Planning
and Public Affairs



From Public Engagement to Goals, Strategies and Action

IISC got its start in 2009 by matching Urban & Regional Planning masters degree capstone projects with community needs. Planning continues to be a cornerstone of IISC partnerships- graduate teams work closely with community partners to create roadmaps for the future. Public engagement is an essential component of the capstone project.

Planning students choose concentrations in economic development, housing and community development, transportation, and environmental planning.



Engineering Designs for our Built Environment

Engineering teams complete capstone projects during both the fall and spring semesters. Each project includes design alternatives, final design renderings, and cost estimates.

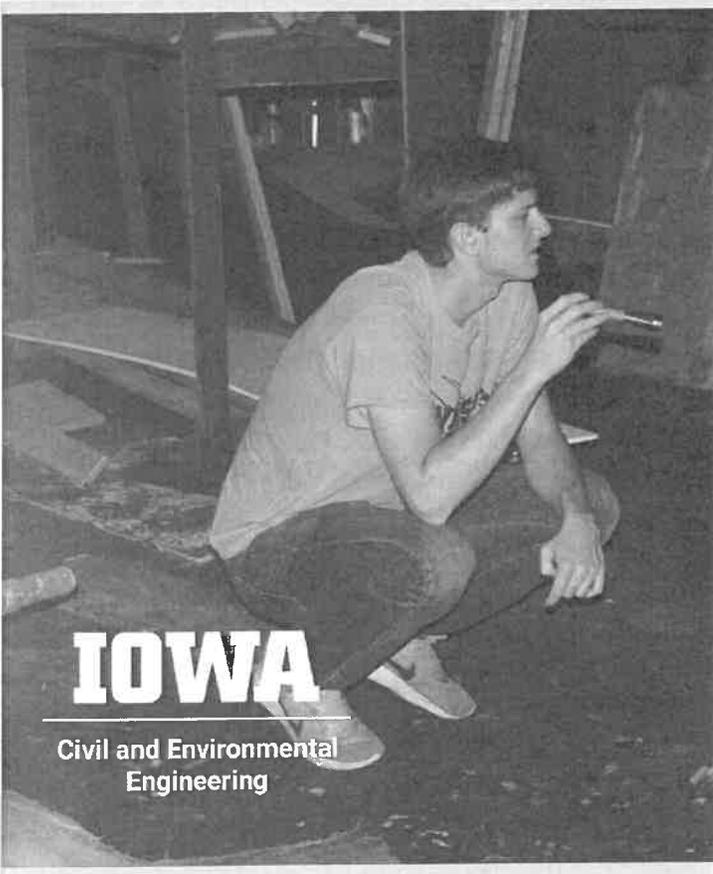
Ideal projects include multiple elements from the four departmental focus areas: hydrology, transportation, environment, and structures.

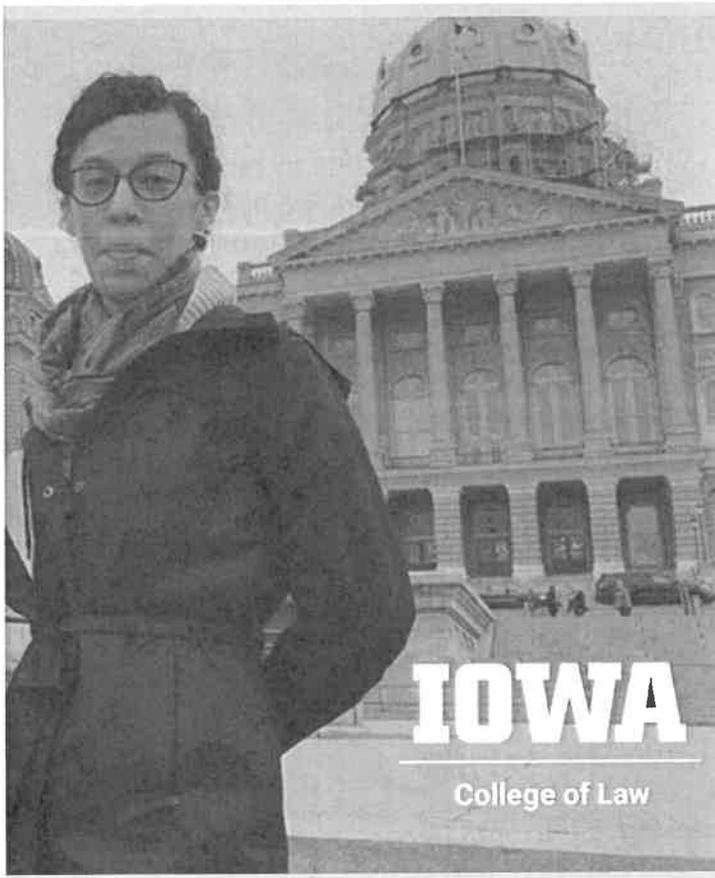
Engineering projects are often used in grant applications and as preliminary engineering reports to aid in decision-making.



IOWA

Civil and Environmental
Engineering

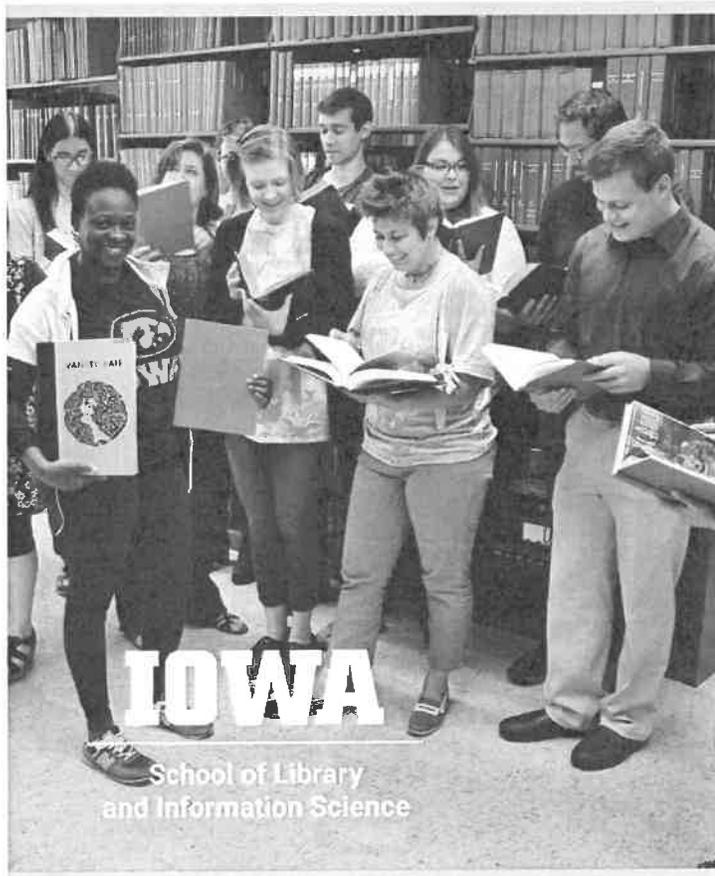




A Legal Lens for Serving the Public Good

The Community Empowerment Law Project, a program in the College of Law, works to strengthen communities, create economic opportunity, and advance social justice.

