

The Board of Supervisors met on 3/12/24 at 10:00 a.m. in the Story County Administration Building. Linda Murken, Latifah Faisal, with Murken presiding. Lisa Heddens absent. (all audio of meetings available at storycountyiowa.gov; any resolution is effective upon signature and can be inspected M-F, 8-4:30, at 900 6th Street, Nevada, Iowa)

ADOPTION OF AGENDA: Faisal moved, Murken seconded adopting the agenda. Motion carried unanimously (MCU) on a roll call vote.

PROCLAMATION RECOGNIZING MARCH 17-23, 2024 AS NATIONAL AGRICULTURE WEEK: The Board read the proclamation in full. Murken moved, Faisal seconded the approval of the Proclamation recognizing March 17-23, 2024 as National Agriculture Week. Roll call vote. (MCU)

CENTER FOR CREATIVE JUSTICE (CCJ) ANNUAL REPORT: Staci Shugar, Executive Director, reported on number of individuals served, case types, success rates, and income level breakdown.

MINUTES: 3/5/24 Minutes – Faisal moved, Murken seconded approving the 3/5/24 Minutes as presented. Roll call vote. (MCU)

PERSONNEL ACTIONS: 1) pay adjustment, effective 3/10/24, in a) Auditor's Office for Lisa Markley @ \$4,008.07/bw; b) Recorder's Office for Nicole Wilson @ \$25.09/hr; c) effective 3/25/24, Attorney's Office for Katelyn Lee @ \$23.89/hr. Faisal moved, Murken seconded approving the Personnel Actions as submitted. Roll call vote. (MCU)

CLAIMS: Claims 3/14/24 of \$2,542,136.86 (run date 3/8/24), 38 pages, on file in the Auditor's Office) and authorize the Auditor to issue checks in payments of these claims and payment requests from CIDTF (\$860.32), Emergency Management (\$794.90), E911 (\$663.86), County Assessor (\$1,373.94), City Assessor (\$43,969.77), and Central Iowa Community Services (\$316,988.04). Faisal moved, Murken seconded approving claim as listed. Roll call vote. (MCU)

Faisal moved, Murken seconded approving Consent Agenda.

1. Setting Notice of Public Hearing for the proposed FY25 Property Tax Levy for 4/1/24
2. License Renewal between Story County and SysAid for software maintenance, effective 5/3/24-5/2/25, for \$5,101.00
3. Renewal Class C Retail Alcohol License for AYA Ranch, LC, Prairie Moon Winery and Vineyards, 3801 W. 190th Street, Ames, Iowa, effective 5/15/24-5/14/25
4. Acknowledgement of Sheriff's Office purchase of a Flock Safety System for \$12,000.00, a portion to be reimbursed via gran funds (unbudgeted)
5. Amendment of Modification of Contract between federal Immigration and Customs Enforcement (ICE) and Story County (confidential federal contract)
6. Adopt-A-Road Application Renewals, effective 1/1/24-12/31/24, for the following: Sigma Alpha on 280th Street from 520th Avenue to US Highway 69; Domain on 650th Avenue between 250th Street and 260th Street; Sigma Kappa Sorority on R38 (South Dakota Avenue) from Zumwalt Station Road to 260th Street; Teddy Perry on 190th Street between S14 (620th Avenue) and 610th Avenue; Omega Tau Sigma on Riverside Road between US Highway 69 and R63 (N. Dayton Avenue)
7. Bid Award and Construction Contract for the Heart of Iowa Nature Trail (HOINT) Paving Project Phases 4-6 to Wicks Construction for \$3,236,354.93 and authorizing the Conservation Director, Michael Cox, to sign the contract
8. Contract between Chuck Posegate and Story County Conservation Board for Campground Attendant Duties at Dakins Lake, effective 3/31/24-10/31/24, for \$240.00 a week
9. Contract between Jessica Nelson and Story County Conservation Board for Campground Attendant Duties at Hickory Grove Park, effective 3/31/24-7/15/24, for \$240.00 a week
10. Contract with Snyder and Associates for Construction Administration and Construction Observation Services for paving the Heart of Iowa Nature Trail (HOINT) Phases 4-6 for \$246,800.00
11. iPad Purchase for Medical Examiner Investigator (MEI) use for \$1,212.72
12. Amendment No. 1 to the American Rescue Plan Act (ARPA) Agreement between the Assault Care Center Extending Shelter and Support (ACCESS) and Story County
13. Amendment No. 1 to the ARPA Agreement between City of Colo and Story County
14. Amendment No. 1 to the ARPA Agreement between Nevada Food at First and Story County
15. Amendment No. 1 to the ARPA Agreement between The Bridge Home and Story County
16. Amendment No. 1 to the ARPA Agreement between United Way of Story County and Story County
17. Amendment No. 2 to the ARPA Agreement between Boys and Girls Club of Story County and Story County
18. Amendment No. 3 to the ARPA Agreement between United Way of Story County and Story County

Roll call vote. (MCU)

PURCHASING A 2023 RAM 1500 CREW CAB AND TRUCK TOPPER FOR \$32,637.00 (\$7,637.00 ABOVE

BUDGET) : Joby Brogden, Facilities Management Director, reported on current vehicle to be replaced, review of received bids, and estimated auction value of current vehicle. He recommends selecting Deery of Ames with an additional \$7,637.99 above the budgeted amount. Faisal moved, Murken seconded approving the Purchase of 2023 Ram 1500 Crew Cab and Truck Topper for a total of \$46,637.00. Roll call vote. (MCU)

ADDITIONAL COSTS RELATED TO CITIZENSERVE PAYMENT PROCESSING AND PERMISSION TO USE THE COUNTY CREDIT CARD (UN-BUDGETED): Leanne Harter, Director of Planning and Development, reported on background information. Other options beyond this fiscal year are under review and she will return in May. Faisal moved, Murken seconded approving the additional cost related to Citizenserve Payment Processing and use of the County's credit card for payment. Roll call vote. (MCU)

DIRECTION ON AMENDMENT WITH CITY OF COLLINS AMERICAN RESCUE PLAN ACT (ARPA)

AGREEMENT: Leanne Harter, Director of Planning and Development, reported on receiving direction for a portion of the project; additional direction is needed for the remainder. Mayor of Collins, Brett Comegys, provided options to the Board. Discussion took place. Murken reviewed the timeline and directed Harter to amend the contract and return.

DIRECTION ON ECONOMIC DEVELOPMENT PROCESS AND POLICIES: Lisa Markley, Assistant Auditor, reported the FY25 tax increment financing (TIF) revenue will pay down remaining. Starting in FY26, the Board may choose to incur new debt. She provided estimates for FY25-30. Any new debt for FY26 must be certified to the Auditor no later than 12/1/24. Markley reviewed options, and stated estimates are based on current levy rates. Discussion took

place. Harter reviewed the process. Discussion took place. Murken directed Harter to proceed and start the process. Harter stated she will add to the Consent Agenda for next week.

BI-WEEKLY AMERICAN RESCUE PLAN ACT (ARPA) DRAW DOWN REPORT 3: Leanne Harter, Director of Planning and Development, provided information on the most current draw downs. Discussion took place. Communications Assistant Bryce Garman reported on issues with claims and the process.

LIAISON ASSIGNMENTS, COMMITTEE MEETINGS UPDATES, AND ANNOUNCEMENTS FROM THE SUPERVISORS: The Board members reported on upcoming items.

CLOSED SESSION PURSUANT TO CODE OF IOWA §21.5(1)(c): Faisal moved, Murken seconded to go into closed session pursuant to *Code of Iowa* §21.5(1)(c) at 10:58 a.m. Roll call vote. (MCU)

Murken reconvened the Board in open session at 11:28 a.m.

Faisal moved, Murken seconded to adjourn at 11:28 a.m. Roll call vote. (MCU)

Story County Board of Supervisors
Tentative Agenda
Administration Building, 900 6th St., Nevada, IA
3/12/24

1. **SPECIAL NOTE TO THE PUBLIC:** This Meeting Is Also Being Offered Via Zoom. While Joining Via Zoom, If You Have A Question And/Or Comment, You May Raise Your Hand To Speak During Public Forum Or Use The Chat Feature And The Chair Will Ask The Zoom Moderator To Review All Comments During Public Forum.

Members of the public can participate by using the information below:

To join the zoom meeting by computer, tablet, smartphone :

Join from a PC, Mac, iPad, iPhone or Android device:

Please click the link below to join the webinar:

<HTTPS://US02WEB.ZOOM.US/J/83219534107?>

[PWD=D3LWULZZMFV5S00RRJAXWGTFZDZWDZ09](#)

Passcode: 740703

Or Telephone:

Webinar ID: 832 1953 4107

Passcode: 934031

Dial (for higher quality, dial a number based on your current location):

+1 312 626 6799 US (Chicago)

2. CALL TO ORDER: 10:00 A.M.
3. PLEDGE OF ALLEGIANCE:
4. ADOPTION OF AGENDA:
5. PUBLIC COMMENT #1:
This comment period is for the public to address topics on today's agenda
6. Consideration Of Proclamation Recognizing March 17-23, 2024 As National Agriculture Week

Department Submitting Board of Supervisors

Documents:

AG WEEK.PDF

7. AGENCY REPORTS:

- i. CCJ Annual Report - Staci Shugar, Executive Director

Department Submitting Auditor

Documents:

CCJ.PDF

8. CONSIDERATION OF MINUTES:

I. 3/5/24 Minutes

Department Submitting Auditor

9. CONSIDERATION OF PERSONNEL ACTIONS:

I. Action Forms

1) pay adjustment, effective 3/10/24, in a) Auditor's Office for Lisa Markley @ \$4,008.07/bw; b) Recorder's Office for Nicole Wilson @ \$25.09/hr; c) effective 3/25/24, Attorney's Office for Katelyn Lee @ \$23.89/hr;

Department Submitting HR

10. CONSIDERATION OF CLAIMS:

I. Claims 3/14/24

Department Submitting Auditor

Documents:

031424 CLAIMS.PDF

11. CONSENT AGENDA:

(All items listed under the consent agenda will be enacted by one motion. There will be no separate discussion of these items unless a request is made prior to the time the Board votes on the motion.)

I. Consideration Of Setting Notice Of Public Hearing-Proposed Property Tax Levy FY25 For April 1, 2024

Department Submitting Auditor

Documents:

PUBLIC HEARING PROPOSED TAX LEVY.PDF

II. Consideration Of License Renewal Between Story County And SysAid For Software Maintenance Effective 5/03/24 - 5/2/25 For \$5,101.00

Department Submitting Information Technology

Documents:

SYSAID QUOTE.PDF

III. Consideration Of Renewal Class C Retail Alcohol License For AYA Ranch, LC, Prairie

Moon Winery And Vineyards, 3801 W 190th, Ames, Ia., Effective 5/15/24-5/14/25

Department Submitting Auditor

Documents:

AYA.PDF

- IV. Acknowledgement Of Sheriff's Office Purchase Of A Flock Safety System For \$12,000.00 A Portion To Be Reimbursed Through A Grant - Unbudgeted

Department Submitting Sheriff

Documents:

FLOCK UNBUDGETED.PDF

- V. Consideration Of Amendment Of Modification Of Contract Between Immigration And Customs Enforcement And Story County - Federal Contract - Confidential

Department Submitting Sheriff

Documents:

AMENDED ICE CONTRACT.PDF

- VI. Consideration Of Adopt-A-Road Application Renewal Effective 1/1/24-12/31/24: (A) Sigma Alpha On 280th St From 520th Ave To Hwy 69; (B) Domain On 650th Ave Between 250th St And 260th St; (C) Sigma Kappa Sorority On R38 From Zumwalt Station To 260th; (D) Teddy Perry On 190th St Between S14 And 610th Ave; (E) Omega Tau Sigma On Riverside Rd Between Hwy 69 And R63

Department Submitting Engineer

Documents:

ADOPT A ROAD.PDF

- VII. Consideration Of Bid Award And Construction Contract For The Heart Of Iowa Nature Trail Paving Project Phases 4-6 To Wicks Construction For \$3,236,354.93 And Authorization Of The Conservation Director, Michael Cox, To Sign The Contract

Department Submitting Conservation

Documents:

HOINT PHASES 4 TO 6 BID AWARD.PDF

- VIII. Consideration Of Contract Between Chuck Posegate And Story County Conservation Board For Campground Attendant Duties At Dakins Lake From 3/31/24-10/31/24 For \$240.00/Wkly

Department Submitting Conservation

Documents:

DAKINS CAMPGROUND ATTENDANT.PDF

- IX. Consideration Of Contract Between Jessica Nelson And Story County Conservation Board For Campground Attendant Duties At Hickory Grove Park From 3/31/24-7/15/24 For \$240.00/Wkly

Department Submitting Conservation

Documents:

HGP CAMPGROUND ATTENDANT.PDF

- X. Consideration Of Contract With Snyder & Associates For Construction Administration And Construction Observation Services For Paving The Heart Of Iowa Nature Trail Phases 4-6 For \$246,800.00

Department Submitting Conservation

Documents:

SNYDER CACO CONTRACT.PDF

- XI. Consideration Of Ipad Purchase For MEI Use (Medical Examiner Equipment) For \$1,212.72

Department Submitting Board of Supervisors

Documents:

IPADS MEMO.PDF
IPAD RECEIPTS.PDF

- XII. Consideration Of Amendment No. 1 To The ARPA Agreement Between ACCESS And Story County

Department Submitting Board of Supervisors

Documents:

ACCESS.PDF

- XIII. Consideration Of Amendment No. 1 To The ARPA Agreement Between City Of Colo And Story County

Department Submitting Board of Supervisors

Documents:

CITY OF COLO.PDF

XIV. Consideration Of Amendment No. 1 To The ARPA Agreement Between Nevada Food At First And Story County

Department Submitting Board of Supervisors

Documents:

FOOD AT FIRST.PDF

XV. Consideration Of Amendment No. 1 To The ARPA Agreement Between The Bridge Home And Story County

Department Submitting Board of Supervisors

Documents:

BRIDGE HOME.PDF

XVI. Consideration Of Amendment No. 1 To The ARPA Agreement Between United Way Of Story County And Story County

Department Submitting Board of Supervisors

Documents:

UNITED WAY 16.PDF

XVII. Consideration Of Amendment No. 2 To The ARPA Agreement Between Boys And Girls Club Of Story County And Story County

Department Submitting Board of Supervisors

Documents:

BG CLUB.PDF

XVIII. Consideration Of Amendment No. 3 To The ARPA Agreement Between United Way Of Story County And Story County

Department Submitting Board of Supervisors

Documents:

UNITED WAY 17.PDF

12. PUBLIC HEARING ITEMS:

13. ADDITIONAL ITEMS:

- I. Discussion And Consideration Of Purchasing A 2023 Ram 1500 Crew Cab And Truck Topper For \$32,637.00 (\$7,637.00 Above Budget) - Anna Henderson

Department Submitting Animal Control

Documents:

MEMO TRUCK PURCHASE.PDF
TRUCK QUOTES.PDF
TRUCK TOPPER QUOTE.PDF

II. Discussion And Consideration Of Additional Costs Related To Citizenserve Payment Processing And Permission To Use The County Credit Card (Unbudgeted) - Leanne Harter

Department Submitting Planning and Development

Documents:

PANDD CC REQUEST.PDF

14. DEPARTMENTAL REPORTS:

15. OTHER REPORTS:

I. Discussion And Direction On Amendment With City Of Collins ARPA Agreement - Leanne Harter

Department Submitting Planning and Development

Documents:

AMD REQUEST ARPA SUB 5.PDF

II. Discussion And Direction On Economic Development Process And Policies - Leanne Harter And Andrea Wagner

Department Submitting Planning and Development

Documents:

TIF POLICY DOCUMENT FEB 24.PDF

III. Bi-Weekly ARPA Draw Down Report - Leanne Harter

Department Submitting Planning and Development

Documents:

3 7 24 UPDATE.PDF

16. UPCOMING AGENDA ITEMS:

17. PUBLIC COMMENT #2:

Comments from the Public on Items not on this Agenda. The Board may not take any Action on the Comments due to the Requirements of the Open Meetings Law, but May Do So In the Future.

18. LIAISON ASSIGNMENTS, COMMITTEE MEETINGS UPDATES, AND ANNOUNCEMENTS FROM THE SUPERVISORS:

19. Closed Session Pursuant To Iowa Code Section 21.5(1)(C) To Discuss Strategy With Counsel In Matters That Are Presently In Litigation Or Where Litigation Is Imminent Where Its Disclosure Would Be Likely To Prejudice Or Disadvantage The Position Of The Governmental Body In That Litigation. - Crystal Rink

Department Submitting Planning and Development

20. ADJOURNMENT:

Story County strives to ensure that its programs and activities do not discriminate on the basis of race, color, national origin, sex, age or disability. Persons requiring assistance, auxiliary aids or services, or accommodation because of a disability may contact the county's ADA coordinator at (515) 382-7204.

Story County Board of Supervisors

Agenda

3/12/24

NAME

AGENCY

Staci Shugar

CCT

Joby Brogan

SCFM

Brett Comgar

Collins

Anna Hendersch

Animal Control

Sandra

BOJ

Andrea Wagner

P&D

Greg Pickard

Ames Chamber

Katie Baldwin

City of Collins

Aisa Muckley

Aud

PROCLAMATION
National Agriculture Week

March 17 – 23, 2024

WHEREAS, we recognize the unique and irreplaceable value that farmers, ranchers, foresters, farmworkers, and other agricultural stewards have contributed to our Nation’s past and present. America’s agriculture sector safeguards our Nation’s lands through sustainable management; ensures the health and safety of animals, plants, and people; provides a safe and abundant food supply; and facilitates opportunities for prosperity and economic development in rural America.

WHEREAS, the American farmer, a national symbol of strength and strong moral fiber, has displayed ingenuity in times of prosperity and perseverance in the face of hardships while supplying our state, nation and the world, year in and year out, with an abundance of high-quality agricultural goods and products; and

WHEREAS, we recognize Iowa’s leadership role in agriculture and the culture of innovation and entrepreneurship that drives the agriculture industry, rural communities and farm families around the state; and

WHEREAS, we acknowledge the leadership of Iowa farm families in adopting new technologies and management practices to produce food, fuel and other products more efficiently and sustainably than ever before; and

WHEREAS, Iowa’s agriculture industry includes global leaders in all sectors who have continued to grow and persevere during an incredibly challenging year— advanced manufacturing, agricultural processing, animal health, plant sciences, predictive agriculture, renewable fuels, and many more

NOW, THEREFORE, BE IT RESOLVED THAT, We, the Story County Board of Supervisors, do hereby proclaim **March 17-23, 2024** as **National Agriculture Week** and encourage all citizens of Story County to celebrate farmers and agriculturalists in your families and communities.


SIGNATURE

3/12/24
DATE


SIGNATURE

3/12/24
DATE

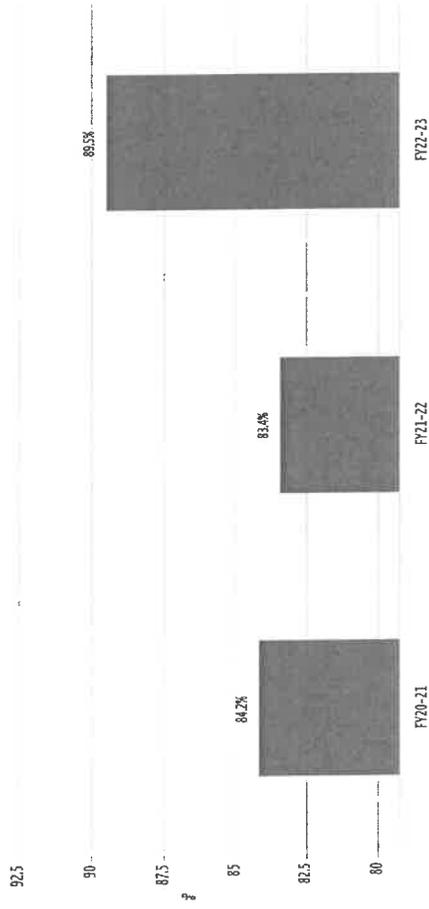
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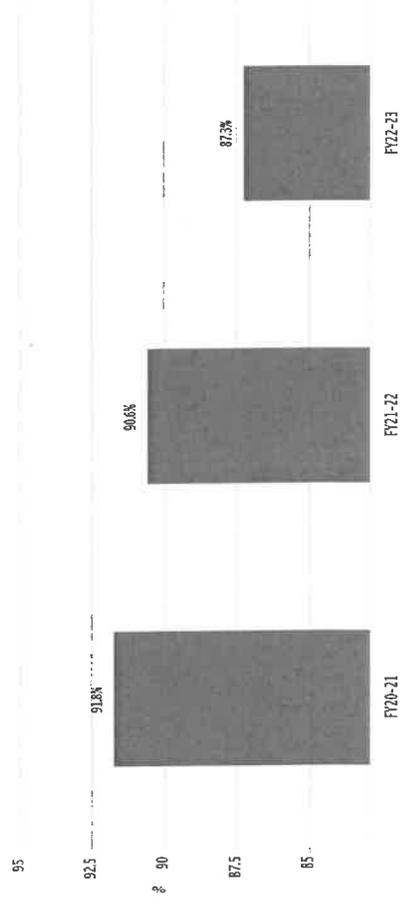


Data retrieved from the Center for Creative Justice's Clear Impact Scorecard.

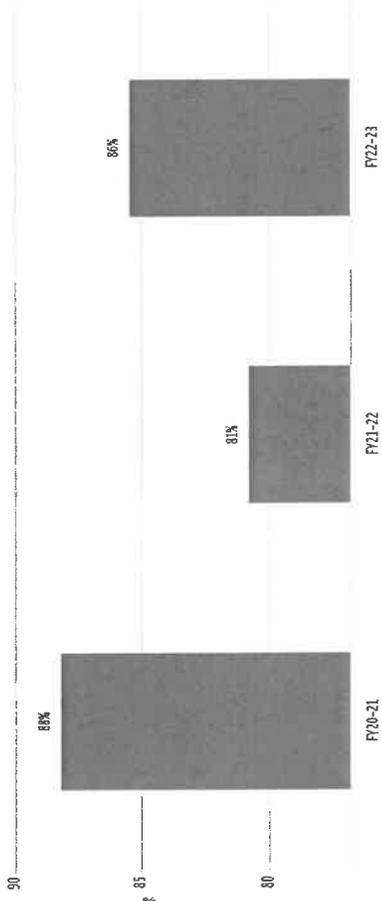
FS-PM 2.4a: % of Story County clients that successfully completed probation supervision



FS-PM 2.4b: % of Story County clients that successfully completed probation that did not reoffend the following year

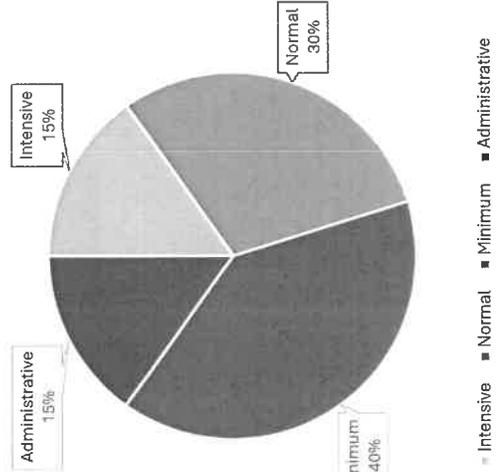


% of Story County clients who successfully completed probation that did not reoffend for 3 years post-probation

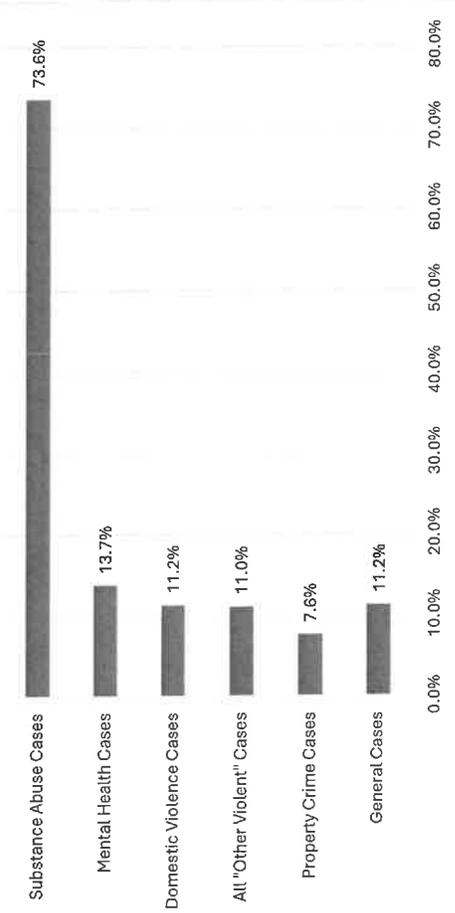


Data retrieved from probation officer responses to the Center for Creative Justice's Case Close Out Surveys.

Assessed Risk Level



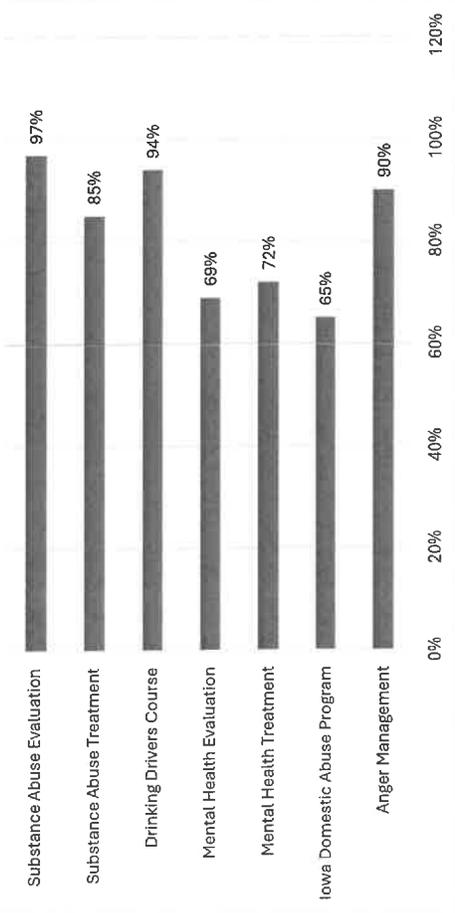
Case Type



Story Behind the Curve

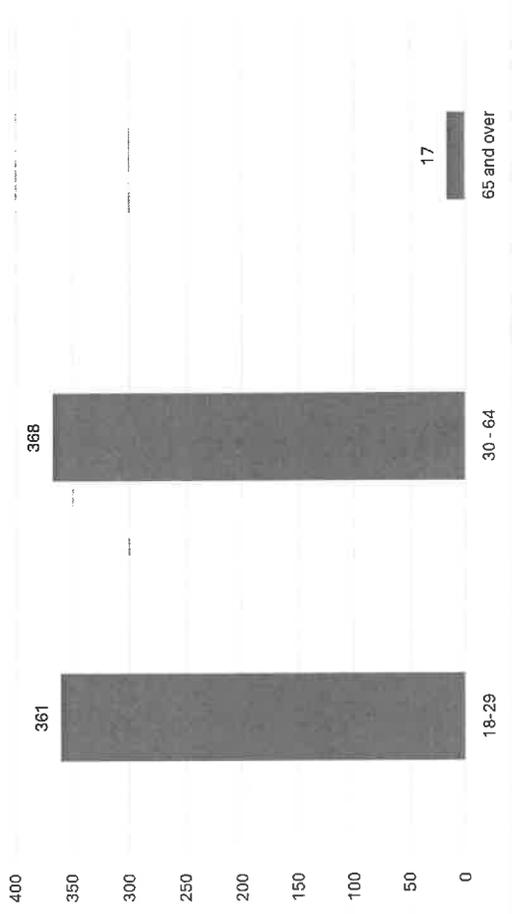
Specific case types were more clearly defined in accordance with the US Department of Justice, Bureau of Justice Statistics, and the Code of Iowa in this fiscal year to record this data more accurately. The total percentage of substance abuse, mental health, domestic violence, all "other violent", property, and general cases exceeds 100% due to some clients being sentenced to probation for multiple charges. In other situations, factors may include multiple types of circumstances.

Successful Completion of Court-Ordered Requirements

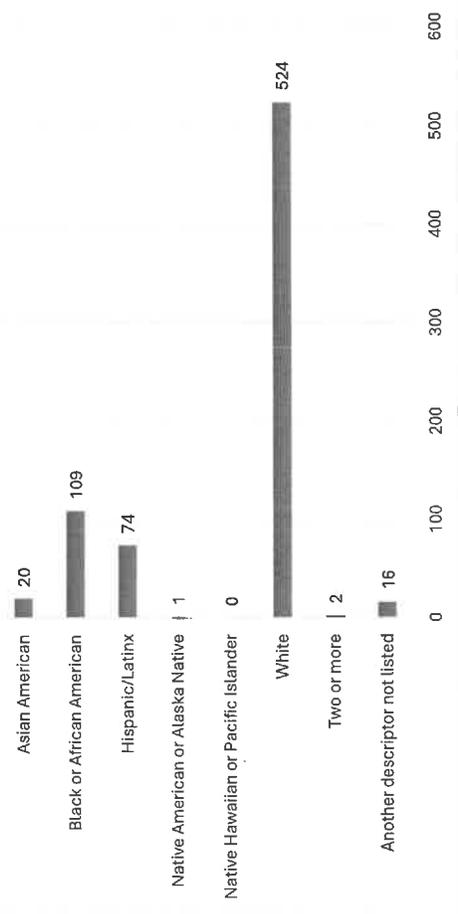


Data retrieved from the Center for Creative Justice's Clear Impact Scorecard.

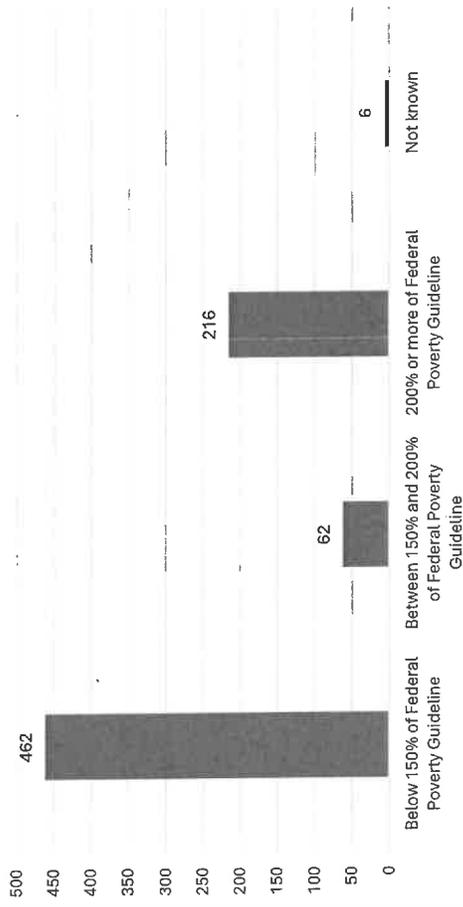
Age Group of Total Number of Unduplicated Program Clients



Race/Ethnicity of Total Number of Unduplicated Program Clients

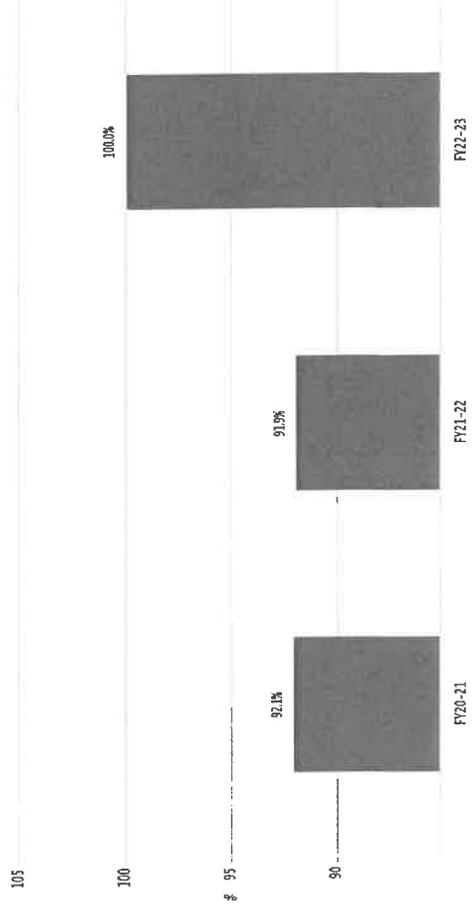


Income Level of Total Number of Unduplicated Program Clients

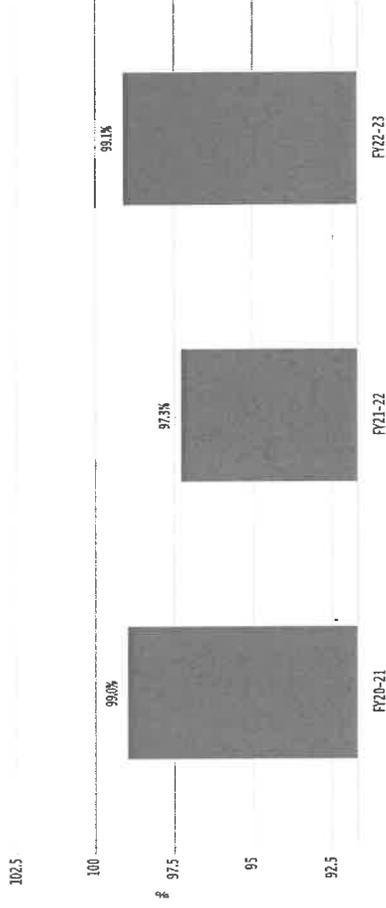


Data retrieved from anonymous responses to the Center for Creative Justice's Client Survey.

% of surveyed clients who reported a better understanding of community resources than before



% of surveyed clients who reported having made a positive change based on their participation in the program



ANNUAL IMPACT STORY

Personal Story provided by Lois B.

To everyone there that made the most wonderful impact in my life "One Day at a Time"! I am going to get straight to the point! First, I am a very long-winded individual meaning I can be very chatty. I will keep this letter brief and straight forward. As you already know I had to be arrested in order to enter the doors of CCJ. I was terrified. I have never been arrested in my entire life however I took ownership of my wrong doings and had to suffer the consequences. I am sixty-three and never foreseen this in my future. I was raised up to Respect, honor and obey laws that was given. I crossed that boundary and was ashamed with my own behavior. I taught my children and now my grand and great grandchildren the same as I was taught. I found myself trying to explain how it was not my fault it was the other guy's fault. I was reliving what my children would try to explain to me and it did not work. How ironic we as adults revert to childhood when we think it is convenient. It did not work then, and it still applies to living life on life terms today. Sometimes we need a refresher course on why rules were made. CCJ was my refresher course but with love and respect. They

did not treat me as though I was a criminal but as an individual. They made me feel welcome. Who does that? This is a well deserve program and I am thankful for it. I cried for hours not knowing what was going to happen when I was directed to see a PROBATION OFFICER. Yes, I had comfort from my family because they know my personality that I was caught up in the Justice System due to my own lack of not stopping to think and then react. I let my emotions get the best of me. CCJ did not know anything about me. In my mind all they knew is what was in my criminal background. Case numbers etc.; When I walked through those doors of CCJ and met this lovely lady Ms. Wanda, she had the most beautiful welcoming smile on her face and most importantly in her voice. She never wavered not once. When Ms. Wanda told me the worse part was over that I now made it to the right place. I did not understand until I met the rest of the team that help keep this program clued. Ms. Wanda and I chatted while she completed my initial paperwork. She eases my mind so that the tears flowed even more. A different kind of emotion. The happy kind. She was discussing another team member the Parole office she was going to put me with. I was nervous all over again. I had to wait for an entire week before I met Mr. Joshua Kennedy. This was a different type of nervousness. I begin to get anxious. I asked myself several times ...is he going to be mean and treat me like a criminal? Is he going to be rough and not listen to what I might have to say? Well, if his character is anything like Ms. Wanda, I know my P.O. must be just as nice. And now is the big day that I meet the most wonderful P.O. anyone could meet. Then I meet Ms. Staci the manager. All I got is Wow! Wow! Wow! She is phenomenal! Then I met the other team members flowed in one by one on different days that I was there. I had wonderful conversations with anyone that was there. They are all very attentive to whatever my needs were and the questions that I asked. They were all great listeners. I wish everyone could be like this. It is a whole new world walking into CCJ. This is my life. Exactly what CCJ does. Gives back to the community that is so freely given unto them.

My prayers will be that this center CCJ will always be around to continue to help people such as they are still doing for me. To take the fear out of not knowing but to help getting your life back on track is the alternative. Fortunately, we must suffer the consequences of our wrongdoing in order to get to the right place to help us get back on track and stay there. I did six months of parole and had a deferred judgement and now in the process of getting it all expunged. I did this without an Attorney that would

have cost me a great deal of money we do not have. Thank You to CCJ for not saying you could not help me but giving me the resources to help myself. I was again devastated not knowing but like anything else it does not hurt to ask for help. Now I can proceed in helping my husband by getting a part time job without being rejected because of my background check. One of the worse feelings every to be rejected. I have always worked as an independent person. Until my hip replacement I had to take off for over a year to recover from complications. Now it is time for me to get back to work. Know that I am very appreciative for this program that continues to help me even when I have completed my term. God gave me this program. He will continue to do so for others. Thank You Team CCJ for being here for me when I needed you the most.



(Personal story and photograph used with permission.)



Quote

QN-01212796

For: Story County

Account Name: storycounty1813830702

APPROVED DENIED
Board: Initials: *Ym*

www.sysaid.com

Saturday, March 2, 2024

Meeting Date: 3/12/24

Follow-up action: _____ TOTAL COST

Order includes:

SysAid (On-Premise, Fusion) Help Desk

\$5,101 (USD)

- ✓ 13 Administrators
- ✓ 150000 End Users
- ✓ 500 Assets
- ✓ 1 Remote Control Gateway channel
- ✓ 1 My Desktop channel

Proceed Now

Your SysAid license for account name "storycounty1813830702" will be renewed from May 03, 2024 until May 02, 2025.

#	Item Details	Unit Cost	Units	Duration	Cost
1	Maintenance Fee	\$5,101/year	1	12	\$5,101
Subtotal:					\$5,101
Total (USD):					\$5,101

Upon clicking 'Proceed Now' on this Quote, You will reach Your custom Order Form summarizing the contents of Your Order as enumerated on this Quote. After verifying the information thereon and inputting Your billing details, You must click the 'Submit' button on Your Order Form to complete Your purchase.

Your Quote's Terms and Conditions

1. All prices are quoted in USD.
2. As SysAid is an international company, we do not charge VAT on our software. Depending on your chosen payment method, VAT may be applied by the payment processor as required by local law; please note that if you pay your invoice by credit card it will incur a VAT fee, if applicable.
3. The invoice must be paid within 30 days from your current contract end date.
4. We accept payment by credit card, paypal, check or wire.
5. This offer is valid until May 02, 2024.

6. SysAid's pricing has increased beginning January 1, 2024.
7. The services provided by SysAid under this Quote are exclusively governed by and subject to SysAid's End User License Agreement ("Agreement") available at:
<https://www.sysaid.com/support/sysaid-documentation/on-premises-terms-and-conditions>, unless You signed a custom Agreement with SysAid; by accepting this Quote, You agree to the Agreement. By clicking 'Submit' on Your Order Form, You agree that You have read it and agree to its Terms.

For payment options and submission of your PO (if relevant):

Proceed Now

SysAid's Service Automation is the upgrade IT badly needed -- allowing IT experts to be effortlessly in control of all aspects of IT service management. SysAid -- Get IT Done.



State of Iowa

Alcoholic Beverages Division

APPROVED **DENIED**

Board Member Initials:

Meeting Date: 3/2/24

Follow-up action:

Applicant

NAME OF LEGAL ENTITY	NAME OF BUSINESS(DBA)	BUSINESS
AYA RANCH, L.C.	Prairie Moon Winery and Vineyards	(515) 232-2747

ADDRESS OF PREMISES	PREMISES SUITE/APT NUMBER	CITY	COUNTY	ZIP
3801 W 190TH		Ames	Story	50014

MAILING ADDRESS	CITY	STATE	ZIP
3801 W190TH	Ames	Iowa	50014

Contact Person

NAME	PHONE	EMAIL
Matthew Nissen	(515) 231-9419	mattnissen@prairiemoonwinery.com

License Information

LICENSE NUMBER	LICENSE/PERMIT TYPE	TERM	STATUS
LC0049686	Class C Retail Alcohol License	12 Month	Active

TENTATIVE EFFECTIVE DATE	TENTATIVE EXPIRATION DATE	LAST DAY OF BUSINESS
May 15, 2023 23 24	May 14, 2024 24 25	

SUB-PERMITS

Class C Retail Alcohol License

PRIVILEGES



State of Iowa

Alcoholic Beverages Division

Status of Business

BUSINESS TYPE

Limited Liability Company

Ownership

• Individual Owners

NAME	CITY	STATE	ZIP	POSITION	% OF OWNERSHIP	U.S. CITIZEN
Holyce Nissen	Ames	Iowa	50014	Owner	100.00	Yes

Insurance Company Information

INSURANCE COMPANY

Secura Insurance Company

POLICY EFFECTIVE DATE

May 15, 2023

POLICY EXPIRATION DATE

May 15, 2024

DRAM CANCEL DATE

OUTDOOR SERVICE EFFECTIVE DATE

OUTDOOR SERVICE EXPIRATION DATE

BOND EFFECTIVE DATE

TEMP TRANSFER EFFECTIVE DATE

TEMP TRANSFER EXPIRATION DATE



Sheriff's Office



Story County
PAUL H. FITZGERALD, Sheriff

Emergency 911 • Office: 515-382-6566 • Fax #: 515-382-7479 • 1315 S. B Ave. Nevada, Iowa 50201

To: Board of Supervisors
Lisa Heddens
Latifah Faisal
Linda Murken
From: Sheriff Paul H. Fitzgerald
Date: March 5, 2024
Reference: Purchases over \$5,000 (unbudgeted)

.....

This memo serves as an acknowledgement for the unbudgeted purchase of the Flock Safety System in the amount of \$12,000. This is part of a grant. We will be reimbursed for approximately \$9,000 of this purchase.

When we receive the grant reimbursement, the funds will be placed in the 01000 01000 2710 05 line item. I may request a budget amendment for the reimbursement amount at the end of the fiscal year.