Teams of 3 or 4 law students, under the guidance of a licensed attorney on the faculty, undertake matters ranging from entity formation and strategic planning to coalition building and the design of advocacy plans. Projects are typically one semester, with the option to extend as needed.

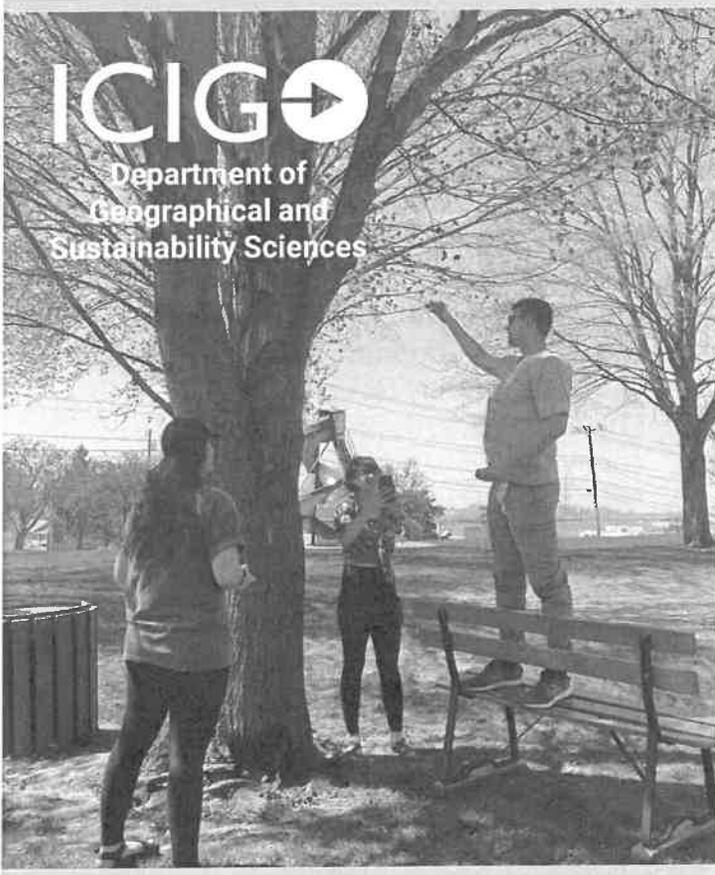


Tools for Bringing Archives and Information to Life

Graduate students in the School of Library and Information Science work with materials that record our stories, memory, history, and knowledge.

Groups can help design databases, content management systems, and visualizations for local archives, collections, and records. Past projects have included the design of web-based resources to make information more accessible online. Public libraries and city archiving departments are often involved with project collaborations.





GIS Maps for Understanding and Visualizing our World

Geography students study the interactions of people with each other and their environment. Focus areas include environmental monitoring and policy, climate change, ecosystem processes, sustainability, public health, geographic information systems, and more.

IISC works with a Geography-based student organization, ICIGO, on the development of GIS applications, StoryMaps, map-making, and other data visualizations that help inform decision-making and our understanding of the world.



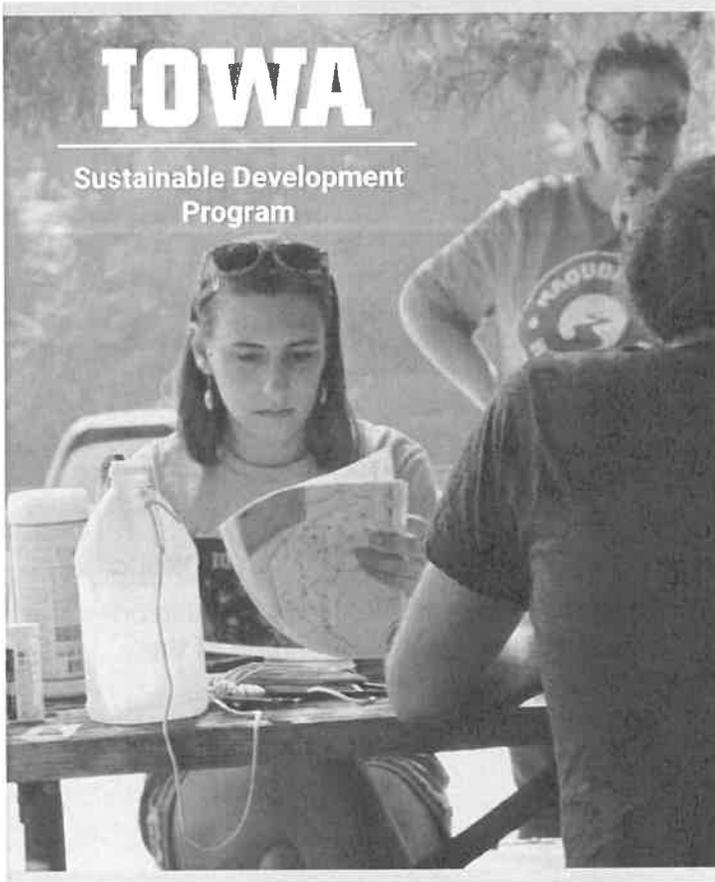
Creative Placemaking to Build and Strengthen Community

Graduate students in the School of Art & Art History design and install public art works that reflect the community's values and identity.

Murals are the most common type of public art project through IISC. Other past public art examples include large- and small-scale sculptures, as well as restoration of existing murals.

The public art process, guided by local voices, is built around creating designs that reflect the community's character, identity, and/or values.



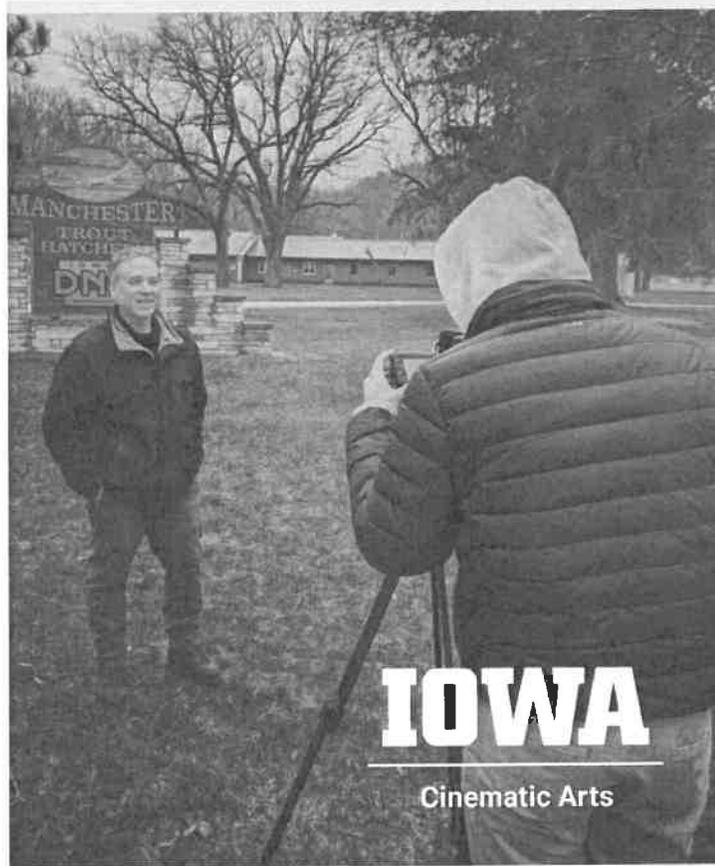


Resilience and Sustainability for Future Generations

Sustainability means meeting our needs today without compromising the ability of future generations to meet their own needs.

Graduate students in the Sustainable Development Program, launched in 2022, study the globally-recognized Sustainable Development Goals and consider how to conserve and protect natural resources, support a healthy community, and maintain a strong and equitable workforce and economy.

Graduate capstone projects apply skills learned in Engineering, Geography, and Urban & Regional Planning.



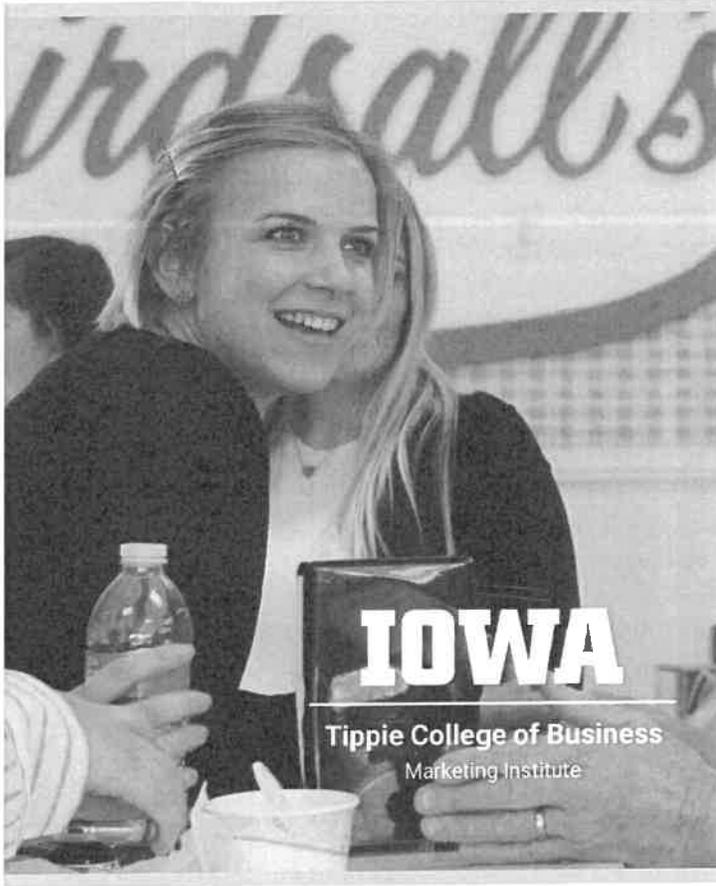
Films that tell Powerful Local Stories

Students in the Department of Cinema Arts create short films that tell the story of communities and local heroes.

Past projects have included community promotional videos, spotlights of local events, and personal profiles of individuals who work to make a difference in their community.

The creative talents of the filmmakers plus professional-grade equipment produce powerful and high-quality results.

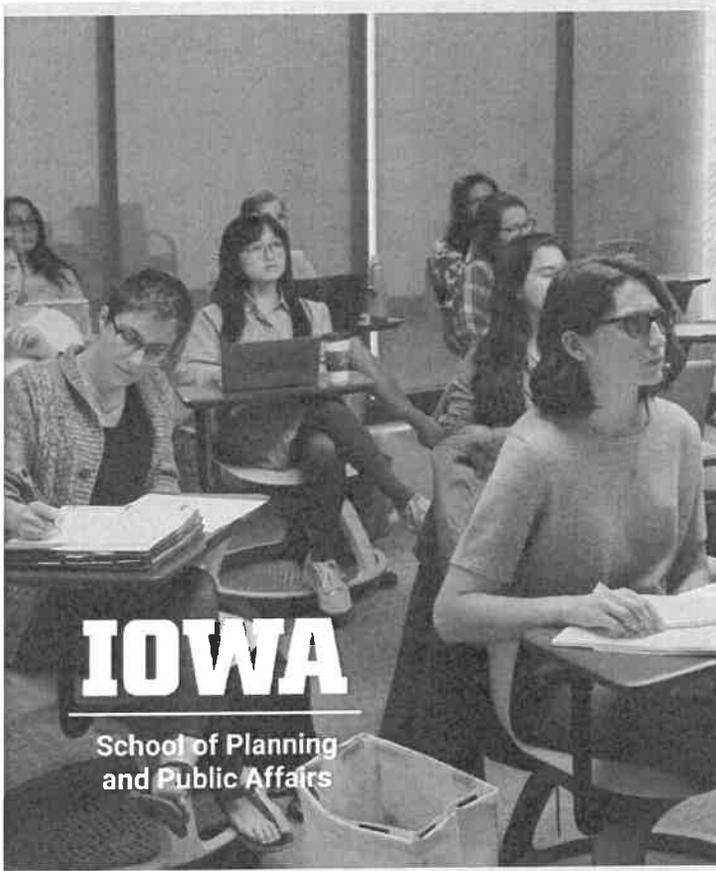




Brand Development & Marketing Strategy to Tell Your Story

The Marketing Institute in the Tippie College of Business attracts the UI's top marketing students to work with real-world "clients". Two options are available, depending on the clients' needs.

One option spans the full academic year, and groups of 4 – 5 seniors use a data and analytical approach to develop a strategic marketing and branding plan. The other option lasts one semester, with typically four groups of juniors competing against one another and "pitching" their creative marketing and branding concepts to clients.



Public Administration, Nonprofit Leadership, and Policy Solutions

Graduate students in the Masters of Public Affairs program, launched in 2020, prepare for careers in city and government administration, non-profit management, and public policy.

Policy-track students can specialize in various areas: environment, economic development, education, health, criminal justice, housing, transportation, and more.

Graduate capstone projects can focus on local governance, public finance, strategic management and communication, HR, organizational structures, or other needs of agencies that serve the public good.



PAST PROJECT EXAMPLES

The following pages list many of the past IISC projects.

You can find final deliverables for most projects on our website:
<https://iisc.uiowa.edu/projects>.