Acknowledgement
APPROVED **DENIED**
Board Member Initials: *dm*
Meeting Date: 3/12/24
Follow-up action: _____

AMENDMENT OF SOLICITATION/MODIFICATION OF CONTRACT		1. CONTRACT ID CODE	PAGE OF PAGES 1 3
2. AMENDMENT/MODIFICATION NO. P00001	3. EFFECTIVE DATE See Block 16C	4. REQUISITION/PURCHASE REQ. NO. 192124FSPSTORYC01	5. PROJECT NO. (if applicable)
6. ISSUED BY DETENTION COMPLIANCE AND REMOVALS U.S. Immigration and Customs Enforcement Office of Acquisition Management 500 12th St SW WASHINGTON DC 20024	CODE 70CDCR	7. ADMINISTERED BY (If other than Item 6) ICE/Detention Compliance & Removals Immigration and Customs Enforcement Office of Acquisition Management 801 I Street NW, suite 930 Washington DC 20536	CODE ICE/DCR
8. NAME AND ADDRESS OF CONTRACTOR (No., street, county, State and ZIP Code) STORY COUNTY OF ATTN LUCY MARTIN 900 6TH ST NEVADA IA 50201		(x) 9A. AMENDMENT OF SOLICITATION NO.	
		9B. DATED (SEE ITEM 11)	
		x 10A. MODIFICATION OF CONTRACT/ORDER NO. 30-03-0066 70CDCR22FIGR00120	
		10B. DATED (SEE ITEM 13) 04/28/2022	
CODE MR7LH26Y2UW7	FACILITY CODE	11. THIS ITEM ONLY APPLIES TO AMENDMENTS OF SOLICITATIONS	

The above numbered solicitation is amended as set forth in Item 14. The hour and date specified for receipt of Offers is extended. is not extended. Offers must acknowledge receipt of this amendment prior to the hour and date specified in the solicitation or as amended, by one of the following methods: (a) By completing Items 8 and 15, and returning _____ copies of the amendment; (b) By acknowledging receipt of this amendment on each copy of the offer submitted; or (c) By separate letter or electronic communication which includes a reference to the solicitation and amendment numbers. FAILURE OF YOUR ACKNOWLEDGEMENT TO BE RECEIVED AT THE PLACE DESIGNATED FOR THE RECEIPT OF OFFERS PRIOR TO THE HOUR AND DATE SPECIFIED MAY RESULT IN REJECTION OF YOUR OFFER. If by virtue of this amendment you desire to change an offer already submitted, such change may be made by letter or electronic communication, provided each letter or electronic communication makes reference to the solicitation and this amendment, and is received prior to the opening hour and date specified.

12. ACCOUNTING AND APPROPRIATION DATA (if required)
See Schedule Net Decrease: -\$1,480.00

13. THIS ITEM ONLY APPLIES TO MODIFICATION OF CONTRACTS/ORDERS. IT MODIFIES THE CONTRACT/ORDER NO. AS DESCRIBED IN ITEM 14.

CHECK ONE	A. THIS CHANGE ORDER IS ISSUED PURSUANT TO: (Specify authority) THE CHANGES SET FORTH IN ITEM 14 ARE MADE IN THE CONTRACT ORDER NO. IN ITEM 10A.
	B. THE ABOVE NUMBERED CONTRACT/ORDER IS MODIFIED TO REFLECT THE ADMINISTRATIVE CHANGES (such as changes in paying office, appropriation data, etc.) SET FORTH IN ITEM 14, PURSUANT TO THE AUTHORITY OF FAR 43.103(b).
	C. THIS SUPPLEMENTAL AGREEMENT IS ENTERED INTO PURSUANT TO AUTHORITY OF:
X	D. OTHER (Specify type of modification and authority) Closeout

E. IMPORTANT: Contractor is not is required to sign this document and return 1 copies to the issuing office.

14. DESCRIPTION OF AMENDMENT/MODIFICATION (Organized by UCF section headings, including solicitation/contract subject matter where feasible.)

UEI: MR7LH26Y2UW7

 COR: [REDACTED]
 Contracting Officer: [REDACTED]
 Contract Specialist: [REDACTED]

Continued ...
 Except as provided herein, all terms and conditions of the document referenced in Item 9 A or 10A, as heretofore changed, remains unchanged and in full force and effect.

15A. NAME AND TITLE OF SIGNER (Type or print) LINDA MURKEN, VICE-CHAIR	16A. NAME AND TITLE OF CONTRACTING OFFICER (Type or print) [REDACTED]
15B. CONTRACTOR/OFFEROR [Signature]	15C. DATE SIGNED 3/12/24
15B. CONTRACTOR/OFFEROR (Signature of person authorized to sign)	16B. UNITED STATES OF AMERICA [Signature]
	16C. DATE SIGNED 900
	16C. DATE SIGNED (Signature of Contracting Officer)

CONTINUATION SHEET

REFERENCE NO. OF DOCUMENT BEING CONTINUED
30-03-0066/70CDCR22FIGR00120/P00001

PAGE OF
2 3

NAME OF OFFEROR OR CONTRACTOR
STORY COUNTY OF

ITEM NO. (A)	SUPPLIES/SERVICES (B)	QUANTITY (C)	UNIT (D)	UNIT PRICE (E)	AMOUNT (F)
0001	<p>The purpose of this modification is to de-obligate excess funds and closeout this Task Order. The parties agree as follows:</p> <p>1) All services/supplies have been received, inspected and accepted by the Government.</p> <p>2) The Contactor releases the Government from any and all liability under this Purchase Order for further equitable and/or price adjustments including, but not limited to, claims and causes of action for the recovery of direct costs, indirect costs, delay costs, disruption costs, profit, interest, attorney's fees, damages, etc.</p> <p>3) The Government agrees that all obligations under this Task Order are concluded.</p> <p>4) Line Item 0001 is decreased from: \$980.00 by \$980.00 to: \$0.00.</p> <p>5) Line Item 0002 is decreased from: \$500.00 by \$500.00 to: \$0.00.</p> <p>The total value is decreased from: \$1,480.00 by \$1,480.00 to: \$0.00.</p> <p>This Task Order is closed.</p> <p>---</p> <p>Period of Performance: 05/01/2022 to 04/30/2023</p> <p>Change Item 0001 to read as follows (amount shown is the obligated amount):</p> <p>DETENTION SERVICES</p> <p>De-obligate \$980.00 from FFMS Item 1 MDL 1</p> <p>The total funded amount of this CLIN has decreased: From: \$980.00 By: (\$980.00) To: \$0.00</p> <p>Accounting Info: </p> <p>Funded: -\$980.00 Accounting Info: Continued ...</p>	-14	DA	70.00	-980.00

CONTINUATION SHEET

REFERENCE NO. OF DOCUMENT BEING CONTINUED
30-03-0066/70CDCR22FIGR00120/P00001

PAGE OF
3 3

NAME OF OFFEROR OR CONTRACTOR
STORY COUNTY OF

ITEM NO. (A)	SUPPLIES/SERVICES (B)	QUANTITY (C)	UNIT (D)	UNIT PRICE (E)	AMOUNT (F)
0002	<p>[REDACTED]</p> <p>Change Item 0002 to read as follows (amount shown is the obligated amount):</p> <p>TRANSPORTATION SERVICES</p> <p>De-obligate \$500.00 from FFMS Item 2 MDL 1</p> <p>The total funded amount of this CLIN has decreased: From: \$500.00 By: (\$500.00) To: \$0.00</p> <p>Accounting Info: [REDACTED]</p> <p>Accounting Info: [REDACTED]</p>				-500.00

STORY COUNTY
837 N Avenue
Nevada, IA 50201
515-382-7355

Email: engineerweb@storycountyiowa.gov

APPLICATION RENEWAL FOR STORY COUNTY
ADOPT-A-ROAD LITTER REMOVAL PROGRAM

Permit Number: 2016-07
Road Name: 280th Street

SPONSOR:

Sigma Alpha

Name of Sponsor (Organization, Group or Individual)

Number of Volunteers: 60

Mailing Address (Street, P.O. Box, City, State, Zip Code)

Alaina Gebel
Delaney Nichols

563-568-8496

agebel@iastate.edu

Contact Person

Address

Phone #

Email

Description of the road for which application is being made:
280th Street from 520th Avenue to Hwy 69

Number of miles requested for litter removal: 2.5

Approval is hereby requested to enter the County highway right-of-way to perform litter removal on the above described road/roads.

Story County reserves the right to terminate this agreement and remove the Adopt-A-Road signs when in the sole judgment of the County it is found that the sponsor(s) has not met the terms and conditions of this agreement.

This agreement shall remain in force from January 1, 2024 until December 31, 2024.

Alaina Gebel

Applicant

2/26/24

Date

STORY COUNTY APPROVAL

[Signature]

County Engineer

3-6-24

Date

[Signature]

Chair, Story County Board of Supervisors

3/12/24

Date

The following tentative dates are for your Adopt-A-Road Project location. Alternate date(s) are required to the Engineer's Office prior to clean up date noted date(s) are not used.

Spring clean-up date will be

4/1/24

Fall clean-up will be:

10/21/24

STORY COUNTY

**837 N Avenue
Nevada, IA 50201
515-382-7355**

Email: engineerweb@storycountyiowa.gov

**APPLICATION RENEWAL FOR STORY COUNTY
ADOPT-A-ROAD LITTER REMOVAL PROGRAM**

Permit Number: 2023-01
Road Name: 650th Ave

SPONSOR:

Domain _____ Number of Volunteers: 2
Name of Sponsor (Organization, Group or Individual)
64185 260th St Nevada IA 50201
Mailing Address (Street, P.O. Box, City, State, Zip Code)

Bella Guyll 515-520-5816
Contact Person Address Phone # Email

Description of the road for which application is being made:
650th Ave between 250th and 260th

Number of miles requested for litter removal: 1

Approval is hereby requested to enter the County highway right-of-way to perform litter removal on the above described road/roads.

Story County reserves the right to terminate this agreement and remove the Adopt-A-Road signs when in the sole judgment of the County it is found that the sponsor(s) has not met the terms and conditions of this agreement.

This agreement shall remain in force from January 1, 2024 until December 31, 2024.

Bella Guyll 2/15/2024

Applicant _____ Date

STORY COUNTY APPROVAL

Diana Mow 3-6-24
County Engineer _____ Date

VICE J. Anderson 3/12/24
Chair, Story County Board of Supervisors _____ Date

The following tentative dates are for your Adopt-A-Road Project location. Alternate date(s) are required to the Engineer's Office prior to clean up date noted date(s) are not used.

Spring clean-up date will be June 15th Fall clean-up will be: September 21st

STORY COUNTY
837 N Avenue
Nevada, IA 50201
515-382-7355

Email: engineerweb@storycountyiowa.gov

APPLICATION RENEWAL FOR STORY COUNTY
ADOPT-A-ROAD LITTER REMOVAL PROGRAM

Permit Number: 1997-02
Road Name: R38

SPONSOR:

Sigma Kappa Sorority Number of Volunteers: 113
Name of Sponsor (Organization, Group or Individual)

233 Gray Avenue
Mailing Address (Street, P.O. Box, City, State, Zip Code)

Foundation Chair Sigkapupps1874@gmail.com
Contact Person Address Phone # Email

Description of the road for which application is being made:
R38 from Zumwalt Station (250th) south to 260th

Number of miles requested for litter removal: 1.0

Approval is hereby requested to enter the County highway right-of-way to perform litter removal on the above described road/roads.

Story County reserves the right to terminate this agreement and remove the Adopt-A-Road signs when in the sole judgment of the County it is found that the sponsor(s) has not met the terms and conditions of this agreement.

This agreement shall remain in force from January 1, 2024 until December 31, 2024.

Aydin Appellela 2/18/24
Applicant Date

STORY COUNTY APPROVAL

David Mow 3-6-24
County Engineer Date

Andrew 3/12/24
Vice Chair, Story County Board of Supervisors Date

The following tentative dates are for your Adopt-A-Road Project location. Alternate date(s) are required to the Engineer's Office prior to clean up date noted date(s) are not used.

Spring clean-up date will be April 16th & 17th Fall clean-up will be: Sept 19th & 20th

STORY COUNTY
837 N Avenue
Nevada, IA 50201
515-382-7355

Email: engineerweb@storycountyiowa.gov

APPLICATION RENEWAL FOR STORY COUNTY
ADOPT-A-ROAD LITTER REMOVAL PROGRAM

Permit Number: 2019-01
Road Name: E29

SPONSOR:

Teddy Perry Number of Volunteers: 6
Name of Sponsor (Organization, Group or Individual

135 Waterfront
Mailing Address (Street, P.O. Box, City, State, Zip Code)

Joanie Perry 515-509-3760
Contact Person Address Phone # Email

Description of the road for which application is being made:
610th Ave to East S14

Number of miles requested for litter removal: 1

Approval is hereby requested to enter the County highway right-of-way to perform litter removal on the above described road/roads.

Story County reserves the right to terminate this agreement and remove the Adopt-A-Road signs when in the sole judgment of the County it is found that the sponsor(s) has not met the terms and conditions of this agreement.

This agreement shall remain in force from January 1, 2024 until December 31, 2024.

Joanie Brookes 02-22-24
Applicant Date

STORY COUNTY APPROVAL

Dawn Mow 3-6-24
County Engineer Date

Michelle 3/2/24
VICE Chair, Story County Board of Supervisors Date

The following tentative dates are for your Adopt-A-Road Project location. Alternate date(s) are required to the Engineer's Office prior to clean up date noted date(s) are not used.

Spring clean-up date will be May 25, 24 Fall clean-up will be: 9-26-24

Updated 3/6/20

still have vests

STORY COUNTY
837 N Avenue
Nevada, IA 50201
515-382-7355

Email: engineerweb@storycountyiowa.gov

**APPLICATION RENEWAL FOR STORY COUNTY
ADOPT-A-ROAD LITTER REMOVAL PROGRAM**

Permit Number: 2007-01
Road Name: Riverside Road

SPONSOR:

OTS - Omega Tau Sigma Number of Volunteers: 10

Name of Sponsor (Organization, Group or Individual)

1800 Christenson Dr. Ames, IA 50010
Mailing Address (Street, P.O. Box, City, State, Zip Code)

Rachel Voight	108 Mulberry Ct		Kappaots65@gmail.com
Contact Person	Address	Phone #	Email

Description of the road for which application is being made:
Riverside Road from Hwy 69 east to R63 (Dayton Ave)

Number of miles requested for litter removal: 2.0

Approval is hereby requested to enter the County highway right-of-way to perform litter removal on the above described road/roads.

Story County reserves the right to terminate this agreement and remove the Adopt-A-Road signs when in the sole judgment of the County it is found that the sponsor(s) has not met the terms and conditions of this agreement.

This agreement shall remain in force from January 1, 2024 until December 31, 2024.

Rachel Voigt - Omega Tau Sigma 2/17/24
Applicant Date

STORY COUNTY APPROVAL

 3-6-24
County Engineer Date

 2/12/24
Vice Chair, Story County Board of Supervisors Date

The following tentative dates are for your Adopt-A-Road Project location. Alternate date(s) are required to the Engineer's Office prior to clean up date noted date(s) are not used.

Spring clean-up date will be March 9th Fall clean-up will be: October 5th



Story County Conservation Board - - McFarland Park 56461 180th St. - Ames, Iowa 50010-9451
Phone (515) 232-2516 - Fax (515)232-6989 - Email: conservation@storycounty.com
www.storycountyconservation.org

Memorandum

To: Story County Board of Supervisors
Through: Michael D. Cox, Director
From: Patrick Shehan, Special Projects Ranger
Date: March 12, 2024
Re: Consideration of Bid Award and Approval of Construction Contract for the Heart of Iowa Nature Trail Paving Project Phases 4-6 to Wicks Construction for \$3,236,354.93.

Bids have been opened for the Heart of Iowa Nature Trail (HOINT) paving project Phases 4-6. This project includes paving the HOINT between S-14 and Highway 65 in Collins. Staff recommends award of base bid and Alternates #1 and #2 and approval of the construction contract to the low responsive, responsible bidder – Wicks Construction, Inc. for \$3,236,354.93. See attached Bid recommendation from project engineer Snyder Associates.

Staff requests your authorization for Michael Cox, Conservation Director, to sign the contract.

This bid is within available funding from County ARPA and Destination Iowa grant funds.

The Story County Conservation Board recommends your approval.


Approval

Disapproval

3/12/24
Date

Date

Enclosure



March 06, 2024

Mr. Pat Shehan
Special Projects Ranger
Story County Conservation
56461 180th Street
Ames, IA 50010-9451

APPROVED **DENIED**
Board Member Initials: [Signature]
Meeting Date: 3/12/24
Follow-up action: _____

RE: HEART OF IOWA NATURE TRAIL PAVING – PHASES 4,5,&6 620TH STREET (S14) TO US 65
SNYDER PROJECT NUMBER – 123.0806
BID LETTING EVALUATION AND RECOMMENDATION

Dear Pat:

On Tuesday, March 5, 2024, the County Board of Supervisors received nine (9) bids for the above-noted project. The project award is based on the low base bid. The total bid price includes additive alternates 1 and 2, refer to enclosed. The total bid is also shown for consideration. The apparent bidder results are noted below:

<u>CONTRACTOR</u>	<u>BASE BID</u>	<u>TOTAL BID</u>
Wicks Construction, Inc.	\$2,893,226.43	\$3,236,354.93
Howrey Construction, Inc.	\$2,977,782.33	\$3,311,284.33
Holzworth Construction	\$3,071,448.66	\$3,348,242.59
All Star Concrete, LLC	\$3,124,858.78	\$3,484,433.28
OEL Construction, LLC	\$3,156,530.22	\$3,543,607.26
RW Excavating Solutions, LC	\$3,422,024.36	\$3,651,392.26
Con-Struct, Inc.	\$3,451,659.70	\$3,809,649.70
Reilly Construction Co, Inc.	\$3,579,772.41	\$3,973,270.31
Shekar Engineering, PLC.	\$3,695,539.15	\$4,042,979.38

The Engineers Opinion of Probable Construction Base Bid Cost was \$3,612,742.70 and the Total Bid cost was \$3,921,809.77. The low Base Bid was approximately 20% below the Engineers' Opinion of Probable Construction Costs.

We have reviewed the apparent bid tabulation and found no irregularities or errors that would alter the apparent award at the time of bid opening. We are pleased with receiving Nine (9) total bidders for this project.

Mr. Pat Shehan
Story County Conservation, HOINT 4,5,&6
March 6, 2024
Page 2 of 2

131450 03/07/24
We have previous positive experience with Wicks Construction, Inc. on past trail projects and with improvements to Webster County's Prairie River Trails system. Based on our previous experience with Wicks Construction, Inc. they have the proper equipment, materials, and workforce to complete the work as specified. Snyder & Associates, Inc. recommends the County accept the bids and award the construction contract to the low bidder, Wicks Construction, Inc.

After full execution of the Contract, we will schedule the preconstruction meeting with the Contractor. The project has an expected notice to proceed in April 2024, and a substantial completion date of Friday, December 20, 2024.

If you have any questions relating to the bid results or award of this project, please don't hesitate to contact me at 515-964-2020.

Sincerely,
SNYDER & ASSOCIATES, INC.



Spencer Wignall, P.E.
Project Manager

Cc: Andy Burke, Snyder & Associates
Mike Cox, Story County Conservation

Enc: Bid Tabulations



Memorandum

To: Story County Board of Supervisors
Through: Michael D. Cox, Director
From: Logan Heissel, Park Ranger
Date: March 12, 2024
Re: Consideration of Contract between Chuck Posegate and Story County Conservation Board for Campground Attendant duties at Dakins Lake from March 31 to October 31, 2024.

The attached contract with Chuck Posegate secures his services as Campground Attendant at Dakins Lake for the 2024 summer. This will be the second summer for Chuck to serve as Campground Attendant.

The Story County Conservation Board recommends your approval.


Approval

3/12/24
Date

Disapproval

Date

Dakins Lake Campground Attendant Contract

Story County Conservation Board
56461 180th Street, Ames, IA 50010
515-232-2516- FAX 515-232-6989

This Agreement is entered into between Chuck Posegate, hereinafter called the Campground Attendant, and the Story County Conservation Board, hereinafter called the Department, and is effective on the date last signed below.

Whereas, the Department desires to hire a Campground Attendant for Dakins Lake;

Whereas, the Campground Attendant is prepared to and shall furnish Campground Attendant services;

Now therefore, the Department and the Campground Attendant do hereby mutually agree as follows:

1. The selected Campground Attendant is a hired person doing contracted labor. Wage for this labor shall be at the rate of \$240.00/week (paid bi-weekly). Campground Attendant shall log actual hours worked per week and shall not work more than 33 hours in one week. Campground Attendant is allowed off two days per week - preferred days are Tuesday and Wednesday. The only compensation paid or provided to Campground Attendant as provided in this Agreement and any other representation to the contrary is void.

The Campground Attendant will not be considered an agent or employee of Story County and will not be eligible for nor have any right to claim benefits, compensation, or damages from Story County.

2. The Campground Attendant will be provided a campsite (valued at \$24/night) within Dakins Lake for a period of 32 weeks commencing on Sunday, March 31, 2024 and terminating on Thursday, October 31, 2024. Payment of camping fees for the time period shown above by the Campground Attendant will be waived by the Department in return for services rendered. Campground Attendant will be solely responsible for any necessary reporting to any taxing or similar entity of the benefit of receiving the campsite at no cost by virtue of this Agreement. If, for any reason, this Agreement terminates before the term indicated herein, Campground Attendant shall immediately vacate the campsite.
3. Actual daily scheduled service time will be arranged between the Campground Attendant and the Park Ranger. The Campground Attendant is expected to perform his/her duties daily. The Campground Attendant shall be willing and able to assist campers and the Department staff outside regular scheduled hours as needed.
4. A visible sign will be placed on the Campground Attendant's campsite by the Department designating said campsite as belonging to the Campground Attendant. Campsite occupants other than Campground Attendant must be approved in writing by Park Ranger.

5. The duties of the Campground Attendant will be those listed in the "Story County Conservation Department Campground Attendant Duties List." Those duties are incorporated herein by reference. By signing below, Campground Attendant acknowledges that he/she has reviewed the job description and asserts that he/she is ready, willing, and able to perform the associated job functions and duties during the term of this Agreement.

The contractor may, at their discretion and subject to Story County Conservation approval, employ such other person or persons as desired to assist required work under this contract. Any employee hired by the contractor will be at contractor's sole expense, and contractor shall assume all liability for any such person(s), including for workers compensation benefits or damage any such employee may do to county property or persons or property present on county owned land. Further, any such person will not be considered an agent or employee of Story County and will not be eligible for nor have any right to claim benefits, compensation, or damages from Story County. Contractor shall have the duty to notify the employee of the limits of Story County's liability and of contractor's duties to contractor's employee(s).

6. The Department, through its supervisor in charge of the area, shall decide all questions which may arise as to the quality, fitness, promptness, and acceptability of service provided by the Campground Attendant to the Department. The supervisor may void or cancel this Campground Attendant agreement by giving oral notice to the Campground Attendant and Director that the Agreement is terminated. That determination and decision shall be final and conclusive.
7. The Story County Conservation Board or the Campground Attendant may terminate this agreement at any time during the period covered by this agreement by giving 48 hours' notice to the Park Ranger.

Signature: Chuck Posgate Date 1/30/24
Campground Attendant

Signature: [Signature] Date 3/11/24
Chair, Story County Conservation Board

Signature: [Signature] Date 3/12/24
VICE Chair, Story Co. Board of Supervisors

Dakins Lake Campground Attendant Duties List

The following duties are expected to be performed by the contracted campground attendant:

1. Check campgrounds (Main Campground and East Campground) daily to assure that all occupied sites are registered. Post online reservations supplied by Park Ranger (or designee) on a daily basis.
2. Sell firewood to campers and collect fees; give fees to the Park Ranger (or designee) each Friday and Monday.
3. Clean and stock campground shower house at least once daily and as needed on busy weekends to assure cleanliness and safety.
4. Pick up trash as necessary around all camping areas. Check trash cans around park during busy days.
5. Clean shelter house prior to reservations.
6. Check and clean grills in main and east campgrounds on a weekly basis.
7. Perform minor maintenance in campgrounds as assigned, such as cleaning fire rings, painting, string trimming, etc.
8. Assist campers with registration and park information.
9. Inform park users of campground rules and enforce as necessary.
10. Perform other duties as occasionally requested by the conservation staff.



Story County Conservation Board - McFarland Park 56461 180th St. - Ames, Iowa 50010-9451
Phone (515) 232-2516 - Fax (515)232-6989 - Email: conservation@storycounty.com
www.storycountyconservation.org

Memorandum

To: Story County Board of Supervisors
Through: Michael D. Cox, Director
From: Olivia VanderHart, Park Ranger
Date: March 12, 2024
Re: Consideration of Contract between Jessica Nelson and Story County Conservation Board for Campground Attendant duties at Hickory Grove Park from March 31 to July 15, 2024.

The attached contract with Jessica Nelson secures her services as Campground Attendant at Hickory Grove Park for the first half of the 2024 summer. This will be the first summer for Jessica to serve as Campground Attendant.

The Story County Conservation Board recommends your approval.


Approval

3/12/24
Date

Disapproval

Date

Hickory Grove Campground Attendant Contract

Story County Conservation Board
56461 180th Street, Ames, IA 50010
515-232-2516- FAX 515-232-6989

This Agreement is entered into between Jessica Nelson, hereinafter called the Campground Attendant, and the Story County Conservation Board, hereinafter called the Department, and is effective on the date last signed below.

Whereas, the Department desires to hire a Campground Attendant for Hickory Grove Park;

Whereas, the Campground Attendant is prepared to and shall furnish Campground Attendant services;

Now therefore, the Department and the Campground Attendant do hereby mutually agree as follows:

1. The selected Campground Attendant is a hired person doing contracted labor. Wage for this labor shall be at the rate of \$240.00/week (paid bi-weekly). Campground Attendant shall log actual hours worked per week and shall not work more than 33 hours in one week. Campground Attendant is allowed off two days per week - preferred days are Tuesday and Wednesday. The only compensation paid or provided to Campground Attendant as provided in this Agreement and any other representation to the contrary is void.

The Campground Attendant will not be considered an agent or employee of Story County and will not be eligible for nor have any right to claim benefits, compensation, or damages from Story County.

2. The Campground Attendant will be provided a campsite (valued at \$20/night) within Hickory Grove Park for a period of 16 weeks commencing on Sunday, March 31, 2024, and terminating on Sunday, July 14, 2024. Payment of camping fees for the time period shown above by the Campground Attendant will be waived by the Department in return for services rendered. Campground Attendant will be solely responsible for any necessary reporting to any taxing or similar entity of the benefit of receiving the campsite at no cost by virtue of this Agreement. If, for any reason, this Agreement terminates before the term indicated herein, Campground Attendant shall immediately vacate the campsite.
3. Actual daily scheduled service time will be arranged between the Campground Attendant and the Park Ranger. The Campground Attendant is expected to perform his/her duties daily. The Campground Attendant shall be willing and able to assist campers and the Department staff outside regular scheduled hours as needed.
4. A visible sign will be placed on the Campground Attendant's campsite by the Department designating said campsite as belonging to the Campground Attendant. Campsite occupants other than Campground Attendant must be approved in writing by Park Ranger.

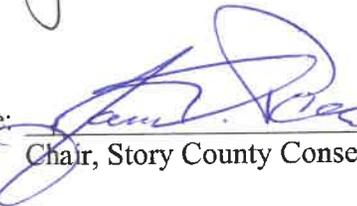
5. The duties of the Campground Attendant will be those listed in the "Story County Conservation Department Campground Attendant Duties List." Those duties are incorporated herein by reference. By signing below, Campground Attendant acknowledges that he/she has reviewed the job description and asserts that he/she is ready, willing, and able to perform the associated job functions and duties during the term of this Agreement.

The contractor may, at their discretion and subject to Story County Conservation approval, employ such other person or persons as desired to assist required work under this contract. Any employee hired by the contractor will be at contractor's sole expense, and contractor shall assume all liability for any such person(s), including for workers compensation benefits or damage any such employee may do to county property or persons or property present on county owned land. Further, any such person will not be considered an agent or employee of Story County and will not be eligible for nor have any right to claim benefits, compensation, or damages from Story County. Contractor shall have the duty to notify the employee of the limits of Story County's liability and of contractor's duties to contractor's employee(s).

6. The Department, through its supervisor in charge of the area, shall decide all questions which may arise as to the quality, fitness, promptness, and acceptability of service provided by the Campground Attendant to the Department. The supervisor may void or cancel this Campground Attendant agreement by giving oral notice to the Campground Attendant and Director that the Agreement is terminated. That determination and decision shall be final and conclusive.
7. The Story County Conservation Board or the Campground Attendant may terminate this agreement at any time during the period covered by this agreement by giving 48 hours' notice to the Park Ranger.

Signature: 
Campground Attendant

2/9/24
Date

Signature: 
Chair, Story County Conservation Board

3/11/24
Date

Signature: 
Chair, Story Co. Board of Supervisors

3/12/24
Date

Hickory Grove Park Campground Attendant Duties List

The following duties are expected to be performed by the contracted campground attendant:

1. Check campgrounds (Breezy Bay and Primitive Camping) daily to assure that all occupied sites are registered. Post online reservations supplied by Park Ranger (or designee) on a daily basis.
2. Sell firewood to campers and collect fees; give fees to the Park Ranger (or designee) each Friday and Monday.
3. Clean and stock campground shower house at least daily and as needed on busy weekends to insure cleanliness and safety.
4. Clean and stock beach house restrooms daily to insure cleanliness and safety.
5. Pick up trash as necessary around all camping areas. Check trash cans at the beach area during busy days.
6. Clean lodges at Hickory Grove Park prior to reservations; stock firewood when necessary.
7. Check and clean grills in Breezy Bay and Primitive Campground on a weekly basis.
8. Perform minor maintenance in campgrounds as assigned, such as cleaning fire rings, painting, string trimming, etc.
9. Assist campers with registration and park information.
10. Inform park users of campground rules and enforce as necessary.
11. Perform other duties as occasionally requested by the conservation staff.



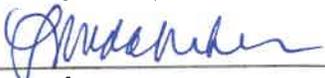
Memorandum

To: Story County Board of Supervisors
Through: Michael D. Cox, Director
From: Patrick Shehan, Special Projects Ranger
Date: March 12, 2024
Re: Consideration of Contract with Snyder & Associates for Construction Administration and Construction Observation Services for Paving the Heart of Iowa Nature Trail Phases 4-6 for \$246,800.00.

The attached professional services contract with Snyder & Associates is for construction administration and construction observation services for paving the Heart of Iowa Nature Trail Phases 4-6.

The scope of these services includes construction administration, part-time construction observation, and estimated outside material testing services. This contract is hourly, in accordance with the original agreement fee schedule, with a not to exceed amount of \$246,800.00. Funding for this contract has been appropriated.

The Story County Conservation Board recommends your approval of this Contract.


Approval

Disapproval

3/12/24
Date

Date

SUPPLEMENTAL AGREEMENT FOR ADDITIONAL SERVICES # 2

To: Snyder & Associates, Inc.
2727 SW Snyder Blvd.
Ankeny, IA 50023

Attn: Spencer Wignall
Phone: 515-964-2020
Fax: 515-964-7938

This is authorization for Snyder & Associates, Inc. to proceed with the following described additional services.

Client: Story County Conservation	
Project Name: Heart of Iowa Nature Trail – Phase 4,5,&6 Paving from 620 th Ave (S14) to US 65	
S&A Project Number: 123.0806	Original Agreement Date: June 13, 2023

DESCRIPTION OF ADDITIONAL SERVICES:

Additional construction phase services for the Heart of Iowa Nature Trail Phase 4,5,&6. Refer to attached Exhibit A

- Lump Sum in the amount of: \$
- Hourly plus expenses per original agreement or attached fee schedule, Choose an item. budget: \$
- Document attached: Exhibit A

The undersigned, on behalf of the Client, understands and agrees that the services described in this Supplemental are additional services, scope of which is not contained within the original scope of services defined in the original agreement. The Additional Services in this Supplemental are subject to the general conditions contained in the original Professional Services Agreement.

<p><u>STORY COUNTY</u> (Client) (Type or Print Name above line)</p> <p>By: <u>[Signature]</u> (Authorized Agent)</p> <p><u>LINDA MURKEN</u> (Printed or typed signature)</p> <p>Date: <u>3/12/24</u></p>	<p>SNYDER & ASSOCIATES, INC. (Professional)</p> <p>By: <u>[Signature]</u> (Authorized Agent)</p> <p>Digitally signed by Tim L. West Date: 2024.03.12 09:05:57 -05'00'</p> <p><u>Tim L. West</u> (Printed or typed signature)</p> <p>Date: <u>03/12/2024</u></p> <p>Route executed to:</p>
--	---

EXHIBIT A - SCOPE OF SERVICES

CLIENT: STORY COUNTY CONSERVATION

PROFESSIONAL: SNYDER & ASSOCIATES, INC.
2727 SW SNYDER BLVD
ANKENY, IOWA 50023

PROJECT: HEART OF IOWA NATURE TRAIL PAVING, PHASE 4,5&6 –S14
(620th AVE) TO US 65

DATE: 03/04/2024

GENERAL:

To provide Construction phase administration and observation services for said PROJECT.

SCOPE OF SERVICES:

1. Construction Administration: Upon award of the construction contract, the PROFESSIONAL will perform the following administrative services during the construction of the project.
 - a. Preconstruction Meeting – The PROFESSIONAL will arrange and conduct a preconstruction meeting with the awarded Contractor, the CLIENT, and utility companies to review project requirements and construction schedule. The PROFESSIONAL will prepare the minutes of the conference and forward them to attendees.
 - b. The PROFESSIONAL will make available the Engineer of Record or direct supervised design engineer an estimated five (5) times for periodic site visits should the need arise during the construction of the project.
 - c. The PROFESSIONAL will answer design interpretation questions from the CLIENT, Contractor, or other review agencies.
 - d. Submittals Review – The PROFESSIONAL will review shop drawings, catalog cuts, test reports, and materials certifications to ensure compliance with project specifications. The PROFESSIONAL will coordinate with the CLIENT on reviews before final submittal to the Contractor.
 - f. Pay Applications – The PROFESSIONAL will prepare pay applications based on the Contractor request for progress of work. The PROFESSIONAL will use a form that is agreeable with the CLIENT.
 - g. Change Orders – The PROFESSIONAL will administer change orders and negotiate for approval by the CLIENT. Once change orders are anticipated, they will promptly be forwarded to the CLIENT for review, consideration, and comment. The PROFESSIONAL will send a draft change order using a form that is agreeable to with the CLIENT.
 - h. Substantial Completion – The PROFESSIONAL will determine when the project is substantially complete based on project progress and specifications. Then recommend final payment to the Contractor by the CLIENT.
 - i. Final Walk-Through – The PROFESSIONAL will conduct a final walk-through of completed improvements with the CLIENT and Contractor and will prepare a punch list of items to be completed by the Contractor prior to final acceptance.
 - j. Project close-out – The PROFESSIONAL will complete all applicable documentation as required by project funding and will provide record drawings to the CLIENT.

2. Construction Observation: The PROFESSIONAL will oversee construction observation duties for the duration of the construction phase. It is anticipated that the Contractor will work on weekdays. It is understood that the project is a completion date project. The completion date is 12/20/2024. It is assumed that this will require 145 Working Days for this project. The PROFESSIONAL will give guidance to the project during construction, including the following;
 - a. Part-time observation of the work for general compliance with the plans and specifications. It is anticipated that observation staff will make approximately 130 field visits and provide partial day observation during these field visits for this project. PROFESSIONAL will perform full-time observation services during trail paving operations. It is understood that CLIENT will provide field observation support on days where PROFESSIONAL is not onsite. CLIENT to provide PROFESSIONAL with a written observation report on the work being performed during the visit.
 - b. Preparation of diary and logs of the Contractor's activities throughout construction, including notation of extra work or changes ordered during construction. PROFESSIONAL will utilize a form that is agreeable to with the CLIENT for tabulating and tracking work progress and quantities.
 - c. The PROFESSIONAL will be responsible for an observer to provide part-time observation and track the progression of construction activities by the Contractor on PROFESSIONAL provided forms. This includes basic daily log reports, identification of installed materials, observation of installation practices and procedures, general overview of traffic control required for construction activities, and issuance of non-compliance if required.
 - d. Coordinate acceptance testing and monitoring according to the specifications. Costs associated with material acceptance testing, gradation testing, and other related testing will be performed by outside testing agencies and passed through as an expense with an estimated maximum. If costs for these services reach 80% of the estimated maximum the PROFESSIONAL will contact the CLIENT to assess the remaining work.
 - e. Resident Engineer services provide the CLIENT with representation at the project site, however, they do not guarantee the Contractor's performance. Nor do they include responsibility for construction means, controls, methods, techniques, sequences, procedures, or safety used in the construction work.
 - f. The PROFESSIONAL's field observation staff will be present during a final walk-through of completed improvements with the CLIENT and Contractor and will assist in the preparation of a punch list of items to be completed by the Contractor prior to final acceptance.
3. Alternate 1 Construction Administration and Observation: The PROFESSIONAL will expand the scope of services to accommodate Alternate 1 if awarded with the bid.
4. Alternate 2 Construction Administration and Observation: The PROFESSIONAL will expand the scope of services to accommodate Alternate 2 if awarded with the bid.

PROJECT FEE AND SCHEDULE:

PROFESSIONAL will complete the above services at an hourly rate with an estimated maximum plus direct expenses as indicated below. Hourly rate services will be based on the attached standard fee schedule.

<i>Task Description</i>	<i>Estimated Fee</i>
Base 1 Construction Administration	\$89,700(hourly) + \$600 (expenses) = \$90,300
Base 2 Construction Observation	\$129,300 (hourly) + \$4,500 (expenses) =\$133,800
Base 3 Outside Material Testing	\$4,900 (estimated and passed through on invoicing)
Alt 1.1 Construction Observation	\$15,200 (hourly) + \$500 (expenses) = \$15,700
Alt 1.2 Outside Material Testing	\$1,000 (estimated and passed through on invoicing)
Alt 2.1 Shop Drawing Review	\$1,100 (hourly) = \$1,100
Base Subtotal Estimated Maximum Budget	\$229,000
Alt 1 Subtotal Estimated Maximum Budget	\$16,700
Alt 2 Subtotal Estimated Maximum Budget	\$1,100
Total Estimated Maximum Budget	\$246,800

The PROFESSIONAL will notify the CLIENT when the actual fees are at 80% of the estimated fees for the tasks above and assess the work remaining. The PROFESSIONAL shall not exceed the established estimated fees for the tasks above without written authorization from the CLIENT.

The PROFESSIONAL will begin work upon notice to proceed and complete the scope identified herein based on a mutually agreed upon schedule with the CLIENT and Contractor's start of construction.

ADDITIONAL SERVICES:

If CLIENT should request additional services related to the above-listed services or if the extent of modifications vary significantly from those listed above, the PROFESSIONAL will complete additional services on an hourly rate plus direct expenses basis upon a notice to proceed by CLIENT.

RESPONSIBILITIES OR INFORMATION TO BE PROVIDED BY CLIENT:

1. Review of pay applications, change orders, submittals, request for information (RFI), and other documentation and correspondence in a timely manner.
2. Availability for site visits during construction if requested by PROFESSIONAL.



STANDARD FEE SCHEDULE

PROFESSIONAL	
Engineer, Landscape Architect, Land Surveyor, GIS, Environmental Scientist Project Manager, Planner, Right-of-Way Agent, Graphic Designer	
Principal II	\$252.00/hour
Principal I	\$237.00/hour
Senior	\$216.00/hour
VIII	\$198.00/hour
VII	\$187.00/hour
VI	\$178.00/hour
V	\$166.00/hour
IV	\$153.00/hour
III	\$141.00/hour
II	\$128.00/hour
I	\$115.00/hour
TECHNICAL	
CAD, Survey, Construction Observation	
Lead	\$150.00/hour
Senior	\$144.00/hour
VIII	\$134.00/hour
VII	\$124.00/hour
VI	\$111.00/hour
V	\$101.00/hour
IV	\$91.00/hour
III	\$82.00/hour
II	\$75.00/hour
I	\$66.00/hour
ADMINISTRATIVE	
II	\$77.00/hour
I	\$63.00/hour
REIMBURSABLES	
Mileage	Current IRS standard rate
Outside Services	As Invoiced



**STORY COUNTY
BOARD OF SUPERVISORS
LISA HEDDENS
LINDA MURKEN
LATIFAH FAISAL**

Story County Administration
900 Sixth Street
Nevada Iowa 50201
515-382-7200
515-382-7206 (fax)

March 12, 2024

Story County Board of Supervisors
900 6th Street
Nevada, IA 50201

APPROVED **DENIED**

Board Member Initials: gjm

Meeting Date: 3/12/24

Follow-up action: _____

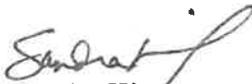
RE: Request For Authorization to Reimburse Medical Examiner For iPad Purchases

Dear Board of Supervisors,

As part of their job responsibilities, Medical Examiner Investigators (MEIs) are required to complete online paperwork on death investigations through the Iowa Vital Events System (IVES). In order to allow for more efficient completion of paperwork when in the field or in other locations, the ME has requested reimbursement for the purchase of three (3) additional iPads with carrying case for MEI use (in addition to the four (4) purchased in 2023). Purchase of these iPads will bring the total number of recently purchased iPads to seven (7).

Approval of this purchase will allow for the Medical Examiner (ME) to be reimbursed for the \$1,212.72 spent to purchase three additional iPads with carrying cases. The ME will have the MEIs sign for an iPad with carrying case, which will become part of the Story County Medical Examiner's equipment and be passed along to other MEIs as employment turnover occurs.

Respectfully,


Sandra King
Director of External Operations and County Services

Attachment
iPad and bag receipt

7:51



Your Amazon.com o...



Hello Trisha,

Thank you for shopping with us. We'll send a confirmation when your items ship.

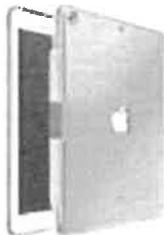
Order Confirmation

Arriving:
tomorrow, February 29

Ship to:
Trisha
AMES, IOWA

Order #
113-9734492-3437845

[View or manage order](#)



OtterBox - Symmetry Case fo...

Qty : 3

Order Total:

\$92.43



COPY

Ordered on: Feb 28, 2024

Items to Be Shipped

Shipment 1

Ships: In Stock

Delivers: Fri, Mar 1 by Standard Delivery



Refurbished iPad Wi-Fi 128GB - Space Gray (8th Generation)

\$349.00

Qty 1

\$349.00



Refurbished iPad Wi-Fi 128GB - Gold (8th Generation)

\$349.00

Qty 2

\$698.00

Shipping Address:

Trisha Andersen

.....14

5810 Oak Crest Circle

Ames IA 50010

United States

Shipment Notifications:

doctandersen@icloud.com

Billing and Payment

Billing Contact:

Trisha Andersen

.....14

doctandersen@icloud.com

Billing Address:

5810 Oak Crest Circle
Ames IA 50010
United States

Subtotal	\$1,047.00
Free Shipping	\$0.00
Estimated Tax	\$73.29
Order Total	\$1,120.29



**Shop in the Apple Store app,
tailored specifically for you**

Get personalized product recommendations, compare models, access Your Saves, and track your orders. Plus, opt in today to get updates on new products, promotions, flexible payment options, and store events.
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AMENDMENT NO. 1
To
Grant Agreement
for
STORY COUNTY CRIME VICTIM HOUSING AND STABILIZATION – ASSAULT CARE CENTER
EXTENDING SHELTER AND SUPPORT (ACCESS)
ARPA SUBRECIPIENT NO. 22
Dated March 12th, 2024

This AMENDMENT No. 1 is by and among the County of Story, Iowa and Assault Care Center Extending Shelter and Support (ACCESS) (collectively, “the Parties”). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

a. Grant Purpose. The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.

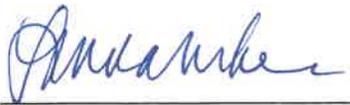
b. Grant Expenditure Schedule. The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient’s ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County’s SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County is in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

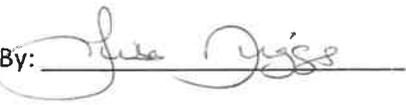
SECTION 2. AMENDMENT ALLOWED.

1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:
Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.
2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

ASSAULT CARE CENTER EXTENDING SHELTER AND
SUPPORT (ACCESS) Subrecipient)

By: 
Chairperson of the Board of Supervisors

By: 

Dated: 3/12/24

Dated: 3-5-24

Vice
1

Exhibit A

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY’S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyiowa.gov.

(Initial each statement after reading)

- TC Did you sign the certification page and initial all the certification statements?

- TC If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.

- TC I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.