Past Project Examples

PLANNING

- › City Comprehensive Plan
- › Downtown Strategic Plan
- › Economic Development Plan
- › Brownfields Inventory/Prioritization
- › Greenspace Plan
- › Fiber Optics Economic Impact Study and Development Plan
- › Workforce Attraction and Development Plan
- › Connectivity and Wayfinding Plan
- › Sustainability Indicators Study
- › Anti-Poverty Study and Recommendations
- › Active Transportation Plan
- › Livable Neighborhoods Study
- › Recovery & Resilience Plan
- › Automated Vehicle Adaptation Study
- › County Comprehensive Plan
- › Parks & Recreation Plan
- › Iowa Great Places Vision Plan
- › Commercial Corridor Study
- › Housing & Equity Study
- › Green Business Program Evaluation and Development
- › Housing Policy and Neighborhood School Study
- › SSMID Districting Study
- › Housing Needs Assessment
- › Solid Waste Study and Management Recommendations
- › Climate Adaptation Plan
- › Hazard Mitigation Plan
- › Pathways (Trails) & Greenways Plan
- › Downtown Redevelopment Plan
- › Plan for Attracting Young Families
- › Neighborhood Plan
- › Sustainability Plan
- › Trails Master Plan
- › Stormwater Management & Utility Plan
- › Green & Healthy Homes Program Development
- › Riverfront Redevelopment Plan
- › Local Foods Action Plan
- › Plan for Greening and Activating Downtown Alleyways
- › Public Art Planning Recommendations
- › Windfarm Suitability Study
- › Watershed Management Plan

CIVIL & ENVIRONMENTAL ENGINEERING

- › Adaptive Reuse of Underutilized Buildings
- › Safe Routes to School Trails
- › Park Shelter and Site Development
- › Amphitheater Design
- › Stormwater Management
- › Dog Park Design
- › Complete Street Redesign
- › Firehouse Restoration
- › Traffic Calming
- › Rails to Trails
- › Structural Analysis and Building Restoration
- › Bridge Relocation
- › Nature Center Design
- › River Channeling
- › Wetlands Design
- › Fitness Trail Design
- › Pocket Neighborhood
- › Rooftop Garden
- › Wellness Park Design
- › Pedestrian Infrastructure
- › Old School Building Reuse and Repurposing
- › Pedestrian Bridge Design
- › Fish Barrier Design
- › Building Design
- › Boat Ramps and Site Development
- › Campground Improvements
- › Waterways Access and Development
- › Recreational Trail Design
- › Airport Improvements
- › Transportation Infrastructure

Visit the "Projects" page of the IISC website (iisc.uiowa.edu) to see final project deliverables.

Past Project Examples

LAW

- › Creating a local advocacy strategy to increase system transparency for addressing child neglect
- › Exploring community investment strategies
- › Creating a hate crime ordinance
- › Building a strategy to decrease blighted properties and increase affordable housing
- › Drafting language of land bank legislation
- › Exploring local options to protect against negative consequences of mineral mining
- › Strengthening organizational structure for Watershed Management Authority / onboarding new board members
- › Fair Chance Initiative (aka "Ban the Box") implementation and impact study

CINEMA ARTS

- › Scan this QR Code for an example of a community promotional video



- › Scan this QR Code for an example of profiles of people who make a difference in their community



MARKETING / GRAPHIC DESIGN

- › Marketing Plan
- › Logo Design
- › Social Media Plan
- › Analytics
- › Marketing & Promotional Materials
- › Social Media Content
- › Taglines
- › Website Design
- › Mobile App Design

GIS MAPPING & ANALYSIS, GEOGRAPHY

- › Utility Mapping
- › Site Suitability
- › Radon Mapping
- › ESRI StoryMaps
- › Urban Agriculture
- › Tree Inventory and Management
- › Wayfinding
- › Urban Ecology
- › Flood Risk Assessment for Hazard Mitigation
- › Fire Rescue Community Risk Assessment
- › Mapping Neighborhoods, Urban Renewal, and other Districts

PUBLIC AFFAIRS

- › City Council Goal-Setting
- › Local Strategies to Combat the Opioid Epidemic
- › Youth Drug and Alcohol Deterrence
- › Decarbonization and Zero Waste Policy
- › Farmers Market Organizational Effectiveness and Local Food Connections
- › Closing Transportation Gaps for Individuals with Brain Health Disabilities

Visit the "Projects" page of the IISC website (iisc.uiowa.edu) to see final project deliverables.

TEMPLATE: LETTER TO COMMUNITY ORGANIZATIONS

You might consider extending IISC partnership opportunities to other local organizations (this is not a requirement or expectation, however).

The following letter template may be helpful for soliciting project ideas from other organizations that can be included on the worksheets.

ORGANIZATION LETTERHEAD

ADDRESS

DATE

Dear _____,

I am writing to let you know of an exciting opportunity for our community. NAME OF CITY has been competitively selected as the 2023-24 partner of the Iowa Initiative for Sustainable Communities (IISC) for 2023-24. This University of Iowa program provides at least fifteen faculty-led projects that are completed by graduate and upper-level graduate students in areas such as public affairs, marketing, engineering, and planning—to name a few.

In initial conversations with IISC, some of the projects we are considering undertaking include [fill this in with examples of work you hope we'll accomplish together]. The partnership comes with a fee of \$50,000, which I believe is well worth the cost. To provide a comparison, if we were to hire a private firms to produce a XX, the price would be approximately XX.

An exciting and appealing part of the IISC model is the way in which it brings together various sectors of the community through the intense and focused work of the partnership year. I believe this collaboration begins with sharing the cost of the fee. By spreading this cost across community organizations, we not only lower the burden to any of us but also collectively signal the importance of this work to CITY'S NAME future.

Please let me know if your organization is able to make a financial contribution to this work. In doing so, a member of your team will be on the steering committee and meet with IISC as we identify priorities for our mutual work. It's worth mentioning that payments to IISC are made at three times across the partnership year, beginning this summer, so full funds are not needed immediately. Please reach out to me if you have questions; I am also happy to put you in touch with Travis Kraus, director of IISC. You can also learn more about their work and the impacts that partnerships have had on other Iowa communities at <https://iisc.uiowa.edu/>.

I am excited that CITY'S NAME has been invited to partner with the University of Iowa and access the skills and energy of its students and faculty. I hope you share my vision for collaborating across sectors to broaden the impact of this work and strengthen our community. Thank you for letting me know if you're able to participate!

Sincerely,

XX

Direction
APPROVED

DENIED

Board Member Initials: CA

Meeting Date: 2-28-23

Follow-up action: _____



CAPITAL IMPROVEMENTS PLAN PROCESS AND TIMEFRAME
Tentative

FY2024-2028

Timeframe	Tasks	Comments
November 8, 2022	BOS Approve Forms, Process and Timeline	
November 10 th - December 1 st	CIP Request Forms completed and submitted by Elected Officials and Department Heads	Forms are due on or before 4:00 pm on Thursday, December 1, 2022
Week of December 4 th	CIP Review Committee Meeting #1	Initial review of projects and existing CIP and budget discussion
December 12 th	Worksession with BOS	
Week of December 11 th	CIP Review Committee Meeting #2 (if needed)	Discussion of projects to be included
Draft CIP prepared and distributed for BOS Budget Worksessions		Distributed prior to December 30, 2022
January 2023	CIP Budget worksession with BOS	Additional discussions on the projects will occur through the individual worksessions as well.
Week of January 29 th	Staff compile changes to Draft CIP	
February 28, 2023	BOS review of Draft CIP	Discussion and direction to seek public input
February 28, 2023 – March 31, 2023	Public Comment Period	
April 4, 2023	BOS review of public input	Direction on revisions to be brought forth for formal adoption
April 11, 2023	Formal Adoption of CIP	Formal action occurs after adoption of the budget
Formal CIP Adoption - runs on a fiscal year basis.		

CAPITAL IMPROVEMENTS PLAN



STORY COUNTY, IOWA

**ADOPTED
APRIL 2023**

Story County Board of Supervisors
900 6th Street
Nevada, Iowa 50201

www.storycountyiowa.gov

Engaging our diverse communities to responsibly provide quality opportunities and services that matter

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

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CAPITAL IMPROVEMENTS PLAN

Executive Summary 1

Process 2

Projects 3

Executive Summary

The Story County Capital Improvements Plan (CIP) is a multi-year guide to the construction and/or improvement of county facilities and the acquisition of equipment. Through the process of preparing and updating this CIP, the County meets the need for orderly maintenance of the County's physical assets.

It is a planning tool and structured to illustrate Story County's long-range capital needs and to be used as an implementation tool for the acquisition, development, construction, maintenance, and renovation of public facilities, infrastructure, and capital equipment.

Types of Projects and Requests

The CIP organizes projects according to the following categories:

Equipment, including the proposed purchases/lease/rental of equipment, including vehicles, software, hardware, and other applications when the costs exceed \$75,000.

Projects such as new building(s), land acquisition, remodels, and related items costing over \$25,000 are included and identified in one the following three categories:

New Project/Construction

Modification of Existing Project (includes project extension)

Building Maintenance

The CIP adopts the 5-Year Story County Secondary Road Construction Program, updated and adopted annually, by reference.

Projects are listed in order of the potential year in which the project may be undertaken. However, as this is a dynamic document, project schedules may change. Projects can be moved up or down on the timeline, due to many factors such as budget, staffing, and priorities.

Estimated amounts and potential funding sources are listed only as guidance in this document. Elected Officials, Department Heads, and the Board of Supervisors identify the projects and funding mechanisms through the annual budget process.

CAPITAL IMPROVEMENTS PLAN



Executive
Summary 1
Process 2
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Process

The Planning Process

Story County reviews the CIP each year as part of the budget process. The review starts with Elected Officials and Department Heads submitting items to be included in the CIP, and as the Board of Supervisors meets with them to discuss budget requests, projects are discussed and included in the CIP. The CIP is not meant to be a static document - it is intended to help the Board of Supervisors in budgeting discussions and prioritization. It is a guiding document.

The following project timeframes are identified in this current CIP:

Current Projects	Those in the current FY cycle (FY23)
Year 1	FY 23: July 2023 – June 2024
Year 2	FY 24: July 2024 – June 2025
Year 3	FY 25: July 2025 – June 2026
Year 4	FY 26: July 2026 – June 2027
Year 5	FY 27: July 2027 – June 2028

Projects are listed in order of the potential year in which the project may be undertaken. However, as this is a dynamic document, project schedules may change. Projects can be moved up or down on the timeline, due to many factors such as budget, staffing, and priorities. Estimated amounts and potential funding sources are listed only as guidance in this document. Elected Officials, Department Heads, and the Board of Supervisors identify the projects and funding mechanisms through the annual budget process.



CAPITAL IMPROVEMENTS PLAN

Current Year Projects Fiscal Year 2023

Executive
Summary 1
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Office/Department	Auditor
Project Name	Election Equipment Purchase
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	Supplemental Fund
<i>Estimated Budget Amount</i>	\$428,649
Office/Department	Conservation
Project Name	Hickory Grove Sewer (Design)
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA)
<i>Estimated Budget Amount</i>	\$50,000
Project Name	U.S.A.C.E. Land Acquisition (Phase 2 - Land Survey and Associated Expenses)
<i>Type of Project</i>	New Project or Construction (Continuation)
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$46,000
Project Name	McFarland Park—Lake Restoration (Construction)
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund, Conservation Reserve, IDALS
<i>Estimated Budget Amount</i>	\$1,200,000
Project Name	Skunk Rivers Flat Addition
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund (Energy Transfer Fund)
<i>Estimated Budget Amount</i>	\$25,000
Project Name	Skunk River Greenbelt Acquisition—South (Phase 1)
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	Conservation Trust Fund
<i>Estimated Budget Amount</i>	\$343,000
Project Name	Osheim Purchase
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	Conservation Trust Fund
<i>Estimated Budget Amount</i>	\$137,000 (from FY2019 through FY2026, \$17,125 annually)

FY 2023 Total—\$7,633,178
Auditor—\$428,649
Conservation—\$1,871,125
Facilities Management—\$2,761,404
Information Technology—\$90,000
Planning and Development—\$250,000
Secondary Roads—\$490,000
Sheriff—\$1,742,000



CAPITAL IMPROVEMENTS PLAN

Executive
Summary 1
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Projects 3

Current Year Projects **Fiscal Year 2023**

Office/Department **Conservation...continued**

Project Name	Conservation Center Expansion Planning
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$50,000

Project Name	Sopers Mill Access Improvements
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund (Energy Transfer Fund), Grants
<i>Estimated Budget Amount</i>	\$100,000

Project Name	Hickory Grove Park Planning
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$40,000

Office/Department **Facilities Management**

Project Name	Administration Building Generator Capacity Increase
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA)
<i>Estimated Budget Amount</i>	\$686,968

Project Name	Re-Coating Jail Shower Areas, Walls and Floors
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$53,000

Project Name	HSC HVAC Equipment Replacement
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA)
<i>Estimated Budget Amount</i>	\$468,000

FY 2023 Total—\$7,633,178
Auditor—\$428,649
Conservation—\$1,871,125
Facilities Management—\$2,761,404
Information Technology—\$90,000
Planning and Development—\$250,000
Secondary Roads—\$490,000
Sheriff—\$1,742,000

CAPITAL IMPROVEMENTS PLAN



Current Year Projects Fiscal Year 2023

Executive
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FY 2023 Total—\$7,633,178