- TC I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

TC If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

TC If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

TC I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

TC Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

TC I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Tess Cody

Print Name

Executive Director

Title



Signature

10-6-21

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

SUBMISSION DEADLINE:

Friday, October 15, 2021

4:30 p.m.

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyiowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name:

Assault Care Center Extending
Shelter & Support

Organization Address:

PO Box 1429, Ames, IA 50014

Contact Person Name, Title, Email
and Phone Number:

Tess Cody
tess@assaultcarecenter.org
o: 515-292-0500
c: 515-520-4256

Organization Website:

<http://assaultcarecenter.org/>

IRS Designation:

501c3 Nonprofit

Federal Tax ID:

42-1052613

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

Assault Care Center Extending Shelter and Support (ACCESS) will aim to address negative economic impacts caused by the pandemic by meeting the housing instability and homelessness survivors of domestic abuse, sexual abuse, homicide and other violent crimes. The pandemic left many Story County residents with decreased financial capacity that has put them in jeopardy of losing housing. In addition, victims of abuse have seen depleted financial safety nets that make fleeing violence and reducing violence more difficult or not an option. Survivors need access to emergency shelter, emergency hotel stays, housing advocacy and financial assistance to help them in securing safe housing or in staying in safe housing. We will aid in this through problem solving, case consultation, landlord mediation, emergency shelter and housing financial assistance. Housing financial assistance could include paying arrears rent, rent, or utility bills to enable a family on the verge of losing safe housing to maintain housing. It could also include providing application fees, rent or deposit to help a family secure new safe housing. Finally, financial assistance can also include bus passes and other costs to divert a survivor from shelter and to a safe housing option.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

Yes

Date and amount of last
funding receipt.

\$68,641 for FY 21/22 awarded
spring 2021

No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Story County Crime Victim Housing and Stabilization

Project/Program Purpose:

Assault Care Center Extending Shelter and Support (ACCESS) will aim to address negative economic impacts caused by the pandemic by meeting the housing instability and homelessness survivors of domestic abuse, sexual abuse, homicide and other violent crimes. The pandemic left many Story County residents with decreased financial capacity that has put them in jeopardy of losing housing. In addition, victims of abuse have seen depleted financial safety nets that make fleeing violence and reducing violence more difficult or not an option. Survivors need access to emergency shelter, emergency hotel stays, housing advocacy and financial assistance to help them in securing safe housing or in staying in safe housing. We will aid in this through problem solving, case consultation, landlord mediation, emergency shelter and housing financial assistance. Housing financial assistance could include paying arrears rent, rent, or utility bills to enable a family on the verge of losing safe housing to maintain housing. It could also include providing application fees, rent or deposit to help a family secure new safe housing. Finally, financial assistance can also include bus passes and other costs to divert a survivor from shelter and to a safe housing option.

**Requested Story
County ARPA
funding amount:** \$552,900

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

- Support the public health response
- Address negative economic impacts caused by the public health emergency
- Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

Our goal is Story County survivors who have experienced domestic or sexual violence to have safe and stable housing. To reach this goal we will provide the following steps and services:

- Survivors engage in dialogue and assessment to best understand the barriers they face and
- Survivors create an action plan for sustaining housing after financial assistance.
- Survivors without safe housing will enter shelter, identify, apply for attain affordable housing. Supports of budgeting, landlord mediation, crisis counseling and other forms of advocacy will be provided. If financial assistance of application fees, deposit rent and utility assistance is needed it will be provided.
- Survivors with safe housing identify and address barriers that jeopardize maintaining housing. Supports of budgeting, landlord mediation, crisis counseling and other forms of advocacy will be provided. If financial assistance of rent and utility assistance is needed it will be provided.
- When ACCESS shelter is full, diversion planning will be provided in the form of safety planning, transportation assistance, short term hotel stays, and bus passes to get to safe friends or family.

The housing instability being experienced locally by survivors is big. Our calls for emergency shelter continue to be high—last fiscal year we had to turn away more than 300 calls for shelter because we were full. That is nearly three times as many people as we were able to provide shelter services in that same time period.

It is critical that we address the financial impact of the pandemic on survivors. It is jeopardizing their housing and their ability to make choices that help them be safe and heal. We have seen the pandemic significantly impact the financial well-being of the clients we serve. In the last 18 months and even more acutely in the last six months it has been very common for survivors to have multiple months of arrears rent that needs paid to avoid eviction. In addition, many landlords are nervous about renting to people because of the past eviction moratorium. It is taking more to get survivors into safe housing. At times this has been first and second month rent or double deposit. Other times it has been increased staff time problem-solving as clients have conflict with their landlord or need to apply to multiple apartments.

While the financial needs of survivors have increased, tools that offset some need in the last year will be ending. For example, CARES Act's Emergency Solution Grant was a big resource that has aided Story County homelessness providers like ACCESS in giving out 50% more in emergency rent assistance last year than we had in pre-pandemic years. CARES Act funds come to an end in December 2021. We are currently distributing +10,000 in rent, utilities and deposit assistance a month and see the need increasing not decreasing. In October 2021 we are currently on pace to give out \$20,000 in emergency financial assistance. Our hope is eventually the need decreases over time and project that the need for rent assistance will persist for multiple years.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

Success is survivors having safe and stable housing with minimal time spent homeless. We will measure this by tracking our average length of stay, as well as, exit destination for survivors in shelter. Our goal for average length of stay is 45 days or less, with the option to extend for those facing additional barriers. Success is over 80% of shelter participants exiting to permanent housing or a temporary housing option that increases their connections and supports. We will collect this data through client exit interviews. Success also looks like survivors self-reporting increased resilience as a result of services, which is collected in survivor feedback surveys.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

ACCESS has a housing team made up of three fulltime and one temporary advocates, a housing program supervisor and a robust volunteer program. In addition, ACCESS uses a team of part time advocates to deliver overnight and after hours response and support. These advocates respond to our shelter, answer our dispatch line, respond to hospitals, and assist in acute after-hours crisis. Our housing team staff collectively has over 20 years of experience providing homelessness services. All of our services, including our housing services, receive support and supervision from our executive director, finance manager and human resource manager. Our executive director has over 13 years of experience in victim services and grant management. Our finance manager has 20 years' experience managing budgets, organizational financials, and grant management. All of our staff are certified crime victim advocates through the Iowa Coalition Against Domestic Violence.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

Yes, this proposal was brought to the ACCESS Board. In late September the executive director reached out to our board executive committee for initial consultation about how to best inform the board. On Friday, October 1st, a draft outline of this proposal and the need was sent to the full board for review. On Wednesday, October 6th the board held a unanimous electronic vote to support the executive director in finalizing the proposal and submitting the request for funds.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

ACCESS is a partner in the Two Rivers Coordinated Entry Region; the purpose of Coordinated Entry is to bolster collaboration amongst homeless service providers. It includes The Bridge Home, Salvation Army, Youth and Shelter Services and other providers. Through mutual referrals and collaboration, we aim to meet the needs of homeless and at risk of homelessness Story County residents. ACCESS is also an active collaborator as part of the Story County Sexual Assault Response Team and Story County Domestic Abuse Response Team, both of which includes partnerships with local law enforcement, court systems personnel, corrections staff, and other local service agencies. These partnerships are aimed at enhancing service delivery and are not a source of financial support.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

If all of the requested funds are not received, ACCESS will have to decrease the number of shelter beds available, the amount of client assistance to be distributed and the amount of staffing for the project. We would do this in proportion to the award if a portion was awarded. We will first prioritize the client assistance and staff time requested. In client feedback surveys we repeatedly hear that the most important service we provide is the counseling and support from advocates to survivors. Time with a person who believes in the survivor and is invested in helping them reach a goal makes a big impact. Another strategy we would use would be to speed up the timeline with which we utilize the funds. We are proposing a plan that spans multiple fiscal years because we believe the financial downturn of the pandemic will be experienced for multiple years by survivors. While we believe the impact is longer ranging, we also know that there is an acute crisis happening now and would weigh funds earlier in the award period to mirror this need.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

ACCESS has been actively pursuing funds to meet the sharp increase in financial and housing needs of survivors and will continue to pursue diverse funding. ACCESS has secured partial funding for some aspects of this project for FY 22 and has some initial grant awards that span into FY 23. These were included within the "Cash Match" column of the budget as well as projected and unsecured funds. ACCESS is fortunate to have a history of receiving Crime Victim Assistance Division (CVAD) funds, Emergency Solutions Grant (ESG) funds, and other grants. While they have recently fluctuated in ways that have required us to make hard decisions, they also have consistently made awards to ACCESS. With this in mind, we will continue to seek funding from a wide variety of sources to continue to sustain our crime victim housing services.

Within the last year ACCESS has invested in the creation of a fundraising specific staff position. This is still very new for ACCESS, but we have already seen some momentum including our first new campaign bringing in over \$10,000 from donors we had not previously had significant contact with. We are hopeful that the timing of growing this position and our fundraising efforts will overlay with the ARPA funds in a way that allows us to progressively increase what we fund raise to meet the proposed declining funds over the arch of the project period.

Finally, while ACCESS has some secured funds and is committed to providing emergency crime victim housing services, if we do not have increased funds secured by the time we set our next annual budget we will need to decrease our shelter bed availability, increase the number of survivors sharing bedrooms, decrease staffing, and decrease rent and deposit assistance to align with the funds we have secured. This will require significant triaging and an increase in referrals for shelter outside of Story County.

Describe the project/program timeline and milestones.

We are proposing a program design with an initial ramped up level of services that decrease over time.

January 2022 (adjustable based on award)

- Secure continued additional leased apartment space for an emergency shelter apartment. We have a long history of partnering with Martin Property Management for this type of rental and anticipate they will lease us a unit for this purpose.

January 2022-December 2025

- Utilize an emergency apartment for emergency shelter.
- Utilize long term hotel stays to also increase flexible shelter bed availability. We already have an existing hotel protocol and payment agreement with Days Inn that will enable us to move quickly.
- Utilize short term hotel diversions.
- Distribute emergency financial assistance.

June 2025

- End use of ARP funds for staffing, emergency financial assistance and long-term hotel stays

July-December 2026

- Utilize short term hotel diversions.
- Utilize emergency apartment for emergency shelter. We will end housing survivors in the unit in early December to allow time to clean and move out as the lease comes to an end.

Our service focused timeline and action steps happen on an ongoing basis depending on when a client presents themselves. Our first priority is to see if there are assistance options or remedies that can help prevent a survivor from experiencing homelessness and entering shelter. Through initial contact, we pursue and support these options. If remaining in the current housing or living situation is not an option or not safe, the family enters one of our scattered site emergency shelter units. Research has shown that the majority of families experiencing homelessness will self-identify housing options within the first 14 days of entering shelter. With this in mind, we provide general support, though limited case management to families in shelter during their first 14 days as a way of supporting independence and trusting the skills of the families we serve. If a family is still seeking housing options after fourteen days, our advocates provide more structured case management. As housing options are identified, provide financial assistance to aid survivors in securing apartments and transitioning out of shelter. Not all survivors who are either fleeing or homeless will come into shelter. Similarly, through initial contact we will pursue support options, offer counseling, case management and financial assistance to support survivors in securing housing.

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

Homelessness and housing instability are risk factors for experiencing further violence and many health issues. It is common for people facing homelessness to have to pick from a menu of bad options. From staying with an unsafe relative, elongating their time in an abusive home, to jeopardizing their health outdoors homelessness is an additional trauma for Story County residents. Homelessness exacerbates mental health and substance abuse issues that can have ripple effects for years and decades. Stable housing is the path to long term physical, mental and emotional wellbeing for Story County residents.

Housing stability is a critical first step in ensuring safe and healthy kids. The 2018 study by Sandel et al titled Unstable Housing and Caregiver and Child Health in Renter Families, researchers found that a history of homelessness, multiple moves related to housing instability, and being behind on rent in the past twelve months were all associated with negative child health outcomes. At an agency level, ACCESS has seen related issues within our clients. It is common for the families we work with to have kids that are sick more frequently and miss school at some point during the time they are homeless. In addition, the families we work with are fleeing violent and unsafe homes. Assisting parents and children secure and maintain stable housing increases resiliency and the potential for these families to combat the potential negative side effects of homelessness and abuse. Using strategies like emergency rent assistance to rapidly rehouse or help families stay in existing housing after a short-term financial crisis reduces the length of time kids experience housing instability and can positively impact them in the long run.

Investing in shelter space is also an investment in the dignity and health of survivors. Our shelter model includes a scattered site approach. Since the start of the pandemic we adjusted, based on CDC guidance, to limit our space usage to one household per bedroom. While we already had a model that enabled many parents to bring their children to an individual apartment based on size, this also enabled more single adults to have their own room. The sense of security has been frequently brought up by survivors both in terms of their ability to control their own space and the reduction of fear of the virus spreading. ACCESS is one of only two emergency shelters in the state to use a scattered site model that decreases communal living. There is a real, emotional and psychological impact of the model. Survivors with kids are not often bringing their children into a mass shelter of communal living, but to an apartment where they might be the only people in the unit. The trauma of homelessness, though still significant, is not the same under this model.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees?

We are requesting funds for administrative staff time, which is not a separate fee. This staff time represents 8.89% of the total budget. Within individual fiscal years administrative time, office space, etc represents 19.75% of our agency budget.

Are you accessing alternative funding sources? If yes, please list sources.

Yes *Sources*

ACCESS will continue to pursue the grants we typically receive such as ASSET, Crime Victim Assistance Division, Emergency Solutions Grant and DCAT. We are also exploring new corporate and grants and have a PPP loan that we have not had in previous periods.

No

Is the requested funding a match for other funding? If yes, please describe.

Yes *Describe match*

At this time we are not currently planning to use it as match, though will be in contact with the county should that need change. We included in the budget match we will secure from other sources.

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. Yes

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. Yes

For cities: did you apply/receive your ARPA Funds*?

Apply

Receive

Yes

Yes

No

No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

ACCESS serves a five county region. When preparing our budget we included expenses for two Story County based emergency shelter apartments and a long term hotel stay based on rent and utilities we currently pay in our existing emergency shelter spaces and a past agreed upon rate with Days Inn. We included client financial assistance just for Story County. As mentioned in the narrative, financial assistance needs of survivors vary. For some, \$120 bus ticket to live with safe family meets there needs. For others multiple months of arrears rent and a couple of months of continued rent assistance is necessary for them to stabilize, sometimes amounting to multiple thousands of dollars. We used only included the Story County portion of staff time. We realize the time period spans many years and staff wages and benefits, rent, and other costs may increase during the award period. We are intending to cover these costs through increased fundraising and other strategies.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Project Budget

Please provide a line item detailed budget for the project. Please specify whether your various match items will be cash or in-kind. Please see example budget on the following page.

ITEM	ARPA FUNDS REQUEST	MATCH		TOTAL
		CASH	IN-KIND	
Client Assistance FY 22	18,000	74,310		92,310
Short Term Hotels FY 22	3,350			3,350
Long Term Hotels FY 22	13,200			13,200
Emergency Shelter Apartment Rent FY 22	7,200	3,600		10,800
On Call Advocate Wages FY22	6,650	1,950		8,600
Housing Staff Salaries and Benefits FY 22	30,200	40,000		70,200
Administrative Staff Salaries and Benefits FY 22	6,250	57,450		63,700
Client Assistance FY 23	36,000	30,810		66,810
Short Term Hotels FY 23	6,700			6,700
Long Term Hotels FY 23	26,400			26,400
Emergency Shelter Apartment Rent FY 23	14,400	7,200		21,600
On Call Advocate Wages FY 23	13,300	3,900		17,200
Housing Staff Salaries and Benefits FY 23	60,400	60,300		120,700
Administrative Staff Salaries and Benefits FY 23	13,300	122,300		135,600
Client Assistance FY 24	36,000	30,810		66,810
Short Term Hotels FY 24	6,700			6,700
Long Term Hotels FY 24	26,400			26,400
Emergency Shelter Apartment Rent FY 24	14,400	7,200		21,600
On Call Advocate Wages FY 24	13,300	3,900		17,200
Housing Staff Salaries and Wages FY 24	60,400	60,300		120,700
Administrative Staff Salaries and Benefits FY 24	13,300	122,300		135,600
Client Assistance FY 25	18,000	30,810		48,810
Short Term Hotels FY 25	6,700			6,700
Long Term Hotels FY 25	13,200			13,200
Emergency Shelter Apartment Rent FY 25	14,400	7,200		21,600
On Call Advocate Wages FY 25	6,650	1,950		8,600
Housing Staff Salaries and Benefits FY 25	30,200	30,150		60,350
Administrative Staff Salaries and Benefits FY 25	6,250	61,150		67,400
Emergency Shelter Apartment Rent FY 26	14,400	7,200		21,600
Short Term Hotels FY 26	6,700			6,700
Emergency Shelter Apartment Rent FY 27 (ending Dec 2021)	7,200	3,600		10,800
Short Term Hotels FY 27 (ending Dec 2021)	3,350			3,350
TOTAL	552,900	768,390		1,321,290

AMENDMENT NO. 1
To
Grant Agreement
for
NEW AFFORDABLE HOUSING SUBDIVISION – CITY OF COLO, IOWA
ARPA SUBRECIPIENT NO. 27
Dated March 13th, **2024**

This AMENDMENT No. 1 is by and among the County of Story, Iowa and **City of Colo, Iowa** (collectively, “the Parties”). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.

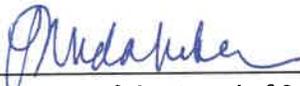
b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient’s ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County’s SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

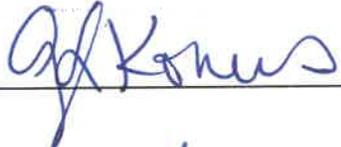
SECTION 2. AMENDMENT ALLOWED.

1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:
Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.
2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

CITY OF COLO, IOWA Subrecipient)

By: 
Chairperson of the Board of Supervisors

By: 

Dated: 1/12/24

Dated: 2/27/24.

vice

Exhibit A

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY'S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyiowa.gov.

(Initial each statement after reading)

- ASK Did you sign the certification page and initial all the certification statements?
- N/A If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.
- ASK I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.
- ASK I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

ASK If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

ASK If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

ASK I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

ASK Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

ASK I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Amy S. Kohlwes

Secretary/City Clerk

Print Name

Title



Signature

10/15/2021

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

SUBMISSION DEADLINE:

Friday, October 15, 2021

4:30 p.m.

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyiowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name:

Colo Development Group

Organization Address:

209 Main Street
PO Box 294
Colo, IA 50056

Contact Person Name, Title, Email
and Phone Number:

Amy Kohlwes
Secretary/City Clerk
colocity@netins.net
641-377-2238

Organization Website:

IRS Designation:

Federal Tax ID:
42-6004410

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

There is a great need for housing in Colo. The City of Colo supplies all water and sewer services. Colo is a prime location for families to commute to numerous different communities. Unfortunately, Colo hasn't seen much growth the past few years due to landlock issues. Homes sell very quickly with few homes available to purchase. Colo is not only in a great location but also offers an excellent school district, historical landmark area, home to Hickory Grove Park and more. If more housing were available it would be easily sold. The funds would be used for the development of 12-14 affordable lots located on two pieces of property the City of Colo and Colo Development Group currently owns. The Colo Development Group would be partnering with the City of Colo on a joint venture to make this happen.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

Yes

Date and amount of last funding receipt. October 22, 2019 for \$2,000.

No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

New Affordable Housing Subdivision

Project/Program Purpose:

The city is landlocked with nobody wanting to sell their land around the city. There was a potential developer planning on developing land on the northwest side of town but COVID put a damper on that. There is a great need for housing in the city. The Colo Development Group along with the City of Colo began looking at property that was already owned by the City or the Development Group. The City hired an engineer to look at all the properties and come up with a plan. The City and the Development Group believe two locations with the possibility of 12-14 affordable lots would be the best option.

Requested Story County ARPA funding amount: \$249,780

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

Support the public health response

Address negative economic impacts caused by the public health emergency

Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

Colo has two goals. The first goal is housing. One way to achieve this goal would be to create 12-14 affordable lots available for housing. The City of Colo has state of the art broadband making it easy for individuals to work from home. Many are now working remotely due to the COVID-19 pandemic. Housing will also increase tax base which will increase tax revenues for the City and the County. Development will bring additional workforce to the county. The second goal is families. Bringing more families into the community. This will increase the students in the school district that will increase revenues for the district allowing the school district to remain viable. More individuals in the community will utilize current business and organizations.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

The success of this project will bring more homes to the City. This will impact the community greatly by bringing in more tax revenues along with providing housing for those wanting to reside in Colo. This will also be beneficial for the school district as well by possibly adding more students to the district allowing the school district to remain viable. Workforce will increase on the eastern side of the county.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

The person responsible for performing the work will be the City Clerk and Colo Development Group Secretary, Amy Kohlwes along with the Colo City Council and the Colo Development Group. She is qualified as she was hired by the City to perform the day to day activities that includes the working with City professionals.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

This proposal has been talked about at the City Council meetings and the Development Group meetings. The Colo Development Group passed Resolution 21-10-1 on October 13, 2021.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

The Colo Development Group and the City of Colo will partner this project. The City of Colo is going to use their American Rescue Funds of around \$126,000 to help fund the project. The City will also pay for the street infrastructure at a cost estimated at \$118,866.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

If we do not receive the requested funding, unfortunately a housing development will not happen.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

No.

Describe the project/program timeline and milestones.

Property is already owned. Engineers have drawn up new plotting. Will need to finalize lot sizes. Record paperwork with Story County within 3-6 months. Once legalities are finished, the bidding process can begin within 6 months. Once recorded bids can be taken for infrastructure changes. Lots can be listed for sale by not later than January 2023.

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

The project would significantly help housing in Colo and eastern Story County. COVID adversely affected the developer that was going to develop his family's land. There are no lots for sale in Colo. If houses are built within a year of purchase lots will be more affordable. We are proposing lots will be sold for \$15,000 to \$20,000 that is very affordable for someone of all income levels. Lot proceeds will be carried over to future housing projects. More people are working remotely no due to COVID. The Colo Telephone Company offers one of the best broadband services in Story County. The City is centrally located between Ames, Marshalltown, Iowa Falls and Des Moines.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees?

Are you accessing alternative funding sources? If yes, please list sources.

Yes Sources

No

Is the requested funding a match for other funding? If yes, please describe.

Yes Describe match

The City will use their American Rescue funds of about \$126,000. The Colo Development Group or the City will pay additional funding needed from reserves.

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. ^{no}

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. ^{no}

For cities: did you apply/receive your ARPA Funds*?

Apply

Receive

Yes

Yes

No

No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.





NORTH SIDE RESIDENTIAL DEVELOPMENT

COLO, IOWA

ENGINEER'S OPINION OF PROBABLE PROJECT SITE COST

CONCEPT 1

NORTH SIDE RESIDENTIAL DEVELOPMENT					
CONCEPT 1					
ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL
ROADWAY					
1	SUBGRADE PREPARATION	SY	1,706	\$ 3.00	\$ 5,116.67
2	6" GRANULAR SUBBASE	SY	1,706	\$ 9.00	\$ 15,350.00
3	PCC PAVEMENT, 6" 26' B-B	SY	1,461	\$ 60.00	\$ 87,666.67
4	FULL DEPTH HMA PATCH	SY	73	\$ 115.00	\$ 8,433.33
SANITARY SEWER					
5	SANITARY SEWER SERVICE, 4" PVC (LONG)	EA	6	\$ 2,000.00	\$ 12,000.00
6	SANITARY SEWER SERVICE, 4" PVC (SHORT)	EA	6	\$ 1,000.00	\$ 6,000.00
7	ADJUST SANITARY MANHOLE	EA	2	\$ 2,500.00	\$ 5,000.00
STORM SEWER					
8	STORM SEWER, 18" 2000D RCP	LF	50	\$ 75.00	\$ 3,750.00
9	DOUBLE GRATE INTAKE, SW-505	EA	2	\$ 3,500.00	\$ 7,000.00
10	CONNECT TO EXISTING STORM SEWER OR TILE	LS	1	\$ 5,000.00	\$ 5,000.00
11	LONGITUDINAL SUBDRAIN	LF	900	\$ 12.00	\$ 10,800.00
SITWORK					
12	STRIP, SALVAGE, AND SPREAD TOPSOIL	CY	1,500	\$ 2.50	\$ 3,750.00
13	CLASS 10 EXCAVATION, COMMON EXCAVATION	CY	5,000	\$ 3.50	\$ 17,500.00
WATER MAIN					
14	WATERMAIN, 6" C900 PVC	LF	490	\$ 40.00	\$ 19,600.00
15	FIRE HYDRANT	EA	1	\$ 5,000.00	\$ 5,000.00
16	GATE VALVE, 6"	EA	2	\$ 4,500.00	\$ 9,000.00
17	WATER SERVICE (LONG)	EA	6	\$ 1,500.00	\$ 9,000.00
18	WATER SERVICE (SHORT)	EA	6	\$ 1,000.00	\$ 6,000.00
19	TESTING	LS	1	\$ 3,000.00	\$ 3,000.00
MOBILIZATION AND PROTECTION MEASURES					
20	TRAFFIC CONTROL	LS	1	\$ 5,000.00	\$ 5,000.00
21	SEEDING, FERTILIZING, AND MULCHING	LS	1	\$ 5,000.00	\$ 5,000.00
22	STORM WATER POLLUTION PREVENTION PLAN	LS	1	\$ 2,500.00	\$ 2,500.00
23	SILT FENCE	LF	1,000	\$ 3.00	\$ 3,000.00
24	CLEANOUT OF SILT FENCE	LF	1,000	\$ 1.00	\$ 1,000.00
25	REMOVAL OF SILT FENCE	LF	1,000	\$ 1.00	\$ 1,000.00
26	STABILIZED CONSTRUCTION ENTRANCE	EA	1	\$ 2,000.00	\$ 2,000.00
27	CONCRETE WASHOUT	EA	1	\$ 750.00	\$ 750.00
28	TESTING	LS	1	\$ 5,000.00	\$ 5,000.00
29	MOBILIZATION	LS	1	\$ 21,000.00	\$ 21,000.00
Phase 1 Construction Cost :					\$ 285,216.67
10% Construction Contingency :					\$ 29,000.00
**20% Non-Construction Cost:					\$ 63,000.00
North - Phase 2 Project Cost :					\$ 377,216.67





5TH AND VOORHIES DEVELOPMENT

COLO, IOWA

ENGINEER'S OPINION OF PROBABLE PROJECT SITE COST
CONCEPT

5TH AND VOORHIES DEVELOPMENT

ITEM NO.	DESCRIPTION	UNIT	QUANTITY	UNIT PRICE	TOTAL
1	REMOVE EXISTING PAVEMENT	SY	2,171	\$ 10.00	\$ 21,711.11
2	REMOVE EXISTING POLES AND FENCE	LS	1	\$ 5,000.00	\$ 5,000.00
3	SANITARY SEWER, 8" PVC	LF	230	\$ 60.00	\$ 13,800.00
4	SANITARY MANHOLE	EA	2	\$ 4,000.00	\$ 8,000.00
5	SANITARY SERVICE, 4" PVC	EA	4	\$ 1,000.00	\$ 4,000.00
6	CONNECT TO EXISTING SANITARY MANHOLE	EA	1	\$ 2,000.00	\$ 2,000.00
7	FULL DEPTH HMA PATCH	SY	20	\$ 115.00	\$ 2,300.00
8	WATER SERVICE	EA	4	\$ 3,000.00	\$ 12,000.00
9	TOPSOIL IMPORT AND PLACE	CY	350	\$ 15.00	\$ 5,250.00
10	SITE RESTORATION AND SEEDING	LS	1	\$ 2,500.00	\$ 2,500.00
11	TESTING	LS	1	\$ 3,000.00	\$ 3,000.00
12	TRAFFIC CONTROL	LS	1	\$ 5,000.00	\$ 5,000.00
13	MOBILIZATION	LS	1	\$ 8,000.00	\$ 8,000.00
Construction Cost :					\$ 92,561.11
10% Construction Contingency :					\$ 9,000.00
**20% Non-Construction Cost:					\$ 20,000.00
Project Cost :					\$ 121,561.11

**Includes Topo, Prelim & Final Design, Permitting, Bidding, Staking, Construction Admin, Resident Constr Observation, Attorney's Fees, Bonding

RESOLUTION 21-10-1

**A RESOLUTION OF THE COLO DEVELOPEMENT GROUP, COLO, IOWA,
FOR AN APPLICATION TO STORY COUNTY FOR AMERICAN RESCUE PLAN ACT**

WHEREAS, the Colo Development Group, Colo, Iowa, is interested in supporting and encouraging new or development in Colo, Iowa; and

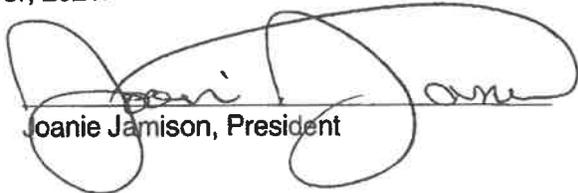
WHEREAS, the Story County, American Rescue Plan Act; and

WHEREAS, the Colo Development Group, Colo, Iowa intends to apply for \$249,780 in funding from Story County American Rescue Plan Act to support at least 12-14 new lot development in Colo; and

WHEREAS, the Colo Development Group, in partnership with the City of Colo, will invest funding to contribute to this important initiative; and

NOW, THEREFORE, BE IT RESOLVED by the Colo Development Group of Colo, Iowa, desires to make application to Story County American Rescue Plan Act for \$249,780 funding to provide assistance to at least 12-14 new lot development in Colo.

Passed and approved this 13th day of October, 2021.


Joanie Jamison, President

ATTEST:



Amy Kohlwes, Secretary

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

AMENDMENT NO. 1
To
Grant Agreement
for
PROMOTE NUTRITIONAL SECURITY IN ESC – NEVADA FOOD AT FIRST
ARPA SUBRECIPIENT NO. 9
Dated March 12th, 2024

This AMENDMENT No. 1 is by and among the County of Story, Iowa and **Nevada Food at First** (collectively, “the Parties”). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

SECTION 2.

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

- a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.
- b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient’s ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County’s SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

AMENDMENT ALLOWED.

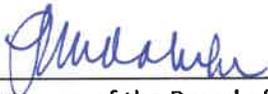
1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:

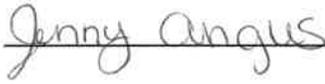
Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.

2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

NEVADA FOOD AT FIRST (Subrecipient)

By: 
Vice-Chairperson of the Board of Supervisors

By: 

Dated: 

Dated: 3-5-24


3/05/24

Exhibit A

Rec'd Friday, 10/15/21
2:10:00 a

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY'S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyiowa.gov.

(Initial each statement after reading)

Bkm Did you sign the certification page and initial all the certification statements?

N/A If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.

Bkm I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.

Bkm I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

BKm If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

BKm If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

BKm I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

BKm Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

BKm I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Barbara K. Mittman

Community Meal Coordinator

Print Name

Title

October 15, 2021

Signature

Date



ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

SUBMISSION DEADLINE:

Friday, October 15, 2021

4:30 p.m.

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyiowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: Nevada Food at First
Organization Address: 1036 7th Street
Nevada, IA 50201

Contact Person Name, Title, Email and Phone Number: Barbara K. Mittman
Community Meal Coordinator
bk_mittman@yahoo.com
515-203-9946
Organization Website: Facebook:
Nevada Food at First

IRS Designation: Fiscal Sponsor: Nevada First United Methodist Church
501(c)3
Federal Tax ID: 42-0752659

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

The funds will be utilized to address negative economic impacts caused by the public health emergency. Specifically, Nevada Food at First intends to use funds to:

- 1) Expand the availability of free evening meals to residents in all Eastern Story County (ESC) communities.
- 2) Facilitate a collaboration with Eastern Story County food pantries and retail partners to glean and distribute perishable and shelf-stable foods. Food insecurity has been exacerbated by the coronavirus pandemic.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

- Yes Date and amount of last
funding receipt.
- No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Promote Nutritional Security in ESC

Project/Program Purpose:

The purpose of this project is two-fold:

- 1) Extend existing free evening meal program to all Eastern Story County communities
- 2) Provide locally gleaned food to Nevada Food at First and Eastern Story County food pantries for use and distribution

Requested Story County ARPA funding amount: \$45,650

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

- Support the public health response
- Address negative economic impacts caused by the public health emergency
- Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

1) Evening Meals - The objective of this component of the grant is to both increase the number of evening meals delivered to households and expand the geographic reach of Nevada Food at First. Grant dollars will be used for cold storage, meal distribution supplies, travel, and a part-time contractor to support meal delivery in all six Eastern Story County communities. Volunteers currently deliver meals to specific locations in Nevada, McCallsburg and Maxwell. These stops serve households with children and the aging in neighborhoods where incomes are near poverty levels or rent is subsidized. Initiated at the start of the pandemic, the number of meals distributed into these communities has increased from an average of 35 meals/night in 2019 to an average of 154 meals/night through the third quarter of 2021.

2) Provide Food - The objective of the project's second element is to provide food for Nevada Food at First meals and for food pantries in Eastern Story County by gleaning. Grant dollars will be used for cold storage, travel, and a part-time contractor to coordinate food gathering (gleaning), safe food handling, and food distribution. To meet our needs and expectations, food retailers (grocers, restaurants, and bakeries) have too much of everything on their shelves. Some food does not sell in time, is imperfect, or deemed unusable once it arrives at the store. In the past, this food was simply thrown away. Gleaners makes it possible for retail partners to donate safe and tasty food to help households be more nutritionally secure. Bricktown Bakery (Nevada), Panera (Ames), and Hy Vee (North Ankeny) currently provide baked goods for Nevada Food at First and food pantries in Nevada and Colo. Nevada Food at First also benefits from the produce harvested from the (new in 2021) Nevada Community Garden. A retail partnership proposal was submitted to the new Dollar Fresh (Nevada) store manager on October 6, 2021.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

1) Evening Meals - The desired impact is that all households experiencing food insecurity in Eastern Story County can access free meals at least twice a week in local neighborhoods or communities. We will monitor this impact by continuing to collect and report the number of meals served, households not previously served, and locations served. Anecdotal narratives from meal recipients and volunteers will also be collected and shared.

2) Provide Food - The desired impact is that locally gleaned food will be made available to Nevada Food at First and Eastern Story County food pantries for use and distribution. We will monitor this impact by continuing to weigh and report the pounds and categories of foods (i.e. baked goods, vegetables, dairy) donated by retail partners. We will use short surveys to collect information and gauge how this additional food is being perceived and accepted by meal and food pantry recipients and leaders. Surveys will include an opportunity to describe how the availability of gleaned food helps households be more nutritionally secure.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

The work associated with this project will be achieved collaboratively by a new part-time contractor and community partners. Barb Mittman, Community Meal Coordinator, will convene members of the Nevada Food at First Steering Committee, leadership from the Eastern Story County food pantries, and representatives from our fiscal agent, Nevada First United Methodist Church, to hire a logistical and detail-oriented individual who demonstrates the initiative and resourcefulness to fulfill the purposes outlined in this application. Preference would be given to Eastern Story County residents with administrative and volunteer experience.

Barb Mittman will consult, support, and serve as liaison to this individual. Barb has provided leadership as the Community Meal Coordinator since January 2017.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

Yes, see attached minutes from the Nevada Food at First Steering Committee meeting on Thursday, September 30, 2021.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

Yes, we are working in cooperation with other entities.

Nevada First United Methodist Church hosts Nevada Food at First. In-kind support includes access to the kitchen, Fellowship Hall, utilities, office space and administrative staff, and a secure storage area. This local congregation is also the non-profit IRS 501(c)3 sponsor and acts as fiscal agent for Nevada Food at First. (See attached documentation.)

We are also collaborating with Food Bank of Iowa, our current retail partners, Story County Hunger Collaboration, and the two school and four community food pantries in Eastern Story County. Nevada Food at First and the food pantries are mostly staffed by volunteers.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

If we did not receive 100% of the requested funding, we would have to trim the hours and/or compensation rate for the contracted position and delay needed capacity-building. Funds for food could be secured from local sources (i.e. the Nevada Community Foundation or LIVE UNITED food drive) allowing undesignated donations to address the acute need for meal distribution supplies and cold storage. We would also need to rely more heavily on the greater ESC community to provide volunteer leadership and funds with which to accomplish the proposed work.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

Nevada Food at First volunteers have been offering free meals to those who hunger since 2009. The rapid growth experienced since the onset of the pandemic in March 2020 has been met by committed volunteers and sustained by widespread generosity. Our outreach to other Eastern Story County communities has been in response to needs presented by residents and developed organically. We recognize that these ARPA funds could both meet our acute needs and position us to further impact food insecurity in Eastern Story County.

Describe the project/program timeline and milestones.

November 2021 - Work to investigate and assess cold storage options and location
November 2021 and on-going - Order meal distribution supplies, as needed
November 2021 and on-going - Advance relationships with manager and staff at Dollar Fresh
November 2021 and on-going - Cultivate relationships with ESC food pantry leaders
November 2021 and on-going - Volunteer recruitment, care, and nurture
November 2021 and on-going - Expand Steering Committee to include food pantry leaders
November 2021 and on-going - Use social media to publish updates re: Nevada Food at First
December 2021 - Develop part-time contractor job description and duties
January 2022 - Approve part-time contractor job description and duties
January 2022 - Approve cold storage plan and order, install upon arrival
February 2022 - Advertise part-time contractor position
March 2022 - Interview and select contractor
April 2022 - On-board contractor
April 2022 - Generate survey(s) to assess perception and acceptance of meal/food recipients
May 2022 - Create volunteer meal/food delivery travel support strategy
June 2022 - Approve recipient survey(s) and delivery travel support strategy
July 2022 and on-going - Publish first recipient survey(s), offer surveys again quarterly
September 2022 - Review, reflect, assess, and adjust to prepare for 2023
Quarterly and on-going - Provide program update to the Story County Board of Supervisors

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

This project seeks to promote nutritional security by delivering free evening meals and supplying gleaned food to pantries in Eastern Story County. This proposal puts food on the table and increases the possibility that households will find food they recognize and can use to meet their needs at their local food pantry.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for 0% administrative or management fees?

Are you accessing alternative funding sources? If yes, please list sources.

Yes *Sources*

No

Is the requested funding a match for other funding? If yes, please describe.

Yes *Describe match*

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. No. Most recent financial statement is attached.

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. No

For cities: did you apply/receive your ARPA Funds*?

Apply

Receive

Yes

Yes

No

No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

About Nevada Food at First:

Nevada Food at First exists to feed those who hunger. The name reminds us that our basic human need for food must be met first, before anything else.

Nevada Food at First prepares and serves free evening meals twice each week. These community meals have been hosted with in-kind support from Nevada First United Methodist Church since 2009. After years of serving meals and enjoying table fellowship at the church, our way of caring for those who hunger changed in March 2020. Instead of eating around tables, carry-out meals are ordered by households for either pick up at the church or delivery to neighborhood locations close to where our most vulnerable and food insecure residents live, including households in Maxwell and McCallsburg.

Meals Served:
Calendar Year: 2021*
Meals Served: 11,732
Total Meal Dates: 76
Average # Meals/Date: 154

Calendar Year: 2020
Meals Served: 9,342
Total Meal Dates: 103
Average # Meals/Date: 91

Calendar Year: 2019
Meals Served: 3,197
Total Meal Dates: 96
Average # Meals/Date: 33

Calendar Year: 2018
Meals Served: 3,473
Total Meal Dates: 98

*2021 Meals Served To-Dates:

1st Quarter Total: 3,194 meals; Average meals/night: 139
2nd Quarter Total: 3,899 meals; Average meals/night: 150
3rd Quarter Total: 4,639 meals; Average meals/night: 172
July: 1,474 meals; Average meals/night: 164 (9 nights); Range: 139-193 meals
August: 1,489 meals; Average meals/night: 165 (9 nights); Range: 142-186 meals
September: 1,676 meals; Average meals/night: 186 (9 nights); Range: 129-221 meals

Volunteers

This free community meal program is sustained by nearly 300 volunteers, from various sectors of the community. Representatives from groups that plan, prepare, and serve the meals are members of the leadership Steering Committee and meet at least quarterly. Since 2017, the Community Meal Coordinator has been providing leadership without compensation.

Food Bank of Iowa and In-Kind Donations:

Over the years, Nevada Food at First has positioned itself to take full advantage of gleaned and Food Bank food. We often benefit from the generosity of the volunteers and retailers associated with Free Market (Ames Food at First). Volunteers partner with The Blessing Box in Elkhart for a share of baked goods from Hy Vee (North Ankeny) on Sunday mornings and participate in Panera's "Dough-Nation" program on Saturday nights. Nevada Food at First also benefits from the in-kind generosity of local beef and pork producers, individuals, and the keepers of the (new in 2021) Nevada Community Garden.

Existing Community Partners:

Nevada Food at First already partners with other organizations to support children and families in the Eastern Story County area. This network includes Harmony Clothing Closet (Nevada), Nevada Community Cupboard, Cubbie's Cupboard (Nevada Middle School), Good Samaritan Fund (rent and utility assistance hosted by St. Patrick's Catholic Church), and the Colo Food Pantry.

Other Eastern Story County Food Pantries:

Colo Nesco School Pantry (Colo MS/HS)
Maxwell-Collins Food Pantry (Maxwell)
Zearing/McCallsburg Food Bank

Nevada Food at First Steering Committee
Quarterly Meeting **Minutes** – September 30, 2021
6:30 p.m. – Nevada First UMC

Members present:

Kim Stieler, Deb and Dave Atkins, Brenda Hobson, Doxie Weber, Leah Schmidt, **Jenny Angus**, Jody Melcher, Laurie Henry, Barb Mittman

Hand-outs:

- 2021 Volunteer Cook/Serve (Pack) Group Schedule
- 2021 Food at First Data Summary (Meals Served)
- 2021 3rd Quarter Financial Report

COVID Update

Host Church Update: Church leadership met on September 14 and voted to continue to require everyone to wear a mask inside the church building whether vaccinated or not.

Cook/Serve (Pack) Volunteer Update

- 2021 Civil Rights Training and Log – All volunteers need to read the Powerpoint training and sign the log once in 2021. A printed copy is in the white Civil Rights notebook. An electronic version of the training will be attached to the monthly e-mail.
- 2021 Volunteer Schedule – 4th Quarter
 - Thursday, November 25: Thanksgiving Day (No Food at First: Christian Church)
 - Thursday, December 23: Pack “Take ‘N Heat” Holiday Meal

Neighborhood Delivery Stops

- Existing: Boys’ and Girls’ Club, Rolling Hills Mobile Home Park (Maxwell), The Meadows and Nevada Park Apartments, The Regency, 10th Street/R Avenue (Home Acres), and 10 Maple Avenue (Country Club Estates)
- Demonstrated Need/Proposed: South 11th Street

“This *NEW* Thing” (aka *Nevada Food at First*) in 2022

- Defining “This *NEW* Thing” – 2021 Markers (To-date: September 30)
 - Meals Served Data
 - Meal delivery stops in Nevada, McCallsburg, and Maxwell
 - Food: 2020 Food Bank of Iowa -- 6,083 lbs at a cost of \$413.50 (truck 1x/month)
 - Food: 2021 Food Bank of Iowa -- 4,842 lbs at a cost of \$409.36 (truck 2x/month)
 - Food: Retail Partners -- Panera (Ames); Hy Vee (Ankeny North); Bricktown (Nevada)
 - Funds: 3rd Quarter Financial Report
 - Time: Since March 2020 - Increased number of volunteers, more volunteer hours; implementing flexible meal prep times
- Sustaining “This *NEW* Thing”
 - Acute Need: Cold storage (additional dry storage at times); meal packaging
 - Food: Food Bank of Iowa, Retail Partners, Nevada Community Garden, FFA
 - Funds: Donations, Grant funds (by project)
 - Time: New volunteers for food handling and meal prep/packing (groups and individuals); flexible volunteer times (beyond Mondays/Thursdays); organize volunteers by task in relationship to food; program leadership

Nevada Food at First

Beginning Balance 07/01/2021

\$16,317.71

Expenses:

July

Ross Chemical	164.85
Fareway	172.46
Food Bank of Iowa	59.12

August

Story City Locker (Processing)	405.00
Double M Angus (Beef)	1,403.50
Fareway	102.49
Food Bank of Iowa	47.64

September

Food Bank of Iowa	30.48
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TOTAL EXPENSES:

2,385.54

Deposits:

July

Food @ First (Grant)	11,482.15
UMC Food @ First	100.00
UMC Food @ First	2,013.52
UMC Food @ First	20.00

August

UMC Food @ First	75.00
UMC Food @ First	250.00
Food @ First	75.00
Food @ First	210.00
Food @ First	75.00

September

NO DEPOSITS

TOTAL INCOME:

14,300.67

Ending Balance 9/30/2021

\$28,232.84

AMENDMENT NO. 1
To
Grant Agreement
for
FINDING HOPE AND A HOME – SHELTER HOUSING CORP dba THE BRIDGE HOME
ARPA SUBRECIPIENT NO. 29
Dated March 12th, 2024

This AMENDMENT No. 1 is by and among the County of Story, Iowa and Shelter Housing Corp dba The Bridge Home (collectively, “the Parties”). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.

b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient’s ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County’s SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County is in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

SECTION 2. AMENDMENT ALLOWED.