Auditor—\$428,649
 Conservation—\$1,871,125
 Facilities Management—\$2,761,404
 Information Technology—\$90,000
 Planning and Development—\$250,000
 Secondary Roads—\$490,000
 Sheriff—\$1,742,000

Office/Department	Facilities Management...continued
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Project Name	Design Related to County-wide Space Needs Assessment
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$200,000

Project Name	Justice Center HVAC Replacement - Phase 3
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA)
<i>Estimated Budget Amount</i>	\$670,936

Project Name	Permanent Front Counter Barriers (Administration Building, Animal Control, Engineer)
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA)
<i>Estimated Budget Amount</i>	\$152,500

Project Name	Justice Center Outbuilding Storage, Sheriff Climate Controlled Storage Construction
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA)/Capital Projects Fund
<i>Estimated Budget Amount</i>	\$530,000

Office/Department	Information Technology
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Project Name	Replace VoIP Phone in all County Buildings
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$90,000



CAPITAL IMPROVEMENTS PLAN

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FY 2023 Total—\$7,633,178
Auditor—\$428,649
Conservation—\$1,871,125
Facilities Management—\$2,761,404
Information Technology—\$90,000
Planning and Development—\$250,000
Secondary Roads—\$490,000
Sheriff—\$1,742,000

Current Year Projects **Fiscal Year 2023**

Office/Department Planning and Development

Project Name	Temporary Disaster Debris Site - Land Procurement and Site Plan
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$250,000

Office/Department Secondary Roads

Project Name	Tandem Axle Dump Truck
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	Secondary Roads Fund
<i>Estimated Budget Amount</i>	\$240,000

Project Name	Motor Grader Lease
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	Rural Fund
<i>Estimated Budget Amount</i>	\$250,000

Office/Department Sheriff's Office

Project Name	Range Grounds Improvements
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$90,000

Office/Department Sheriff, Facilities, Conservation, Secondary Roads, Board of Supervisors

Project Name	Countywide Interoperable Communications
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund (bonded)
<i>Estimated Budget Amount</i>	\$1,652,000

CAPITAL IMPROVEMENTS PLAN



Year 1 Projects Fiscal Year 2024

Executive
Summary 1
Process 2

Projects 3

FY 2024 Total—\$10,888,225

Auditor—\$50,000

Conservation—\$3,202,125

Facilities Management—\$1,159,000

Information Technology—\$401,000

Secondary Roads—\$4,901,100

Sheriff—\$1,175,000

Office/Department Auditor's Office

Project Name Election Equipment Purchase
Type of Project Equipment
Potential Funding Source(s) Supplemental Fund
Estimated Budget Amount \$50,000

Office/Department Conservation

Project Name Hickory Grove Sewer (Construction)
Type of Project Modification of Existing Project
Potential Funding Source(s) American Rescue Plan Act (ARPA)
Estimated Budget Amount \$535,000

Project Name Dakins Lake Cabin
Type of Project New Project or Construction
Potential Funding Source(s) Conservation Reserve, Conservation Trust Fund
Estimated Budget Amount \$300,000

Project Name Hanums Mill Lowhead Dam Restoration
Type of Project Modification of Existing Project
Potential Funding Source(s) General Fund, IDNR, Grants, Conservation Trust Fund
Estimated Budget Amount \$613,000

Project Name Shelter/Gathering Area at West Peterson Park
Type of Project Modification of Existing Project
Potential Funding Source(s) General Fund
Estimated Budget Amount \$108,000

Project Name Osheim Purchase
Type of Project New Project or Construction
Potential Funding Source(s) Conservation Trust Fund
Estimated Budget Amount \$137,000 (from FY2019 through FY2026, \$17,125 annually)



CAPITAL IMPROVEMENTS PLAN

Executive
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Year 1 Projects **Fiscal Year 2024**

Office/Department	Conservation...continued
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<i>Project Name</i>	Skunk Rivers Flat Addition
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$25,000
<i>Project Name</i>	Deppe Conservation Area
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund, Grant Funds
<i>Estimated Budget Amount</i>	\$100,000
<i>Project Name</i>	Heart of Iowa Nature Trail Improvements Phase 3A
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund (Energy Transfer Fund), Grants
<i>Estimated Budget Amount</i>	\$814,000
<i>Project Name</i>	Heart of Iowa Nature Trail Improvements Phase 3B
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund (Energy Transfer Fund), Grants
<i>Estimated Budget Amount</i>	\$525,000
<i>Project Name</i>	Story County Trails and Greenway Plan Update
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$40,000
<i>Project Name</i>	Hickory Grove Park Campground Electrical Update
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$65,000
<i>Project Name</i>	Hickory Grove Park Security Fence
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$60,000

FY 2024 Total—\$10,888,225
Auditor—\$50,000
Conservation—\$3,202,125
Facilities Management—\$1,159,000
Information Technology—\$401,000
Secondary Roads—\$4,901,100
Sheriff—\$1,175,000

CAPITAL IMPROVEMENTS PLAN



Year 1 Projects Fiscal Year 2024

Executive
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Office/Department Facilities Management

Project Name Justice Center County Attorney Remodel/
Fire Alarm Replacement
Type of Project Modification of Existing Project
Potential Funding Source(s) Capital Projects Fund, Fines Recovery
Estimated Budget Amount \$930,000

Project Name Justice Center Outbuilding Storage,
Sheriff Climate Controlled Storage
Construction
Type of Project Modification of Existing Project
Potential Funding Source(s) Capital Projects Fund
Estimated Budget Amount \$90,000

Project Name Courtyard Safety Renovation
Type of Project Modification of Existing Project
Potential Funding Source(s) General Fund
Estimated Budget Amount \$40,000

Project Name Roof Replacement Calhoun Group Home
Type of Project New Project or Construction
Potential Funding Source(s) General Fund
Estimated Budget Amount \$33,000

Project Name Roof Replacement Hazel Group Home
Type of Project New Project or Construction
Potential Funding Source(s) General Fund
Estimated Budget Amount \$33,000

Project Name Roof Replacement Duluth Group Home
Type of Project New Project or Construction
Potential Funding Source(s) General Fund
Estimated Budget Amount \$33,000

FY 2024 Total—\$10,888,225

Auditor—\$50,000

Conservation—\$3,202,125

Facilities Management—\$1,159,000

Information Technology—\$401,000

Secondary Roads—\$4,901,100

Sheriff—\$1,175,000



CAPITAL IMPROVEMENTS PLAN

Year 1 Projects Fiscal Year 2024

Projects 3

Office/Department Information Technology

Project Name	NetApp Storage Device
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$95,000

Project Name	Nexus Switch Replacement
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$93,000

Project Name	HRIS Software
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$213,000

Office/Department Sheriff's Office

Project Name	Mobile Computers with Accessories (includes installation)
<i>Type of Project</i>	Equipment/Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$175,000

Project Name	Multi-Purpose Training Facility (Construction)
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	Capital Projects Fund
<i>Estimated Budget Amount</i>	\$1,000,000

FY 2024 Total—\$10,888,225
Auditor—\$50,000
Conservation—\$3,202,125
Facilities Management—\$1,159,000
Information Technology—\$401,000
Secondary Roads—\$4,901,100
Sheriff—\$1,175,000



CAPITAL IMPROVEMENTS PLAN

Year 1 Projects Fiscal Year 2024

Projects 3

Office/Department Secondary Roads

Project Name	Semi and Belly Dump Trailer
Type of Project	Equipment
Potential Funding Source(s)	LOST
Estimated Budget Amount	\$250,000

Project Name	Motor Grader Purchase
Type of Project	Equipment
Potential Funding Source(s)	Secondary Roads Fund
Estimated Budget Amount	\$4,071,100

Project Name	Tandem Axle Dump Truck
Type of Project	Equipment
Potential Funding Source(s)	Secondary Roads Fund
Estimated Budget Amount	\$290,000

Project Name	Tandem Axle Dump Truck
Type of Project	Equipment
Potential Funding Source(s)	Secondary Roads Fund
Estimated Budget Amount	\$290,000

FY 2024 Total—\$10,888,225
Auditor—\$50,000
Conservation—\$3,202,125
Facilities Management—\$1,159,000
Information Technology—\$401,000
Secondary Roads—\$4,901,100
Sheriff—\$1,175,000



CAPITAL IMPROVEMENTS PLAN

Executive
Summary 1
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Year 2 Projects **Fiscal Year 2025**

Office/Department	Conservation
<i>Project Name</i>	Hickory Grove Park Campground Design
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund, Conservation Reserve
<i>Estimated Budget Amount</i>	\$80,000
<i>Project Name</i>	Hickory Grove Cabin
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, TBD
<i>Estimated Budget Amount</i>	\$550,000
<i>Project Name</i>	Skunk River Greenbelt Acquisition South - Phase 2 (Near Jordan Family Wildlife Area)
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Grant, TBD
<i>Estimated Budget Amount</i>	\$175,000
<i>Project Name</i>	Oriole Ridge Lodge Restroom
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Conservation Reserve
<i>Estimated Budget Amount</i>	\$80,000
<i>Project Name</i>	Hickory Grove Primitive Campground Restroom
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Conservation Reserve
<i>Estimated Budget Amount</i>	\$80,000
<i>Project Name</i>	TELC Improvements—Parking Lot, Restroom, Storage Shed
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	Grants, TIF
<i>Estimated Budget Amount</i>	\$1,000,000

FY 2025 Total—\$8,327,225
Conservation—\$7,696,125
Facilities Management—\$206,100
Information Technology—\$125,000
Sheriff—\$300,000



CAPITAL IMPROVEMENTS PLAN

Year 2 Projects Fiscal Year 2025

Projects 3

Office/Department	Conservation...continued
<i>Project Name</i>	Hickory Grove Park - Road Resurfacing
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$340,000
<i>Project Name</i>	Oxbow Restoration (Wicks Wildlife Area)
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	Grants
<i>Estimated Budget Amount</i>	\$98,000
<i>Project Name</i>	McFarland Park Maintenance Facility
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$350,000
<i>Project Name</i>	Hickory Grove Park Trail Improvements
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Grants
<i>Estimated Budget Amount</i>	\$750,000
<i>Project Name</i>	Deppe Conservation Area
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	Grants
<i>Estimated Budget Amount</i>	\$500,000
<i>Project Name</i>	Heart of Iowa Nature Trail Improvements Phases 4 and 6
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	American Rescue Plan Act (ARPA), Grants
<i>Estimated Budget Amount</i>	\$3,476,000
<i>Project Name</i>	Osheim Purchase
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	Conservation Trust Fund
<i>Estimated Budget Amount</i>	\$137,000 (from FY2019 through FY2026, \$17,125 annually)

FY 2025 Total—\$8,327,225
Conservation—\$7,696,125
Facilities Management—\$206,100
Information Technology—\$125,000
Sheriff—\$300,000



CAPITAL IMPROVEMENTS PLAN

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Year 2 Projects Fiscal Year 2025

Office/Department Conservation...continued

<i>Project Name</i>	Conservation Center Expansion Design
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	General Fund, Grant Funds
<i>Estimated Budget Amount</i>	\$200,000

Office/Department Facilities Management

<i>Project Name</i>	Justice Center Parking Lot Resurfacing
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$150,000

<i>Project Name</i>	Annex Property Paving
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$56,100

Office/Department Information Technology

<i>Project Name</i>	New Environmental Health Software
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$125,000

<i>Project Name</i>	Microsoft 365 Implementation
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	TBD

Office/Department Sheriff

<i>Project Name</i>	Patrol and Investigations Recording Equipment - replacement of all in-car, body worn, and interview room recording equipment (including installation)
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$300,000

FY 2025 Total—\$8,327,225
Conservation—\$7,696,125
Facilities Management—\$206,100
Information Technology—\$125,000
Sheriff—\$300,000



CAPITAL IMPROVEMENTS PLAN

Year 3 Projects Fiscal Year 2026

Projects 3

Office/Department	Conservation
Project Name	Oxbow Restoration (Osheim Property)
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Grant, TBD
<i>Estimated Budget Amount</i>	\$118,000
Project Name	Conservation Center Expansion Construction
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Grants
<i>Estimated Budget Amount</i>	\$2,000,000
Project Name	R38 Alternative Trail design
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Grants
<i>Estimated Budget Amount</i>	\$100,000
Project Name	South Skunk River Water Trail Anderson Access Improvements
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Grants
<i>Estimated Budget Amount</i>	\$100,000
Project Name	Hickory Grove Park Campground Construction
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Conservation Reserve
<i>Estimated Budget Amount</i>	\$1,520,000
Project Name	Hickory Grove Park Snowbunting Lodge Replacement
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$320,000

FY 2026 Total—\$4,750,125
Conservation—\$4,235,125
Facilities Management—\$515,000



CAPITAL IMPROVEMENTS PLAN

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Year 3 Projects **Fiscal Year 2026**

Office/Department Conservation...continued

Project Name	Hickory Grove Park Bobwhite Shelter Restroom
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$60,000

Project Name	Osheim Purchase
<i>Type of Project</i>	New Project or Construction
<i>Potential Funding Source(s)</i>	Conservation Trust Fund
<i>Estimated Budget Amount</i>	\$137,000 (from FY2019 through FY2026, \$17,125 annually)

Office/Department Facilities Management

Project Name	Human Services Center - New Roof
<i>Type of Project</i>	Modification of Existing Project
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$175,000

Project Name	West Ames Storage Shed Replacement
<i>Type of Project</i>	New Project/Construction
<i>Potential Funding Source(s)</i>	General Fund, Emergency Management Fund
<i>Estimated Budget Amount</i>	\$178,000