1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:

Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.

2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

SHELTER HOUSING CORP dba THE BRIDGE HOME
Subrecipient)

By: 

vice Chairperson of the Board of Supervisors

Dated: 3/12/24

By: 

Dated: 2/23/24

Exhibit A

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY’S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyiowa.gov.

(Initial each statement after reading)

Did you sign the certification page and initial all the certification statements? JS

If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified. JS

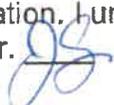
I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964. JS

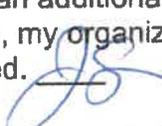
I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project. JS

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

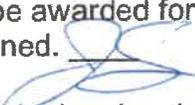
Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor. 

If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required. 

I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies. 

Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined. 

I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds. 

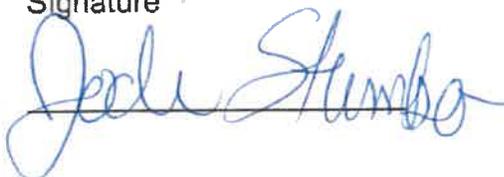
Print Name

Jodi Stumbo

Title

Executive Director

Signature



Date

October 15th, 2021

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

SUBMISSION DEADLINE:

Friday, October 15, 2021

4:30 p.m.

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyiowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: Organization Address:

The Bridge Home 225 S Kellogg Ave
Ames, IA 50010

Contact Person Name, Title, Email and Phone Number: Organization Website:

Jodi Stumbo – President and CEO www.thebridgehome.org
jodi@thebridgehome.org
(515) 232-8075 ext. 201

IRS Designation: Federal Tax ID:

501(c)3 42-1252893

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

No

What is the intended purpose/use of the funds?

Provision of supportive services and funding for acquisition/rehab/development of affordable housing for individuals and families experiencing or at risk of homelessness.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

Yes	Date and amount of last funding receipt.
	9/16/2021 - \$25,000

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Finding Hope and a Home

Project/Program Purpose:

As the only organization in Story County dedicated to ending the cycle of homelessness for families and single adults, The Bridge Home has and continues to see first-hand the impact COVID has had on the people who live in our community. During fiscal year 2021 alone, we proudly served more than 1,854 (2,472 throughout the Two Rivers Region) men, women, and children in Story County. Providing prevention, shelter, housing, food, and other basic essentials people need to survive. Fiscal year 2021 was a record-breaking year for us, having served 1,365 individuals throughout the Two Rivers Region in the previous fiscal year.

While some of this growth is attributed to COVID, we have been seeing consistent growth in the need for our programming over the past five years. Unfortunately, COVID is still affecting the people in our community, and we have seen alarming growth in the first quarter of our fiscal year serving more than 900 individuals in three months and turning away 107 compared to the first quarter in fiscal year 2021 when we served 468 and turned away 52. We are seeing growth across all of our programs, but the biggest need is for shelter and housing.

During this time, the clients we serve have shifted dramatically. The largest demographic we serve are families with 32 percent of all our clients being children in families under the age of 18. The next largest is single women. Our current campus was built to serve single men. The organization has been able to find temporary solutions to sheltering families and single women such as motel rooms and repurposing an apartment to serve as shelter for women. These temporary solutions no longer allow us to serve the growing number of clients needing our

services. As a result, we are using more motel rooms for families and single women. In FY 2021, shelter costs associated with the rental of motel rooms was \$232,716. These same costs for the first quarter of FY 2022 are \$34,134 with a projected cost for FY 2022 of \$136,536. This temporary solution for shelter is cost prohibitive, has no retained value for the investment, and a solution we cannot sustain.

We are also seeing an increase in the need for supportive housing. During the first quarter of fiscal year 2021, we served 56 individuals in our housing programs. This year, we served 166 individuals during the first quarter. When we started our supportive housing program in Story County last year, it was at capacity in less than three months. We currently have 10 housing units with 25 clients. At this time, more than 35 households on a regional waiting list qualify for supportive housing, 75 percent (26) of these households are in Story County.

Weekly, families are coming to us in need of shelter and housing due to COVID. While some of these families are facing eviction, many did not have their leases renewed by their landlords at the end of the year. In a matter of a couple of weeks in August, we had six families come to us, amounting to 25 individuals with 64 percent of them being children, in need of shelter and housing. Unfortunately, this is becoming the norm and there are no indications that this will end any time soon. Families in our community are now facing the impact of a sustained COVID influence.

The impact COVID is having on our community is not a short-term problem. Our community already has a significant need for affordable housing. This problem is going to escalate by the impact of COVID. Many families who lost their housing because of COVID are now finding themselves in a situation they have never been before, homeless and searching for affordable housing.

While the need is great and increasing because of COVID, The Bridge Home is committed to ending the cycle of homelessness one person, one family at a time. The project we are requesting funding for will help us achieve this mission. Building a new campus will allow us to better meet the needs of families, women and men while also providing space for best-practice shelter and housing services. The new campus will allow us to shelter the increasing number of clients we are seeing allowing us to stop or greatly reduce motel use in Story County. It will provide the flexibility necessary to adjust the programs as the needs change over time or if a new public health crisis occurs. Getting people in shelter leads to getting people into sustainable housing.

Homelessness is, at its core, an economic issue. The homeless use more public resources and services, and that creates expenses for the community. Former U.S. Housing and Urban Development Secretary Shaun Donovan noted “between

shelters and emergency rooms and jails, it costs a community about \$40,000 a year for a homeless person to be on the streets."

The costs for public services consumed in the year after a family or individual is being served through supportive housing services declines by nearly 60 percent. The supportive housing program at The Bridge Home costs between \$10,000 to \$12,000 annually per household. Not only does supportive housing save the community money, but expansion of our supportive housing program also allows us to meet the increasing need we are seeing because of COVID. Additionally, communities with an established supportive housing program typically see a 30 percent decline in the homeless population.

Due to COVID, there are more people than ever before who are in desperate need of our services. Supporting our project has an economic impact, defined primarily by our efforts in preventing and ending homelessness — helping clients achieve stable housing and live as contributing members of their communities. Supporting our project also provides a positive and sustainable future for families and individuals in our community who are most vulnerable.

Story County is a great place to live, it is supportive, inclusive, and provides great amenities – but all of our community members – including the more than 20 percent who live in poverty — deserve access to not only the amenities, but most importantly to safe shelter and sustainable affordable housing.

At The Bridge Home, we want to end the cycle of homelessness and homeless vulnerability for all our community members – it is time to stop putting band-aids on the homeless crisis we have in our community. A crisis that is growing because of the impact COVID has had on the families and individuals in our community. COVID is a community health issue that is turning into a community housing crisis – a crisis that we cannot solve alone. We need you to partner with us by funding our project so as a community, we can end the cycle, end this crisis one family, one individual at a time.

Thank you for your consideration.

**Requested Story
County ARPA
funding
amount: \$2,275,333**

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

Support the public health response

Address negative economic impacts caused by the public health emergency

Invest in water, sewer, and broadband infrastructure

The project falls under the Story County usage requirement of addressing negative economic impacts caused by the public health emergency. To facilitate implementation and use of payments from the Fiscal Recovery Funds, the Treasury Department's interim final rule identifies a non-exclusive list of eligible uses of funding that respond to the negative economic impacts of the public health emergency. Under the heading of "Building Stronger Communities Through the Investments in Housing and Neighborhoods" (See Exhibit A), the interim final rule has identified services that will help alleviate the immediate economic impacts of the COVID-19 pandemic on housing insecurity, while addressing conditions that contributed to poor public health and economic outcomes during the pandemic, namely in concentrated areas with limited economic opportunity and inadequate or poor-quality housing.

This project is requesting funding within the interim rule eligible services identified in the interim rule Questions and Answers document dated July 19, 2021 (see Exhibit B), **providing supportive housing services and other services for individuals experiencing homelessness and development of affordable housing** for this population.

As a control to ensure that the funding utilized for this purpose are invested in these concentrated need areas, the Treasury Department has limited the use of funding for affordable housing development to HUD-determined Qualified Census Tracts. The project proposed is located entirely within Census Tract 10 (see Exhibit C) which is identified as one of three 2022 HUD Qualified Census Tracts within the city limits of Ames. It's location within this census tract qualifies the project for investment of ARPA funding.

Can your project be fully committed (under contract) by December 2024?

Yes

Can your project be completed by December 2026?

Yes

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

The objective of the program is to provide affordable housing opportunities and supportive services to individuals and families who are homeless or at risk of homelessness.

Housing insecurity existed for many within the community prior to the COVID health crisis. The loss of jobs and other detrimental situations created by the pandemic resulted in many individuals losing some or all of their household income. The ability to collect unemployment insurance has expired for many of those who were affected by job losses. Moratoriums that have protected many households from foreclosure or eviction have expired or will be expiring soon resulting in households who have or will soon be evicted or foreclosed upon. Additionally, in Story County many annual leases run from July through June. We are seeing many clients coming to us who were not evicted, but their lease was not renewed, and now find themselves homeless.

All of these factors combined will result in an increased demand for affordable housing for persons who are either chronically homeless or have recently found themselves without a home. Many, if not all, of these affected households will be unable to locate available affordable housing opportunities in the community. This project would quickly provide an additional 8 quality apartment units in Ames that are affordable to these vulnerable populations. Additional land acquired would be utilized for construction of additional shelter facilities and housing units targeted for assisting the growing number of persons experiencing homelessness.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

The success of the project will be measured by its effectiveness in providing affordable housing units and supportive services to households occupying them. Immediate, measurable outcomes would be filling the acquired 8-plex units with qualified tenants, providing services to these households that strengthen their ability to improve their employment and housing situation, and provide buildable real estate for other phases of the overall campus project design.

By increasing the number of families served in Story County, this project will provide support services and affordable housing opportunities that currently do not exist. There are many individuals and families that will soon experience homelessness in our community for the first time. This project will provide assistance that otherwise will not be available to these families at one of the most vulnerable times in their lives.

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

Jodi Stumbo, President and CEO along with the leadership team and direct service staff will perform the work and achieve the stated goals and objectives.

The Bridge Home has been helping those experiencing or on the verge of experiencing homelessness since 1985. Shelter services have been provided since the organization opened and housing programs began in 2018. The six-person leadership team has 125 years of combined experience in non-profit and human service organizations. The Bridge Home serves as designated lead agency, fiscal lead agency, and data lead agency for Two Rivers.

Our staff has been trained in trauma informed care; motivational interviewing; drug trends; Narcan administration; C3 De-escalation; Mental Health 1st Aid; CPR/1st Aid and Coordinated Entry.

Our housing staff has 15 years of supportive housing experience and 21 years of related experience combined. Our shelter staff has 61 years of combined experience with 15 of those years being direct shelter service experience.

The staff at The Bridge Home are educated, experienced professionals. They also have a strong passion for our work and a personal commitment to help our clients end their cycle of homelessness. I can think of no team better suited to perform the work that needs to be completed and achieve our goals.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

Yes, a copy of this resolution is attached as Exhibit D.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

We will be including office space for other human service nonprofits. Currently we have six human service agencies in Ames collaborating with us on this project.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

The failure to obtain the requested funding to purchase the adjoining lots not associated with the 8-plex property could result in the loss of ability to complete the larger campus project plan. The Bridge Home has a short window of time afforded by the current property owners to acquire these lots and there currently are no other resources available to assist with the acquisition. There will be opportunities to pursue much larger federal funding opportunities to construct the other facilities and housing units included in the larger campus project plan, however these funding opportunities are several months away from accepting applications.

The failure to acquire these lots soon could result in these lots being purchased by other entities which would create significant hardships and inefficiencies with operation of the shelter and other campus services. The ability to acquire these lots with funding from this application will ensure that The Bridge Home has the ability to develop a campus type operation allowing them to better meet the growing need in our community and deliver services in a significantly more cost-efficient manner. It is crucial to the success of the larger plan to acquire the adjoining lots in conjunction with the purchase of the 8-plex property.

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

The project has the ability through rental income to provide for some or all of its operating costs. The project has requested 4 months of operating subsidy that will assist with any short-term operating deficits prior to full occupancy. The Bridge Home has other resources presently and through future donations to assist with its operation as well. There are larger federal grants available in the next few months designed specifically to assist with the development of affordable housing and provision of operating subsidy for projects assisting persons who are homeless or at risk of homelessness. There is a very high probability that these grants will provide the funding necessary to develop all of the remaining portions of the larger project plan and provide adequate operating subsidies overseen by state administrators that will cover any future operating cost deficits.

Describe the project/program timeline and milestones.

Project award date:	January, 2022
Grant agreement contract signed:	February, 2022
Acquisition date of real estate:	February, 2022
Relocation of existing tenants completed:	April, 2022
Demolition of dilapidated buildings completed:	June, 2022
Rehabilitation of 8-plex completed:	July, 2022
8-plex open for occupancy:	July, 2022
New campus ground-breaking	Spring, 2023

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

The Bridge Home is the only organization in the Two Rivers Region dedicated to ending the cycle of homelessness among single men, women, and families. We provide shelter, support, and inspire a pathway forward to individuals and families experiencing or on the verge of homelessness.

The organization's programs are not just dedicated to providing immediate relief, they also provide a continuum of care from preventative services to housing programs which offer the tools, resources, education, and guidance to empower individuals and families to secure and sustain long-term solutions.

This initial phase of the project will provide the necessary real estate to accomplish the overall goal of having adequate facilities to serve the current and

future anticipated needs of the community which will have a significant impact on the quality of life for many less fortunate Story County residents.

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees? 20%

Are you accessing alternative funding sources? If yes, please list sources.

Yes The Bridge Home is seeking alternative funding sources for subsequent phases of the overall campus development plan. The following are some of the funding sources that will be pursued:

City of Ames, IFA HOME Program, National Housing Trust Fund, community and private foundations, churches, other federal grants, private donations, local Housing Trust Fund program

Is the requested funding a match for other funding? If yes, please describe.

Yes Although the ARPA funding will likely not be allowed to be used as qualifying match for scoring criteria and credit in other federal applications, it's use for the land acquisition necessary for upcoming construction of the remainder of the campus is a beneficial and valuable resource.

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. Yes
(See Shelter Audit Report 2020)

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. Yes
(See Exhibit F)

For cities: did you apply/receive your ARPA Funds*? Not applicable

Please use the space below for any additional information.

Additional Information:

The project we are requesting funding for is the foundation for a much larger project - building a new campus so we can best serve those in our community on the verge of our experiencing homelessness. The new campus will also allow us to better meet the growing need for our services and provide us with more flexibility to change how and where services are provided when we experience unforeseen challenges.

What follows is a summary timeline of the project and an overview of a budget that demonstrates where the additional funding for the complete project will come from.

Timeline

August 2019 - December 2020	Pre-campaign Planning - Feasibility Study
January 2021 - July 2022	Planning and Quiet Phase -60 percent of goal is raised
August 2022 - January 2023	Public Phase
Spring 2023	Groundbreaking
2025	Grand Opening

Funding Budget

\$10,000,000 - \$12,000,000 Goal

Local Government Grants \$3M - \$3.5M

National Grants \$4M - \$6M

Private Funding \$5M-\$7M*

and Miscellaneous Grants

*The feasibility study conducted by consultants at AMPERAGE Marketing & Fundraising found that The Bridge Home has the capacity to raise \$5M - \$7M through private funding.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Project Budget

Please provide a line item detailed budget for the project. Please specify whether your various match items will be cash or in-kind. [Please see example budget on the following page.](#)

ITEM	ARPA FUNDS REQUEST	MATCH		TOTAL
		CASH	IN-KIND	
Acquisition of 203 S Sherman Ave., 209 S Sherman Ave., and 210 S 2 nd St.	\$325,000			\$325,000
Acquisition of 202 S Sherman Ave., 210 S Sherman Ave., 216 S Sherman Ave., 120 S 2 nd St., & 126 S 2 nd St.	\$600,000			\$600,000
Acquisition of 8-Plex at 215 S Sherman Ave	\$580,000			\$580,000
Closing Costs for all acquisitions	\$46,000			\$46,000
Rehabilitation of 8-Plex (See Exhibit I for detail)	\$166,111			\$166,111
Administrative expense - 20% of total project cost	\$379,222			\$379,222
Initial Operating Reserve – 4 Months @\$2,000 /month	\$8,000			\$8,000
Demolition of 5 existing structures @ \$12,000 each	\$60,000			\$60,000
Supportive Services for 8-Plex – 1 year @ \$12,000/unit	\$96,000			\$96,000
Relocation expenses for existing tenants	\$15,000			\$15,000
TOTAL	\$2,275,333			\$2,275,333

LEGAL STATUS

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LEGAL STATUS

Coronavirus State and Local Fiscal Recovery Funds

A Rule by the [Treasury Department](#) on [05/17/2021](#)

DOCUMENT DETAILS

Printed version:

PDF (<https://www.govinfo.gov/content/pkg/FR-2021-05-17/pdf/2021-10283.pdf>)

Publication Date:

05/17/2021 (/documents/2021/05/17)

Agency:

Department of the Treasury (<https://www.federalregister.gov/agencies/treasury-department>)

Dates:

Effective date: The provisions in this interim final rule are effective May 17, 2021.

Effective Date:

05/17/2021

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Rule

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Page:

26786-26824 (39 pages)

CFR:

31 CFR 35

RIN:

1505-AC77

Document Number:

2021-10283

DOCUMENT DETAILS

DOCUMENT STATISTICS

impacts of the pandemic. Recipients also should maintain records to support their assessment of how businesses or business districts receiving assistance were affected by the negative economic impacts of the pandemic and how the aid provided responds to these impacts.

As discussed above, economic disparities that existed prior to the COVID-19 public health emergency amplified the impact of the pandemic among low-income and minority groups. These families were more likely to face housing, food, and financial insecurity; are over-represented among low-wage workers; and many have seen their livelihoods deteriorate further during the pandemic and economic contraction. In recognition of the disproportionate negative economic impacts on certain communities and populations, the interim final rule identifies services and programs that will be presumed to be responding to the negative economic impacts of the COVID-19 public health emergency when provided in these communities.

Specifically, Treasury will presume that certain types of services, outlined below, are eligible uses when provided in a QCT, to families and individuals living in QCTs, or when these services are provided by Tribal governments.^[90] Recipients may also provide these services to other populations, households, or geographic areas disproportionately impacted by the pandemic. In identifying these disproportionately impacted communities, recipients should be able to support their determination that the pandemic resulted in disproportionate public health or economic outcomes to the specific populations, households, or geographic areas to be served. The interim final rule identifies a non-exclusive list of uses that address the disproportionate negative economic effects of the COVID-19 public health emergency, including:

o ***Building Stronger Communities through Investments in Housing and Neighborhoods.*** The economic impacts of COVID-19 have likely been most acute in lower-income neighborhoods, including concentrated areas of high unemployment, limited economic opportunity, and housing insecurity.^[91] **Services in this category alleviate the immediate economic impacts of the COVID-19 pandemic on housing insecurity, while addressing conditions that contributed to poor public health and economic outcomes during the pandemic, namely concentrated areas with limited economic opportunity and inadequate or poor-quality housing.**^[92] Eligible services include:

Services to address homelessness such as supportive housing, and to improve access to stable, affordable housing among unhoused individuals;

Affordable housing development to increase supply of affordable and high-quality living units; and

Housing vouchers, residential counseling, or housing navigation assistance to facilitate household moves to neighborhoods with high levels of economic opportunity and mobility for low-income residents, to help residents increase their economic opportunity and reduce concentrated areas of low economic opportunity.^[93]

o ***Addressing Educational Disparities.*** As outlined above, school closures and the transition to remote education raised particular challenges for lower-income students, potentially exacerbating educational disparities, while increases in economic hardship among families could have long-lasting impacts on children's educational and economic prospects. Services under this prong would enhance educational supports to help mitigate impacts of the pandemic. Eligible services include:

New, expanded, or enhanced early learning services, including pre-kindergarten, Head Start, or partnerships between pre-kindergarten programs and local education authorities, or administration of those services;

Start Printed
Page 26796

AS OF JULY 19, 2021

Coronavirus State and Local Fiscal Recovery Funds

Frequently Asked Questions

AS OF JULY 19, 2021

This document contains answers to frequently asked questions regarding the Coronavirus State and Local Fiscal Recovery Funds (CSFRF / CLFRF, or Fiscal Recovery Funds). Treasury will be updating this document periodically in response to questions received from stakeholders. Recipients and stakeholders should consult the [Interim Final Rule](#) for additional information.

- For overall information about the program, including information on requesting funding, please see <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments>
- For general questions about CSFRF / CLFRF, please email SLFRP@treasury.gov
- Treasury is seeking comment on all aspects of the Interim Final Rule. Stakeholders are encouraged to submit comments electronically through the Federal eRulemaking Portal (<https://www.regulations.gov/document/TREAS-DO-2021-0008-0002>) on or before July 16, 2021. Please be advised that comments received will be part of the public record and subject to public disclosure. Do not disclose any information in your comment or supporting materials that you consider confidential or inappropriate for public disclosure.

Questions added 5/27/21: 1.5, 1.6, 2.13, 2.14, 2.15, 3.9, 4.5, 4.6, 10.3, 10.4 (noted with “[5/27]”)

Questions added 6/8/21: 2.16, 3.10, 3.11, 3.12, 4.7, 6.7, 8.2, 9.4, 9.5, 10.5 (noted with “[6/8]”)

Questions added 6/17/21: 6.8, 6.9, 6.10, 6.11 (noted with “[6/17]”)

Questions added 6/23/21: 1.7, 2.17, 2.18, 2.19, 2.20, 3.1 (appendix), 3.13, 4.8, 6.12 (noted with “[6/23]”)

Question added 6/24/21: 2.21 (noted with “[6/24]”)

Questions added 7/14/21: 1.8, 3.14, 3.15, 4.9, 4.10, 4.11, 4.12, 6.13, 6.14, 6.15, 6.16, 6.17, 10.3 updated (noted with “[7/14]”)

Answers to frequently asked questions on distribution of funds to non-entitlement units of local government (NEUs) can be found in this [FAQ supplement](#), which is regularly updated.

1. Eligibility and Allocations

1.1. Which governments are eligible for funds?

and similar reserves funds would not address these needs or respond to the COVID-19 public health emergency, but would rather be savings for future spending needs. Similarly, funds made available for the provision of governmental services (to the extent of reduction in revenue) are intended to support direct provision of services to citizens. Contributions to rainy day funds are not considered provision of government services, since such expenses do not directly relate to the provision of government services.

4.2. May recipients use funds to invest in infrastructure other than water, sewer, and broadband projects (e.g. roads, public facilities)?

Under 602(c)(1)(C) or 603(c)(1)(C), recipients may use funds for maintenance of infrastructure or pay-go spending for building of new infrastructure as part of the general provision of government services, to the extent of the estimated reduction in revenue due to the public health emergency.

Under 602(c)(1)(A) or 603(c)(1)(A), a general infrastructure project typically would not be considered a response to the public health emergency and its negative economic impacts unless the project responds to a specific pandemic-related public health need (e.g., investments in facilities for the delivery of vaccines) or a specific negative economic impact of the pandemic (e.g., affordable housing in a Qualified Census Tract).

4.3. May recipients use funds to pay interest or principal on outstanding debt?

No. Expenses related to financing, including servicing or redeeming notes, would not address the needs of pandemic response or its negative economic impacts. Such expenses would also not be considered provision of government services, as these financing expenses do not directly provide services or aid to citizens.

This applies to paying interest or principal on any outstanding debt instrument, including, for example, short-term revenue or tax anticipation notes, or paying fees or issuance costs associated with the issuance of new debt.

4.4. May recipients use funds to satisfy nonfederal matching requirements under the Stafford Act? May recipients use funds to satisfy nonfederal matching requirements generally?

Fiscal Recovery Funds are subject to pre-existing limitations in other federal statutes and regulations and may not be used as non-federal match for other Federal programs whose statute or regulations bar the use of Federal funds to meet matching requirements. For example, expenses for the state share of Medicaid are not an eligible use. For information on FEMA programs, please [see here](#).

4.5. Are governments required to submit proposed expenditures to Treasury for approval? [5/27]



2021 and 2022 Small DDAs and QCTs

Enter an Address, city, state or tract

Select a State Select a County

Map Options : [Clear](#) | [Reset](#) | [Full Screen](#)

- QCT Legend:** Tract Outline LIHTC Project 2022 Qualified Census Tracts
- SADDA Legend:** FMR Boundary ZCTA Boundary 2022 Small DDA Part DDA Non Metro DDA

[Hide the overview](#)

The 2022 Qualified Census Tracts (QCTs) and Difficult Development Areas (DDAs) are effective January 1, 2022. The 2022 designations use data from the 2010 Decennial census. The designation methodology is explained in the federal Register notice published September 9, 2021

Map Options

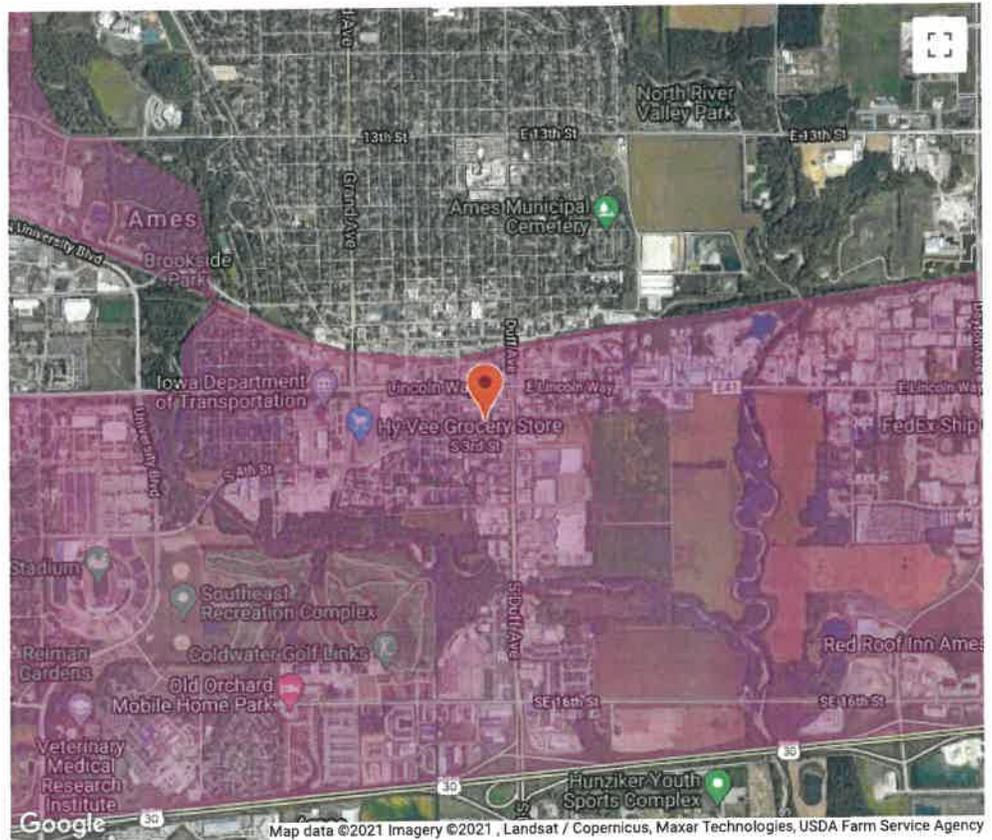
14 Current Zoom Level

- Show Difficult Development Areas (Zoom 7+)
- Color QCT Qualified Tracts (Zoom 7+)
- Show Tracts Outline (Zoom 11+)
- Show FMR Outlines (Zoom 4+)
- Show LIHTC Projects (Zoom 11+)

[Click here for full screen map](#)

Select Year

- 2022
- 2021



1.6K

About PD&R

- PD&R Mission
- Organization Chart
- PD&R Events
- HUD Secretary's Awards

Reference

- Contact Us
- eBookstore
- HUDUser Archives
- Webstore

Research

- Case Studies
- Datasets
- Periodicals
- Regulatory Barriers Clearinghouse
- Reports

Emergency Board Meeting

Thursday, October 14, 2021

Present: Dan Douglas, President; Diane McCauley, Vice President; Jean Nicol Jahren, Secretary; John Dalhoff, Treasurer, Jon Banwart, Carolyn Cutrona, Jennifer Garst, Ben Kellen, Marv Prins, Ralph Rosenberg, David Wholsdorf.

The purpose of this special board meeting was to consider whether or not to submit an application to Story County, to apply for American Rescue Plan Act funds.

The staff requests approval to submit an application for \$2.3 million in ARPA Funds.

CEO Jodi Stumbo presented the budget for the grant request. After discussion the following motion was made.

MOTION: I move that we approve submitting the Story County ARPA Funds Application for a maximum amount of \$2.3 million. Moved by Carolyn Cutrona, seconded by Jon Banwart.

Motion approved unanimously.

Respectfully submitted,

Shari Reilly, Executive Assistant

Jean Nicol Jahren, Board Secretary

Jennifer Garst moves approval of the minutes. Diane McCauley seconds. No discussion. Approved unanimously



IRS Department of the Treasury
Internal Revenue Service

P.O. Box 2508
Cincinnati OH 45201

ORIGINAL

In reply refer to: 0248574154
Apr. 04, 2011 LTR 4168C E0
42-1252893 000000 00

00016936
BODC: TE

Save

SHELTER HOUSING CORPORATION
225 S KELLOGG AVE
AMES IA 50010-6720



038117

Employer Identification Number: 42-1252893
Person to Contact: MS.KEELING
Toll Free Telephone Number: 1-877-829-5500

Dear TAXPAYER:

This is in response to your Mar. 24, 2011, request for information regarding your tax-exempt status.

Our records indicate that you were recognized as exempt under section 501(c)(3) of the Internal Revenue Code in a determination letter issued in DECEMBER 1987.

Our records also indicate that you are not a private foundation within the meaning of section 509(a) of the Code because you are described in section(s) 509(a)(1) and 170(b)(1)(A)(vi).

Donors may deduct contributions to you as provided in section 170 of the Code. Bequests, legacies, devises, transfers, or gifts to you or for your use are deductible for Federal estate and gift tax purposes if they meet the applicable provisions of sections 2055, 2106, and 2522 of the Code.

Please refer to our website www.irs.gov/eo for information regarding filing requirements. Specifically, section 6033(j) of the Code provides that failure to file an annual information return for three consecutive years results in revocation of tax-exempt status as of the filing due date of the third return for organizations required to file. We will publish a list of organizations whose tax-exempt status was revoked under section 6033(j) of the Code on our website beginning in early 2011.

EXTENDED TO MAY 17, 2021

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

2019

Open to Public Inspection

Form **990**
(Rev. January 2020)
Department of the Treasury
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990 for instructions and the latest information.

A For the 2019 calendar year, or tax year beginning **JUL 1, 2019** and ending **JUN 30, 2020**

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	C Name of organization SHELTER HOUSING CORPORATION EMERGENCY RESIDENCE PROJECT		D Employer identification number 42-1252893
	Doing business as		E Telephone number 515-232-8075
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	G Gross receipts \$ 866,130.
	225 S KELLOGG AVE		H(a) Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No
City or town, state or province, country, and ZIP or foreign postal code AMES, IA 50010		H(b) Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No	H(c) Group exemption number ▶
F Name and address of principal officer: JODI STUMBO 225 S KELLOGG AVE, AMES, IA 50010		I Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) () (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527	
J Website: WWW.AMESSHELTER.ORG		K Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶	
L Year of formation: 1985		M State of legal domicile: IA	

Part I Summary

1 Briefly describe the organization's mission or most significant activities: TO PROVIDE SHELTER AND SUPPORT TO THOSE EXPERIENCING HOMELESSNESS WHILE STRIVING TO PREVENT	
2 Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.	
Activities & Governance	3 Number of voting members of the governing body (Part VI, line 1a) 3 14
	4 Number of independent voting members of the governing body (Part VI, line 1b) 4 14
	5 Total number of individuals employed in calendar year 2019 (Part V, line 2a) 5 12
	6 Total number of volunteers (estimate if necessary) 6 300
	7a Total unrelated business revenue from Part VIII, column (C), line 12 7a 0.
	7b Net unrelated business taxable income from Form 990-T, line 39 7b 0.
	Revenue
8 Contributions and grants (Part VIII, line 1h) 796,191. 861,930.	
9 Program service revenue (Part VIII, line 2g) 0. 0.	
10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 8,380. 4,200.	
11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0. 0.	
12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 804,571. 866,130.	
Expenses	
13 Grants and similar amounts paid (Part IX, column (A), lines 1-3) 230,975. 235,589.	
14 Benefits paid to or for members (Part IX, column (A), line 4) 0. 0.	
15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 312,575. 334,239.	
16a Professional fundraising fees (Part IX, column (A), line 11e) 0. 0.	
16b Total fundraising expenses (Part IX, column (D), line 25) ▶ 0.	
17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 146,048. 158,813.	
18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 689,598. 728,641.	
19 Revenue less expenses. Subtract line 18 from line 12 114,973. 137,489.	
Net Assets or Fund Balances	
20 Total assets (Part X, line 16) 937,638. 1,127,613.	
21 Total liabilities (Part X, line 26) 14,176. 66,896.	
22 Net assets or fund balances. Subtract line 21 from line 20 923,462. 1,060,717.	

Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here ▶ Signature of officer: *Jodi Stumbo* Date: **2-22-21**
 ▶ **JODI STUMBO, EXECUTIVE DIRECTOR**
 Type or print name and title

Paid Preparer Use Only ▶ Print/Type preparer's name: **CRAIG M. AMEN, CPA** Preparer's signature: *Craig M Amen* Date: **2/16/2021** Check if self-employed PTIN: **P00031031**
 Firm's name: **SCHNURR & COMPANY, LLP** Firm's EIN: **20-5925131**
 Firm's address: **1525 AIRPORT ROAD, SUITE 103
AMES, IA 50010** Phone no. **515-233-6300**

May the IRS discuss this return with the preparer shown above? (see instructions) Yes No

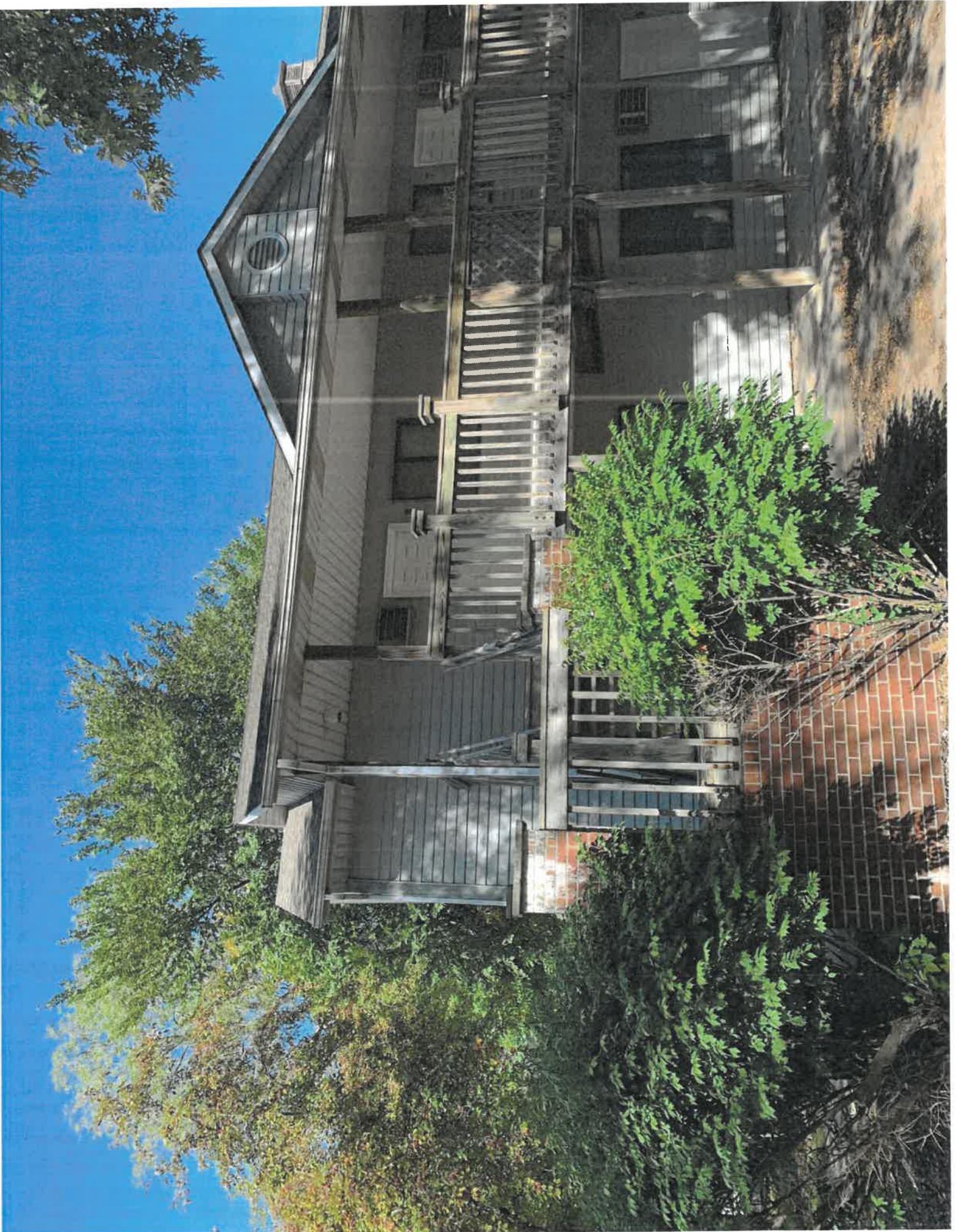
SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Campus Parcels Story County Assessor



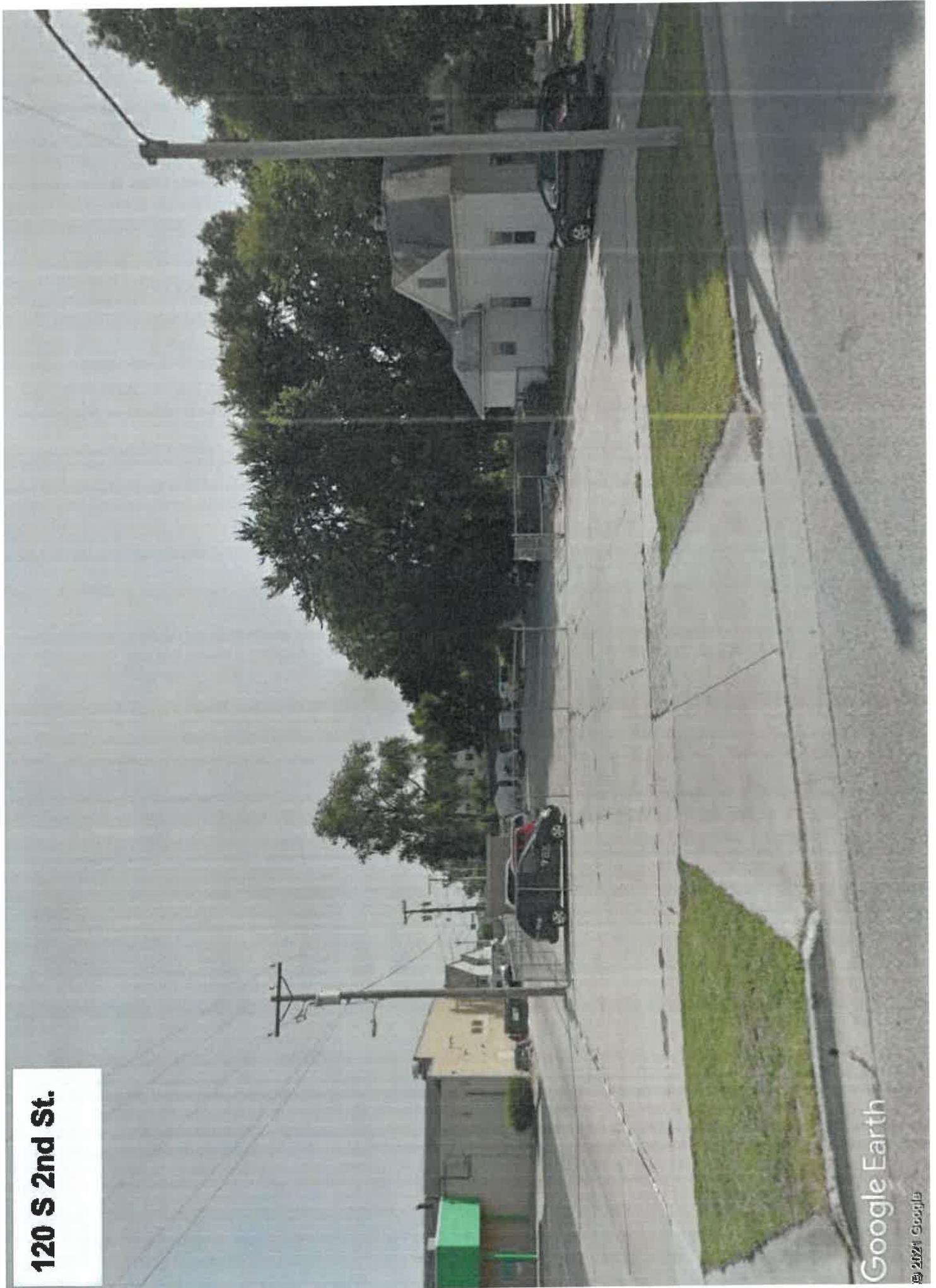
Exhibit H







120 S 2nd St.



Google Earth

© 2024 Google

126 S 2nd St.



Google Earth

© 2021 Google

203 S Sherman Ave.



Google Earth

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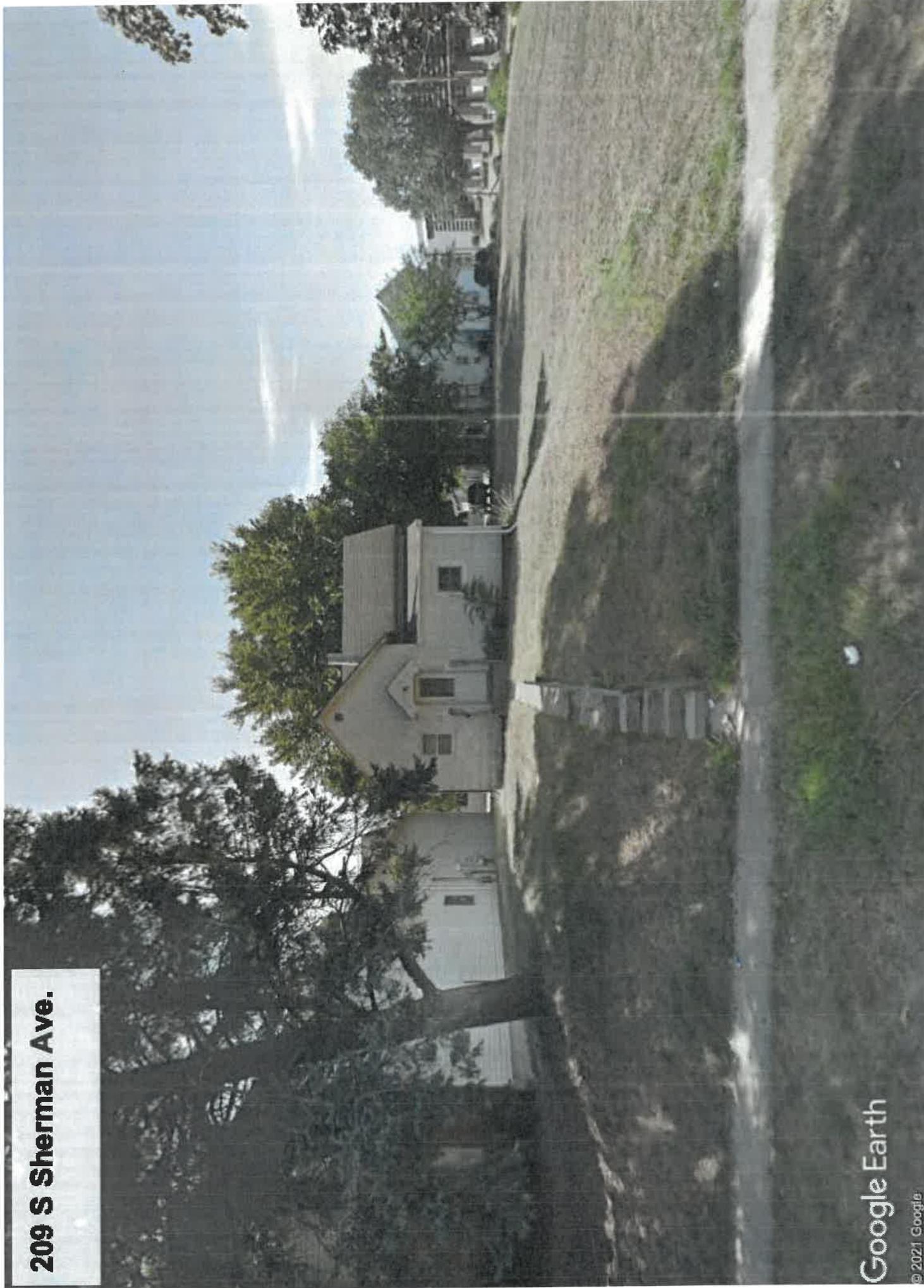
205 S Sherman Ave.



Google Earth

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209 S Sherman Ave.



Google Earth

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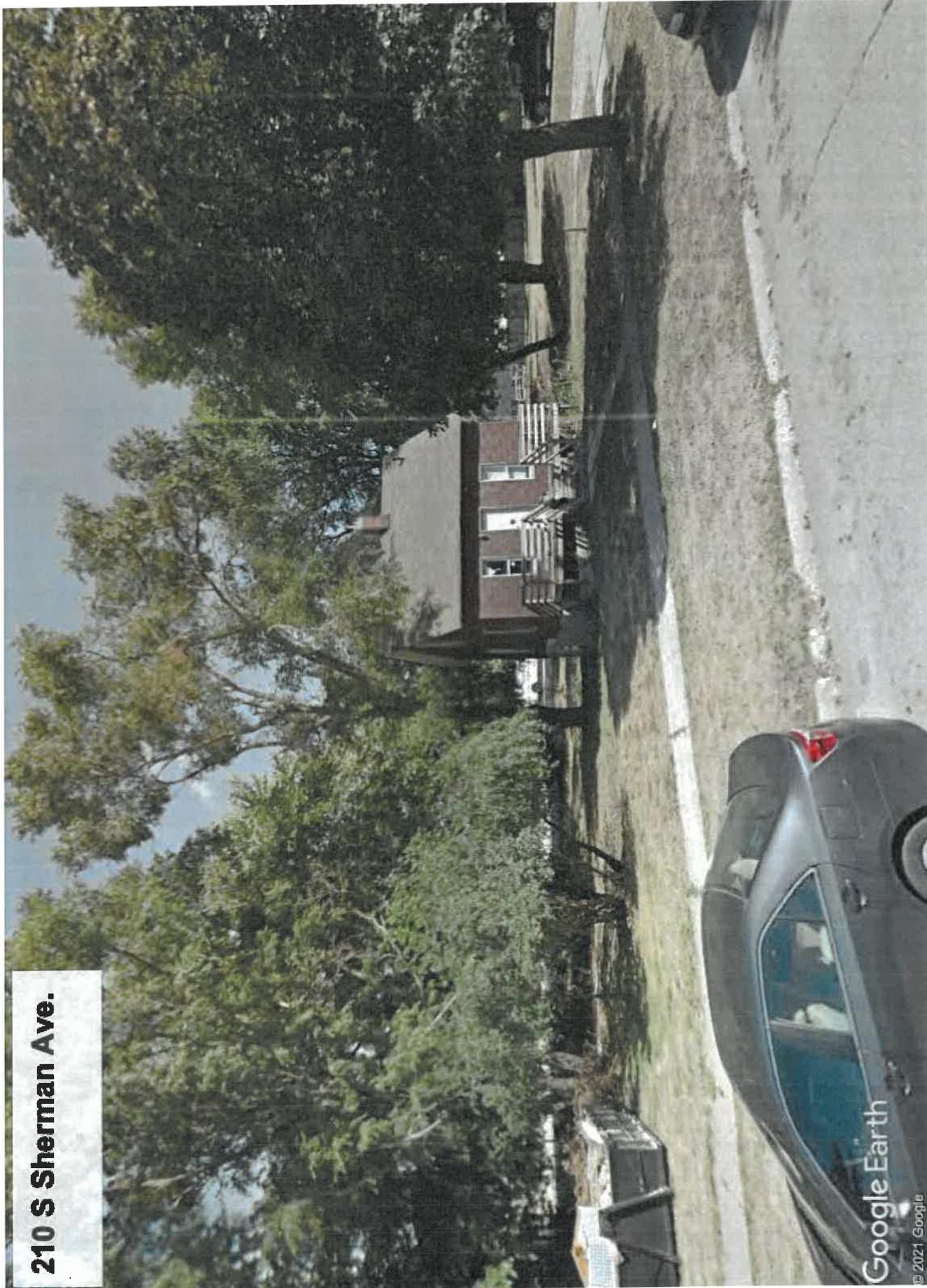
210 S 2nd St.



Google Earth

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210 S Sherman Ave.



Google Earth

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216 S Sherman Ave.



Google Earth

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Exhibit I

215 S Sherman - 8 Unit Apartment Renovations

Exterior Renovations

Exterior Bldg Repairs	\$ 7,150
Parking & Trash Station	\$ 2,805
Landscaping	\$ 2,200
Subtotal Exterior	\$ 12,155

Interior Renovations

Replace Flooring	\$ 26,400
Repaint Units	\$ 26,400
Replace Showerstalls/faucets	\$ 21,120
Replace AC Window Units	\$ 5,720
Replace Bath Sink, Faucet, Toilet & Hardware	\$ 6,600
Replace Kitchen Sink & Faucets	\$ 5,720
Heating Repairs	\$ 8,800
Additional Apt Repairs	\$ 17,600
Subtotal Interior	\$ 118,360

Furniture & Kitchenware

Furniture	\$ 33,000
Kitchenware	\$ 2,596
Subtotal Furniture & Kitchenware	\$ 35,596

Total Renovation Costs	\$ 166,111
Costs per Unit	\$ 20,764

Exhibit J

215 S Sherman
Operating Pro Forma

Revenues	Year 1	Year 2	Year 3	Year 4	Year 5
Rent	\$ 4,000	\$ 4,120	\$ 4,244	\$ 4,371	\$ 4,502
Total Income	\$ 4,000	\$ 4,120	\$ 4,244	\$ 4,371	\$ 4,502
Expenses					
General Inflation Factor	5%	3%	3%	3%	3%
Gas	\$ 1,880	\$ 1,937	\$ 1,995	\$ 2,055	\$ 2,116
Electricity	\$ 11,128	\$ 11,462	\$ 11,806	\$ 12,160	\$ 12,525
Water & Sewer	\$ 2,919	\$ 3,007	\$ 3,097	\$ 3,190	\$ 3,285
Internet Service	\$ 2,230	\$ 2,297	\$ 2,366	\$ 2,437	\$ 2,510
Garbage	\$ 773	\$ 796	\$ 820	\$ 844	\$ 870
Snow Removal	\$ 886	\$ 912	\$ 939	\$ 968	\$ 997
Grounds Mtnc	\$ 602	\$ 620	\$ 638	\$ 657	\$ 677
Building - Painting	\$ -	\$ 1,093	\$ 1,126	\$ 1,160	\$ 1,195
Building - Maintenance	\$ 2,364	\$ 4,870	\$ 5,016	\$ 5,166	\$ 5,321
Building - Repairs	\$ 1,038	\$ 1,070	\$ 1,102	\$ 1,135	\$ 1,169
Insurance	\$ 1,454	\$ 1,498	\$ 1,543	\$ 1,589	\$ 1,637
Accounting Fees	\$ 714	\$ 735	\$ 757	\$ 780	\$ 804
Professional Fees	\$ 2,809	\$ 2,893	\$ 2,980	\$ 3,069	\$ 3,161
Real Estate Taxes	\$ -	\$ -	\$ -	\$ -	\$ -
Miscellaneous Expense	\$ 530	\$ 546	\$ 563	\$ 579	\$ 597
Subtotal	\$ 29,327	\$ 33,735	\$ 34,747	\$ 35,789	\$ 36,863
Management Fees 20% of Costs	\$ 5,865	\$ 6,747	\$ 6,949	\$ 7,158	\$ 7,373
Total Expenses	\$ 35,192	\$ 40,482	\$ 41,696	\$ 42,947	\$ 44,236
Net Operating Income (Loss)	\$ (31,192)	\$ (36,362)	\$ (37,453)	\$ (38,576)	\$ (39,734)
The Bridge Home Subsidy Req'd	\$ 31,192	\$ 36,362	\$ 37,453	\$ 38,576	\$ 39,734

BUYER: Shelter Housing Corporation DBA The Bridge Home

SELLER: 215 SOUTH SHERMAN COOPERATIVE & HOUSING ASSOCIATION

Property Address: 215 South Sherman Avenue, Ames, IA 50010

Legal Description: BLACKS 3RD ADD LOT 8 & S20' LOT 5 BLK 6

City: Ames County: Story County State: IA Zip Code: 50010

BUYER and SELLER used herein shall include the singular or multiple BUYER or SELLER as stated above. BUYER hereby agrees to buy, and SELLER agrees to sell, the property on the following terms and conditions:

Date of Offer: **Date:** 10/15/2021 **Time:** 12pm Offer Expires On: **Date:** 10/15/2021 **Time:** 4pm

Purchase Price \$580,000

Terms The purchase price is payable as follows:

- Cash, cashier's check, or certified funds at closing, including Earnest Money. BUYER shall provide evidence of proof of funds to SELLER within three (3) business days. Should BUYER not provide proof of funds within the time frame specified above, SELLER may declare this contract null and void.
- New Loan - See "Financing Contingency" Below
- Subject to Sale: Contingent upon closing of property located at _____, See 1st Right of Refusal Addendum
- Subject to Closing: Contingent upon BUYER'S closing and obtaining proceeds from the sale of _____, closing on _____ (date)
- Seller Financing/Contract
- Other Grant

Earnest Money \$1000 With Offer Within 3 Business Days of Acceptance

Evidenced By:	To Be Held By:	Other Remarks:
<input type="checkbox"/> EFT	<input type="checkbox"/> Listing Broker	
<input type="checkbox"/> Cash	<input checked="" type="checkbox"/> Selling Broker	
<input checked="" type="checkbox"/> Check	<input type="checkbox"/>	

Financing Contingency Yes No

This agreement is contingent upon BUYER securing the following financing:

- Assume Existing Loan
- Type of Loan: Conv. FHA VA USDA Other

Years: _____ Amount: \$/% _____ Maximum % of Rate: _____ Fixed Rate Adj. Rate

- SELLER to credit BUYER for actual loan costs (including origination fees and discount points) and prepaid expenses not to exceed \$ _____
- Property must appraise at no less than the purchase price.
- Preliminary Approval. With Offer or By _____ (date) BUYER shall provide SELLER with a letter from BUYER'S lender evidencing BUYER'S ability to qualify for the loan amount and terms set forth above, subject only to such reasonable and customary conditions as the lender typically imposes on such preliminary approval letters. Should BUYER not provide preapproval within the time frame specified above, SELLER may declare this contract null and void.

Other Terms: The Buyer has until December 1, 2021 to provide a loan commitment. If the Buyer is not able to secure financing the Buyer may give written notice to cancel this agreement with no penalty or further obligation.

BUYER agrees to pay all customary loan costs unless otherwise agreed upon in writing. BUYER agrees upon acceptance of this offer to immediately make application for such mortgage with a lender and to make their best effort to obtain a mortgage commitment as referenced above. If BUYER has not obtained a mortgage commitment with appraisal or loan denial on or before _____,

SELLER Initials 

BUYER Initials

Financing Contingency Continued

SELLER may rescind this Agreement by giving written notice to the BUYER stating that if a mortgage commitment has not been obtained within five (5) business days of receipt of such notice then this Agreement shall be null and void and the earnest money shall be returned to the BUYER. If SELLER does not choose to give such written notice, then this Agreement shall remain valid until the BUYER has obtained mortgage commitment or denial. In addition to the proceeds of aforementioned mortgage the BUYER shall pay the balance of purchase price in cash at the time of closing with adjustment for closing costs to be added or deducted from this amount. SELLER acknowledges and agrees that the property will be taken off the market until SELLER receives notice of a mortgage commitment or denial from BUYER, unless otherwise agreed in writing by both parties.

**IF LOAN COMMITMENT IS NOT OBTAINED,
THE EARNEST MONEY SHALL BE REFUNDED TO THE BUYER.**

1. POSSESSION AND CLOSING:

Closing and Possession is to be given on 03/01/2022 or earlier as agreed.

Adjustment of interest, rents, prepaid fuel and all charges attributed to the SELLER'S possession are to be made on this date. Closing shall occur upon delivery of an instrument of title. Possession shall be given upon signing of closing documents. This transaction shall be considered closed upon filing of documents and receipt of all funds. If for any reason possession or closing are not on the above date, the parties shall make a separate written agreement. If no separate written agreement has been made, either party with the ability to close may rescind this agreement by giving written notice to the other party stating closing must occur within five (5) business days of receipt of such notice or this agreement shall be null and void. If neither party chooses to give such notice then this agreement shall remain valid until closing.

2. TRUST PAYMENTS: All funds deposited as part payments shall be held by Broker, in trust pending acceptance of this offer, or by the Broker's assignee, if any, which assignee is identified above, or on the addendum attached hereto, and examination of the abstract and delivery of deed or formal contract. BUYER authorizes the company financing this purchase to pay all funds to assignee for the benefit of SELLER and SELLER authorizes assignee to accept and manage payments and disbursements. At time of settlement, funds of the purchase price may be used to pay taxes, other liens, and closing costs to comply with the above requirements, to be handled under supervision of Broker, and subject to approval of BUYER on title questions which may be needed to produce marketable title. If BUYER is refunded any Earnest Money, any expenses incurred on BUYER'S behalf shall be deducted and paid to creditors. If agreed to by the Broker, any interest on trust account shall be forwarded to the Iowa Association of REALTORS® Foundation, a charitable non-profit entity, or as directed and mutually agreed in writing by both BUYER and SELLER.

3. INSURANCE: Within 10 days from acceptance of this offer, BUYER agrees to make application for homeowner's insurance, if required. If BUYER is unable to procure homeowner's insurance, the BUYER may rescind this Agreement by giving written notice to the SELLER stating the agreement is null and void. SELLER shall bear the risk of loss or damage to the property prior to closing or possession, whichever occurs first. SELLER agrees to maintain existing insurance and BUYER may purchase additional insurance. In the event of substantial damage or destruction prior to closing, this Agreement shall be null and void, if BUYER desires. BUYER, however, shall have the right to complete the closing and receive insurance proceeds regardless of the extent of the damage plus a credit towards the purchase price equal to the amount of the SELLER'S deductible on such policy. The property shall be deemed substantially damaged or destroyed if it cannot be restored to its present condition on or before closing date.

4. SPECIAL ASSESSMENTS: The SELLER shall pay in full all special assessments that are certified as liens on the public record at closing. Any preliminary or deficiency assessment, which cannot be discharged by payment, shall be paid through an escrow account with sufficient funds to pay such liens when payable with any used funds returned to the SELLER. SELLER shall pay for all charges for solid waste removal, sewage, and assessments of maintenance that are attributable to SELLER possession.

SELLER Initials

BUYER Initials

5. TAXES:

- A. The SELLER shall pay all real estate taxes that are liens for prior years and all those that are due and payable in the fiscal year in which possession is given.
- B. The SELLER shall pay SELLER'S prorated share , based upon date of possession, of real estate taxes for the fiscal year in which possession is given, due and payable in the subsequent fiscal year. The BUYER shall be given a credit for such proration at closing based upon the last known actual real estate taxes payable according to public record. However, if such taxes are not based upon the full assessment of the present property improvements or the tax classification as of the date of possession, such prorations shall be based on the current millage and the assessed values as shown by the Assessor's Records on the date of possession. **In the event of such partial assessment, it shall be the duty of the SELLER to so notify the BUYER and BROKER.**

6. DUTIES OF PARTIES:

- A. The Broker, its agents, employees, and associates make no representations or warranties as to the physical or mechanical condition of the property, its size, future value, or income potential.
- B. SELLER and BUYER acknowledge that the SELLER of real property have a legal duty to disclose material defects of which SELLER have actual knowledge and which a reasonable inspection by the BUYER would not reveal.

7. REMEDIES OF THE PARTIES: If the SELLER fails to fulfill this Agreement, SELLER will pay the Broker the commission in full. The BUYERS shall have the right to have all payments returned, and/or to proceed by any action at law or in equity, and the SELLER agree to pay costs and reasonable attorney fees, and a receiver may be appointed. If the BUYER fails to fulfill this Agreement, SELLER may forfeit the same as provided in Chapter 656 of the Code of Iowa, and all payments made herein shall be forfeited, or the SELLER may proceed by an action at law or in equity. The BUYER agrees to pay costs and reasonable attorney fees, including the Broker's commission and any other expense incurred by the SELLER. For purpose of collecting the Broker's commission from either the SELLER or the BUYER, Broker shall be deemed an intended third party beneficiary to this Agreement and may bring an action of law against either the SELLER or BUYER for the collection thereof which will include all costs and expenses incurred and reasonable attorney's fees.

8. INCLUDED PROPERTY: Included with the property shall be all fixtures that integrally belong to, or specifically adapted to or are a part of the real estate, whether attached or detached, such as: smart home devices including smart thermostat, video doorbells, alarm devices, security systems, wall to wall carpeting, built-in appliances, ceiling fans, light fixtures (including light bulbs), central vacuum and accessories, water softeners (if owned), smoke alarms, all window treatments, awnings, storm windows, storm doors, screens, television antennas, television and audio brackets, air conditioning equipment (except window type), door chimes, automatic garage door openers, garage door remote(s), electrical service cables, mailboxes, sump pumps, bathroom vanity mirrors, fencing, underground fencing and receiving equipment, gates, sheds, attached shelving, LP tank (if owned), outdoor in-ground plants. Also included shall be the following: _____

The following items shall not be included: _____

Any personal property and debris not included in the sale of the property must be removed at the expense of the SELLER prior to day of possession. Personal property not removed shall be free from liens and deemed without value and left for the convenience of the BUYER. Title transfers to the BUYER upon possession without consideration unless otherwise agreed.

9. FUNDS: It is agreed that at time of closing, funds of the purchase price received from BUYER and/or BUYER'S lender, may be used to apply to the purchase price, to pay taxes and other liens, same to be handled under supervision of the Broker and subject to approval of BUYER'S attorney on title questions needed to produce marketable title. SELLER hereby appoints the Broker to receive such funds and make such payments and disbursements.

SELLER Initials

BUYER Initials

10. **CONDITION OF PROPERTY:** Federal law (known as Title X) requires notification of potentially dangerous levels of lead-based paint in properties built prior to 1978 (See Lead-Based Paint Disclosure). If applicable, the SELLER will provide BUYER copies of any records or prior test results pertaining to lead-based paint. SELLER shall have water, gas, and electrical utilities on for BUYER'S inspections through the date of possession. The property as of the date of this Agreement including buildings, grounds, and all improvements will be preserved by the SELLER in its present condition until possession, ordinary wear and tear expected. The BUYER shall be permitted to make an inspection of the property prior to possession or closing, whichever is sooner, in order to determine that there has been no change in the condition of the property. SELLER represent that as of the date of possession the heating, air conditioning, plumbing, electrical and other mechanical fixtures and equipment, if any, are performing the function for which they were intended, unless otherwise specified. BUYER'S choice below in no way affects any improvements to the property that may be required by BUYER'S lender.

A. The BUYER may choose one of the following additional options relative to the condition and quality of the property.

- 1. Within _____ business days (M-F) after the final acceptance date BUYER may, at BUYER's sole expense, have the property inspected by a qualified person or person of BUYER'S choice to determine if there are any major structural, mechanical, radon gas, fungal, roof, plumbing, electrical, siding, or lead-based paint deficiencies. These inspections are not construed as inspections to bring an older home into compliance with current local building codes nor are they to be used for the purposes of obtaining any replacement or upgrade to any functional water heater or HVAC system. These inspections are intended to discover any major deficiencies existing on the property. Major deficiency is a material defect existing on the property, which if not corrected by the SELLER prior to closing, would have a significant negative impact on the fair market value of the property or pose an unreasonable risk to the safety of persons on the property. BUYER agrees minor repairs and routine maintenance items are not a part of this contingency. BUYER to indemnify SELLER for any damage resulting from the environmental investigation. **Within this same period**, BUYER may notify SELLER in writing of any such deficiency. Failure to do so shall be deemed a waiver of BUYER'S inspection and repair rights and BUYER agrees to accept the property in its present condition. In the event of any claim or request by BUYER as a result of inspections, SELLER shall within three (3) business days of notification notify the BUYER in writing of what steps, if any, the SELLER will take to correct any deficiencies before closing. The BUYER shall then within three (3) business days in writing notify the SELLER that (1) such steps are acceptable, in which case this Agreement, as so modified, shall be binding upon all parties; or (2) shall negotiate in good faith a modification of the agreement; or (3) that such steps are not acceptable, in which case this Agreement shall be null and void, and any earnest money shall be returned to BUYER.
- 2. BUYER accepts this property in its current condition and no repairs or corrections will be made by the SELLER. However, BUYER reserves the right to conduct an inspection of the property within 10 business days after final Acceptance Date. Buyer understands that SELLER shall not be obligated to repair, replace, or modify any item identified in the BUYER'S Inspection Report. However, **within this same period**, BUYER may notify SELLER in writing that deficiencies exist which are beyond the BUYER'S expectations and BUYER may void contract and earnest money will be returned to the BUYER. Failure to do so shall be deemed a waiver of BUYER'S inspection and BUYER agrees to accept the property in its present condition.
- 3. SELLER has offered the property in its "AS-IS" condition or BUYER accepts property in its "AS-IS" condition. Even if an inspection is conducted, SELLER shall not be obligated to replace/repair any item(s) and is not bound to release any Earnest Money or void contract.

B. New Construction: If the improvements on the subject property are under construction or are to be constructed, this Agreement shall be subject to approval of plans and specification by the parties within _____ days of final acceptance of this Agreement. New construction shall have the warranties implied by law, specifically made by suppliers of materials/appliances, or specifically tendered by the contractor. The Broker and its agents make no warranties as to the quality of construction or materials.

C. Ground Water Hazard Statement, if required, will be filed at closing for the SELLER regarding the following items: (1) wells; (2) solid waste; (3) hazardous waste; (4) underground storage tanks (5) private burial grounds located on the property.

SELLER Initials

BUYER Initials

11. PEST INSPECTION. If the subject property contains at least one and not more than a four family residential dwelling (matches 558A.1 (4) definition), **SELLER**, at **SELLER'S** sole expense, shall have the property inspected for any wood destroying insects by a licensed Pest Inspector prior to closing. If active wood destroying insect infestation or damage due to prior or active infestation is discovered, **SELLER** or **BUYER** shall have the options of either A) declaring this Agreement void and return the earnest money to the **BUYER** within five (5) days after receipt of the inspection report, provided however, **BUYER** may accept the property in its existing condition without such treatment or repairs or B) **SELLER** shall have the property treated by a licensed pest exterminator and if damage has been discovered to the property, have the damage repaired to the **BUYER'S** satisfaction prior to closing. If repairs are not made to the **BUYER'S** satisfaction, upon receipt of written notice by the **BUYER** this Agreement shall be null and void and any Earnest Money shall be returned to the **BUYER**. This provision shall not apply to fences, trees, shrubs or outbuildings other than garages.

If this box is checked, **BUYER** acknowledges that the property is **NEW CONSTRUCTION** (one or two family dwelling) and agrees that the property will **NOT** be inspected for termites or other wood destroying insects prior to closing as indicated above. When prevention of termite infestation is required or specified by the Lender, **FHA**, or **VA**, the **SELLER** agrees to provide evidence or compliance with all applicable State and Federal requirements.

12. NON PUBLIC SEWAGE, COMMERCIAL WASTE AND EXCRETE DISPOSAL INSPECTIONS:

The **SELLER** shall obtain satisfactory inspection report(s) on these system(s) from the State & County Board of Health and present them to the **BUYER** prior to closing of the sales transaction if such is required by the State & County Board of Health. Cost of inspections, if any, and cost of repairs required by County Board of Health are to be paid by **SELLER**.

13. RENTAL PROPERTY: If this property is currently used as rental property, this Agreement is contingent upon **SELLER** providing **BUYER** a letter of compliance with all applicable rental codes and ordinances, if applicable, unless otherwise provided herein. **BUYER** shall take the property, subject to the rights of existing tenants. Within 10 days, **SELLER** shall deliver to **BUYER** copies of all leases, rental agreements, outstanding notices sent to tenants and current income and expense statements. **SELLER** shall make no changes in leases and tenancies, and shall enter into no new leases or rental agreements during the pendency of this transaction, without **BUYER'S** prior written request. **SELLER** shall surrender to **BUYER** all security deposits of tenants if required by law and will prorate all rentals received.

14. SURVEY: The **BUYER** may, no later than 10 days prior to closing, have the property surveyed at **BUYER'S** expense. If the survey, certified by a Registered Land Surveyor, shows any encroachment on said property or if any improvements located on the subject property encroach on land of others, such encroachments shall be treated as a title defect.

15. ABSTRACT AND TITLE: **SELLER** within five (5) business days of acceptance shall provide, at **SELLER'S** expense, an abstract of title. Once obtained, said abstract shall be continued to and including the date of acceptance of this Agreement. Continued abstract shall be delivered to an attorney selected by the **BUYER** or **BUYER'S** lender for a title opinion. **SELLER** shall in the alternative if requested by **BUYER** or **BUYER'S** lender, provide at **SELLER'S** expense a written lien search continued to and including the date of acceptance of this Agreement. Such lien search shall be delivered to a title insurer. **SELLER** agrees to make every reasonable effort to promptly perfect title in accordance with such opinion or title policy so that upon conveyance, title shall be deemed marketable in compliance with this Agreement and the laws of the State of Iowa, and if applicable, the title policy. If closing is delayed due to **SELLER'S** inability to provide marketable title, this Agreement shall continue in force and effect until either party rescinds the Agreement after giving 10 days written notice to the other party and the Broker. The **SELLER** shall not be entitled to rescind unless **SELLER** has made a reasonable effort to procure marketable title.

16. COURT APPROVAL: If the property is an asset of any estate, trust or conservatorship, this Agreement is contingent upon Court approval unless declared unnecessary by **BUYER'S** attorney. If necessary, the appropriate fiduciary shall promptly obtain court approval and Court Officer's Deed shall make conveyance.

SELLER Initials

BUYER Initials

17. **GENERAL PROVISIONS:** In the performance of each part of this Agreement, **Time Shall Be Of The Essence.** This Agreement shall be binding on and inure to the benefit of the heirs, executors, administrators, assigns and successors in interest of the respective parties. Paragraph headings are for convenience of reference and shall not limit nor affect the meaning on this Agreement.

18. **HOME WARRANTY:** Included with this sale YES NO
Ordered By: Listing Agent or Buying Agent **Paid For By:** SELLER or BUYER
 Warranty Company Plan _____ at a cost not to exceed \$ _____

19. **OTHER PROVISIONS:** The Seller is a licensed Real Estate Broker in the State of Iowa acting as principal on their own behalf.

20. **AGENCY DISCLOSURE:** BUYER and SELLER confirm that written disclosures of agency representation were provided to them, they understand who is representing them, and the disclosures were provided prior to signing this Offer For Real Estate.

Seller's Brokerage _____ **Buyer's Brokerage** _____
Dual Agent/Brokerage Hunziker & Associates Realtors

BUYER and SELLER request that Broker(s) select and complete documents as authorized by Iowa law or by Iowa Supreme Court Ruling, such as purchase agreement, groundwater hazard and declaration of value incident to a residential real estate transaction.

21. **BROKER'S SETTLEMENT SERVICES FEE & COMPLIANCE FEE:** If this agreement is accepted, BUYER shall be charged \$450.00 at closing for Buyer Settlement Services Fee and Compliance Fee.

22. **SURVIVAL:** This Agreement, its warranties, representations, covenants, agreements, duties and remedies contained shall survive the execution and delivery of this agreement, the closing of the transactions herein and the recording of any contract or deed conveying title.

23. **CALCULATING TIME PERIODS:** All references to days shall be construed as business days unless otherwise noted. A day shall begin at 12:00 A.M. and end at 11:59 P.M. in computing any time period. In computing any time period prescribed or allowed herein, the day of the act or event from which the time period runs is not included and the last day of the time period is included unless that last day is a state or federal holiday, in which event the last day shall be the next business day.

ACCEPTANCE

NOTICE: Any notice required under this agreement shall be deemed delivered when it is received or provided either by hand delivery, facsimile, or electronic communication. Persons designated for receipt of any notice shall be the BUYER'S and/or SELLER'S Agents and/or Brokers respectively. Electronic or facsimile transmissions sent to the other party or to the appropriate Broker, followed by electronic or faxed acknowledgment of receipt, shall constitute delivery of signed document. In the event this form is received by electronic transmission and/or email, the parties hereto acknowledge that they have not changed or altered the content of this form template. The parties agree to confirm such delivery by mailing or personally delivering a signed copy of the original document of the appropriate Broker/Agent. **SELLER/BUYER hereby acknowledges having read this Agreement in its entirety, including the Standard Terms, and having received a copy of this Agreement.** If accepted by the SELLER on a later date and such acceptance is ratified in written form by BUYER, then this agreement will be valid and binding. Copies of all such notices shall also be sent to the Listing Agent and Selling Agent, or their Brokers.

Addendum(s) Attached: _____ (#)

SELLER Signature _____ **Date** _____
 10/15/21
 Printed Name Demi E. Hunziker

BUYER Signature _____ **Date** _____
 Printed Name _____

SELLER Signature _____ **Date** _____
 Printed Name _____

BUYER Signature _____ **Date** _____
 Printed Name _____

Listing Brokerage:
 Hunziker & Associates Realtors

Brokerage #F00677000 Agent # _____
 Chuck Winkleblack 515-290-7007
 Agent Cell Phone

Selling Brokerage:
 Hunziker & Associates Realtors

Brokerage #F00677000 Agent # 832796000
 Chuck Winkleblack 515-290-7007
 Agent Cell Phone

SELLER Rejection: The undersigned SELLER of the above property rejects this BUYER'S written offer to purchase the above stated property. SELLER Initials

ADDENDUM
AMENDMENT
TO PURCHASE AGREEMENT

SELLER: 215 SOUTH SHERMAN COOPERATIVE & HOUSING ASSOCIATION

BUYER: Shelter Housing Corporation DBA The Bridge Home

ADDRESS OF PROPERTY: 215 South Sherman Avenue, Ames, IA 50010

DATE OF PURCHASE AGREEMENT: 10/15/2021

The following additional terms and conditions are hereby incorporated into the above described Purchase Agreement:

1. At the time of closing the Seller shall assign all leases to the Buyer. The Seller shall credit the Buyer at closing for all security deposits held by the Seller as well as any pre-paid rents.
2. If the Buyer is able to obtain financing or receives grant funding that would allow the closing to occur sooner than the closing date, both parties agree to close this transaction as soon as possible.
3. The Buyer is applying for grant money to aid in the purchase of these properties, however the Buyer is also seeking conventional financing and traditional fund raising to complete the purchase. The agreement is not subject to receiving grant funding. The Buyer shall have until December 1, 2021 to remove the financing contingency. There are no other contingencies with this agreement.
4. Buyer is aware that seller intends to perform an IRC Section 1031 tax-deferred exchange. Seller requests buyer's cooperation in such an exchange and agrees to hold buyer harmless from any and all claims, costs, liabilities, or delays in time resulting from such an exchange. Buyer agrees to an assignment of this contract to a qualified intermediary by the seller.

The undersigned hereby agree to amend the above described Purchase Agreement as follows:

All other terms and conditions of the Purchase Agreement remain the same.

Date: 10-15-21
SELLER [Signature]
SELLER _____

Date: _____
BUYER _____
BUYER _____

THIS IS A LEGALLY BINDING CONTRACT. IF NOT UNDERSTOOD, SEEK COMPETENT ADVICE.

BUYER: Shelter Housing Corporation DBA The Bridge Home

SELLER: Max Dallas, LLC

Property Address: 203 & 209 S Sherman & 210 S 2nd

Legal Description: BLACKS 3RD ADD E83.5' LOTS 1 & 4 BLK 6 & BLACKS 3RD ADD W80' LOTS 1 & 4 BLK 6 & BLACKS 3RD ADD LOT 5 EX S20' BLK 6

City: Ames **County:** Story **State:** IA **Zip Code:** 50010

BUYER and SELLER used herein shall include the singular or multiple BUYER or SELLER as stated above. BUYER hereby agrees to buy, and SELLER agrees to sell, the property on the following terms and conditions:

Date of Offer: Date: 10/15/2021 **Time:** 12pm **Offer Expires On: Date:** 10/15/2021 **Time:** 4pm

Purchase Price \$325,000

Terms The purchase price is payable as follows:

Cash, cashier's check, or certified funds at closing, including Earnest Money. BUYER shall provide evidence of proof of funds to SELLER within three (3) business days. Should BUYER not provide proof of funds within the time frame specified above, SELLER may declare this contract null and void.

New Loan - See "Financing Contingency" Below

Subject to Sale: Contingent upon closing of property located at _____ . See 1st Right of Refusal Addendum

Subject to Closing: Contingent upon BUYER'S closing and obtaining proceeds from the sale of _____ , closing on _____ (date)

Seller Financing/Contract

Other Grant

Earnest Money \$1000 **With Offer** **Within 3 Business Days of Acceptance**

Evidenced By: **To Be Held By:** **Other Remarks:**

EFT Listing Broker

Cash Selling Broker

Check _____

Financing Contingency Yes No

This agreement is contingent upon BUYER securing the following financing:

Assume Existing Loan

Type of Loan: Conv. FHA VA USDA Other _____

Years: _____ Amount: \$/% _____ Maximum % of Rate: _____ Fixed Rate Adj. Rate

SELLER to credit BUYER for actual loan costs (including originations fees and discount points) and prepaid expenses not to exceed \$ _____

Property must appraise at no less than the purchase price.

Preliminary Approval. With Offer or By _____ (date) BUYER shall provide SELLER with a letter from BUYER'S lender evidencing BUYER'S ability to qualify for the loan amount and terms set forth above, subject only to such reasonable and customary conditions as the lender typically imposes on such preliminary approval letters. Should BUYER not provide preapproval within the time frame specified above, SELLER may declare this contract null and void.

Other Terms: The buyer has until December 1, 2021 to provide a loan commitment. If the Buyer is not able to secure financing the Buyer may give written notice to cancel this agreement with not penalty or further obligation.

BUYER agrees to pay all customary loan costs unless otherwise agreed upon in writing. BUYER agrees upon acceptance of this offer to immediately make application for such mortgage with a lender and to make their best effort to obtain a mortgage commitment as referenced above. If BUYER has not obtained a mortgage commitment with appraisal or loan denial on or before _____ ,

SELLER Initials

BUYER Initials

Financing Contingency Continued

SELLER may rescind this Agreement by giving written notice to the BUYER stating that if a mortgage commitment has not been obtained within five (5) business days of receipt of such notice then this Agreement shall be null and void and the earnest money shall be returned to the BUYER. If SELLER does not choose to give such written notice, then this Agreement shall remain valid until the BUYER has obtained mortgage commitment or denial. In addition to the proceeds of aforementioned mortgage the BUYER shall pay the balance of purchase price in cash at the time of closing with adjustment for closing costs to be added or deducted from this amount. SELLER acknowledges and agrees that the property will be taken off the market until SELLER receives notice of a mortgage commitment or denial from BUYER, unless otherwise agreed in writing by both parties.

**IF LOAN COMMITMENT IS NOT OBTAINED,
THE EARNEST MONEY SHALL BE REFUNDED TO THE BUYER.**

1. POSSESSION AND CLOSING:

Closing and Possession is to be given on 03/01/2022 or earlier as agreed.

Adjustment of interest, rents, prepaid fuel and all charges attributed to the SELLER'S possession are to be made on this date. Closing shall occur upon delivery of an instrument of title. Possession shall be given upon signing of closing documents. This transaction shall be considered closed upon filing of documents and receipt of all funds. If for any reason possession or closing are not on the above date, the parties shall make a separate written agreement. If no separate written agreement has been made, either party with the ability to close may rescind this agreement by giving written notice to the other party stating closing must occur within five (5) business days of receipt of such notice or this agreement shall be null and void. If neither party chooses to give such notice then this agreement shall remain valid until closing.

2. TRUST PAYMENTS: All funds deposited as part payments shall be held by Broker, in trust pending acceptance of this offer, or by the Broker's assignee, if any, which assignee is identified above, or on the addendum attached hereto, and examination of the abstract and delivery of deed or formal contract. BUYER authorizes the company financing this purchase to pay all funds to assignee for the benefit of SELLER and SELLER authorizes assignee to accept and manage payments and disbursements. At time of settlement, funds of the purchase price may be used to pay taxes, other liens, and closing costs to comply with the above requirements, to be handled under supervision of Broker, and subject to approval of BUYER on title questions which may be needed to produce marketable title. If BUYER is refunded any Earnest Money, any expenses incurred on BUYER'S behalf shall be deducted and paid to creditors. If agreed to by the Broker, any interest on trust account shall be forwarded to the Iowa Association of REALTORS® Foundation, a charitable non-profit entity, or as directed and mutually agreed in writing by both BUYER and SELLER.

3. INSURANCE: Within 10 days from acceptance of this offer, BUYER agrees to make application for homeowner's insurance, if required. If BUYER is unable to procure homeowner's insurance, the BUYER may rescind this Agreement by giving written notice to the SELLER stating the agreement is null and void. SELLER shall bear the risk of loss or damage to the property prior to closing or possession, whichever occurs first. SELLER agrees to maintain existing insurance and BUYER may purchase additional insurance. In the event of substantial damage or destruction prior to closing, this Agreement shall be null and void, if BUYER desires. BUYER, however, shall have the right to complete the closing and receive insurance proceeds regardless of the extent of the damage plus a credit towards the purchase price equal to the amount of the SELLER'S deductible on such policy. The property shall be deemed substantially damaged or destroyed if it cannot be restored to its present condition on or before closing date.

4. SPECIAL ASSESSMENTS: The SELLER shall pay in full all special assessments that are certified as liens on the public record at closing. Any preliminary or deficiency assessment, which cannot be discharged by payment, shall be paid through an escrow account with sufficient funds to pay such liens when payable with any used funds returned to the SELLER. SELLER shall pay for all charges for solid waste removal, sewage, and assessments of maintenance that are attributable to SELLER possession.

SELLER Initials

BUYER Initials

5. TAXES:

- A. The SELLER shall pay all real estate taxes that are liens for prior years and all those that are due and payable in the fiscal year in which possession is given.
- B. The SELLER shall pay SELLER'S prorated share , based upon date of possession, of real estate taxes for the fiscal year in which possession is given, due and payable in the subsequent fiscal year. The BUYER shall be given a credit for such proration at closing based upon the last known actual real estate taxes payable according to public record. However, if such taxes are not based upon the full assessment of the present property improvements or the tax classification as of the date of possession, such prorations shall be based on the current millage and the assessed values as shown by the Assessor's Records on the date of possession. **In the event of such partial assessment, it shall be the duty of the SELLER to so notify the BUYER and BROKER.**

6. DUTIES OF PARTIES:

- A. The Broker, its agents, employees, and associates make no representations or warranties as to the physical or mechanical condition of the property, its size, future value, or income potential.
- B. SELLER and BUYER acknowledge that the SELLER of real property have a legal duty to disclose material defects of which SELLER have actual knowledge and which a reasonable inspection by the BUYER would not reveal.

7. REMEDIES OF THE PARTIES: If the SELLER fails to fulfill this Agreement, SELLER will pay the Broker the commission in full. The BUYERS shall have the right to have all payments returned, and/or to proceed by any action at law or in equity, and the SELLER agree to pay costs and reasonable attorney fees, and a receiver may be appointed. If the BUYER fails to fulfill this Agreement, SELLER may forfeit the same as provided in Chapter 656 of the Code of Iowa, and all payments made herein shall be forfeited, or the SELLER may proceed by an action at law or in equity. The BUYER agrees to pay costs and reasonable attorney fees, including the Broker's commission and any other expense incurred by the SELLER. For purpose of collecting the Broker's commission from either the SELLER or the BUYER, Broker shall be deemed an intended third party beneficiary to this Agreement and may bring an action of law against either the SELLER or BUYER for the collection thereof which will include all costs and expenses incurred and reasonable attorney's fees.

8. INCLUDED PROPERTY: Included with the property shall be all fixtures that integrally belong to, or specifically adapted to or are a part of the real estate, whether attached or detached, such as: smart home devices including smart thermostat, video doorbells, alarm devices, security systems, wall to wall carpeting, built-in appliances, ceiling fans, light fixtures (including light bulbs), central vacuum and accessories, water softeners (if owned), smoke alarms, all window treatments, awnings, storm windows, storm doors, screens, television antennas, television and audio brackets, air conditioning equipment (except window type), door chimes, automatic garage door openers, garage door remote(s), electrical service cables, mailboxes, sump pumps, bathroom vanity mirrors, fencing, underground fencing and receiving equipment, gates, sheds, attached shelving, LP tank (if owned), outdoor in-ground plants. Also included shall be the following: _____

The following items shall not be included: _____

Any personal property and debris not included in the sale of the property must be removed at the expense of the SELLER prior to day of possession. Personal property not removed shall be free from liens and deemed without value and left for the convenience of the BUYER. Title transfers to the BUYER upon possession without consideration unless otherwise agreed.

9. FUNDS: It is agreed that at time of closing, funds of the purchase price received from BUYER and/or BUYER'S lender, may be used to apply to the purchase price, to pay taxes and other liens, same to be handled under supervision of the Broker and subject to approval of BUYER'S attorney on title questions needed to produce marketable title. SELLER hereby appoints the Broker to receive such funds and make such payments and disbursements.

SELLER Initials

BUYER Initials

10. **CONDITION OF PROPERTY:** Federal law (known as Title X) requires notification of potentially dangerous levels of lead-based paint in properties built prior to 1978 (See Lead-Based Paint Disclosure). If applicable, the SELLER will provide BUYER copies of any records or prior test results pertaining to lead-based paint. SELLER shall have water, gas, and electrical utilities on for BUYER'S inspections through the date of possession. The property as of the date of this Agreement including buildings, grounds, and all improvements will be preserved by the SELLER in its present condition until possession, ordinary wear and tear expected. The BUYER shall be permitted to make an inspection of the property prior to possession or closing, whichever is sooner, in order to determine that there has been no change in the condition of the property. SELLER represent that as of the date of possession the heating, air conditioning, plumbing, electrical and other mechanical fixtures and equipment, if any, are performing the function for which they were intended, unless otherwise specified. BUYER'S choice below in no way affects any improvements to the property that may be required by BUYER'S lender.

A. The BUYER may choose one of the following additional options relative to the condition and quality of the property.

- 1. Within _____ business days (M-F) after the final acceptance date BUYER may, at BUYER's sole expense, have the property inspected by a qualified person or person of BUYER'S choice to determine if there are any major structural, mechanical, radon gas, fungal, roof, plumbing, electrical, siding, or lead- based paint deficiencies. These inspections are not construed as inspections to bring an older home into compliance with current local building codes nor are they to be used for the purposes of obtaining any replacement or upgrade to any functional water heater or HVAC system. These inspections are intended to discover any major deficiencies existing on the property. Major deficiency is a material defect existing on the property, which if not corrected by the SELLER prior to closing, would have a significant negative impact on the fair market value of the property or pose an unreasonable risk to the safety of persons on the property. BUYER agrees minor repairs and routine maintenance items are not a part of this contingency. BUYER to indemnify SELLER for any damage resulting from the environmental investigation. **Within this same period**, BUYER may notify SELLER in writing of any such deficiency. Failure to do so shall be deemed a waiver of BUYER'S inspection and repair rights and BUYER agrees to accept the property in its present condition. In the event of any claim or request by BUYER as a result of inspections, SELLER shall within three (3) business days of notification notify the BUYER in writing of what steps, if any, the SELLER will take to correct any deficiencies before closing. The BUYER shall then within three (3) business days in writing notify the SELLER that (1) such steps are acceptable, in which case this Agreement, as so modified, shall be binding upon all parties; or (2) shall negotiate in good faith a modification of the agreement; or (3) that such steps are not acceptable, in which case this Agreement shall be null and void, and any earnest money shall be returned to BUYER.
- 2. BUYER accepts this property in its current condition and no repairs or corrections will be made by the SELLER. However, BUYER reserves the right to conduct an inspection of the property within 10 business days after final Acceptance Date. Buyer understands that SELLER shall not be obligated to repair, replace, or modify any item identified in the BUYER'S Inspection Report. However, **within this same period**, BUYER may notify SELLER in writing that deficiencies exist which are beyond the BUYER'S expectations and BUYER may void contract and earnest money will be returned to the BUYER. Failure to do so shall be deemed a waiver of BUYER'S inspection and BUYER agrees to accept the property in its present condition.
- 3. SELLER has offered the property in its "AS-IS" condition or BUYER accepts property in its "AS-IS" condition. Even if an inspection is conducted, SELLER shall not be obligated to replace/repair any item(s) and is not bound to release any Earnest Money or void contract.

B. New Construction: If the improvements on the subject property are under construction or are to be constructed, this Agreement shall be subject to approval of plans and specification by the parties within _____ days of final acceptance of this Agreement. New construction shall have the warranties implied by law, specifically made by suppliers of materials/appliances, or specifically tendered by the contractor. The Broker and its agents make no warranties as to the quality of construction or materials.

C. Ground Water Hazard Statement, if required, will be filed at closing for the SELLER regarding the following items: (1) wells; (2) solid waste; (3) hazardous waste; (4) underground storage tanks (5) private burial grounds located on the property.

SELLER Initials

BUYER Initials

11. PEST INSPECTION. If the subject property contains at least one and not more than a four family residential dwelling (matches 558A.1 (4) definition), **SELLER**, at **SELLER'S** sole expense, shall have the property inspected for any wood destroying insects by a licensed Pest Inspector prior to closing. If active wood destroying insect infestation or damage due to prior or active infestation is discovered, **SELLER** or **BUYER** shall have the options of either A) declaring this Agreement void and return the earnest money to the **BUYER** within five (5) days after receipt of the inspection report, provided however, **BUYER** may accept the property in its existing condition without such treatment or repairs or B) **SELLER** shall have the property treated by a licensed pest exterminator and if damage has been discovered to the property, have the damage repaired to the **BUYER'S** satisfaction prior to closing. If repairs are not made to the **BUYER'S** satisfaction, upon receipt of written notice by the **BUYER** this Agreement shall be null and void and any Earnest Money shall be returned to the **BUYER**. This provision shall not apply to fences, trees, shrubs or outbuildings other than garages.

If this box is checked, **BUYER** acknowledges that the property is **NEW CONSTRUCTION** (one or two family dwelling) and agrees that the property will **NOT** be inspected for termites or other wood destroying insects prior to closing as indicated above. When prevention of termite infestation is required or specified by the Lender, **FHA**, or **VA**, the **SELLER** agrees to provide evidence or compliance with all applicable State and Federal requirements.

12. NON PUBLIC SEWAGE, COMMERCIAL WASTE AND EXCRETE DISPOSAL INSPECTIONS: The **SELLER** shall obtain satisfactory inspection report(s) on these system(s) from the State & County Board of Health and present them to the **BUYER** prior to closing of the sales transaction if such is required by the State & County Board of Health. Cost of inspections, if any, and cost of repairs required by County Board of Health are to be paid by **SELLER**.

13. RENTAL PROPERTY: If this property is currently used as rental property, this Agreement is contingent upon **SELLER** providing **BUYER** a letter of compliance with all applicable rental codes and ordinances, if applicable, unless otherwise provided herein. **BUYER** shall take the property, subject to the rights of existing tenants. Within ¹⁰_____ days, **SELLER** shall deliver to **BUYER** copies of all leases, rental agreements, outstanding notices sent to tenants and current income and expense statements. **SELLER** shall make no changes in leases and tenancies, and shall enter into no new leases or rental agreements during the pendency of this transaction, without **BUYER'S** prior written request. **SELLER** shall surrender to **BUYER** all security deposits of tenants if required by law and will prorate all rentals received.

14. SURVEY: The **BUYER** may, no later than 10 days prior to closing, have the property surveyed at **BUYER'S** expense. If the survey, certified by a Registered Land Surveyor, shows any encroachment on said property or if any improvements located on the subject property encroach on land of others, such encroachments shall be treated as a title defect.

15. ABSTRACT AND TITLE: **SELLER** within five (5) business days of acceptance shall provide, at **SELLER'S** expense, an abstract of title. Once obtained, said abstract shall be continued to and including the date of acceptance of this Agreement. Continued abstract shall be delivered to an attorney selected by the **BUYER** or **BUYER'S** lender for a title opinion. **SELLER** shall in the alternative if requested by **BUYER** or **BUYER'S** lender, provide at **SELLER'S** expense a written lien search continued to and including the date of acceptance of this Agreement. Such lien search shall be delivered to a title insurer. **SELLER** agrees to make every reasonable effort to promptly perfect title in accordance with such opinion or title policy so that upon conveyance, title shall be deemed marketable in compliance with this Agreement and the laws of the State of Iowa, and if applicable, the title policy. If closing is delayed due to **SELLER'S** inability to provide marketable title, this Agreement shall continue in force and effect until either party rescinds the Agreement after giving 10 days written notice to the other party and the Broker. The **SELLER** shall not be entitled to rescind unless **SELLER** has made a reasonable effort to procure marketable title.

16. COURT APPROVAL: If the property is an asset of any estate, trust or conservatorship, this Agreement is contingent upon Court approval unless declared unnecessary by **BUYER'S** attorney. If necessary, the appropriate fiduciary shall promptly obtain court approval and Court Officer's Deed shall make conveyance.

SELLER Initials

BUYER Initials

17. GENERAL PROVISIONS: In the performance of each part of this Agreement, **Time Shall Be Of The Essence.** This Agreement shall be binding on and the inure the benefit of the heirs, executors, administrators, assigns and successors in interest of the respective parties. Paragraph headings are for convenience of reference and shall not limit nor affect the meaning on this Agreement.

18. HOME WARRANTY: Included with this sale YES NO
Ordered By: Listing Agent or Buying Agent **Paid For By:** SELLER or BUYER
 Warranty Company Plan _____ at a cost not to exceed \$ _____

19. OTHER PROVISIONS: The Seller is a licensed Real Estate Broker in the State of Iowa acting as principal on their own behalf.

20. AGENCY DISCLOSURE: BUYER and SELLER confirm that written disclosures of agency representation were provided to them, they understand who is representing them, and the disclosures were provided prior to signing this Offer For Real Estate.

Seller's Brokerage Tom Randall Real Estate Team-Keller Williams **Buyer's Brokerage** Hunziker & Associates Realtors
Dual Agent/Brokerage _____

BUYER and SELLER request that Broker(s) select and complete documents as authorized by Iowa law or by Iowa Supreme Court Ruling, such as purchase agreement, groundwater hazard and declaration of value incident to a residential real estate transaction.

21. BROKER'S SETTLEMENT SERVICES FEE & COMPLIANCE FEE: If this agreement is accepted, BUYER shall be charged \$450.00 at closing for Buyer Settlement Services Fee and Compliance Fee.

22. SURVIVAL: This Agreement, its warranties, representations, covenants, agreements, duties and remedies contained shall survive the execution and delivery of this agreement, the closing of the transactions herein and the recording of any contract or deed conveying title.

23. CALCULATING TIME PERIODS: All references to days shall be construed as business days unless otherwise noted. A day shall begin at 12:00 A.M. and end at 11:59 P.M. in computing any time period. In computing any time period prescribed or allowed herein, the day of the act or event from which the time period runs is not included and the last day of the time period is included unless that last day is a state or federal holiday, in which event the last day shall be the next business day.

ACCEPTANCE

NOTICE: Any notice required under this agreement shall be deemed delivered when it is received or provided either by hand delivery, facsimile, or electronic communication. Persons designated for receipt of any notice shall be the BUYER'S and/or SELLER'S Agents and/or Brokers respectively. Electronic or facsimile transmissions sent to the other party or to the appropriate Broker, followed by electronic or faxed acknowledgment of receipt, shall constitute delivery of signed document. In the event this form is received by electronic transmission and/or email, the parties hereto acknowledge that they have not changed or altered the content of this form template. The parties agree to confirm such delivery by mailing or personally delivering a signed copy of the original document of the appropriate Broker/Agent. **SELLER/BUYER hereby acknowledges having read this Agreement in its entirety, including the Standard Terms, and having received a copy of this Agreement.** If accepted by the SELLER on a later date and such acceptance is ratified in written form by BUYER, then this agreement will be valid and binding. Copies of all such notices shall also be sent to the Listing Agent and Selling Agent, or their Brokers.

Addendum(s) Attached _____ (#)

SELLER Signature _____ **Date** _____
 Printed Name Tom Randall

BUYER Signature _____ **Date** _____
 Printed Name _____

SELLER Signature _____ **Date** _____
 Printed Name _____

BUYER Signature _____ **Date** _____
 Printed Name _____

Listing Brokerage:
 Tom Randall Real Estate Team-Keller Williams
 Brokerage # _____ Agent # _____
 Tom Randall 515-231-7447
 Agent Cell Phone

Selling Brokerage:
 Hunziker & Associates Realtors
 Brokerage # F00677000 Agent # B32796000
 Chuck Winkleblack 515-290-7007
 Agent Cell Phone

SELLER Rejection: The undersigned SELLER of the above property rejects this BUYER'S written offer to purchase the above stated property. **SELLER Initials**

ADDENDUM
AMENDMENT
TO PURCHASE AGREEMENT

SELLER: Max Dallas, LLC

BUYER: Shelter Housing Corporation DBA The Bridge Home

ADDRESS OF PROPERTY: 203 & 209 S Sherman & 210 S 2nd Ames, IA 50010

DATE OF PURCHASE AGREEMENT: 10/15/2021

The following additional terms and conditions are hereby incorporated into the above described Purchase Agreement:

1. The Sellers are selling these properties "As is, where is". If between the date of this agreement and the closing any of the properties are required to be demolished by the city of Ames, the Buyer shall reimburse the Seller for the demolition costs including but not limited to, asbestos inspection and mitigation, utility disconnections, the actual demolition and associated landfill costs related to the demolition. The reimbursement will take place at the time of closing.
2. At the time of closing the Seller shall assign all leases to the Buyer. The Seller shall credit the Buyer at closing for all security deposits held by the Seller as well as any pre-paid rents.
3. If the Buyer is able to obtain financing or receives grant funding that would allow the closing to occur sooner than the closing date, both parties agree to close this transaction as soon as possible.
4. The Seller has completed the required Sellers disclosure statement to the best of their ability. These properties have been rental properties for many years and the Sellers knowledge of the actual condition of the properties is limited.
5. The Buyer is applying for grant money to aid in the purchase of these properties, however the Buyer is also seeking conventional financing and traditional fund raising to complete the purchase. The agreement is not subject to receiving grant funding. The Buyer shall have until December 1, 2021 to remove the financing contingency. There are no other contingencies with this agreement.
6. Buyer is aware that seller intends to perform an IRC Section 1031 tax-deferred exchange. Seller requests buyer's cooperation in such an exchange and agrees to hold buyer harmless from any and all claims, costs, liabilities, or delays in time resulting from such an exchange. Buyer agrees to an assignment of this contract to a qualified intermediary by the seller.

The undersigned hereby agree to amend the above described Purchase Agreement as follows:

All other terms and conditions of the Purchase Agreement remain the same.

Date:	_____	Date:	_____
SELLER	<input type="text"/>	BUYER	<input type="text"/>
SELLER	<input type="text"/>	BUYER	<input type="text"/>

THIS IS A LEGALLY BINDING CONTRACT. IF NOT UNDERSTOOD, SEEK COMPETENT ADVICE.

2011

BUYER: Shelter Housing Corporation DBA The Bridge Home

SELLER: Quam Limited Partnership

Property Address: 210,202 & 216 S. Sherman & 120 & 126 S Sherman

Legal Description: See Attached

City: Ames County: Story State: IA Zip Code: 50010

BUYER and SELLER used herein shall include the singular or multiple BUYER or SELLER as stated above. BUYER hereby agrees to buy, and SELLER agrees to sell, the property on the following terms and conditions:

Date of Offer: **Date:** 10/15/2021 **Time:** 12pm Offer Expires On: **Date:** 10/15/2021 **Time:** 4pm

Purchase Price \$600,000

Terms The purchase price is payable as follows:

- Cash, cashier's check, or certified funds at closing, including Earnest Money. BUYER shall provide evidence of proof of funds to SELLER within three (3) business days. Should BUYER not provide proof of funds within the time frame specified above, SELLER may declare this contract null and void.
- New Loan - See "Financing Contingency" Below
- Subject to Sale: Contingent upon closing of property located at _____, See 1st Right of Refusal Addendum
- Subject to Closing: Contingent upon BUYER'S closing and obtaining proceeds from the sale of _____, closing on _____ (date)
- Seller Financing/Contract
- Other Grant

Earnest Money \$1000 With Offer Within 3 Business Days of Acceptance

Evidenced By:	To Be Held By:	Other Remarks:
<input type="checkbox"/> EFT <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Check	<input type="checkbox"/> Listing Broker <input type="checkbox"/> Selling Broker <input type="checkbox"/> _____	

Financing Contingency Yes No

This agreement is contingent upon BUYER securing the following financing:

- Assume Existing Loan
- Type of Loan: Conv. FHA VA USDA Other _____
- Years: _____ Amount: \$/% _____ Maximum % of Rate: _____ Fixed Rate Adj. Rate
- SELLER to credit BUYER for actual loan costs (including originations fees and discount points) and prepaid expenses not to exceed \$ _____
- Property must appraise at no less than the purchase price.
- Preliminary Approval. With Offer or By _____ (date) BUYER shall provide SELLER with a letter from BUYER'S lender evidencing BUYER'S ability to qualify for the loan amount and terms set forth above, subject only to such reasonable and customary conditions as the lender typically imposes on such preliminary approval letters. Should BUYER not provide preapproval within the time frame specified above, SELLER may declare this contract null and void.

Other Terms: The Buyer has until December 1, 2021 to provide a loan commitment. If the Buyer is not able to secure financing the Buyer may give written notice to cancel this agreement with no penalty or further obligation.

BUYER agrees to pay all customary loan costs unless otherwise agreed upon in writing. BUYER agrees upon acceptance of this offer to immediately make application for such mortgage with a lender and to make their best effort to obtain a mortgage commitment as referenced above. If BUYER has not obtained a mortgage commitment with appraisal or loan denial on or before _____,

SELLER Initials

BUYER Initials

Financing Contingency Continued

SELLER may rescind this Agreement by giving written notice to the BUYER stating that if a mortgage commitment has not been obtained within five (5) business days of receipt of such notice then this Agreement shall be null and void and the earnest money shall be returned to the BUYER. If SELLER does not choose to give such written notice, then this Agreement shall remain valid until the BUYER has obtained mortgage commitment or denial. In addition to the proceeds of aforementioned mortgage the BUYER shall pay the balance of purchase price in cash at the time of closing with adjustment for closing costs to be added or deducted from this amount. SELLER acknowledges and agrees that the property will be taken off the market until SELLER receives notice of a mortgage commitment or denial from BUYER, unless otherwise agreed in writing by both parties.

**IF LOAN COMMITMENT IS NOT OBTAINED,
THE EARNST MONEY SHALL BE REFUNDED TO THE BUYER.**

1. POSSESSION AND CLOSING:

Closing and Possession is to be given on 03/01/2022 or earlier as agreed.

Adjustment of interest, rents, prepaid fuel and all charges attributed to the SELLER'S possession are to be made on this date. Closing shall occur upon delivery of an instrument of title. Possession shall be given upon signing of closing documents. This transaction shall be considered closed upon filing of documents and receipt of all funds. If for any reason possession or closing are not on the above date, the parties shall make a separate written agreement. If no separate written agreement has been made, either party with the ability to close may rescind this agreement by giving written notice to the other party stating closing must occur within five (5) business days of receipt of such notice or this agreement shall be null and void. If neither party chooses to give such notice then this agreement shall remain valid until closing.

2. TRUST PAYMENTS: All funds deposited as part payments shall be held by Broker, in trust pending acceptance of this offer, or by the Broker's assignee, if any, which assignee is identified above, or on the addendum attached hereto, and examination of the abstract and delivery of deed or formal contract. BUYER authorizes the company financing this purchase to pay all funds to assignee for the benefit of SELLER and SELLER authorizes assignee to accept and manage payments and disbursements. At time of settlement, funds of the purchase price may be used to pay taxes, other liens, and closing costs to comply with the above requirements, to be handled under supervision of Broker, and subject to approval of BUYER on title questions which may be needed to produce marketable title. If BUYER is refunded any Earnest Money, any expenses incurred on BUYER'S behalf shall be deducted and paid to creditors. If agreed to by the Broker, any interest on trust account shall be forwarded to the Iowa Association of REALTORS® Foundation, a charitable non-profit entity, or as directed and mutually agreed in writing by both BUYER and SELLER.

3. INSURANCE: Within 10 days from acceptance of this offer, BUYER agrees to make application for homeowner's insurance, if required. If BUYER is unable to procure homeowner's insurance, the BUYER may rescind this Agreement by giving written notice to the SELLER stating the agreement is null and void. SELLER shall bear the risk of loss or damage to the property prior to closing or possession, whichever occurs first. SELLER agrees to maintain existing insurance and BUYER may purchase additional insurance. In the event of substantial damage or destruction prior to closing, this Agreement shall be null and void, if BUYER desires. BUYER, however, shall have the right to complete the closing and receive insurance proceeds regardless of the extent of the damage plus a credit towards the purchase price equal to the amount of the SELLER'S deductible on such policy. The property shall be deemed substantially damaged or destroyed if it cannot be restored to its present condition on or before closing date.

4. SPECIAL ASSESSMENTS: The SELLER shall pay in full all special assessments that are certified as liens on the public record at closing. Any preliminary or deficiency assessment, which cannot be discharged by payment, shall be paid through an escrow account with sufficient funds to pay such liens when payable with any used funds returned to the SELLER. SELLER shall pay for all charges for solid waste removal, sewage, and assessments of maintenance that are attributable to SELLER possession.

SELLER Initials

BUYER Initials

5. TAXES:

- A. The SELLER shall pay all real estate taxes that are liens for prior years and all those that are due and payable in the fiscal year in which possession is given.
- B. The SELLER shall pay SELLER'S prorated share , based upon date of possession, of real estate taxes for the fiscal year in which possession is given, due and payable in the subsequent fiscal year. The BUYER shall be given a credit for such proration at closing based upon the last known actual real estate taxes payable according to public record. However, if such taxes are not based upon the full assessment of the present property improvements or the tax classification as of the date of possession, such prorations shall be based on the current millage and the assessed values as shown by the Assessor's Records on the date of possession. **In the event of such partial assessment, it shall be the duty of the SELLER to so notify the BUYER and BROKER.**

6. DUTIES OF PARTIES:

- A. The Broker, its agents, employees, and associates make no representations or warranties as to the physical or mechanical condition of the property, its size, future value, or income potential.
- B. SELLER and BUYER acknowledge that the SELLER of real property have a legal duty to disclose material defects of which SELLER have actual knowledge and which a reasonable inspection by the BUYER would not reveal.

7. REMEDIES OF THE PARTIES: If the SELLER fails to fulfill this Agreement, SELLER will pay the Broker the commission in full. The BUYERS shall have the right to have all payments returned, and/or to proceed by any action at law or in equity, and the SELLER agree to pay costs and reasonable attorney fees, and a receiver may be appointed. If the BUYER fails to fulfill this Agreement, SELLER may forfeit the same as provided in Chapter 656 of the Code of Iowa, and all payments made herein shall be forfeited, or the SELLER may proceed by an action at law or in equity. The BUYER agrees to pay costs and reasonable attorney fees, including the Broker's commission and any other expense incurred by the SELLER. For purpose of collecting the Broker's commission from either the SELLER or the BUYER, Broker shall be deemed an intended third party beneficiary to this Agreement and may bring an action of law against either the SELLER or BUYER for the collection thereof which will include all costs and expenses incurred and reasonable attorney's fees.

8. INCLUDED PROPERTY: Included with the property shall be all fixtures that integrally belong to, or specifically adapted to or are a part of the real estate, whether attached or detached, such as: smart home devices including smart thermostat, video doorbells, alarm devices, security systems, wall to wall carpeting, built-in appliances, ceiling fans, light fixtures (including light bulbs), central vacuum and accessories, water softeners (if owned), smoke alarms, all window treatments, awnings, storm windows, storm doors, screens, television antennas, television and audio brackets, air conditioning equipment (except window type), door chimes, automatic garage door openers, garage door remote(s), electrical service cables, mailboxes, sump pumps, bathroom vanity mirrors, fencing, underground fencing and receiving equipment, gates, sheds, attached shelving, LP tank (if owned), outdoor in-ground plants. Also included shall be the following: _____

The following items shall not be included: _____

Any personal property and debris not included in the sale of the property must be removed at the expense of the SELLER prior to day of possession. Personal property not removed shall be free from liens and deemed without value and left for the convenience of the BUYER. Title transfers to the BUYER upon possession without consideration unless otherwise agreed.

9. FUNDS: It is agreed that at time of closing, funds of the purchase price received from BUYER and/or BUYER'S lender, may be used to apply to the purchase price, to pay taxes and other liens, same to be handled under supervision of the Broker and subject to approval of BUYER'S attorney on title questions needed to produce marketable title. SELLER hereby appoints the Broker to receive such funds and make such payments and disbursements.

SELLER Initials

BUYER Initials

10. **CONDITION OF PROPERTY:** Federal law (known as Title X) requires notification of potentially dangerous levels of lead-based paint in properties built prior to 1978 (See Lead-Based Paint Disclosure). If applicable, the SELLER will provide BUYER copies of any records or prior test results pertaining to lead-based paint. SELLER shall have water, gas, and electrical utilities on for BUYER'S inspections through the date of possession. The property as of the date of this Agreement including buildings, grounds, and all improvements will be preserved by the SELLER in its present condition until possession, ordinary wear and tear expected. The BUYER shall be permitted to make an inspection of the property prior to possession or closing, whichever is sooner, in order to determine that there has been no change in the condition of the property. SELLER represent that as of the date of possession the heating, air conditioning, plumbing, electrical and other mechanical fixtures and equipment, if any, are performing the function for which they were intended, unless otherwise specified. BUYER'S choice below in no way affects any improvements to the property that may be required by BUYER'S lender.

A. The BUYER may choose one of the following additional options relative to the condition and quality of the property.

- 1. Within _____ business days (M-F) after the final acceptance date BUYER may, at BUYER's sole expense, have the property inspected by a qualified person or person of BUYER'S choice to determine if there are any major structural, mechanical, radon gas, fungal, roof, plumbing, electrical, siding, or lead-based paint deficiencies. These inspections are not construed as inspections to bring an older home into compliance with current local building codes nor are they to be used for the purposes of obtaining any replacement or upgrade to any functional water heater or HVAC system. These inspections are intended to discover any major deficiencies existing on the property. Major deficiency is a material defect existing on the property, which if not corrected by the SELLER prior to closing, would have a significant negative impact on the fair market value of the property or pose an unreasonable risk to the safety of persons on the property. BUYER agrees minor repairs and routine maintenance items are not a part of this contingency. BUYER to indemnify SELLER for any damage resulting from the environmental investigation. **Within this same period**, BUYER may notify SELLER in writing of any such deficiency. Failure to do so shall be deemed a waiver of BUYER'S inspection and repair rights and BUYER agrees to accept the property in its present condition. In the event of any claim or request by BUYER as a result of inspections, SELLER shall within three (3) business days of notification notify the BUYER in writing of what steps, if any, the SELLER will take to correct any deficiencies before closing. The BUYER shall then within three (3) business days in writing notify the SELLER that (1) such steps are acceptable, in which case this Agreement, as so modified, shall be binding upon all parties; or (2) shall negotiate in good faith a modification of the agreement; or (3) that such steps are not acceptable, in which case this Agreement shall be null and void, and any earnest money shall be returned to BUYER.
- 2. BUYER accepts this property in its current condition and no repairs or corrections will be made by the SELLER. However, BUYER reserves the right to conduct an inspection of the property within 10 business days after final Acceptance Date. Buyer understands that SELLER shall not be obligated to repair, replace, or modify any item identified in the BUYER'S Inspection Report. However, **within this same period**, BUYER may notify SELLER in writing that deficiencies exist which are beyond the BUYER'S expectations and BUYER may void contract and earnest money will be returned to the BUYER. Failure to do so shall be deemed a waiver of BUYER'S inspection and BUYER agrees to accept the property in its present condition.
- 3. SELLER has offered the property in its "AS-IS" condition or BUYER accepts property in its "AS-IS" condition. Even if an inspection is conducted, SELLER shall not be obligated to replace/repair any item(s) and is not bound to release any Earnest Money or void contract.

B. New Construction: If the improvements on the subject property are under construction or are to be constructed, this Agreement shall be subject to approval of plans and specification by the parties within _____ days of final acceptance of this Agreement. New construction shall have the warranties implied by law, specifically made by suppliers of materials/appliances, or specifically tendered by the contractor. The Broker and its agents make no warranties as to the quality of construction or materials.

C. Ground Water Hazard Statement, if required, will be filed at closing for the SELLER regarding the following items: (1) wells; (2) solid waste; (3) hazardous waste; (4) underground storage tanks (5) private burial grounds located on the property.

SELLER Initials

BUYER Initials

11. PEST INSPECTION. If the subject property contains at least one and not more than a four family residential dwelling (matches 558A.1 (4) definition), **SELLER**, at **SELLER'S** sole expense, shall have the property inspected for any wood destroying insects by a licensed Pest Inspector prior to closing. If active wood destroying insect infestation or damage due to prior or active infestation is discovered, **SELLER** or **BUYER** shall have the options of either A) declaring this Agreement void and return the earnest money to the **BUYER** within five (5) days after receipt of the inspection report, provided however, **BUYER** may accept the property in its existing condition without such treatment or repairs or B) **SELLER** shall have the property treated by a licensed pest exterminator and if damage has been discovered to the property, have the damage repaired to the **BUYER'S** satisfaction prior to closing. If repairs are not made to the **BUYER'S** satisfaction, upon receipt of written notice by the **BUYER** this Agreement shall be null and void and any Earnest Money shall be returned to the **BUYER**. This provision shall not apply to fences, trees, shrubs or outbuildings other than garages.

If this box is checked, **BUYER** acknowledges that the property is **NEW CONSTRUCTION** (one or two family dwelling) and agrees that the property will **NOT** be inspected for termites or other wood destroying insects prior to closing as indicated above. When prevention of termite infestation is required or specified by the Lender, **FHA**, or **VA**, the **SELLER** agrees to provide evidence or compliance with all applicable State and Federal requirements.

12. NON PUBLIC SEWAGE, COMMERCIAL WASTE AND EXCRETE DISPOSAL INSPECTIONS:

The **SELLER** shall obtain satisfactory inspection report(s) on these system(s) from the State & County Board of Health and present them to the **BUYER** prior to closing of the sales transaction if such is required by the State & County Board of Health. Cost of inspections, if any, and cost of repairs required by County Board of Health are to be paid by **SELLER**.

13. RENTAL PROPERTY: If this property is currently used as rental property, this Agreement is contingent upon **SELLER** providing **BUYER** a letter of compliance with all applicable rental codes and ordinances, if applicable, unless otherwise provided herein. **BUYER** shall take the property, subject to the rights of existing tenants. Within 10 days, **SELLER** shall deliver to **BUYER** copies of all leases, rental agreements, outstanding notices sent to tenants and current income and expense statements. **SELLER** shall make no changes in leases and tenancies, and shall enter into no new leases or rental agreements during the pendency of this transaction, without **BUYER'S** prior written request. **SELLER** shall surrender to **BUYER** all security deposits of tenants if required by law and will prorate all rentals received.

14. SURVEY: The **BUYER** may, no later than 10 days prior to closing, have the property surveyed at **BUYER'S** expense. If the survey, certified by a Registered Land Surveyor, shows any encroachment on said property or if any improvements located on the subject property encroach on land of others, such encroachments shall be treated as a title defect.

15. ABSTRACT AND TITLE: **SELLER** within five (5) business days of acceptance shall provide, at **SELLER'S** expense, an abstract of title. Once obtained, said abstract shall be continued to and including the date of acceptance of this Agreement. Continued abstract shall be delivered to an attorney selected by the **BUYER** or **BUYER'S** lender for a title opinion. **SELLER** shall in the alternative if requested by **BUYER** or **BUYER'S** lender, provide at **SELLER'S** expense a written lien search continued to and including the date of acceptance of this Agreement. Such lien search shall be delivered to a title insurer. **SELLER** agrees to make every reasonable effort to promptly perfect title in accordance with such opinion or title policy so that upon conveyance, title shall be deemed marketable in compliance with this Agreement and the laws of the State of Iowa, and if applicable, the title policy. If closing is delayed due to **SELLER'S** inability to provide marketable title, this Agreement shall continue in force and effect until either party rescinds the Agreement after giving 10 days written notice to the other party and the Broker. The **SELLER** shall not be entitled to rescind unless **SELLER** has made a reasonable effort to procure marketable title.

16. COURT APPROVAL: If the property is an asset of any estate, trust or conservatorship, this Agreement is contingent upon Court approval unless declared unnecessary by **BUYER'S** attorney. If necessary, the appropriate fiduciary shall promptly obtain court approval and Court Officer's Deed shall make conveyance.

SELLER Initials

BUYER Initials

17. GENERAL PROVISIONS: In the performance of each part of this Agreement, **Time Shall Be Of The Essence.** This Agreement shall be binding on and the inure the benefit of the heirs, executors, administrators, assigns and successors in interest of the respective parties. Paragraph headings are for convenience of reference and shall not limit nor affect the meaning on this Agreement.

18. HOME WARRANTY: Included with this sale YES NO
Ordered By: Listing Agent or Buying Agent **Paid For By:** SELLER or BUYER
 Warranty Company Plan _____ at a cost not to exceed \$ _____

19. OTHER PROVISIONS: _____

20. AGENCY DISCLOSURE: BUYER and SELLER confirm that written disclosures of agency representation were provided to them, they understand who is representing them, and the disclosures were provided prior to signing this Offer For Real Estate.

Seller's Brokerage _____ **Buyer's Brokerage** _____
Dual Agent/Brokerage Hunziker & Associates Realtors

BUYER and SELLER request that Broker(s) select and complete documents as authorized by Iowa law or by Iowa Supreme Court Ruling, such as purchase agreement, groundwater hazard and declaration of value incident to a residential real estate transaction.

21. BROKER'S SETTLEMENT SERVICES FEE & COMPLIANCE FEE: If this agreement is accepted, BUYER shall be charged \$450.00 at closing for Buyer Settlement Services Fee and Compliance Fee.

22. SURVIVAL: This Agreement, its warranties, representations, covenants, agreements, duties and remedies contained shall survive the execution and delivery of this agreement, the closing of the transactions herein and the recording of any contract or deed conveying title.

23. CALCULATING TIME PERIODS: All references to days shall be construed as business days unless otherwise noted. A day shall begin at 12:00 A.M. and end at 11:59 P.M. in computing any time period. In computing any time period prescribed or allowed herein, the day of the act or event from which the time period runs is not included and the last day of the time period is included unless that last day is a state or federal holiday, in which event the last day shall be the next business day.

ACCEPTANCE

NOTICE: Any notice required under this agreement shall be deemed delivered when it is received or provided either by hand delivery, facsimile, or electronic communication. Persons designated for receipt of any notice shall be the BUYER'S and/or SELLER'S Agents and/or Brokers respectively. Electronic or facsimile transmissions sent to the other party or to the appropriate Broker, followed by electronic or faxed acknowledgment of receipt, shall constitute delivery of signed document. In the event this form is received by electronic transmission and/or email, the parties hereto acknowledge that they have not changed or altered the content of this form template. The parties agree to confirm such delivery by mailing or personally delivering a signed copy of the original document of the appropriate Broker/Agent. **SELLER/BUYER hereby acknowledges having read this Agreement in its entirety, including the Standard Terms, and having received a copy of this Agreement.** If accepted by the SELLER on a later date and such acceptance is ratified in written form by BUYER, then this agreement will be valid and binding. Copies of all such notices shall also be sent to the Listing Agent and Selling Agent, or their Brokers.

Addendum(s) Attached _____ (#)

SELLER Signature _____ **Date** _____
 Printed Name Jerry Quam

BUYER Signature _____ **Date** _____
 Printed Name Dan Douglas

SELLER Signature _____ **Date** _____
 Printed Name _____

BUYER Signature _____ **Date** _____
 Printed Name _____

Listing Brokerage:
 Hunziker & Associates Realtors

Brokerage # F00677000 Agent # B32796000

Chuck Winkleblack 515-290-7007
 Agent Cell Phone

Selling Brokerage:
 Hunziker & Associates Realtors

Brokerage # F00677000 Agent # B32796000

Chuck Winkleblack 515-290-7007
 Agent Cell Phone

SELLER Rejection: The undersigned SELLER of the above property rejects this BUYER'S written offer to purchase the above stated property. SELLER Initials

ADDENDUM
AMENDMENT
TO PURCHASE AGREEMENT

SELLER: Quam Limited Partnership

BUYER: Shelter Housing Corporation DBA The Bridge Home

ADDRESS OF PROPERTY: 202, 210 & 216 S. Sherman & 120 & 126 S 2nd Street

DATE OF PURCHASE AGREEMENT: 10/15/2021

The following additional terms and conditions are hereby incorporated into the above described Purchase Agreement:

1. The Sellers are selling these properties "As is, where is". If between the date of this agreement and the closing any of the properties are required to be demolished by the city of Ames, the Buyer shall reimburse the Seller for the demolition costs including but not limited to, asbestos inspection and mitigation, utility disconnections, the actual demolition and associated landfill costs related to the demolition. The reimbursement will take place at the time of closing.
2. At the time of closing the Seller shall assign all leases to the Buyer. The Seller shall credit the Buyer at closing for all security deposits held by the Seller as well as any pre-paid rents.
3. If the Buyer is able to obtain financing or receives grant funding that would allow the closing to occur sooner than the closing date, both parties agree to close this transaction as soon as possible.
4. The Seller has completed the required Sellers disclosure statement to the best of their ability. These properties have been rental properties for many years and the Sellers knowledge of the actual condition of the properties is limited.
5. The Buyer is applying for grant money to aid in the purchase of these properties, however the Buyer is also seeking conventional financing and traditional fund raising to complete the purchase. The agreement is not subject to receiving grant funding. The Buyer shall have until December 1, 2021 to remove the financing contingency. There are no other contingencies with this agreement.

The undersigned hereby agree to amend the above described Purchase Agreement as follows:

All other terms and conditions of the Purchase Agreement remain the same.

Date: _____
SELLER _____
SELLER _____

Date: _____
BUYER _____
BUYER _____

THIS IS A LEGALLY BINDING CONTRACT. IF NOT UNDERSTOOD, SEEK COMPETENT ADVICE.

2011

Sandra K. King

From: Caleb Knutson <cknutson@mid-iowaplanning.org>
Sent: Tuesday, February 20, 2024 1:44 PM
To: Latifah A. Faisal; Leanne A. Harter; Linda S. Murken; Lisa K. Heddens; Bryce K. Garman; Marcus T. Amman; Sandra K. King
Cc: Jessi McQuerrey
Subject: First Mentor Meeting

[External Sender - Please Use Caution]

Good Afternoon Story County Team,

Thank you for providing an update and initial thoughts regarding our outline. We will continue to use this outline as a guide for our first meeting, but having some thoughts already considered, as you've done below, will be helpful when we discuss these items together further.

Regarding your question on the "mentor roles" point, Jessi and I are here to work alongside you and the team to help make the vision of the program come to fruition. We aren't here only to check in and ask for updates. We are happy to be as hands-on within the process as you'd like us to be, and can absolutely apply our knowledge and strengths to work with you manage the steps like those outlined below. For example, we can help connect you to other or similar programs and meet with them with you, help outline the program itself and curriculum offered during each session, assist in developing committee/planning processes, participant guidelines, and more.

Our goal is to not step on your toes but be a part of your team and a helpful resource, to the extent that you'd like us to be. We can discuss this further during our first meeting as well and answer any other questions about our role and the timeline that you may have.

Caleb Knutson
He/Him/His
Senior Planner
[Mid-Iowa Planning Alliance](#)
420 Watson Powell Jr. Parkway, Suite 200, Des Moines IA 50309
515.644.2655 cknutson@mid-iowaplanning.org



AMENDMENT NO. 1
To
Grant Agreement
for
STORY COUNTY CHILDCARE COALITION – UNITED WAY OF STORY COUNTY
ARPA SUBRECIPIENT NO. 16
Dated March 12th, 2024

This AMENDMENT No. 1 is by and among the County of Story, Iowa and **United Way of Story County** (collectively, "the Parties"). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.

b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient's ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County's SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County is in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

SECTION 2. AMENDMENT ALLOWED.

1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:

Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.

2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

UNITED WAY OF STORY COUNTY (Subrecipient)

By: 
Chairperson of the Board of Supervisors

By: 

Dated: 3/2/24

Dated: 3/1/2024

via

Exhibit A

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY'S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyiowa.gov.

(Initial each statement after reading)

- JK Did you sign the certification page and initial all the certification statements?

- JK If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.

- JK I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.

- JK I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

JK If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

JK If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

JK I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

JK Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

JK I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Jean Kresse

President/CEO

Print Name

Title

Jean Kresse

10/14/2021

Signature

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

SUBMISSION DEADLINE:

Friday, October 15, 2021

4:30 p.m.

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyiowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: United Way of Story County
Organization Address: 315 Clark Avenue
Ames, IA 50010

Contact Person Name, Title, Email and Phone Number: Jean Kresse
President and CEO
jkresse@uwstory.org
515-268-5142
Organization Website: www.uwstory.org

IRS Designation: Non-profit 501c3
Federal Tax ID: 42-0947489

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes (*Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.*)
- No

What is the intended purpose/use of the funds?

ARPA funds will help the Story County Childcare Coalition, a group of non-profit organizations, develop and implement a plan to recruit new childcare workers and retain individuals currently in place as well as new recruits. This will make it possible for these programs to operate at capacity and ensure operating hours are maintained and not reduced.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

- Yes Date and amount of last funding receipt.
- No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Story County Childcare Coalition

Project/Program Purpose:

The issue of childcare has been a topic of discussion in Story County for many decades. The problem is complex to address because of all the factors: more slots are needed; care needs to be affordable for families; programs need to be high quality for children; and the workers in childcare need to be paid livable wages.

Even though childcare has always been a workforce issue, it has not always been addressed as such, until recent years and most definitely due to the pandemic. In Mid-March of 2020 when schools shut down Story County immediately lost over 700 childcare slots. Initially this number represented only the before and after school programs, but eventually two centers closed for a short period of time, which included infant and preschool-age children.

The 2020 Community Needs Assessment ranks childcare as the 4th most important issue to address in Story County. The data included in the report, from the Center for American Progress shows the number of children/childcare slots on the census tracts (20 total). In one area alone, (NE Ames) the number of children per licensed slot is 6.17.

In May 2018, BooSt Together for Children, United Way of Story County and Ames Chamber of Commerce hosted a community conversation, led by Dawn Oliver from the Iowa Women's Foundation, to discuss childcare deserts and the crisis Iowa faced.

Since the pandemic hit Iowa, it is clear that without childcare there will be no economic recovery for Iowa's families, businesses and communities. Childcare is an essential workforce support and a core economic issue that impacts childcare educators, teachers and employers.

The biggest issue hitting Story County non-profit childcare centers now, as result of the pandemic, is the lack of workers for childcare centers. This is also a multifaceted problem that needs a variety of creative solutions. The urgency to recruit, train and retain staff is a crisis faced now. The problem cannot wait for the State, or the Federal government to assist in long-term solutions, a local response is needed to address the crisis.

Story County Childcare Coalition consists of DHS licensed non-profit childcare centers in Story County, ACPC (Ames), Storytime Childcare Center (Maxwell), University Childcare Center (UCC in Ames), and YSS (Kids Clubs in Slater, Colo, 2 sites-Gilbert and Story City), United Way of Story County and Ames Chamber of Commerce.

With ARPA funds from Story County, this Coalition will develop and implement a plan to recruit new childcare workers and retain individuals currently in place as well as new recruits. This will make it possible for these programs to operate at capacity and ensure operating hours are maintained and not reduced.

Requested Story County ARPA funding amount: \$521,300

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

- Support the public health response
- Address negative economic impacts caused by the public health emergency
- Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

The goal of the project will be to ensure non-profit childcare centers are able to recruit and retain enough qualified employees to operate at capacity and ensure operating hours are maintained and not reduced.

To accomplish this goal, Story County Childcare Coalition will develop a marketing plan to help promote the need for childcare workers. This plan will include social media posts, advertising, and job fairs. In addition the Coalition will research programs that have developed successful recruitment and retention plans. This will be a multi-pronged approach that will include a referral bonus of current employees; sign-on bonus for new recruits; and a retention bonus for all employees over the next four years.

The Coalition will develop the structure for how each of the three referral incentives/bonuses will be approved. United Way of Story County will serve as the fiscal agent.

It is estimated that the total Full-Time-Equivalent's (FTE's) for all participating childcare programs is 100. Of this total it is estimated that in centers, 15% of these FTE's need to be filled every six months (mainly part-time employees).

Describe how the success of your project/program will be evaluated and what is the desired community impact.

The overall goal of this project will be to keep all participating centers operating at full capacity over the next four years. This will provide families with reliable childcare so they can maintain employment. This is not currently happening in Story County. For example, UCC has created an infant room to accommodate eight additional infants. The current waiting list for infant care at UCC is 70. This room cannot open until the staff are in place. Additionally UCC reported that their current infant room which is licensed for 12 infants is only providing care for eight babies due to staff shortages. With a critical need for infant care in the county it is concerning that this program cannot operate at full capacity because they cannot find staff. A part time preschool program for university students was closed due to staff shortages and has not re-opened. ACPG was unable to begin their afterschool program at the beginning of the academic year because of staffing shortages. At the time of this application, their program is only operating on Monday, Wednesday and Friday leaving families to piecemeal needed care for their children. YSS' Kids Club, in rural communities experienced a similar start to the school year with their programs. The two programs in Gilbert are each licensed to serve 80 children, currently, each are only able to serve a total of 60. The Kids Club serving Roland-Story school age children is licensed for 50, but can only serve 30. The program at Ballard (Slater) is licensed for 75 are now only able to serve 45. The Kids Club to serve Colo-NESCO is slated to open in January only if they are successful in securing employees.

By creating this short-term solution to the crisis, the Story County Coalition will have time to gather input from businesses to develop more long-term solutions to the overall childcare issues. These solutions will need to include creative input from a variety of resources. Conversations have begun with Center for Industrial Research and Science (CIRAS) at Iowa State University to help us look at new ways to create solutions.

Success will be measured by increasing the number of slots available compared to capacity. In addition, participating childcare centers will report the current employee turnover rate and then work to increase the retention rate of employees.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

United Way of Story County will serve as the fiscal agent for this project at the request of Coalition members. Both Jean Kresse, President and CEO and Jerri Baumeister, Women United Director will serve in the capacity of convening Coalition meetings and assist in the exploration of solutions enacted by successful programs. Kresse has been working for the past 11 years at UWSC and has successfully convened and created similar initiatives to address human service program to meet community needs. Baumeister completed nine years at UWSC and co-facilitated the Childcare/Business Task Force. Baumeister has a degree in Early Childhood, previously served as the Director at the Center for Childcare Resources and worked in childcare for over 30 years.

Coalition Team members include Gerri Bugg (YSS) with nearly 40 years in childcare and nonprofit management, Stacy Lehman (director at UCC), Penny Pepper (UCC volunteer with 45 years Early Childhood Education experience), Elizabeth Miner (director at ACPC) and Nikki Fischer (Ames Chamber of Commerce).

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

The UWSC board of directors will approve the application at the October 28, 2021 board meeting.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

Story County Childcare Coalition consists of Iowa Department of Human Services licensed non-profit childcare centers in Story County, ACPC (Ames), Storytime Childcare Center (Maxwell), University Childcare Center (Ames), and YSS (Kids Clubs in Slater, Colo, 2 sites-Gilbert and Story City), United Way of Story County and Ames Chamber of Commerce. Coalition members participating will provide staff time to implement the project on an in-kind basis.

Additionally the Coalition will partner with The Iowa Women's Foundation and their Building Community Childcare Solutions efforts in order to stay informed on proven strategies and solutions that can support community efforts.

The Coalition will engage the services of the Center for Industrial Research and Science (CIRAS) at Iowa State University to help guide a strategic conversation about workforce. This includes looking at the workforce vector to determine which elements fit the situation, and outline next steps. CIRAS is part of the College of Engineering and the Office of Economic Development and Industry Relations (EDIR) at Iowa State University. Since 1963, CIRAS has partnered with Iowa companies and communities to help them prosper and grow. They work to improve businesses by applying research and best practices to problems faced. This work will be conducted at no-cost to the project. If additional support is needed to implement the next steps, the Story County Coalition will work collectively to secure funding from other sources.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

Funding is needed to help jumpstart this effort. If full funding is not awarded the Coalition will scale back on how long the incentives/bonuses can be provided and at what amount.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

Story County Childcare Coalition members agree that this project is not sustainable without the support of local employers and other local, state or federal support. However, this project alone will not change the systemic issues around childcare. This is not just a local crisis it is a national crisis that is impacting the local economy and will continue to do so. This work will continue to support efforts to improved childcare for all.

Describe the project/program timeline and milestones.

Upon award notice the Story County Childcare Coalition will meet to determine the steps needed in developing the plan, creating the criteria for incentives/bonuses.

First Month: Establish meeting dates/times; research communities working on improving childcare systems; engage Iowa Women's Foundation in creating the structure; draft criteria and process for accessing funds; create a marketing subcommittee to develop strategies to reach potential employees. Engage CIRAS in the work.

Second Month: Review and finalize documentation and processes to request and receive funding; work with Ames Chamber to engage input from businesses

Third Month: Implement the funding and marketing plans

Fourth Month – Ongoing: Story County Childcare Coalition continues to meet and assess project success and determine additional work needed to be accomplished; develop an ongoing connection to businesses

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

Recovery from the pandemic will not be realized without this short-term project for childcare. This will help to bridge the gap for families needing care and childcare staff/teachers/educators being valued. This is the first-step necessary to making a long-term difference to the quality of life for families throughout Story County. Parents cannot return to work if care is not available and employers cannot operate fully without the workforce showing up. The County Childcare Coalition will develop a plan that includes create solutions that build upon each other. Coalition members will work closely with other communities experiencing success, local and regional employers, Iowa Women's Foundation and local elected officials to raise even greater awareness to the childcare crisis. Collectively the Coalition members can advocate for systemic changes that have been long overdue. Childcare needs to be seen as a critical infrastructure in the nation and needs to be supported as such.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees?

Are you accessing alternative funding sources? If yes, please list sources.

Yes *Sources*
In-kind.

No

Is the requested funding a match for other funding? If yes, please describe.

Yes *Describe match*
Coalition members will provide in-kind support by having staff participate.

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. *Yes, June 30, 2020*

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. *Yes - attached.*

For cities: did you apply/receive your ARPA Funds*?

	<i>Apply</i>	<i>Receive</i>
<input type="checkbox"/> Yes		<input type="checkbox"/> Yes
<input type="checkbox"/> No		<input type="checkbox"/> No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

AMENDMENT NO. 2
To
Grant Agreement
for
RE-BUILDING GREAT FUTURES FOR STORY COUNTY KIDS - BOYS AND GIRLS CLUB OF STORY
COUNTY
ARPA SUBRECIPIENT NO. 3
Dated March 12th, 2024

This AMENDMENT No. 2 is by and among the County of Story, Iowa and **Boys and Girls Club of Story County** (collectively, "the Parties"). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.

b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient's ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County's SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County is in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

SECTION 2. AMENDMENT ALLOWED.

1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:
Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.
2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

BOYS AND GIRLS CLUB OF STORY COUNTY
(Subrecipient)

By: 
Vice Chairperson of the Board of Supervisors

By: 

Dated: 3/13/24

Dated: 2-23-24

Exhibit A

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY'S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyowa.gov.

(Initial each statement after reading)

- EP** Did you sign the certification page and initial all the certification statements?

- EP** If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.

- EP** I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.

- EP** I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

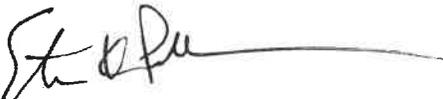
- EP** If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.
- EP** If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.
- EP** I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.
- EP** Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.
- EP** I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Erika Peterson

CEO

Print Name

Title


Signature

10/15/2021

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

SUBMISSION DEADLINE:

Friday, October 15, 2021

4:30 p.m.

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: Organization Address:
Boys & Girls Clubs of Story County 210 South 5th Street, Ames IA 50010

Contact Person Name, Title, Email and Phone Number: Organization Website:
Erika Peterson, CEO bgcstory.org
epeterson@bgcstory.org
515.233.1872

IRS Designation: Federal Tax ID:
501(c)3 42-0888428

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

To expand Club spaces, programming, infrastructure, and services to address the academic, social/emotional, and foundational life-skills needs of school aged-youth, ages 6-18, created by the public health emergency; 1)provide afterschool and summer academic support programming to address learning loss exacerbated by the pandemic school closures 2)install fiber optic internet and upgrade Club technology for club programming and services; contract IT and tech services to maintain ongoing safety and security of said technology; 3)remodel and expand our serving kitchen to create space for adequate meal preparation and service, as well as learning opportunities for basic life skills development for children and teens.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

- Yes Date and amount of last funding receipt. 9/30/2021
\$2,075.39
- No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Re-building Great Futures for Story County Kids

Project/Program Purpose:

To expand Club spaces, programming, infrastructure, and services to address the academic, social/emotional, and foundational life-skills needs of school aged-youth, ages 6-18, created by the public health emergency; 1)provide afterschool and summer academic support programming to address learning loss exacerbated by the pandemic school closures 2)install fiber optic internet and upgrade Club technology for club programming and services; contract IT and tech services to maintain ongoing safety and security of said technology; 3)remodel and expand our serving kitchen to create space for adequate meal preparation and service, as well as learning opportunities for basic life skills development for children and teens;

Requested Story County ARPA funding amount: \$500,000

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

- Support the public health response
- Address negative economic impacts caused by the public health emergency
- Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

The public health response to close schools or move school instruction online increased learning loss in school age children and exacerbated it in youth who were already behind in school. Our afterschool and club academic programs emphasize reading, math, and life skills development, helping youth to maintain or gain progress in schools.

Project Goals

- 1) update technology infrastructure to provide state of the art technology resources to underserved children and teens, and to enhance academic learning opportunities
- 2) expand academic support programs to serve more youth at Ames and Nevada Clubs
- 3) establish data sharing agreements, with parent permission, with local school districts to share academic progress of Club members
- 4) expand and remodel the 200 sqft kitchen at the Ames Club to provide for necessary and adequate space to properly prepare and serve meals, and to provide meal preparation programming for youth to address food insecurity

Describe how the success of your project/program will be evaluated and what is the desired community impact.

The success of our program will be evaluated by tracking academic progress of youth who attend the Club regularly. The desired impact is that all Club members who are food insecure have access to healthy meals and snack, and gain skills to cook for themselves.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

The Director of Operations is responsible for the outcomes of this project and programs. He has over 20 years experience in youth program development and oversight.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

Elements of this project were raised as opportunities and discussed in our strategic planning session in April 2021.

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

We work with local school districts and families as our primary stakeholders and partners in our youth development programming. We anticipate information sharing agreements with local school districts to aid in the program development. For financial support, we will continue to seek public and private donations for programming and project support.

Describe what would happen if you did not receive 100% of the requested funding from Story County.

If we did not receive 100% of the funding of from Story County, we would need to scale back the project and programming, or eliminate certain portions of the plan.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

Our current strategies for ongoing program support including adding a dedicated development person to our team. This individual will assist with fundraising for our ongoing operations.

Describe the project/program timeline and milestones.

Spring 2022

- work with board on facility designs, including kitchen remodel
- explore data sharing opportunities with local school districts
- install fiber optics and upgraded computers

Summer 2022

- run summer learning programs and track progress

Fall 2022

- begin data sharing with districts to identify Club member academic needs and develop Club program strategies for academic success
- seek funding for remodel project

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

Investing in children is investing in our future. By providing for adequate meals for Story County youth we are taking hunger out of the child development equation and helping kids to be kids. Likewise, ensuring all children have the opportunities to be successful academically is critical for their long term success, AND for the community's stability as well. Equipping Club kids to be successful citizens tomorrow, begins today with academic support programming and healthy meals and snacks.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for **0** administrative or management fees?

Are you accessing alternative funding sources? If yes, please list sources.

Yes *Sources*
private corporate and individual donors

No

Is the requested funding a match for other funding? If yes, please describe.

Yes *Describe match*

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. **yes**

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing. **yes**

For cities: did you apply/receive your ARPA Funds*?

	<i>Apply</i>	<i>Receive</i>
<input type="checkbox"/> Yes		<input type="checkbox"/> Yes
<input type="checkbox"/> No		<input type="checkbox"/> No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

We are in the early phases of exploring a potential facility expansion at our Ames location. The kitchen remodel could be a part of that project as well as other essential needs to be addressed. If the expansion project were to come to fruition, the funds from the grant for the kitchen project would be applied. If the project were not to happen, we could still complete a remodel of our kitchen with grant funds.

AMENDMENT NO. 3
To
Grant Agreement
for
REIMAGINING WHAT'S NEXT FOR STORY COUNTY: EMERGENCY FOOD
AND 2-1-1 SUPPORTS – UNITED WAY OF STORY COUNTY
ARPA SUBRECIPIENT NO. 17
Dated March 12th, 2024

This AMENDMENT No. 3 is by and among the County of Story, Iowa and **United Way of Story County** (collectively, "the Parties"). In consideration of the mutual covenants herein made, the Parties agree as follows:

SECTION 1. PURPOSE OF AMENDMENT

1. Parties agree that an amendment should be made to the approved Grant Agreement:
 - a. Amend as follows:

3. GRANT INFORMATION.

(A) **Grant Amount.** The County agrees to make and the Subrecipient agrees to accept, on the terms and conditions stated in this Agreement, one Grant in the Amount specified on the Award Letter attached as Exhibit A hereto.

(B) **Project and Schedule**

a. **Grant Purpose.** The Grant is being made solely to finance the project described in the applicable Application. It is understood by Subrecipient that if funding is received to be added to an existing program, recipient must expend existing program funds prior to accessing SLFRF funds.

b. **Grant Expenditure Schedule.** The Grant will not pay any costs other than those incurred beginning after January 25, 2022. Story County must obligate all of the received SLFRF funds no later than December 31, 2024. Therefore, prior to June 30, 2024, Subrecipient shall submit a satisfactory plan that demonstrates the timely draw down of all awarded funds illustrating the Subrecipient's ability to expend the funds by December 31, 2026. The Board of Supervisors may re-obligate funds awarded to the Subrecipient. Any re-obligations will be completed prior to December 31, 2024. The final date for expending the County's SLFRF funds is December 31, 2024. If the project defined in this contract is not going to be able to utilize all funds, the Subrecipient agrees to notify the County is in writing prior to June 30, 2024, so that funding may be reallocated. Therefore, all grant funds that remain unexpended as of June 30, 2024, must be returned to the County unless, by June 30, 2024, the Subrecipient submits a satisfactory plan to spend the funds by December 31, 2026.

SECTION 2. AMENDMENT ALLOWED.

1. The Grant Agreement provides for this Amendment in Section 6 (D) as follows:

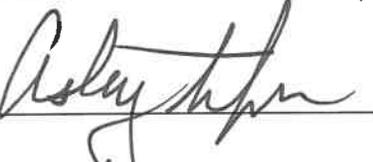
Complete Agreement; Waivers and Amendments. All conditions, covenants, duties and obligations contained in the Agreement may be amended only through a written amendment signed by the Subrecipient and the County unless otherwise specified in this Agreement. At the date of execution hereof, the original Agreement is attached hereto as Exhibit A and made a part hereof. From time to time after the date hereof, the Subrecipient may apply for, and the County may agree to make, additional Grants pursuant to additional Applications. In such event, such additional Applications shall become a part of new Agreement. The parties understand and agree that this Agreement and Application attached hereto, which are expressly incorporated herein by reference, supersedes all other verbal and written agreements and negotiations by the parties regarding the matters contained herein.

2. All other terms and conditions of the Agreement identified in the caption hereof shall remain in full force and effect except as specifically modified by this amendment.

STORY COUNTY, IOWA (County)

UNITED WAY OF STORY COUNTY (Subrecipient)

By: 
Chairperson of the Board of Supervisors

By: 

Dated: 3/12/24

Dated: 3/1/2024

vice

Exhibit A

**Story County, Iowa
American
Rescue Plan Act**



**Project and Program
Proposals
External Community
Organizations**

*Engaging our diverse communities to responsibly provide quality
opportunities and services that matter*

Accountability | Collaboration | Environment | Equity | Inclusivity | Innovation | Wise Use of Resources

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Story County will receive over \$18 Million in total funding from the American Rescue Plan Act of 2021 (also known as ARP; ARPA; Coronavirus State and Local Fiscal Recovery Funds; CSLFRF; and other names). These funds provide a substantial infusion of resources to help turn the tide on the pandemic, address its economic fallout, and lay the foundation for a strong and equitable recovery.

Throughout the pandemic, counties have served on the front lines in our communities. We have leveraged essential federal investments to help curtail the virus. We have taken many steps to serve our most vulnerable residents, including our seniors, children, unemployed, sick, and front-line workers.

This one-time federal government aid represents an historic investment in counties on the front lines of our nation's COVID-19 response and recovery efforts. The direct, flexible funding will improve the quality of life for the people living, learning, and working in Story County, provide for immediate recovery needs, and create a long-term investment in Story County's future.

The Story County Board of Supervisors is inviting communities, organizations and external partners to submit proposals for funding consideration. Together, we must pursue the great American tradition of building back better after major crises. Let us use this opportunity born out of a challenging time to strengthen our local partnerships and make smart investments in a brighter, more resilient future for our communities.

Proposals that will be considered for ARPA funds must address a public need that has been created or exacerbated by the COVID-19 pandemic and meet usage and timing requirements of the ARPA legislation. Projects should be designed with a strategic public purpose that creates meaningful and long-lasting impact and must be focused on Story County and be administered or located in Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

STORY COUNTY'S PRIORITIES FOR THE USE OF THESE FUNDS FOR THIS FIRST ROUND OF FUNDING ARE:

- 1. Support the public health response** - meet and address emergent public health needs, including through measures to counter the spread of COVID-19, through the provision of care for those impacted by the virus, and through programs or services that address disparities in public health that have been exacerbated by the pandemic.
- 2. Address negative economic impacts caused by the public health emergency** - respond to the public health emergency or its negative economic impacts, including assistance to households, small businesses, and nonprofits, or aid to impacted industries such as tourism, travel, and hospitality.
- 3. Invest in water, sewer, and broadband infrastructure** – allows for a broad range of necessary investments in projects that improve access to clean drinking water, improve wastewater and stormwater infrastructure systems, and to make necessary investments in broadband infrastructure.

For more information and details, visit the U.S. Treasury website at <https://home.treasury.gov/policy-issues/coronavirus/assistance-for-state-local-and-tribal-governments/state-and-local-fiscal-recovery-funds>

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Checklist

This checklist is provided as a tool to assist you in the completion of your application. Remember, late and/ or incomplete applications will not be accepted. If you have questions regarding your application, please contact Sandra King at (515) 382-7200 or ARPA@storycountyowa.gov.

(Initial each statement after reading)

JK Did you sign the certification page and initial all the certification statements?

JK If mailing your application, did you leave enough time for the post office to deliver it? Remember, postmarks will not be accepted, and late application will be disqualified.

JK I have reviewed and will abide by Chapter 2, Part 200 of the Code of Federal Regulation (CFR) and Title 6 of the Civil Rights Act of 1964.

JK I understand that interim reports on a quarterly basis to Story County will be required. In addition, a project wrap-up report is required upon completion of project.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Certification

By signing this application, I understand and affirm that: (initial each statement after reading)

JK If awarded, requested funds will be used only for purposes described in this application. I understand the use of funds are subject to audit by the State Auditor.

JK If awarded, my organization intends to enter into a contract as required by Story County, Iowa, provide liability insurance as may be required for the duration of the contract naming Story County as an additional insured and in an amount determined by the County. In addition, my organization will provide proof of or obtain any business license, if required.

JK I have reviewed, and if awarded funds, will abide by all federal, state, and local procurement policies.

JK Grants awards will be determined by Story County in its sole discretion. Applications may be awarded for the full or a partial amount of the grant requested, or declined.

JK I certify that I have the legal authority of the organization represented in this application to submit this request for funding on its behalf, and I further certify that the information submitted in this application is true and correct to the best of my knowledge. I understand that Story County will rely on the accuracy of the submittals and certifications made in conjunction with this application. Any misrepresentation of inaccurate information may result in a repayment of funds.

Jean Kresse

President/CEO

Print Name

Title

Jean Kresse

10/05/2021

Signature

Date

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

**SUBMISSION DEADLINE:
Friday, October 15, 2021
4:30 p.m.**

Late applications will not be accepted.

Applications must be submitted via email to ARPA@storycountyiowa.gov
or may be mailed or delivered to:

**Board of Supervisors
Story County, Iowa
ARPA Funding Application
900 6th Street
Nevada, Iowa 50201**

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

APPLICANT INFORMATION

Organization Name: United Way of Story County
Organization Address: 315 Clark Avenue
Ames, IA 50010

Contact Person Name, Title, Email and Phone Number: Anneke Mundel
Community Impact Director
amundel@uwstory.org
515-268-5142
Organization Website: www.uwstory.org

IRS Designation: Non-profit 501c3
Federal Tax ID: 42-0947489

Is this organization under ecclesiastical or sectarian management or control, as specified in Iowa Code 331.901(5)?

- Yes *(Please note: funds eligibility depends on the intended use of the funds and compliance with Iowa Code requirements. Please continue completing the application and a preliminary determination of eligibility will be communicated to you upon submission.)*
- No

What is the intended purpose/use of the funds?

The funds will be utilized to address negative economic impacts caused by the public health emergency. Specifically, United Way of Story County (UWSC) intends to use funds to:

- 1) Provide financial assistance to emergency food pantries, food distribution and voucher programs, and meal distribution programs throughout Story County. Food insecurity is a reality in Story County that has been impacted by the pandemic.
- 2) Strengthen and share broadly a free Story County resource hub, 2-1-1 (see "Additional Information" section below to learn more). The goal is to connect Story County residents with resources to assist with a wide range of human service needs (and beyond), many of which have been exacerbated by the coronavirus pandemic.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Has applicant received previous funding from Story County?

Yes

Date and amount of last
funding receipt.

No

PROJECT/PROGRAM INFORMATION

Project/Program Name:

Reimagining What's Next for Story County: Emergency Food and 2-1-1 Supports

Project/Program Purpose:

The purpose of these projects is two-fold:

- 1) Emergency Food - To address hunger in Story County.
- 2) 2-1-1 Supports - To strengthen this 24-7 information and referral resource and ensure widespread knowledge of its existence.

**Requested Story
County ARPA
funding amount:** \$182,610

Under which approved ARPA usage requirement does your proposed concept fall? Please check all applicable.

Support the public health response

Address negative economic impacts caused by the public health emergency

Invest in water, sewer, and broadband infrastructure

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Can your project be fully committed (under contract) by December 2024?

Yes

No

Can your project be completed by December 2026?

Yes

No

Describe the project goals/objectives and how your proposal fulfills a public need that has been created or exacerbated by the COVID-19 pandemic. How will the project achieve these goals (what specific services will be provided)?

1) Emergency Food – The objective of this component of the grant is to decrease food insecurity in Story County. Grant dollars will be used to support Story County's 20+ food pantries, food distribution programs (ex/BackPack Program), food voucher programs (ex/Good Neighbor), and meal distribution programs (ex/congregate meal sites), both in the community and in area schools. (See "Additional Information" section below for a list of organizations.) Dollars would be made available to pantries and other food and meal programs to purchase necessary food and hygiene items (shampoo, soap, toothbrushes, diapers & wipes, etc.), to acquire grocery vouchers (where applicable), and to strengthen the "infrastructure" for creative delivery methods (ex/delivery of "to go" meals and groceries to housing complexes).

While food insecurity pre-dated the coronavirus pandemic (with estimates of 8.5% to 14.9% of the Story County population), it has certainly been impacted by the pandemic. For example, in March thru June 2020, many school based pantries saw major increases in visitor numbers (ex/Nevada GSD saw a 430% increase from March to June). Similarly, the United Ways of Iowa Covid-19 Financial Impact Study of 2020 (conducted by UHI) found that 10.7% of Story County respondents said "getting food and other necessities" was a key concern countywide during the pandemic, with 29.4% of those with incomes below FPL stating this. Needs have fluctuated some in Story County during the pandemic as households – particularly those with children – have been buoyed by pandemic benefits. Yet, September 2021 reports from pantries indicate that financial strains are once again showing quite uniformly in diverse households' cupboards and tables.

2) 2-1-1 Supports – The goals of this component are to strengthen the 2-1-1 resource hub for Story County and to increase knowledge and utilization of this free, 24/7 information and referral system. These goals will be achieved a) by hiring a short-term contractor to ensure complete entries for the range of human service programs available in Story County specifically and to "test" the availability of accurate information through various modalities (phone, text, app, web); b) by printing 2-1-1 marketing materials (flyers, bookmarks, window clings, business cards, etc.) to distribute to human service partners, clinics and other medical providers, and to the broader community; and c) by placing advertising on public transportation that circulates throughout Story County (CyRide and HIRTA).

The need for resource referrals has increased due to the pandemic, as many households have faced new financial strains, mental health challenges, and beyond. Exemplifying this, the COVID-19 Resource Page created and hosted on the United Way of Story County website (www.uwstory.org/covid-19-resources) received 10,830 views and 5,298 unique visitors since the pandemic began in March 2020. Some partner agencies testified that this site became their "go to" for clients seeking additional referrals, in part because they were not certain that 2-1-1 could keep up with the quickly-changing landscape of social services. Similarly, 2-1-1 data provide evidence that there was a sharp increase in request for referrals. For example, from 3/08 – 4/04/2020, there were 637 calls to 211 from Story County just for COVID-19 related queries (per 211 communication of 4/19/21), while April 2020 saw a total of 178 calls (source: 2-1-1 Report-Story County, Iowa). In contrast, in March 2019, a total of 46 calls were received (source: 2-1-1 Report-Story County, Iowa). Additionally, a query on 2-1-1 Counts (data portal) found that there were a total of 117,847 calls and 216,618 requests for assistance from Story County during the pandemic timeframe of March 13, 2020 thru September 30, 2021.

Describe how the success of your project/program will be evaluated and what is the desired community impact.

1) Emergency Food – The desired impact is that all households facing food insecurity can readily access food and hygiene items. We will monitor this impact by continuing to collect data from Story County pantries, food and voucher distribution programs, and meal distribution programs and share these publicly via the UWSC website. Specific metrics we monitor and share are the following:

- # of individuals served through emergency food programs (monthly)
 - # of pounds of food distributed through the pantries (monthly)
 - # of sacks of food distributed through the K-5 Backpack program
 - % of surveyed individuals who reported a positive impact of emergency assistance (we will pull out food-related data to report to Story County)
- In addition, we will monitor how many "new" (pandemic-onward) food initiatives have been supported by these grant dollars, such as pantry grocery deliveries. Narratives on impact also will be collected and shared.

2) 2-1-1 Supports – The desired impact is that Story County households can easily learn about resources available to assist them with a range of needs, from mental health to childcare to food to rent/utility payments and beyond. In order to evaluate our success, we will collect the following metrics:

- # of 2-1-1 print materials shared in the community
 - # of entries added and/or edited by our intern/contractor
- We also will request monthly reports on Story County 2-1-1 data from Iowa State Extension & Outreach. These reports will include:
- # of 2-1-1 contacts initiated by Story County residents via the various portals (phone, text, app, web)
 - Average minutes spent on phone with each caller
 - Needs by taxonomy (ex/financial assistance, healthcare, utilities, food, etc.)
 - Calls made by city in Story County
 - Specific agency referrals made

In part, we also will utilize the data from 2-1-1 to expand outreach into areas with little uptake and also to help us determine ongoing/developing needs in the county.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Who will be responsible for performing the work and achieving stated goals and objectives? How is this person qualified?

1) Emergency Food – The work in this component will be achieved collaboratively by United Way staff and community partners. Anneke Mundel, Community Impact Director, will be responsible for broadcasting the available funds through the Story County Hunger Collaboration and Food Pantry Collaboration which she convenes. Mundel also will be responsible for collecting and analyzing data from fund recipients. Jean Kresse, President/CEO, will be responsible for reviewing and approving fund requests of < \$3,000, while Kresse and the UWSC Allocations Committee will be responsible for reviewing requests of > \$3,000. In addition, UWSC will annually conduct the LIVE UNITED Food Drive in the spring to collect non-perishable food items for the pantries. Donations collected during the food drive will also be available to pantries and other food distribution programs.

2) 2-1-1 Supports – A short-term contractor will be hired to take on this component of grant delivery, with supervision from Anneke Mundel. A detail-oriented individual, ideally with some familiarity of Story County resources, will be sought. Publishing of materials will be arranged through 2-1-1 at United Way of Central Iowa (or at Iowa State Extension), while advertising on CyRide and HIRTA will be negotiated with Houck and Midwest Truck Advertising / Iowa Bus Ads respectively.

Anneke Mundel will be responsible for reporting project outcomes for both Emergency Food and 2-1-1 Supports to the Story County Board of Supervisors. Mundel has both academic training and professional expertise in program evaluation, including data collection and analysis.

Has this proposal been approved by your Board of Directors/City Council/Applicable Entity? Please provide a date and form of approval (such as minutes or resolution).

Yes, the United Way of Story County Board approved on 9/30/21. [Minutes attached.]

Are you working in partnership or collaboration with other entities? If yes, identify partners/collaborators. Indicate amount of financial support and in-kind contribution.

Yes, we will be working closely with Story County food pantries, schools, voucher programs (Good Neighbor Emergency Assistance), and meal distribution programs. Most of these are staffed by volunteers or paid staff.

For 2-1-1 Supports, we will be working closely with Iowa State Extension & Outreach who administers 2-1-1 calling for Story County, as well as with the United Way of Central Iowa's 2-1-1 staff (our partners who administer 2-1-1 for another region but have a larger footprint).

Total financial support/cash match is estimated at \$80,000, while in-kind contributions are estimated at \$12,668. (see attached budget)

Describe what would happen if you did not receive 100% of the requested funding from Story County.

If we did not receive 100% of the requested funding, we would have to scale back the work proposed as alternate revenue streams for these projects have not been identified at this time. That said, it is important to note that our statewide association, United Ways of Iowa, is working both with the legislature and 2-1-1 call centers throughout Iowa to request appropriations for the vital referral services 2-1-1 provides.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

If this is an ongoing project, what is the sustainability plan if ARPA funding is not available to provide ongoing program/project continuity?

Emergency food programs have existed in Story County for decades and will continue to operate regardless of ARPA funding, sustained by diverse funding sources (ASSET funding in some cases, individual donations, grants, etc.) However, ARPA funding would inject additional dollars at a time when food insecurity is anticipated to increase to pre-pandemic highs. (Links to articles citing national trends can be found in the “Additional Information” section below.)

2-1-1 also will continue to operate. The ARPA funding would help to strengthen this resource for Story County, ensuring it is indeed comprehensive of the range of human services offered here. The injection of ARPA funding into 2-1-1 advertising/materials also would exponentially grow the community’s familiarity with this resource. This familiarity – and some of the more “permanent” print materials (such as posters and window clings) – should help ensure sustained use of this resource hub when funding is exhausted (and/or until a state appropriation is secured).

Describe the project/program timeline and milestones.

COMPONENT 1: EMERGENCY FOOD

October 2021 – Create an online grant application form and announce availability of funds. Develop reporting forms for grantees to collect essential data. Communicate receipt of funds (if awarded) to Food Bank of Iowa to insure paperwork credits funding source for Backpacks (prepared for K-5 students).
Begin November 2021 – ongoing– Review applications for funds as received. Bring requests of \$3,000+ to UWSC Allocations Committee for review at monthly meetings (first Thursday of the month, 8 am).
Spring 2022 – Visit sites to learn of impact first hand and of additional needs.
At least quarterly or as requested – Provide a program update to the Story County Board of Supervisors

COMPONENT 2: 2-1-1 SUPPORTS

October 2021 – Advertise short-term contractor position, with clear job description and duties.
November 2021 – Interview and select contractor. Onboard.
December 2021 – March 2022 – Engage contractor in close analysis of 2-1-1 resources for Story County, with feedback provided to Iowa State Extension and Outreach. Ensure changes are reflected in 2-1-1.
March 2022 – Work with Houck (CyRide) and Midwest Truck Advertising / Iowa Bus Ads (HIRTA) to plan for separate months of bus ads, ensuring routes mean coverage of Story County (urban and rural).
April 2022 – Work with Iowa State Extension & Outreach and/or United Way of Central Iowa to print large quantities of 2-1-1 promotional materials.
May – August 2022 – Work to identify partners who will share resources with clients, as well as high-traffic areas for posting of flyers/window clings and community events for broad distribution (ex/vaccine clinics, Community ID drives, etc.). Deliver resources.
Fall 2022 – Analyze data from May thru fall 2022 to see if advertising push has increased usage of 2-1-1. Do “probes” with UWSC partner agencies to see if referrals have increased noticeably. Ideally, determine a way to randomly survey Story County 2-1-1 users on their experiences and use this information to determine further work needed, if any.
At least quarterly or as requested – Provide a program update to the Story County Board of Supervisors

Describe how this project would make a significant, long-term difference in the quality of life for Story County residents.

This project seeks to address food insecurity that both county-level and national data* indicate has been negatively impacted by the coronavirus pandemic (*see “Additional Information” below). It also seeks to strengthen a permanent resource hub for Story County residents, ensuring they can access human services whether for the first time or for a new need.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

FINANCIAL INFORMATION

Using the attached form, attach a detailed budget of the proposed project with a description of each budget item, including the total cost of the project and the percentage of the total budget this proposal funds.

What percentage of your budget is for administrative or management fees?

Are you accessing alternative funding sources? If yes, please list sources.

Yes *Sources*

Funding for the LIVE UNITED Food Drive will come through donations collected during the spring. This includes donations from individuals, businesses, and service clubs. Funding for other food distribution programs will come from donations to the annual campaign.

No

Is the requested funding a match for other funding? If yes, please describe.

Yes *Describe match*

No

Does your organization obtain an annual audited or reviewed financial statement? Please provide your most recent financial statement. Yes, June 30, 2020

Is your organization required to file IRS Form 990? If yes, please provide your most recent filing.

For cities: did you apply/receive your ARPA Funds*?

Apply

Receive

Yes

Yes

No

No

*Cities must have applied for and received other ARPA Funds to be eligible to apply for funds through Story County.

ARPA FUNDS APPLICATION – STORY COUNTY, IOWA

Please use the space below for any additional information.

Additional Information:

STORY COUNTY PARTNERS ADDRESSING FOOD INSECURITY:
(members of UWSC's Story County Hunger Collaboration and/or Food Pantry Collaboration)

Ballard Community Clothing and Food Pantry (Huxley)
Bethesda Food Pantry (Ames)
Calvary UMC Food Pantry (Ames)
Cambridge UMC Food Pantry (Cambridge)
Colo Food Pantry (Colo)
Food Bank of Iowa's Backpack Program (countywide)
Good Neighbor Emergency Assistance – Emergency Food Voucher Program (Ames)
Heartland Senior Services – Meals on Wheels, Congregate Meals, etc.
His Work, Our Hands – supplemental food program (Cambridge)
Huxley Food Pantry (Huxley)
Iowa State University's "The SHOP" pantry (Ames)
Loaves and Fishes Food Pantry (Story City)
Maxwell-Collins Food Pantry @ First Presbyterian (Maxwell)
MICA Food Pantry (Ames)
Mustard Seed Farm (rural Story County)
Nevada Community Cupboard – food pantry (Nevada)
Nevada Food at First – meal site (Nevada)
Primary Health Care Inc. – Farm to Clinic pantry (Ames)
Romero House – Saturday Meal Site (Ames)
Slater-Sheldahl Food Pantry @ Bethlehem (Slater)
The Salvation Army Food Pantry (Ames)
Zearing-McCallsburg Food Bank (Zearing)
School districts of Ames, Ballard, Colo-Nesco, Collins-Maxwell, Gilbert, Nevada, and Roland-Story

LINKS TO USEFUL CORONAVIRUS AND FOOD INSECURITY RESEARCH:

*County-level:

United Ways of Iowa Covid-19 Financial Impact Survey 2020, Story County report -
https://www.storycountyasset.org/documents/filelibrary/forms/2021/UWI_Survey_and_SCQLA_Needs_assesmen_E8F0D1BC99005.pdf

*National:

Feeding America " (March 9, 2021) "The Impact of the Coronavirus on National Food Insecurity in 2020 & 2021" -

https://www.feedingamerica.org/sites/default/files/2021-03/National%20Projections%20Brief_3.9.2021_0.pdf

Feeding America (March 31, 2021) "The Impact of the Coronavirus on Local Food Insecurity in 2020 & 2021" -

https://www.feedingamerica.org/sites/default/files/2021-03/Local%20Projections%20Brief_3.31.2021.pdf

A LITTLE MORE INFORMATION ON 211:

What is 211?

"There may be a time that you or someone you know needs help, but don't know exactly what kind of assistance is available – let alone how to access it. 211 can assist by help clarify your personal situation and then utilize an extensive up-to-date database to determine the best resource(s) for you. 211 is where you go when you don't know where to turn for help, acting as a single point of contact to thousands of social service programs. 211 is a free, comprehensive information and referral system linking Iowa residents to health and human service programs, community services, disaster services and governmental programs. 211 is a one-stop source of information for people looking for services." (excerpted from <https://www.211iowa.org/211app/>)

Other information to know:

- 2-1-1 is searchable by zipcode.
- Resources listed belong to the following categories: addictions, clothing and households, courts and crime, education, family, financial assistance, food, government, health, hotlines, housing, income and employment, legal and consumer, mental health, senior/disability, transportation, utilities, and veteran/military.

To access 2-1-1 resources, there are various routes:

- Phone (24/7): Dial 2-1-1 OR 515-252-7858 OR 800-304-0334 (toll-free)
- Text (M-F, 8 am – 8 pm): Text your zipcode to 898211
- Web: <https://www.211iowa.org/>
- 211 App: Available for download from the App Store or Google Play. Search "211 Iowa"



Story County Animal Control and Shelter
975 W. Lincoln Highway, Nevada, Iowa 50201

Ph. 515-382-3338
www.storycountyiowa.gov
AnimalWeb@storycounty.com

APPROVED **DENIED**
Board Member Initials: ghw
Meeting Date: 3/12/24
Follow-up action: _____

MEMORANDUM

DATE: March 12th, 2024
TO: Board of Supervisors
FROM: Anna Henderson, Animal Control Director
RE: Discussion and Consideration of Purchasing A 2023 Ram 1500 Crew Cab
And Truck Topper For \$32,637.00 (FY24)

Animal Shelter and Control Department would like to request the purchase of a budgeted replacement vehicle.

Animal Shelter and Control requested quotes from 12 dealers, we received 5 responses, those responses are listed below.

Stew Hansen's, Ankeny Iowa,
Gross Price - \$52,450.00
Discounts - \$ -9,723.00
Net Price - \$42,757.00
Trade-in Value - \$10,000.00
Anticipated Delivery, 12 – 16 weeks from date of order.

Deery of Ames, Ames Iowa,
Gross Price - \$50,370.00
Discounts - \$ -7,408.00
Net Price - \$42,962.00
Trade-in Value - \$10,000.00
Anticipated Delivery, Vehicle is in stock.

Dewey Ford, Ankeny Iowa,
Gross Price - \$51,330.00
Discounts - \$ -6,238.12
Net Price - \$45,091.88
Trade-in Value - \$10,000.00
Anticipated Delivery, 14-16 weeks from date of order.

Karl Ford, Story City Iowa,
Gross Price - \$54,260.00
Discounts - \$ -7,228.00
Net Price - \$47,032.00
Trade-in Value - \$13,500.00

Anticipated Delivery, 12 weeks from date of order.

Deery of Ames, Ames Iowa,

Gross Price - \$55,890.00

Discounts - \$ -7,907.00

Net Price - \$47,983.00

Trade-in Value - \$10,000.00

Anticipated Delivery, 3-7 months from date of order.

The quoted truck from Stew Hansen Dodge, is a truck that would be ordered and meets almost all of the specifications. The battery is of a lower rating. All other areas meet or exceed specifications. The under-specification items are not of concern for the use and need of the vehicle. This vehicle once ordered would have a minimum of a 3 - 4 months wait, with possible longer wait time due to supply and manufacturing issues.

The first quoted truck from Deery of Ames, is a truck they have in-stock on their lot. This truck doesn't meet all of the specified equipment requirements. The areas under-specification is battery capacity, tire type, shock type, and locking rear axle. The other areas meet or exceed specification. The listed areas of under-specification items are not at a level that would hinder vehicle needs or use.

The quoted truck from Dewey ford, is a truck that would be ordered. This truck does not meet all of the specified equipment requirements. The areas of under-specification are the towing capacity is 2,200 lbs. lower than required, and the battery capacity is of a lower rating. The towing capacity reduction would not meet the needs and make the vehicle incapable of performing the needed duties. The vehicle once ordered would have a minimum of a 3 – 4 months wait, with possible longer wait time due to supply and manufacturing issues.

The quoted truck from Karl Ford, is a truck that would be ordered and meets almost all of the specifications. The only under-specification item is the battery capacity. This vehicle once ordered would have a minimum of a 3 month wait, with possible longer wait time due to supply and manufacturing issues.

The second quoted truck from Deery of Ames, is a truck that would be ordered. This truck does not meet all of the specified equipment requirements. The area of under-specification is the battery capacity. The other areas meet or exceed specification. The listed area of under specification is not at a level that would hinder vehicle needs or use. This vehicle once ordered would have a minimum of 3 – 7 months wait, with possible wait time due to supply and manufacturing issues.

The first quoted truck from Deery of Ames is slightly more than the lowest quote and meets the specifications, it is a model year 2023, all others are either 2024 or 2025. The vehicle is still new with full warranty from date of purchase.

The fleet vehicle once purchased would need outfitted with bed mounted topper; this cost is an additional \$3,675.00 to the price of the vehicle and would be purchased through a separate vendor.

This replacement vehicle is budgeted for in Fiscal Year 2024, total budgeted amount for vehicle and equipment is \$25,000.00.

Animal Shelter and Control Department is recommending purchasing the 2023 Dodge Ram from Deery of Ames at the quoted price of \$42,962.00, without trading in a vehicle. Recommendation would be to sell the current fleet vehicle through Public Surplus auction, with an anticipated \$14,000.00 selling price. Purchase of a new topper for replacement vehicle at \$3,675.00 is recommended. This vehicle is ready and available now with being \$205 more than the lowest quote, it is a local dealer and meets the departments needs. This would be an additional \$7637.00 above the budgeted \$25,000.00.

Total request for the purchase of a new 2023, 1/2-ton truck (auctioning current vehicle) and topper would be **\$32,637.00**.



QUOTE

HAWKEYE TRUCK EQUIPMENT

5800 2ND AVENUE, P.O. BOX 3283
DES MOINES, IA 50316-0283
1-800-622-8223 515-289-1755
FAX 515-289-2806

"The Complete Truck Equipment Center"

TO: JON EICKHOLT
COMPANY: STORY COUNTY FACILITIES
REGARDING: TOPPER
PHONE NO. 515-382-7402
FAX NO.
EMAIL jeikholt@storycountyiowa.gov

1/2 TON PICK UP WITH SHORT BOX

UNICOVER PRO SERIES CAB HIGH TOPPER WITH
DOUBLE REAR DOORS WITH WINDOWS, SLIDER
SIDE WINDOWS, FRONT WINDOW, WITH
SECURITY SCREENS ON WINDOWS. FLEET WHITE
IN COLOR. **\$3,675.00**

OPTIONS COLOR MATCH, ADD **\$325.00**

IF EQUIPED WITH A CAMERA IN THE TAILGATE
IT WILL NEED TO BE RELOCATED. ADD **\$350.00**

THANK YOU, JOHN JENKINS
PRICES SUBJECT TO CHANGE AT ANY TIME WITHOUT NOTICE
www.HawkeyeTruckEquipment.com

STORY COUNTY ANIMAL SHELTER VEHICLE QUOTE

Current Model Year 4 X 4, Crew Cab, short box, ½ ton truck.

Gross Price	\$ 52,450.00
County Discount (minus)	\$ -9,723
Net Price without Trade-In	\$ 42,757.00
2014 Ford F-150 truck trade-in price	\$ 10,000.00
Net Price with Trade-in	\$ 32,727.00

DETAILED INFORMATION FOR 4 X 4, CREW CAB SHORT BED TRUCK

Make: RAM Year: 2024 Model 1500 Crew Tradesman

Wheelbase (inches) 140.5"

Engine: Gas

Cylinders: 8

Alternator (amps) 160AMP

Battery CCA 730

G.V.W.R. (lbs) 6,800

Axle ratio and front capacity (lbs) 3,900

Axle ratio and rear capacity (lbs) 3,900

Anticipated Delivery Date 12-16 weeks

Dealership Stew Hansen Dodge City

By Harry Bougher 515.251.4234
Signature Phone No.

Date 02/05/2024

SPECIFICATION FOR CURRENT MODEL YEAR 4 X 4, CREW CAB, 1/2 TON PICKUP TRUCK

Units shall be a current model under standard production by the manufacturer. Units are to be furnished complete with standard equipment and accessories as listed in manufacturer's printed literature plus the following items of major components. All equipment and options must be factory installed if available. Safety equipment in compliance with federal specifications. Vendor decals and markings should not be attached to the units. **Dealer must initial to the left of each item below, and guarantee that the vehicles are minimally equipped as specified.**

Dealer initials:

AKB
AKB

I. Cab

- A. Bench seat, heavy duty fabric, foam cushions.
- B. Ignition switch to have accessory position.
- C. 12v accessory port.
- D. Mirrors, outside left & right 6" x 9"-electric heated, remote.
- E. Radio, AM/FM stereo, installed.
- F. Heater/defroster, deluxe fresh air, heavy duty.
- G. **Electric windows.**
- H. Standard paint, colors specified when ordered.
- I. Interior trim color specified on purchase order.
- J. Air conditioning, factory installed.
- K. Intermittent wipers.
- L. Tilt steering wheel.
- M. Crew Cab with 4 full size doors

II. Chassis

- A. Minimum towing capacity of 10,000 pounds.
- B. Brakes, power, front and rear disc.
- C. Front & rear shock absorbers, heavy duty
- D. Bumper, standard front, step type rear.
- E. Power steering.
- F. Trailer towing package with class III receiver

III. Engine and Drive

- A. Minimum 300 Cubic Inch – V8.
- B. Magnetic drain plugs, if available
- C. Tires, mud & snow, load range compatible for G.V.W.R.
- D. Alternator, heavy duty, minimum 100 amps.
- E. Battery: heavy duty, 900 CCA minimum.
- F. Differentials: limited slip rear
- G. Transmission: automatic/overdrive, minimum of 4-speeds
- H. Automatic hubs, 4-Wheel Drive
- I. Transmission cooler auxiliary and heavy duty engine cooling.
- J. Cruise Control.
- K. Mounted spare tire in carrier.

AKB
AKB
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STORY COUNTY ANIMAL SHELTER
VEHICLE QUOTE

Current Model Year 4 X 4, Crew Cab, short box, 1/2 ton truck.

Gross Price	\$ 50,370
County Discount (minus)	\$ 7,408
Net Price without Trade-In	\$ 42,962
2014 Ford F-150 truck trade-in price	\$ 10,000
Net Price with Trade-in	\$ 32,962

6'4"
DETAILED INFORMATION FOR 4 X 4, CREW CAB ~~SHORT~~ BED TRUCK

Make: RAM Year: 2023 Model 1500 Classic

Wheelbase (inches) 149.5

Engine: Gas

Cylinders: 8

Alternator (amps) 160

Battery CCA 730

G.V.W.R. (lbs) 6,800

Axle ratio and front capacity (lbs) 3.92 3,900

Axle ratio and rear capacity (lbs) 3.92 3,900

Anticipated Delivery Date In Stock

Dealership Deery of Ames

By [Signature]
Signature

515-815-2034
Phone No.

Date 2/27/24

SPECIFICATION FOR CURRENT MODEL YEAR 4 X 4, CREW CAB, 1/2 TON PICKUP TRUCK

Units shall be a current model under standard production by the manufacturer. Units are to be furnished complete with standard equipment and accessories as listed in manufacturer's printed literature plus the following items of major components. All equipment and options must be factory installed if available. Safety equipment in compliance with federal specifications. Vendor decals and markings should not be attached to the units. **Dealer must initial to the left of each item below, and guarantee that the vehicles are minimally equipped as specified.**

Dealer initials:

PK
PK
PK
PK
PK
PK
PK
PK
PK PW7 white
PK
PK
PK
PK
PK
PK

I. Cab

- A. Bench seat, heavy duty fabric, foam cushions.
- B. Ignition switch to have accessory position.
- C. 12v accessory port.
- D. Mirrors, outside left & right 6" x 9"-**electric heated, remote.**
- E. Radio, AM/FM stereo, installed.
- F. Heater/defroster, deluxe fresh air, heavy duty.
- G. **Electric windows.**
- H. Standard paint, colors specified when ordered.
- I. Interior trim color specified on purchase order.
- J. Air conditioning, factory installed.
- K. Intermittent wipers.
- L. Tilt steering wheel.
- M. Crew Cab with 4 full size doors

II. Chassis

PK
PK
PK
PK
PK

- A. Minimum towing capacity of 10,000 pounds. *10,110*
- B. Brakes, power, front and rear disc.
- C. Front & rear shock absorbers, heavy duty
- D. Bumper, standard front, step type rear.
- E. Power steering.
- F. Trailer towing package with class III receiver

III. Engine and Drive

PK
PK
PK
PK
PK
PK
PK

- A. Minimum 300 Cubic Inch – V8.
- B. Magnetic drain plugs, if available
- C. Tires, mud & snow, load range compatible for G.V.W.R.
- D. Alternator, heavy duty, minimum 100 amps.
- E. Battery: heavy duty, 900 CCA minimum.
- F. Differentials: limited slip rear
- G. Transmission: automatic/overdrive, minimum of 4-speeds
- H. Automatic hubs, 4-Wheel Drive
- I. Transmission cooler auxiliary and heavy duty engine cooling.
- J. Cruise Control.
- K. Mounted spare tire in carrier.

DEERY BROTHERS OF AMES, INC.
 1700 SE 16TH ST
 AMES, IA 500106430

Priced Order Confirmation (POC)

Date Printed: 2024-02-27 3:10 PM VIN: 1C6RR7ST9PS540062 Quantity: 01
 Estimated Ship Date: 2023-06-28 1:59 AM VON: 57791923 Status: KZ - Released by plant and invoiced
 Date Ordered: 2022-12-02 10:43 AM Ordered By: S34537Q FAN 1:
 FAN 2:
 Client Code:
 Bid Number:
 PO Number:

Sold to: DEERY BROTHERS OF AMES, INC. (60565) Ship to: DEERY BROTHERS OF AMES, INC. (60565)
 1700 SE 16TH ST 1700 SE 16TH ST
 AMES, IA 500106430 AMES, IA 500106430

Vehicle: 2023 1500 TRADESMAN CREW CAB 4X4 (149.5 in WB 6 ft 4 in Box) (DS6L91)

	Sales Code	Description	MSRP(USD)
Model:	DS6L91	1500 TRADESMAN CREW CAB 4X4 (149.5 in WB 6 ft 4 in Box)	45,505
Package:	26B	Customer Preferred Package 26B	0
	ASN	Tradesman Package	
	EZH	5.7L V8 HEMI MDS VVT Engine	0
	DFK	8-Spd Auto 8HP70 Trans (Buy-US)	0
Paint/Seat/Trim:	PW7	Bright White Clear Coat	0
	APA	Monotone Paint	0
	*V9	Cloth 40/20/40 Bench Seat	0
	-X8	Black/Diesel Gray	0

Note: This is not an invoice. The prices and equipment shown on this priced order confirmation are tentative and subject to change or correction without prior notice. No claims against the content listed or prices quoted will be accepted. Refer to the vehicle invoice for final vehicle content and pricing. Orders are accepted only when the vehicle is shipped by the factory.

Options:	NFX	32 Gallon Fuel Tank	445
	NAS	50 State Emissions	0
	3AX	Price Protection - Code X	0
	MRU	Mopar Black Tubular Side Steps	695
	AJY	Popular Equipment Group	875
	*V9	Cloth 40/20/40 Bench Seat	
	CB9	2nd Row In Floor Storage Bins	
	CBE	40/20/40 Split Bench Seat	
	CDR	Front Armrest w/Three Cupholders	
	CFM	Rear Folding Seat	
	CKE	Carpet Floor Covering	
	CLA	Front Floor Mats	
	CLB	Rear Floor Mats	
	CUY	Storage Tray	
	GXM	Remote Keyless Entry with All-Secure	
	JP8	Manual Adjust Seats	
	RSD	SiriusXM Satellite Radio	
	RT7	No Satellite Coverage HI/AK/PR/VI/GU	
	X9B	SiriusXM Radio Service	
	X9H	For More Info Call 800-643-2112	
	AHC	Trailer Tow Group	660
	GPG	Power Black Trailer Tow Mirrors	
	LE4	Black Exterior Mirrors	
	LEB	Ext. Mirrors w/Supplemental Signals	
	LEC	Exterior Mirrors Courtesy Lamps	
	LEG	Trailer Tow Mirrors	
	NHJ	Exterior Mirrors w/Heating Element	
	XFH	Class IV Receiver Hitch	
	XHC	Trailer Brake Control	
	CK9	Delete Carpet	0
	CL8	Delete Floor Mats	
	DMH	3.92 Rear Axle Ratio	195
	4NU	Fuel Fill/Battery Charge	0
	4FM	Fleet Option Editor	0
	3GC	Fleet Incentive Waiver	0
	2SQ	FCA Fleet Powertrain Care	0
	YGE	5 Additional Gallons of Gas	0
	4FT		0
	5RA	March Production	0
	5N6	Easy Order	0
	4FT	Fleet Sales Order	0
	4EA	Sold Vehicle	0
Non Equipment:	5XV	Off Invoice Tracking	0
	5XA	All Inclusive VIP Program	0
	4WA	Misc Commercial Account	0
		ADV PAYMENT OF YEAREND ALLOWANCE	0
	4JM	Advance Payment Of SFPAP	0
Commercial FAN:	00U6G	Commercial Incentives	0
Destination Fees:			1,995
		Total Price:	<u>50,370</u>

Order Type:	Fleet	PSP Month/Week:	
Scheduling Priority:	1-Sold Order	Build Priority:	01

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DEERY *of Ames* COMMERCIAL

Finding the Right Work Truck in Ames

Deery Brothers Of Ames, Inc.: [\(515\) 346-6053](tel:515-346-6053) (tel:+1-515-346-6053)

1700 SE 16th Street, Ames, IA 50010

2023 Ram 1500 Classic Crew Cab 4x4, Pickup (Stock #R5069)



Photos may be stock images.



Photos may be stock images.

Vehicle Notes

Bright White Clearcoat 2023
Ram 1500 Classic Tradesman
4WD 8-Speed Automatic HEMI
5.7L V8 Multi Displacement
VVT 2023 Ram 1500 Classic
Tradesman.*** P ...

Body Details

Contact Deery Brothers
Of Ames, Inc. for more
info.

[\(515\) 346-6053](tel:515-346-6053) (tel:+1-
515-346-6053)

STORY COUNTY ANIMAL SHELTER VEHICLE QUOTE

Current Model Year 4 X 4, Crew Cab, short box, ½ ton truck.

Gross Price	\$ 51,330
County Discount (minus)	\$ 6,238.12
Net Price without Trade-In	\$ 45,091.88
2014 Ford F-150 truck trade-in price	\$ 10,000.00
Net Price with Trade-in	\$ \$35,091.88

DETAILED INFORMATION FOR 4 X 4, CREW CAB SHORT BED TRUCK

Make: Ford Year: 2024 Model 150 Crew XL

Wheelbase (inches) 145"

Engine: Gas

Cylinders: 8

Alternator (amps) 200

Battery CCA 610

G.V.W.R. (lbs) 7,050

Axle ratio and front capacity (lbs) 3,600

Axle ratio and rear capacity (lbs) 3,600

Anticipated Delivery Date 14-16 weeks

Dealership Dewey Ford

By Harry Bougher
Signature

515.251.4234

Phone No.

Date 02/05/2024

STORY COUNTY ANIMAL SHELTER
VEHICLE QUOTE

Current Model Year 4 X 4, Crew Cab, short box, 1/2 ton truck.

Gross Price	\$ 54,260
County Discount (minus)	\$ 7,228
Net Price without Trade-In	\$ 47,032
2014 Ford F-150 truck trade-in price	\$ 13,500
Net Price with Trade-in	\$ 33,532

DETAILED INFORMATION FOR 4 X 4, CREW CAB SHORT BED TRUCK

Make: Ford Year: 2024 Model: F150 STX
Wheelbase (inches) 145
Engine: Gas
Cylinders: 8
Alternator (amps) 200
Battery CCA 610 CCA
G.V.W.R. (lbs) 7,100
Axle ratio and front capacity (lbs) 4800
Axle ratio and rear capacity (lbs) 3.73 4800
Anticipated Delivery Date 12 WEEKS
Dealership Kalla Ford
By Rick Johnson Signature Phone No. (515) 422-6029
Date 2/29/24

Anna E. Henderson

From: Rick Hoffman <r.hoffman@karlsc.com>
Sent: Thursday, February 29, 2024 11:36 AM
To: Anna E. Henderson
Subject: QUOTE FOR NEW TRUCK
Attachments: Scan02-29-2024-112406.pdf

[External Sender - Please Use Caution]

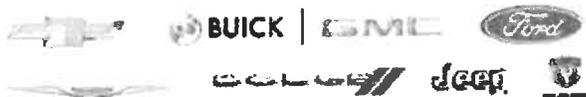
Attached is the quote for the new Story County Animal Control & Shelter. This was a bit of a tricky quote to make sure that this unit would tow a minimum of 10,000 pounds. If you have any problems calculating how much any other truck will tow, please let me know and I can help you with that. We handle all major brands so I will have all of that info available, if needed. I have quoted a truck with an STX package. This was the least expensive option for a truck that will tow the weight that you need. This truck will have the following features:

- Wheels: 20" Dark Gray w/Machined Aluminum
- Unique Sport Cloth 40/Console/40 Front-Seats
- Includes manual driver/passenger lumbar, lime accent and flow-through console with steering column mounted shifter.
- Radio: AM/FM SiriusXM w/360L
- Includes 6 speakers and auxiliary audio input jack.
- SYNC 4 w/Enhanced Voice Recognition
- Includes 12" LCD capacitive touchscreen with swipe capability, wireless phone connection, cloud connected, AppLink with App catalog, 911 digital owners manual, conversational voice command recognition and connected navigation. Note: Navigation services require SYNC4 and FordPass member account. If not subscribed by the end of the complimentary period, the connected navigation service will terminate, and the sy Connected service and features depend on compatible AT&T network availability. Evolving technology/cellular networks/vehicle capability may features. FordPass App, compatible with select smartphone platforms, is available via a download. Message and data rates may apply.

This truck will come with a split bench front seat with a console in the middle.

Please be sure to let me know if you have any questions.

Rick Hoffman
Fleet Manager
Karl Ford
(515) 422-6029
r.hoffman@karlsc.com



STORY COUNTY ANIMAL SHELTER
VEHICLE QUOTE

Current Model Year 4 X 4, Crew Cab, short box, 1/2 ton truck.

Gross Price	\$ 55,890
County Discount (minus)	\$ 7,907
Net Price without Trade-In	\$ 47,983
2014 Ford F-150 truck trade-in price	\$ 10,000
Net Price with Trade-in	\$ 37,983

DETAILED INFORMATION FOR 4 X 4, CREW CAB SHORT BED TRUCK

Make: RAM Year: 2025 Model 1500

Wheelbase (inches) 144.5

Engine: Gas

Cylinders: 6

Alternator (amps) N/A (Generator Unit)

Battery CCA 730

G.V.W.R. (lbs) 7,100

Axle ratio and front capacity (lbs) N/A

Axle ratio and rear capacity (lbs) N/A

Anticipated Delivery Date 3-7 months from order date

Dealership Deery of Ames

By [Signature] 515-815-2034
Signature Phone No.

Date 2/28/24

SPECIFICATION FOR CURRENT MODEL YEAR 4 X 4, CREW CAB, 1/2 TON PICKUP TRUCK

Units shall be a current model under standard production by the manufacturer. Units are to be furnished complete with standard equipment and accessories as listed in manufacturer's printed literature plus the following items of major components. All equipment and options must be factory installed if available. Safety equipment in compliance with federal specifications. Vendor decals and markings should not be attached to the units. **Dealer must initial to the left of each item below, and guarantee that the vehicles are minimally equipped as specified.**

Dealer initials:

PK
PK

I. Cab

- A. Bench seat, heavy duty fabric, foam cushions.
- B. Ignition switch to have accessory position.
- C. 12v accessory port.
- D. Mirrors, outside left & right 6" x 9"-electric heated, remote.
- E. Radio, AM/FM stereo, installed.
- F. Heater/defroster, deluxe fresh air, heavy duty.
- G. **Electric windows.**
- H. Standard paint, colors specified when ordered.
- I. Interior trim color specified on purchase order.
- J. Air conditioning, factory installed.
- K. Intermittent wipers.
- L. Tilt steering wheel.
- M. Crew Cab with 4 full size doors

II. Chassis

PK
PK
PK
PK
PK
PK
PK

- A. Minimum towing capacity of 10,000 pounds.
- B. Brakes, power, front and rear disc.
- C. Front & rear shock absorbers, heavy duty
- D. Bumper, standard front, step type rear.
- E. Power steering.
- F. Trailer towing package with class III receiver

III. Engine and Drive

*new 3.0L Twin Turbo I6
420hp / 469 lb-ft*

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PK
PK
PK

- A. Minimum 300 Cubic Inch - V8.
- B. Magnetic drain plugs, if available
- C. Tires, mud & snow, load range compatible for G.V.W.R.
- D. Alternator, heavy duty, minimum 100 amps.
- E. Battery: heavy duty, 900 CCA minimum.
- F. Differentials: limited slip rear
- G. Transmission: automatic/overdrive, minimum of 4-speeds
- H. Automatic hubs, 4-Wheel Drive
- I. Transmission cooler auxiliary and heavy duty engine cooling.
- J. Cruise Control.
- K. Mounted spare tire in carrier.

DEERY BROTHERS OF AMES, INC.
 1700 SE 16TH ST
 AMES, IA 500106430

Configuration Preview

Date Printed: 2024-02-28 1:01 PM VIN: Quantity: 1
 Estimated Ship Date: VON: Status: BA - Pending order
 FAN 1: 01QHS Story County
 FAN 2:
 Client Code:
 Bid Number: TB5061
 PO Number:

Sold to: Ship to:
 DEERY BROTHERS OF AMES, INC. (60565) DEERY BROTHERS OF AMES, INC. (60565)
 1700 SE 16TH ST 1700 SE 16TH ST
 AMES, IA 500106430 AMES, IA 500106430

Vehicle: 2025 1500 TRADESMAN CREW CAB 4X4 (144.5 in WB 5 ft 7 in Box) (DT6L98)

	Sales Code	Description	MSRP(USD)
Model:	DT6L98	1500 TRADESMAN CREW CAB 4X4 (144.5 in WB 5 ft 7 in Box)	46,875
Package:	21A	Customer Preferred Package 21A	0
	EFH	3.0L I6 Hurricane SO Twin Turbo ESS	2,695
	DFR	8-Spd Auto 8HP75 Trans	0
Paint/Seat/Trim:	PW7	Bright White Clear Coat	0
	APA	Monotone Paint	0
	*E1	Cloth Bench Seat	0
	-X9	Black	0
Options:	4DH	Prepaid Holdback	0
	4ES	Delivery Allowance Credit	0
	MAF	Fleet Purchase Incentive	0
	DSH	E-Locker Rear Axle	0
	XHC	Trailer Brake Control	295
	TCP	LT275/65R18C OWI On/Off Road Tires	245
	DMH	3.92 Rear Axle Ratio	195
	AWL	Off Road Group	1,895
	A61	Tradesman Level 1 Equipment Group	1,695
	5N7	Saved Favorites	0
	4FM	Fleet Option Editor	0
	4FT	Fleet Sales Order	0
	151	Zone 51-Chicago	0
	4EA	Sold Vehicle	0
Non Equipment:	4FA	Special Bid-Ineligible For Incentive	0
Bid Number:	TB5061	Government Incentives	0
Discounts:	YGE	5 Additional Gallons of Gas	0
Destination Fees:			1,995

Full Skid Plates
 HD Shocks
 Tow Hooks
 E-Locker Rear Axle

SiriusXM SAT Radio
 Pwr Slide Rear Window
 2nd Row in-floor Storage
 (required with cloth seats)

Total Price: 55,890

Order Type: Fleet PSP Month/Week:
 Scheduling Priority: 1-Sold Order Build Priority: 99
 Salesperson:
 Customer Name:
 Customer Address: USA

Instructions:

Note: This is not an invoice. The prices and equipment shown on this priced order confirmation are tentative and subject to change or correction without prior notice. No claims against the content listed or prices quoted will be accepted. Refer to the vehicle invoice for final vehicle content and pricing. Orders are accepted only when the vehicle is shipped by the factory.



Will be steel wheels!



Planning and Development Department
Administration Building
900 6th Street, Nevada, Iowa 50201

Ph. 515-382-7245
www.storycountyiowa.gov

APPROVED **DENIED**
Board Member Initials: Ym
Meeting Date: 3/12/24
Follow-up action: _____

March 7, 2024

MEMORANDUM

DATE: March 7, 2024
TO: Story County Board of Supervisors
FROM: Leanne Harter, Story County Planning and Development Director
RE: Consideration of Additional Costs Related to Citizenserve Payment Processing and Permission to use the County Credit Card (unbudgeted)

Earlier this year, we requested that the Board of Supervisors approve a request to reimburse ICTEA in the amount of \$72 to cover costs for payment processing through the remainder of this fiscal year. The issue was not known when budgets were being developed so these costs are not-budgeted currently. The Board approved the request, and working with Treasurer Ted Rasmusson, steps were undertaken to address the situation.

While the initial costs brought forward by staff were \$12/month (or \$72 through the remainder of the fiscal year), the costs have actually increased since the initial proposal. It was also anticipated that the payments would go directly to ICTEA. Treasurer Rasmusson has communicated that the amount is increased to \$30/month, and that rather than paying via invoice and our claims processing to ICTEA, we will need to pay Authorize.Net via credit card. Authorize.Net will not invoice.

We are requesting to use the County credit card to pay Authorize.Net for these additional costs, in the amount of \$30/month through the end of the fiscal year. At that time, we will bring forward a proposal for additional solutions.

Please let me know if you have any questions.



Planning and Development Department
Ph. 515-382-7245

10/14/20

10/14/20

ARPA Re-Allocation Request for the City of Collins

Story County Board of Supervisors graciously awarded our city with ARPA money to support three different projects:

Project One, our meals program, was a huge success, supporting locals and business owners alike. The program was extremely popular, and we are constantly fielding questions as to whether we will ever bring it back.

Project Two, our sewer inspection and lining program, has also been a success. We've collected some great data, ensured that all of our city's sewer lines have been properly lined, and allowed homeowners new opportunities to make decisions about their own property's rehabilitation needs. This project is just wrapping up and has been money well spent.

This brings us to Project Three, our water infrastructure improvements. It is with these efforts we request the BOS permission to be able to redirect our resources.

This project had three parts: 4th Ave. Street Improvements, residential improvements, and the 2nd Ave. water main replacement. Unfortunately, 2nd Avenue repairs greatly exceeded our initial projections. In saying that, we have less money to complete the other two projects than we anticipated. Because of that, we are asking the County's permission to combine the funds we have left to focus on one of the two remaining initiatives. Following is a summary of what these conversations have formulated.

Option A - New EPA regulations are being rolled out affecting aging residential properties that are still supported by lead water lines. Because these new regulations will require tracking, data collection, and potential line replacements, we have full expectation that the implementation will place an overwhelming burden on both the City and individual homeowners. Originally, the City only intended to address a handful of these properties, but EPA requirements might demand a much more comprehensive approach. So, if we were to allocate more money to the program, we could open up applications to people in town on a first come first serve process, and systematically begin replacing a much larger swath of residential lines than originally proposed.

Option B - We do believe that our only viable option for residential growth is toward the east of our city. By redirecting all of our efforts toward 4th Avenue's water infrastructure, we can ensure that we are poised to support that growth. Additionally, we will improve water pressure for current residents along the street, as well as help guarantee proper pressure for 4th Avenue fire hydrants in the event of an emergency. We'd be doing this replacing the current 4-inch water line with a 6-inch line.

Our conversations are pushing us toward Option A, which focuses on residential water line replacements. We believe that redirecting our efforts in this direction will help both the City and its residents to better manage the costs associated with the EPA's new requirements, as well as help ensure a better quality of life for the people who live here.

We thank you for your time and consideration in this matter. Please let us know if you have any questions or need additional information to help make your decision.

Sincerely,

The City of Collins

Story County, Iowa

Economic Development Process and Policies

Adopted by the Story County Board of Supervisors on the 2nd day of October, 2012

Amended:	April 30, 2013	May 27, 2014
	May 17, 2016	December 5, 2017
	April 2, 2019	March 31, 2020
	May 26, 2020	October 20, 2020
	March 16, 2021	May 18, 2021
	September 21, 2021	<u>March 19, 2024</u>



The Board of Supervisors shall prioritize its potential tax increment financing (TIF) revenues using the following criteria as applicable:

- To fund eligible projects approved in the County's Capital Improvements Plan (CIP) which would otherwise be funded by General Fund dollars
- To fund eligible County projects in lieu of increasing general obligation debt
- To fund eligible County projects that meet the goals of the Strategic Plan
- To assist other taxing entities in the Urban Renewal Area with community improvement projects using the guidelines in this document.

The Story County Board of Supervisors developed this process and policies to establish structure and objectivity to the standard operating procedures for evaluating economic development projects. Establishing standard procedures and a framework for incentives ensures that the County's financial resources are used as efficiently and effectively as possible while limiting the impact to public budgets. Funds may or may not be available in any given year.

Tax Increment Financing (TIF) goals, objectives and strategies

TIF assistance in Story County will be used to enhance the taxpayer's enjoyment of the county and/or to increase the taxable valuation of lands in Story County. Story County established the Urban Renewal Area Program as the formal mechanism in which to receive applications and determine funding awards as applicable. It is with the goal of **community improvement** in mind that we have developed the following criteria for evaluating proposals through the Urban Renewal Area Program using TIF assistance in Story County, Iowa:

1. Percentage Limitation

In order to maintain appropriate and consistent tax revenues for all taxing entities, TIF (revenues collected) debt payments should not exceed 50% of the available TIF increment created by the TIF property in any year. This limitation is set to realize the needs and obligations of the general fund, townships and school districts and to ensure that the utilization of TIF will have minimal impact to their ongoing operations.

2. School Funding Recognition

The County will recognize any changes to State funding capabilities and reevaluate the Economic Development Process and Policies (TIF policy) should the State change school funding formulas.

Eligibility Requirements

1. The following types of Economic Development projects will be considered through the Urban Renewal Area Program TIF assistance:

- a) Transportation Infrastructure Enhancement
 - b) Public Land and Trail Improvement
 - c) Communication and Utility Infrastructure Expansion
 - d) Main Street and Town Center Revitalization
 - e) Housing Development, Rehabilitation, and/or Conversion
2. **No Tax Increment Rebate, Grants, Loans or Assistance to Private Business.** Story County will not use TIF funds to participate in any direct disbursement or rebate to a private entity.
 3. The Board of Supervisors may deny a request for TIF assistance if, in the Board's opinion, the applicant has other funding avenues at its disposal with which the project could be funded.
 4. **Required Match Guidelines.** It is expected that applicants identify a match of 25% of the total project costs.
 5. **Required Attendance at Pre-Application Conference.** In order to be deemed an eligible applicant, potential applicants must attend the Pre-Application Conference as describe in Step 1 in the Economic Development Project Process section.
 6. **Number of Applications Per Organization.** Only one application is allowed per organization per grant cycle. If an organization submits more than one grant application, all applications submitted by that organization will be deemed ineligible for grant funds and will not be reviewed.

Exception: The Board of Supervisors reserves the right to allow more than one application per organization per fiscal year, if in the opinion of the Board of Supervisors, it is in the best interest of the County and potential applicant and necessary due to extenuating circumstances beyond the control of the potential applicant.
 7. **Incomplete Applications or Applications Received Past Deadline.** To ensure fairness for all, applications that are incomplete, do not follow the guidelines, whose representative did not attend the Pre-Application Conference, or miss the deadline will not be reviewed.
 8. The Board of Supervisors may consider a request outside of the deadlines upon accepting a justification from the applicant.

Evaluation Criteria

Applications are evaluated on strength of the project relative to community benefit; community support and partnerships; and project feasibility, schedule and budget. Meeting policy guidelines or other criteria does not guarantee the award of financial assistance. Furthermore, the approval or denial of one project is not intended to set a precedent for approval or denial of another project.

Economic Development Project Process

The following **standard operating procedure** applies to project requests for economic development funding through the *Urban Renewal Area Program*:

Step 1 - Pre-Application Conference (*prior to the Third Tuesday of April – Annually*). Annually, County staff will hold an information session to review application forms, timeline, and procedures.

Step 2 - Application Deadline (~~June 30, 2024~~ June 14, 2024) This is the information gathering stage of a project which will provide the foundation for subsequent decision making by the Board of Supervisors. Applicants shall submit the Urban Renewal Area Project Application and include as much information as possible.

Step 3 – Acknowledgement of Applications (*prior to ~~July 13, 2024~~ July 9, 2024*)

Step 4 – Notification of Applicants (*prior to ~~August 3, 2024~~ August 9, 2024*). The Board of Supervisors shall notify the school district, municipality, and/or township trustees in the TIF district from which monies may be utilized for payment of the proposed TIF projects through the Urban Renewal Area Program. Further notice is sent to taxing authorities associated with the individual projects.

The notice shall be given by regular mail to the entities referenced above indicating how to view the project applications on file, date of the next regularly-scheduled Board of Supervisors meeting, date of consultation meeting, and include a copy of the existing Urban Renewal Area Plan. The notice requirement's intent is designed to encourage input from the area from which taxes will be utilized so that the Board can consider input from the public in its evaluation stage.

Step 5 – Consultation Meeting (~~September 7, 2024~~ September 10, 2024). The Board of Supervisors will schedule a consultation meeting to discuss potential projects.

Step 6 – Evaluation (~~SUSPEND FOR FISCAL YEAR 23~~ *prior to the First Tuesday of October – Annually*). The purpose of the evaluation stage is to weigh the public costs and benefits of the project. The Board of Supervisors will evaluate the public purpose/benefit involved, the strength of the opportunity, and the public costs involved. As part of the evaluation process, the Auditor shall prepare a report showing the status of all TIF projects, monies expended and monies owed on current TIF projects so that the Board of Supervisors can evaluate the funds available for all proposed projects. Further, the Board of Supervisors recognizes the importance of citizen input on proposed projects and will post all applications for projects on its website prior to decisions on the project so that the public may review the applications and prepare for any comment at weekly meetings of the Board of Supervisors.

Step 7 – Urban Renewal Area Plan Updated (~~SUSPEND FOR FISCAL YEAR 23~~ *prior to November 1*). Story County in consultation with the Story County Civil Attorney will prepare necessary updates to the Urban Renewal Area Plan to reflect any approved projects and present for action by the Board of Supervisors.

Step 7 – Incur Debt (~~SUSPEND FOR FISCAL YEAR 23~~ *i.e. borrow money – prior to November 1*).

Step 8 – Debt Certified (~~SUSPEND FOR FISCAL YEAR 23~~ December 1). Costs of all approved projects and the repayment schedule will be certified to the County Auditor.

Addition of TIF Property Process

The following **standard operating procedure** applies to requests for adding property to the Tax Increment Financing list, requiring amendments to Chapter 8 – Urban Renewal of the Story County Code of Ordinances.

Step 1 – Identification (*prior to September 1*). A parcel is identified as a possible addition to the TIF list. Primary consideration will be given to utility structures and/or facilities, including wind turbines (as part of a Commercial - Wind Energy Conversation System (C-WEC) and solar installations as part of a Commercial - Solar Energy System (C-SES). Secondary consideration will be given to specific development requesting a specific improvement; i.e. a potential Commercial Facility requests a specific upgrade/improvement to public infrastructure.

Step 2 – Evaluation (*prior to September 15*). The Board of Supervisors will work with the County Assessor to ascertain projected taxable values for the property in question.

Step 3 – Urban Renewal Area Plan and Ordinance Updated (*prior to November 1*). Story County in consultation with the Story County Civil Attorney will prepare necessary updates to reflect any approved property to the Urban Renewal Area Plan and present the Urban Renewal Area Plan and Ordinance to the Board of Supervisors for consideration (including three readings).

Bi-Weekly ARPA Draw Down Report

Updated March 7, 2024									
DATE	Subrecipient	Project Status (as reported to US Treasury)	Amount Awarded	Cumulative (as of date of report)	EXPENDITURES				
					Projected Amounts	As of 1/24/24 Actual	As of 2/8/24 Actual	As of 2/22/24 Actual	As of 3/6/24 Actual
1	The Whistle Stop Childcare Center and Preschool	Completed less than 50%	\$ 250,000.00	\$ 105,360.91	50%	38%	42%	42%	42%
3	Boys and Girls Clubs of Story County	Completed less than 50%	\$ 275,000.00	\$ 96,148.34	38%	33%	35%	35%	35%
5	City of Collins	Completed less than 50%	\$ 340,000.00	\$ 133,585.60	100%	39%	39%	39%	39%
6	City of Collins	Completed 50% or more	\$ 277,500.00	\$ 235,422.05	100%	49%	49%	85%	85%
7	City of Collins	Completed	\$ 54,400.00	\$ 54,400.00	100%	100%	100%	100%	100%
9	Nevada Food at First	Completed less than 50%	\$ 45,650.00	\$ 18,412.29	41%	40%	40%	40%	40%
10	City of Cambridge	Completed	\$ 250,000.00	\$ 43,580.88	70%	17%	17%	17%	17%
11	Heartland Senior Services of Story County	Completed less than 50%	\$ 300,000.00	\$ 300,000.00	100%	100%	100%	100%	100%
12	Good Neighbor Emergency Assistance, Inc.	Completed less than 50%	\$ 104,857.00	\$ 10,697.08	10%	10%	10%	10%	10%
13	Youth and Shelter Services (DBA YSS)	Completed less than 50%	\$ 1,100,000.00	\$ 131,336.47	18%	7%	7%	12%	12%
15	City of Story City	Completed 50% or more	\$ 302,500.00	\$ -	11%	0%	0%	0%	0%
16	United Way of Story County	Completed 50% or more	\$ 521,300.00	\$ 133,001.22	35%	26%	26%	26%	26%
17	United Way of Story County	Completed less than 50%	\$ 182,610.00	\$ 77,962.89	57%	43%	43%	43%	43%
18	City of Huxley	Completed 50% or more	\$ 500,000.00	\$ -	60%	0%	0%	0%	0%
20	City of Slater	Completed	\$ 500,000.00	\$ 500,000.00	100%	100%	100%	100%	100%
21	Project IOWA	Completed 50% or more	\$ 100,000.00	\$ 62,229.58	93%	62%	62%	62%	62%
22	Assault Care Center Extending Shelter and Support	Completed less than 50%	\$ 552,900.00	\$ 8,347.10	47%	0%	0%	0%	2%
24	City of Zearing	Completed 50% or more	\$ 134,130.00	\$ 134,130.00	47%	12%	12%	100%	100%
26	Primary Health Care	Completed less than 50%	\$ 525,094.00	\$ 235,946.28	64%	42%	45%	45%	45%
27	Colo Development Group	Not Started	\$ 249,780.00	\$ -	11%	0%	0%	0%	0%
29	The Bridge Home	Completed 50% or more	\$ 855,000.00	\$ 593,856.04	83%	68%	68%	69%	69%
30	Home Allies, Inc.	Not Started	\$ 68,200.00	\$ -	37%	0%	0%	0%	0%
31	City of Roland	Completed less than 50%	\$ 1,000,000.00	\$ 110,270.60	15%	4%	4%	11%	11%
32	Story County Housing Trust	Completed less than 50%	\$ 470,000.00	\$ 9,000.00	19%	2%	2%	2%	2%
38	Ames Chamber of Commerce	Completed 50% or more	\$ 610,450.00	\$ 418,550.01	69%	69%	69%	69%	69%
40	City of Story City - Bertha Bartlett Library	Completed less than 50%	\$ 120,000.00	\$ -	11%	0%	0%	0%	0%
41	Ames Historical Society	Completed less than 50%	\$ 150,000.00	\$ 150,000.00	100%	100%	100%	100%	100%
42	City of Ames	Completed less than 50%	\$ 500,000.00	\$ -	NA	0%	0%	0%	0%
43	Childserve	Completed less than 50%	\$ 178,000.00	\$ -	14%	0%	0%	0%	0%
45	MIPA	Completed less than 50%	\$ 191,000.00	\$ 58,667.00	38%	31%	31%	31%	31%
46	Huxley Communications	Not Started	\$ 30,000.00	\$ -	NA	0%	NA	NA	NA
47	Stratford Regional Telephone	Not Started	\$ 30,000.00	\$ -	NA	0%	NA	NA	NA
48	Colo Telephone Company	Not Started	\$ 5,500.00	\$ -	NA	0%	NA	NA	NA
49	Colo-Nesco School	Completed less than 50%	\$ 50,000.00	\$ -	NA	0%	NA	NA	NA
50	City of Nevada	Not Started	\$ 100,000.00	\$ -	NA	0%	NA	NA	100%
51	Colo Telephone Company	Not Started	\$ 30,000.00	\$ -	NA	0%	NA	NA	NA
TOTALS			\$ 10,954,071.00	\$ 3,621,104.34		29%	30%	33%	33%

Bi-Weekly ARPA Draw Down Report

COMPLETED PROJECTS (FUNDING)									
Number	Subrecipient	Project Status	Amount Awarded	Cumulative (as of date of report)	EXPENDITURES				
					Projected Amounts	Percentage of Total Funding			
						As of 1/24/24 Actual	As of 2/8/24 Actual	As of 2/8/24 Actual	As of 3/6/24 Actual
7	City of Collins	Completed	\$ 54,400.00	\$ 54,400.00	100%	100%	100%	100%	100%
11	Heartland Senior Services of Story County	Completed less than 50%	\$ 300,000.00	\$ 300,000.00	100%	100%	100%	100%	100%
20	City of Slater	Completed	\$ 500,000.00	\$ 500,000.00	100%	100%	100%	100%	100%
24	City of Zearing	Completed 50% or more	\$ 134,330.00	\$ 134,330.00	47%	12%	12%	100%	100%
41	Ames Historical Society	Completed less than 50%	\$ 150,000.00	\$ 150,000.00	100%	100%	100%	100%	100%
TOTALS			\$ 1,138,730.00	\$ 1,138,730.00					

PROJECTS ON TIME AS PROJECTED (ACTUAL EQUAL TO OR GREATER THAN PROJECTED)									
Number	Subrecipient	Project Status (as reported to US Treasury)	Amount Awarded	Cumulative (as of date of report)	EXPENDITURES				
					Projected Amounts	Percentage of Total Funding			
						As of 1/24/24 Actual	As of 2/8/24 Actual	As of 2/22/24 Actual	As of 3/6/24 Actual
12	Good Neighbor Emergency Assistance, Inc.	Completed less than 50%	\$ 104,857.00	\$ 10,697.08	10%	10%	10%	10%	10%
38	Ames Chamber of Commerce	Completed 50% or more	\$ 610,450.00	\$ 418,550.01	69%	69%	69%	69%	69%
TOTALS			\$ 715,307.00	\$ 429,247.09		29%	30%	60%	60%

Bi-Weekly ARPA Draw Down Report

PROJECTS NOT ON TIME AS PROJECTED									
Number	Subrecipient	Project Status (as reported to US Treasury)	EXPENDITURES						
			Amount Awarded	Cumulative (as of date of report)	Projected Amounts	Percentage of Total Funding			
						As of 1/24/24 Actual	As of 2/8/24 Actual	As of 2/22/24 Actual	As of 3/6/24
1	The Whistle Stop Childcare Center and Preschool	Completed less than 50%	\$ 250,000.00	\$ 105,360.91	50%	38%	42%	42%	42%
3	Boys and Girls Clubs of Story County	Completed less than 50%	\$ 275,000.00	\$ 96,148.34	38%	33%	35%	35%	35%
5	City of Collins	Completed less than 50%	\$ 340,000.00	\$ 133,585.60	100%	39%	39%	39%	39%
6	City of Collins	Completed 50% or more	\$ 277,500.00	\$ 235,422.05	100%	49%	49%	85%	85%
9	Nevada Food at First	Completed less than 50%	\$ 45,650.00	\$ 18,412.29	41%	40%	40%	40%	40%
10	City of Cambridge	Completed	\$ 250,000.00	\$ 43,580.88	70%	17%	17%	17%	17%
13	Youth and Shelter Services (DBA YSS)	Completed less than 50%	\$ 1,100,000.00	\$ 131,336.47	18%	7%	7%	12%	12%
15	City of Story City	Completed 50% or more	\$ 302,500.00	\$ -	11%	0%	0%	0%	0%
16	United Way of Story County	Completed 50% or more	\$ 521,300.00	\$ 133,001.22	35%	26%	26%	26%	26%
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21	Project IOWA	Completed 50% or more	\$ 100,000.00	\$ 62,229.58	93%	62%	62%	62%	62%
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26	Primary Health Care	Completed less than 50%	\$ 525,094.00	\$ 235,946.28	64%	42%	45%	45%	45%
27	Colo Development Group	Not Started	\$ 249,780.00	\$ -	8%	0%	0%	0%	0%
29	The Bridge Home	Completed 50% or more	\$ 855,000.00	\$ 593,856.04	83%	68%	68%	69%	69%
30	Home Allies, Inc.	Not Started	\$ 68,200.00	\$ -	37%	0%	0%	0%	0%
31	City of Roland	Completed less than 50%	\$ 1,000,000.00	\$ 110,270.60	15%	4%	4%	11%	11%
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40	City of Story City - Bertha Bartlett Library	Completed less than 50%	\$ 120,000.00	\$ -	11%	0%	0%	0%	0%
43	Childserve	Completed less than 50%	\$ 178,000.00	\$ -	14%	0%	0%	0%	0%
45	MIPA	Completed less than 50%	\$ 191,000.00	\$ 58,667.00	38%	31%	31%	31%	31%
TOTALS			\$ 8,354,534.00	\$ 2,053,127.25		29%	30%	25%	25%