Project Name	Jail Kitchen—Replace Floor Coating
<i>Type of Project</i>	Building Maintenance
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$66,000

Project Name	Group Home HVAC Replacement
<i>Type of Project</i>	Building Maintenance
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$96,000

FY 2026 Total—\$4,750,125
Conservation—\$4,235,125
Facilities Management—\$515,000



CAPITAL IMPROVEMENTS PLAN

Year 4 Projects Fiscal Year 2027

Executive Summary 1
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Projects 3

Office/Department	Information Technology
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<i>Project Name</i>	NetApp Storage Device
<i>Type of Project</i>	Equipment
<i>Potential Funding Source(s)</i>	General Fund
<i>Estimated Budget Amount</i>	\$95,000

FY 2027 Total—\$95,000
Information Technology—\$95,000



**CAPITAL
IMPROVEMENTS
PLAN**

Year 5 Projects
Fiscal Year 2028

**No projects identified at the time
the CIP was adopted.**

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FY 2028 Total—\$0



CAPITAL IMPROVEMENTS PLAN

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Terms and Definitions

Story County has defined key terms in order to help guide the development of this CIP.

Capital Assets

Capital assets include land, facilities, parks, playgrounds and outdoor structures, special projects from Secondary Roads, pedestrian and bicycle systems, water and sewer infrastructure, technology systems and equipment, and other items of value from which the County derives benefit for a significant number of years.

Capital Projects

Capital projects result in economic activities that lead to the acquisition, construction, or extension of the useful life of capital assets. They have a total project cost in the range of \$25,000 or more; range from construction of new buildings to renovations, additions, conversions, or demolitions of existing buildings; have a useful life of five years or longer, significantly extend the useful life of an asset, or significantly alter the nature and character of an asset (not to include annual asset maintenance costs, annual warranty costs or other ongoing costs.)

The CIP includes four different types of projects: equipment, new project/construction (and project continuation to following years), modification of existing project, and maintenance.

- ◆ Equipment

The proposed purchases/lease/rental of equipment, including vehicles, software, hardware, and other applications when the costs exceed \$75,000.

Projects such as new building(s), land acquisition, remodels, and related items costing over \$25,000 are included and identified in one the following three categories:

- ◆ New Project/Construction
- ◆ Modification of Existing Project (includes project extension)
- ◆ Building Maintenance



CAPITAL IMPROVEMENTS PLAN

Process to Develop CIP

It is anticipated that the CIP is reviewed annually and is updated as necessary. Preparation of the CIP is an interactive process that takes approximately four to six months each cycle. The CIP is developed in a manner consistent with approved County financial policies that set guidelines for the CIP and for the funding of maintenance and replacement projects.

Projects 3

Elected Officials and Department Heads were asked to submit proposed projects in December 2021 in line with the initial budget preparations. County staff members reviewed proposed projects and identified those to recommend to the Board of Supervisors to include in the CIP. As budgets were prepared and submitted, additional projects were included as identified through the Board of Supervisors' worksessions in January 2023.

The CIP is not meant to be a static document - it is intended to help the Board of Supervisors in their budgeting discussions and prioritization. As a guiding document, it may be amended as warranted.



CAPITAL IMPROVEMENTS PLAN

Completed Projects

The following is a list of projects that have gone through the CIP process and have been completed:

Projects 3

- Motor Grader Leases
- Phone System Replacement
- Dakin's Lake Expansion
- CLP Admin Building Roof Replacement
- Security Cameras for County Buildings
- Justice Center Well-Field Buy-Out
- Praeri Rail Trail Extension Planning
- Body and In-Car Camera Lease Agreement
- Election Equipment
- Keyless Entry Panels Replacement
- Animal Shelter Purchase
- Hickory Grove Campground Shower Building and Storm Shelter Construction
- Paving of Grant Avenue from 190th to Gilbert City Limits
- Paving of 600th Avenue from US Hwy 30 to Lincoln Highway
- West 190th Bridge Replacement
- 660th Avenue Bridge Replacement
- Dakins Lake—Vault Toilet
- Core Switch Replacements
- Jordan Acres Land Acquisition
- Tandem Truck Purchase
- U.S.A.C.E Land Acquisition
- Phase 1 - Tedesco Environmental Learning Corridor—Design and Mobilization
- Human Services Center Generator
- Sensitive Areas Inventory Update (Phase 1)
- Secondary Roads Building Improvements—Roland and Kelley Sheds
- Animal Shelter Improvements—Phase 1 (Architectural/Engineering Design)
- Purchase and Installation of Emergency Communications Center Furniture
- Carroll Prairie Acquisition
- Net App Replacement
- McFarland Park - Lake Restoration (Design)
- County Wide Space Needs Study
- Group Home Flooring Replacement (Duluth Site)
- Justice Center HVAC Replacement - Phase 2/Phase 3 Engineering
- Animal Shelter Paving



CAPITAL IMPROVEMENTS PLAN

Completed Projects

- Continued

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- Loader Purchase
- Animal Shelter Improvements—Phase 2 (Construction to Architectural Specifications)
- Praeri Rail Trail Extension Construction
- Hickory Grove Watershed Improvement Project (Managed by IDNR) and Trail Extension
- Heart of Iowa Nature Trail Paving Phase 1 (Construction)
- Sensitive Areas Inventory Update (Phase 2)
- Phase 2 —Tedesco Environmental Learning Corridor Construction
- Hickory Grove Beach House
- McFarland Park – Sidewalk Improvements
- Justice Center Roof Replacement Project
- e-Pollbooks
- IRVM Spray Truck
- IRVM Building Addition
- Justice Center HVAC Replacement—Phase 1
- IT Server Room Heat Pump Replacements
- Tractor with Mower
- Dump Truck Purchases (3 units)
- Animal Shelter Livestock Building
- Phase 3 —Tedesco Environmental Learning Corridor Construction
- Renewable Energy Cabin Study
- NetApp Storage Device
- U.S.A.C.E. Land Acquisition (Phase 1—Cultural Resource Assessment)
- Heart of Iowa Nature Trail Paving (in Slater)
- Dog Kennel Room Upgrade
- Heart of Iowa Nature Trail Paving Phase 2 (Construction)
- Hickory Grove Park - Road Resurfacing
- West Peterson Park Vault Toilet
- Skunk Rivers Flat Addition
- Justice Center HVAC Replacement - Phase 1
- Karpel Software
- Excavator Purchase
- Skunk River Water Trail Access Improvement (Soper's Mill)
- Skunk Rivers Flat Addition
- Dakins Lake Playground Upgrade
- Dakins Lake Primitive Campground Improvements
- Peterson Park Beach Area Improvements
- Group Home Floor Replacement (Calhoun Site)

CAPITAL IMPROVEMENTS PLAN



Latifah Faisal



Linda Murken



Lisa Heddens

Engaging our diverse communities to responsibly provide quality opportunities and services that matter

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources